

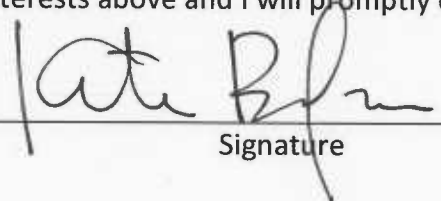
**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests**

**Katherine L. Balzer**  
Clinical Guidelines Committee  
February 7-8, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>• University of Michigan Health System</li> </ul>	<ul style="list-style-type: none"> <li>• Food Gatherers</li> </ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>• University of Michigan Health System (Volunteer Patient Advisor)</li> </ul>	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.


2/7/2017

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Signature Date

**Michael J. Barry, MD, MACP**  
**Clinical Guidelines Committee**  
**February 7-8, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Massachusetts General Hospital; The Informed Medical Decision Foundation, now a division of Healthwise</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>Healthwise grant to Massachusetts General Hospital (prostate research) \$10,001-50,000</li> </ul>	<ul style="list-style-type: none"> <li>Informed Medical Decisions Foundation grant to Massachusetts General Hospital (prostate research) (\$10,001- 50,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>Malpractice insurers (CRICO and Promutual) (malpractice defense expert related to prostate cases) (\$1,001- 5,000)</li> <li>National Cancer Institute – Consultant on Shared Decision Making in Cancer Care (\$1001-5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	<ul style="list-style-type: none"> <li>I am an employee of Healthwise and a member of the AMA, ACP, AcademyHealth, and SGIM. All have advocacy efforts but I have not personally participated in lobbying.</li> </ul>	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>American Urological Association (guideline committee related to BPH and prostate cancer screening)</li> <li>Panel member, Care Culture and Decision Making Innovation Collaborative of the National Academy of Medicine Leadership Consortium for Value &amp; Science-Driven Health</li> <li>Member, US Preventive Services Task Force</li> </ul>	<ul style="list-style-type: none"> <li>Informed Medical Decisions Foundation (board member)</li> <li>Technical Advisory Panel, Mathematica, on barriers to, and facilitators of, evidence-based practice at the point of care</li> </ul>
Uncompensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>University of Washington Health Care Authority (consultant)</li> <li>American Cancer Society (reviewer of cancer guidelines)</li> <li>NQF (consultant decision and certification)</li> </ul>	None
Other Intellectual	<ul style="list-style-type: none"> <li>Professor of Medicine, part-time, at Harvard Medical School</li> <li>See attached publication history</li> </ul>	None

<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

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Signature

2-7-17  
Date

Attachment (Relevant Publication History)

Michael J. Barry, MD, MACP

1. Meigs JB, Cagliero E, Dubey A, Murphy-Sheehy P, Gildesgame C, Chueh H, Barry MJ, Singer DE, Nathan DM. A controlled trial of web-based diabetes disease management: The MGH Diabetes Primary Care Improvement Project. *Diabetes Care* 2002; 26:750-757.
2. Grant RW, Cagliero E, Gildesgame C, Chueh H, Barry MJ, Singer DE, Nathan DM, Meigs JB. Clinical inertia in the management of type 2 diabetes metabolic risk factors. *Diabetic Medicine* 2004; 21:150-155.

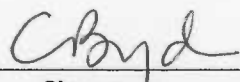
**Cynthia M. Boyd, MD, MPH, FACP**  
**Clinical Guidelines Committee**  
**February 7-8, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
<b>Employment</b>	<ul style="list-style-type: none"> <li>Johns Hopkins University School of Medicine</li> </ul>	None
<b>Research Funding</b>	<ul style="list-style-type: none"> <li>PCORI - Informing Patient Centered Care for People with Multiple Chronic Conditions, Providing Evidence Synthesis on two topics for consideration by KP National Guideline Program, Integrated Cardiovascular Health Portfolio, topics are diabetes and HTN, and comorbidities (\$100,001 or more)</li> <li>PCORI - Improving Access to care using video technology for people with Parkinson's Disease (\$50,001 – 100,000)</li> <li>NIH - Heart Failure and Multimorbidity (\$50,001 – 100,000)</li> <li>NIH - Roybal Center (\$10,001 – 50,000)</li> <li>NIA - Involving Family to improve Primary Care visits for cognitively impaired patients. (\$50,001 – 100,000)</li> <li>Cigarette Restitution Fund Using life expectancy to inform individualized cancer screening (\$50,001 – 100,000)</li> </ul>	<ul style="list-style-type: none"> <li>NIH - Treatment Burden in Older Adults with Diabetes and Multimorbidity (\$100,001 or more)</li> <li>AHRQ - Evidence Based Practice Center, Two R21s, - Benefits and Harms, Multiple Chronic Conditions (\$100,001 or more)</li> <li>John A. Hartford Foundation, Starr Foundation, Atlantic Philanthropies, for the Beeson Faculty Scholars (\$100,001 or more)</li> <li>Robert Wood Johnson Physician Faculty Scholars (\$50,001 – 100,000)</li> <li>Commonwealth Fund - High Cost, High Need (\$10,001 – 50,000)</li> </ul>
<b>Compensated Expert/Advisory Roles</b>	<ul style="list-style-type: none"> <li>American Geriatric Society - Expert Panel on Older Adults with Multimorbidity, Chair (AGS has a grant through AHRQ for dissemination) (\$1,001 – 5,000)</li> <li>University of Massachusetts, R24 Advancing Geriatrics Infrastructure and Network Growth, External Advisory Committee (\$1,001 – 5,000)</li> <li>Advisory Committee, PCORI Project, Consumers United for Evidence-Based HealthCare, By Consumers, for Consumers: Building Capacity and Partnerships to Enhance Patient-centeredness (Up to \$1,000)</li> <li>"Management of Comorbidities in Older Adults", Mt. Sinai School of Medicine, Geriatrics CME, New York, New York (\$1,001 – 5,000)</li> </ul>	<ul style="list-style-type: none"> <li>American Geriatric Society: Associate Editor (\$1,001 – 5,000)</li> <li>Summary report from the Human Immunodeficiency Virus and Aging Consensus Project: treatment strategies for clinicians managing older individuals with the human immunodeficiency virus (Up to \$1,000)</li> </ul>
<b>Investments</b>	None	None
<b>Proprietary Rights</b>	<ul style="list-style-type: none"> <li>UptoDate - chapter on Multimorbidity (Up to \$1,000)</li> </ul>	None

