## **Eileen Barrett, MD, MPH, FACP**Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	University of New Mexico	Indian Health Services, Partners in Health
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul> <li>AMA Practice Transformation (\$5,000 – 10,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	New Mexico SHM chapter	None
Uncompensated Expert/Advisory Roles	<ul> <li>CMS Quality Measure Development Plan TEP</li> <li>ACGME</li> </ul>	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	<ul> <li>Rehoboth McKinley Christina Hospital (spouse/partner)</li> <li>Roche Pharmaceuticals (family)</li> </ul>	<ul><li>Indian Health Services (spouse/partner)</li><li>Genesis Home Care (spouse/partner)</li></ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual Advocacy or	None	None
Lobbying		
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

9 Ver Dull 6-8-17
Signature Date

#### Robert M. Centor, MD, MACP Performance Measurement Committee June 8-9, 2017



Type of Interest	Active	Inactive
Self Financial		
Employment	<ul><li>Birmingham VA Hospital</li><li>Valley Foundation</li></ul>	University of Alabama at Birmingham
Research Funding	None	<ul> <li>Justin Rogers Foundation (Lemierre's Syndrome) (\$1,001 – 5,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul> <li>Diatherix, expert witness in a potential malpractice case; designing a clinical study of their new product for diagnosing bacterial infection in sore throats but will not receive compensation. (\$1,001 – 5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	NKF Writing Committee	Medscape Internal Medicine Advisory Board Member
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history	None
Close, Personal Re	elations	
Financial		
Employment	None	None
Research	Nane	None
Funding		
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

### J. Thomas Cross, MD, MPH, FACP Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	• CenseoHealth; A-Cross Medicine Reviews	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	<ul> <li>Trademark: "Triple F CME: Focused, Fast, Fun" (Up to \$1,000)</li> <li>Copyrighted: A-Cross Medicine Reviews Powerpoints (Up to \$1,000)</li> </ul>	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>American Academy of Pediatrics Med-Peds Section</li> </ul>	<ul> <li>Arthritis Foundation Public Health Committee</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial  Employment	<ul> <li>St. Mary's High School, Colorado Springs (spouse/partner)</li> <li>Texas A&amp;M University Department of Biomedical Engineering</li> <li>Clark County Public Schools, Las Vegas</li> </ul>	St. Louis University Department of Admissions (dependent)
Employment	<ul> <li>Wells Fargo Wealth Management Division, Las Vegas</li> <li>St. Louis University Department of Graduate Studies (dependent)</li> </ul>	
Research	None	None
Funding		
Compensated	None	None

Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date'

## Andrew Dunn, MD, FACP, SFHM Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
<b>Employment</b>	<ul> <li>Mount Sinai School of Medicine</li> </ul>	None
Research Funding	<ul> <li>The Joint Commission (funded by Pfizer and BMS) (\$100,001 or more)</li> </ul>	<ul> <li>Cardinal Health E3 Foundation (\$50,001 – 100,000)</li> <li>Desai Pharmaceuticals (\$10,001 – 50,000)</li> <li>Medline Foundation (\$50,001 – 100,000)</li> </ul>
Compensated Expert/Advisory Roles	None	<ul> <li>Speaker's Bureau - Creative Educational Concepts, Inc. (CECI), an accredited medical, pharmacy, and nursing medical educational company: Preventing Avoidable Readmissions: Strategies to Optimize ACS Transitions of Care" (supported by Astra- Zeneca) (\$1,001 – 5,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>Chair, Advisory Board for ACP's Center for Quality initiative, ACP Quality Connect: Atrial Fibrillation. Funded by Bristol-Myers Squibb</li> </ul>	<ul> <li>Society for Hospital Medicine, Hospital Quality and Patient Safety Committee (member)</li> <li>Lewin Group/Mathematic Measure Development Expert Workgroup on the overutilization of imaging for uncomplicated headache measure (member)</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history	None
Close, Personal Re Financial	elations	
Employment	None	None
Research Funding	None	None
Compensated	None	None

Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		and the second of the second o
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

all

### Attachment (Relevant Publication History) Andrew Dunn, MD, MPH, SFHM, FACP

Tadros RO, Fairies PL, Malik R, et al. The effect of a hospitalist comanagement service on vascular surgery inpatients. J Vasc Surg. 2015;61:1550-5.

Douketis JD, Spyropoulos AC, Kaatz S, Becker RC, Caprini JA, Dunn AS, et al. Perioperative Bridging Anticoagulation in Patients with Atrial Fibrillation. *N Engl J Med*. 2015; 373:823-33.

Dunn AS, Shetreat-Klein A, Berman J, et al. Improving transitions of care for patients on warfarin: The safe transitions anticoagulation report. *J Hosp Med.* 2015;10:615-8.