Other Financial	None	None
<b>Intellectual</b>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>American Geriatrics Society Research Committee</li> <li>American Geriatrics Society RUC Advisory Committee</li> <li>Center for Management of Complex Chronic Care, Steering Committee, Hines VA Hospital, Chicago, Illinois, in 2013, this was renamed Center of Innovation for Complex Chronic Health Care, CINCHH</li> <li>NIA U13, ACC/AGS/NIA First conference Co-Chair, Cardiovascular Disease and Multimorbidity</li> <li>GIN Multimorbidity Working Group, Co-Chair</li> <li>Bruyere Research Institute, OPEN, <a href="http://www.open-pharmacy-research.ca">www.open-pharmacy-research.ca</a> Guideline focused on: What are the effects (benefits and harms) of deprescribing (stopping, reducing dose, gradual tapering, Rx substitution) benzodiazepine and Z-drugs in adults with insomnia?</li> </ul>	<ul style="list-style-type: none"> <li>United States Preventive Services Task Force (USPSTF) Technical Expert Panel, Methods to Assess Benefits and Harms for Preventative Services in Older Adults</li> </ul>
Uncompensated Expert/Advisory Roles	None	<ul style="list-style-type: none"> <li>IOM and Department of Health and Human Services meeting on making clinical practice guidelines appropriate for patients with multiple chronic conditions, Committee Member and Author</li> <li>IOM and Department of Health and Human Services meeting on making clinical practice guidelines appropriate for patients with multiple chronic conditions, Committee Member and Author</li> <li>National Institute on Aging, Multiple Chronic Conditions Outcome Measures: Strategic Implementation Workgroup</li> </ul>
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<b>Financial</b>		
Employment	<ul style="list-style-type: none"> <li>Johns Hopkins University School of Medicine (spouse/partner)</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>Various NIH/NIDA grants covering HIV, chronic kidney disease, hepatitis C, and substance abuse (all \$100,001 or more)</li> </ul>	None
Compensated Expert/Advisory	None	None

<b>Roles</b>		
<b>Investments</b>	None	None
<b>Proprietary Rights</b>	<ul style="list-style-type: none"> <li>UptoDate - chapter on pneumonia (spouse/partner) (\$1,001 – 5,000)</li> </ul>	None
<b>Other Financial</b>	None	None
<b>Intellectual</b>		
<b>Advocacy or Lobbying</b>	None	None
<b>Committees, Work Groups, Panels</b>	None	<ul style="list-style-type: none"> <li>Infectious Disease Society of America - Guideline on HIV and CKD, Chair (spouse/partner)</li> </ul>
<b>Uncompensated Expert/Advisory Roles</b>	None	None
<b>Other Intellectual</b>	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
Signature

2/28/17  
Date



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Nick Fitterman, MD, FACP, SHFM**  
 Clinical Guidelines Committee and Performance Measurement Committee  
 February 7-9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Northwell Health</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>American Board of Internal Medicine (\$5,001 – 10,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	<ul style="list-style-type: none"> <li>ACP PSC donation</li> </ul>	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>Education Committee of Society of Hospital Medicine</li> <li>Performance Measure Committee for Care Connect</li> </ul>	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Mount Sinai Health System (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

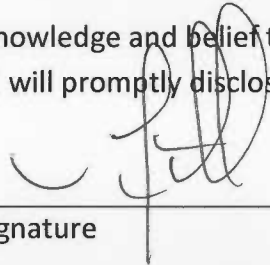
**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date