Iberti C, Briones A, Dunn AS. Hospitalist-vascular surgery comanagement: Effects on complications and mortality. *Hospital Practice*. 2016;44:233-6.

Dunn AS, Reyna M, Radbill B, et al. The impact of bedside interdisciplinary rounds on length of stay and complications. *J Hosp Med*. 2017;12:137-42.

## American College of Physicians Department of Clinical Policy Disclosure of Interests

### Nick Fitterman, MD, FACP, SFHM

Clinical Guidelines Committee and Performance Measurement Committee June 6-7, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Northwell Health	None
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul> <li>American Board of Internal Medicine (\$5,001 – 10,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	ACP PSC donation	None
Committees, Work Groups, Panels	<ul> <li>Education Committee of Society of Hospital Medicine</li> <li>Performance Measure Committee for Care Connect</li> </ul>	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Employment	<ul> <li>Mount Sinai Health System (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary	None	None

### American College of Physicians Department of Clinical Policy Disclosure of Interests

Rights		
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

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not pa	ant	

#### Eve A. Kerr, MD, MPH, FACP

Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	<ul> <li>Ann Arbor VA Health Services Research and Development Service Center of Innovation; Center for Healthcare Research and Transformation; University of Michigan</li> </ul>	None
Research Funding	<ul> <li>National Institutes of Health hypertension in the elderly (\$10,001 – 50,000)</li> <li>VA (Current Grant is Center grant - general support of Health Services Research) (\$100,001 or more)</li> <li>Donaghue foundation - Choosing Wisely, not condition specific (\$100,001 or more)</li> <li>VA (not condition specific grant on deintensification of medical services) (\$100,001 or more)</li> <li>VA (co-I role on grant focusing on use of benzos in the elderly) (\$100,001 or more)</li> <li>VA (co-I role on grant focusing on cardiovascular risk measurement) (\$100,001 or more)</li> <li>AcademyHealth/PCORI presentation(\$1001-</li> </ul>	Robert Wood Johnson training grant (\$1,001 – 5,000)      Patient-Centered Outcomes Research
Compensated Expert/Advisory Roles	\$5,000)	<ul> <li>Institute Advisory Panel (Up to \$1,000)</li> <li>University of Iowa, visiting professor (Up to \$1,000)</li> <li>Northwestern University Medical School, steering committee (\$1,001 - 5,000)</li> <li>Mathematica, visiting professor (Up to \$1,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>West Haven, Durham and Palo Alto VA HSR&amp;D Centers of Innovation (Member, Steering Committee)</li> <li>U-M Institute for Healthcare Policy and Innovation (Member, Institute Leadership Team)</li> </ul>	<ul> <li>Health Services Research Editorial Board (Member)</li> <li>Center for Healthcare Research and Transformation (Chair, Research policy Committee)</li> <li>Participant in ABIMF workgroup on</li> </ul>

Uncompensated Expert/Advisory Roles Other	<ul> <li>Choosing Wisely International Steering         Committee</li> <li>Research Community on Low Value Care         with AcademyHealth &amp; ABIMF (member of         steering committee)</li> <li>Mathematica/CMS Committee on diabetes         overtreatment measures</li> <li>None</li> </ul>	physician accountability  • AcademyHealth/ABIMF/VA HSR&D/Kaiser Permanente Sumposium on Resource Utilization (Chair, Planning Committee)  None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	Architect (spouse/partner)	GE Healthcare (dependent)
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		N
Investments	None	None
Proprietary	None	None
Rights Other Financial	None	None
Intellectual	TVOITE .	, to the
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
	o my knowledge and belief that I have disc	
interests abov	e and I will promptly disclose any changes.	
(	tie alle	6-20-2017
	Signature	Date