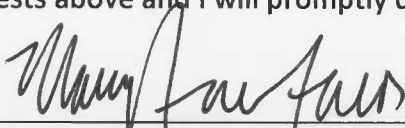
2/7/17

**Mary Ann Forciea, MD, MACP**  
**Clinical Guidelines Committee**  
**February 7-8, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>University of Pennsylvania, Geriatric Medicine Division</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>Health Resources and Services Administration (\$10,001 – 50,000)</li> <li>Centers for Medicare and Medicaid Services Independence at Home project (lead clinician) (\$100,001 or more)</li> <li>National Institutes of Health grant (\$100,001 or more)</li> </ul>	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>National Board of Medical Examiners (Up to \$1,000)</li> <li>Consultant to Agency for Healthcare Research and Quality (Up to \$1,000)</li> <li>Springer Aging Series Consultant (Up to \$1,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>The Ralston Center, Philadelphia Board of Directors)</li> </ul>	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Children's Hospital of Philadelphia, University of Pennsylvania School of Medicine (spouse/partner)</li> </ul>	None
Research Funding	<del>None</del> <i>UNIVERSITY</i> <i>UNIVERSITY</i>	None
Compensated	None	None

Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	<ul style="list-style-type: none"> <li>• National Institutes of Health Advisory Board: Adolescent AIDS Network (spouse/partner)</li> <li>• National Institutes of Health Advisory Board: Pediatric AIDS Network (spouse/partner)</li> </ul>
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
Signature

2/8/17  
Date

**Carrie Horwitch, MD, MPH, FACP**  
 Clinical Guidelines Committee and High Value Care Task Force  
 February 7-8, 2017

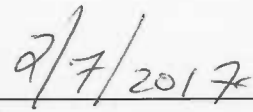
Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• Virginia Mason Medical Center	None
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>• Virginia Mason Medical Center (&gt;\$100,000)</li> <li>• American College of Physicians, Board of Regents (no amount)</li> </ul>	• Oakstone publishing (\$1,001 – 5,000)
Investments	None	• leMaitre (Up to \$1,000)
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	• ACP Services, Treasurer	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>• Board of Regents (member)</li> <li>• Ethics, Professionalism and Human Rights Committee, ACP</li> <li>• Collaborative for Healing and Renewal in Medicine (CHARM) Committee, AAIM</li> <li>• Virginia Mason Medical Center, CME committee (member)</li> </ul>	• Virginia Mason Medical Center, University of Washington Ethics Committee (member)
Uncompensated Expert/Advisory Roles	• High Value Care Task Force	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature



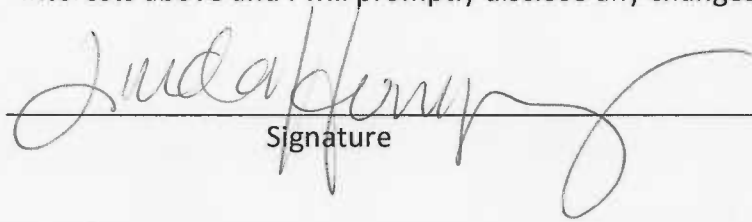
Date

**Linda L. Humphrey, MD, MPH, MACP**  
 Clinical Guidelines Committee and High Value Care Task Force  
 February 7-8, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Portland VA Medical Center</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>U Texas (harms of breast cancer screening in older women) (\$1,001 – 5,000)</li> <li>PCORI peer review (I am an associate editor, so many topics) (\$10,001 – 50,000)</li> </ul>	<ul style="list-style-type: none"> <li>US Preventive Services Task Force (lung and breast cancer screening) (\$1,001 – 5,000)</li> <li>Agency for Healthcare Research and Quality (lung and breast cancer screening) (AMOUNT MISSING)</li> </ul>
Compensated Expert/Advisory Roles	None	None
Investments	<ul style="list-style-type: none"> <li>Gilead Sciences 10 shares (Up to \$1,000)</li> </ul>	None
Proprietary Rights	<ul style="list-style-type: none"> <li>UpToDate (\$1,001 – 5,000)</li> </ul>	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>VA Preventive Medicine Advisory Committee</li> <li>Women's Preventive Services Initiative Committee</li> </ul>	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Cardiologist at Legacy Health System (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.


2-8-17

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Signature Date



**Alfonso Iorio, MD, PhD, FRCPC, FACP**  
 Clinical Guidelines Committee  
 February 7-8, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>McMaster University</li> </ul>	None
Research Funding	None	<ul style="list-style-type: none"> <li>Bayer Healthcare - Peer reviewed research funds (clinical fellowship) to Davide Matino for whom I acted as mentor. Funds awarded to McMaster (hosting institution). No funds to myself (\$50,001 – 100,000)</li> <li>NovoNordisk - Service Agreement with McMaster University to chair an independent peer review grant award committee (Hemophilia Experiences Results Objectives Psycho-social Program Grant). No funds to myself (\$5,001 – 10,000)</li> <li>NovoNordisk - Service Agreement for consultancy on clinical trial design for an investigational molecule for the treatment of hemophilia with inhibitors. No funds paid to myself (\$1,001 – 5,000)</li> </ul>
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>American Society of Hematology - Guideline Oversight Committee</li> <li>ISTH SSC Factor VIII and IX</li> <li>GRADE working group - Co-lead of the Prognosis Working Group</li> <li>World Federation of Hemophilia, Data and Demographics Committee (Chair)</li> </ul>	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None