### Attachment (Relevant Publication History) **Eve A. Kerr, MD, MPH, FACP**

- 1. Beard AJ, Hofer TP, Lucatorto M, Downs JR, Klamerus M, Holleman R, <u>Kerr EA</u>. Assessing appropriateness of lipid management among patients with diabetes: Moving from target to treatment. *Circulation: Cardiovascular Quality and Outcomes*. 2013; 6:66-74. PMCID: PMC3699178.
- 2. Min L, Wenger N, Walling AM, Blaum C, Cigolle C, Ganz DA, Reuben D, Shekelle P, Roth C, <u>Kerr EA</u>. When co-morbidity, aging, and complexity of primary care meet: Development and validation of a Geriatric compleXity Index (GXI). *Journal of American Geriatrics Society*. 2013;61(4):542-50. PMCID: PMC3698956.
- 3. Rosland AM, Heisler M, Janevic M, Connell C, Langa K, <u>Kerr EA</u>, Piette JD. Current and potential support for chronic disease management in the United States: The perspective of family and friends of chronically ill adults. *Families, Systems, and Health*. 2013;31(2):119-31. PMCID: PMC3762580.
- 4. Vimalananda V, Miller DR, Hofer TP, Holleman RG, Klamerus ML, <u>Kerr EA</u>. Accounting for clinical action reduces estimates of gender disparities in lipid management for diabetic Veterans. *Journal of General Internal Medicine*. 2013;28 Suppl 2:529-35. PMCID: PMC3695267.
- 5. Rosland AM, Nelson K, Choi H, Dolan E, Maynard C, Bryson C, Stark R, Shear J, Kerr EA, Fihn S, Schectman G. The patient centered medical home in the Veterans Health Administration. *The American Journal of Managed Care*. 2013; 19(7):e263-e272. PMCID: Not Required.
- 6. <u>Kerr EA</u>, Hayward R. Patient-centered performance management: Enhancing value for patients and healthcare systems. *Journal of American Medical Association*. 2013; 310(2):137-8. PMCID: PMC4118736.
- 7. Krein SL, Kadri R, Hughes M, <u>Kerr EA</u>, Piette JD, Holleman R, Kim HM, Richardson CR. Pedometer-based internet-mediated intervention for adults with chronic low back pain: randomized controlled trial. *Journal of Medical Internet Research*. 2013;15(8):e181. PMCID: PMC3758050.
- 8. Burnside ES, Lin Y, Munoz Del Rio A, Pickhardt PJ, Wu Y, Strigel RM, Elezaby MA, Kerr EA, Miglioretti DL. Addressing the challenge of assessing physician-level screening performance: mammography as an example. *PLoS One*. 2014; 21:9(2):e89418. PMCID: PMC3931752.
- 9. Streit S, da Costa BR, Bauer DC, Collet T, Weiler S, Zimmerli L, Frey P, Cornuz J, Gaspoz J, Battegay E, <u>Kerr EA</u>, Aujesky D, Rodondi N. Multimorbidity and quality of preventive care in Swiss university primary care cohorts. *PLoS One*. 2014;9(4):e96142. PMCID: PMC3997570.

- 10. Saini SD, Vijan S, Schoenfeld P, Powell AA, Moser S, <u>Kerr EA</u>. Role of quality measurement in inappropriate use of screening for colorectal cancer: retrospective cohort study. *British Medical Journal*. 2014; 26:348:g1247. PMCID: PMC3262725.
- 11. Klamerus M, <u>Kerr EA</u>, Bosworth HB, Schmittdiel J, Heisler M. Characteristics of diabetic patients associated with achieving and maintaining blood pressure targets in the Adherence and Intensification of Medications Program. *Chronic Illness*. 2014; 10(1):60-73. PMCID: PMC4134130.
- 12. Zulman DM, Asch SM, Martins SB, <u>Kerr EA</u>, Hoffman BB, Goldstein MK. Quality of care for patients with multiple chronic conditions: The role of comorbidity interrelatedness. *Journal of General Internal Medicine*. 2014; 29(3):529-537. PMCID: PMC3930789.
- 13. Weiler S, Gemperli A, Collet T, Bauer DC, Zimmerli L, Cornuz J, Battegay E, Gaspoz J, Kerr EA, Aujeksy D, Rodondi N. Clinically relevant quality measures for risk factor control in primary care: a retrospective cohort study. *BMC Health Services Research*. 2014, 14(1):306. PMCID: PMC4105792.
- 14. Min L, <u>Kerr EA</u>, Blaum C, Reuben D, Cigolle C, Wenger N. Contrasting effects of geriatric versus general medical multimorbidity on quality of ambulatory care. *Journal of the American Geriatrics Society*. 2014;62(9):1714-1721. PMCID: PMC4344809.
- 15. Saini SD, Waljee AK, Schoenfeld P, <u>Kerr EA</u>, Vijan S. The increasing importance of quality measures for trainees. *Gastroenterology*. 2014;147(4):725-729. PMCID: PMC4426945.
- 16. Krahenmann-Muller S, Virgini V, Blum MR, da Costa BR, Collet T, Marti Y, Cornuz J, Zimmerli L, Gaspoz JM, Bauer DC, <u>Kerr EA</u>, Aujesky D, Rodondi N. Patient and physician gender concordance in preventive care in university primary care settings. *Preventive Medicine*. 2014;67:242-247. PMCID: Not Required.
- Damschroder LJ, Robinson CH, Francis J, Bentley DR, Krein SL, Rosland AM, Hofer TP, <u>Kerr EA</u>. Effects of performance measure implementation on clinical manager and provider motivation. *Journal of General Internal Medicine*. 2014; 29 Suppl 4:877-884. PMCID: PMC4239289.
- 18. McGlynn EA, Schneider E, <u>Kerr EA</u>. Reimagining quality measurement. *New England Journal of Medicine*. 2014;371(23):2150-2153. PMCID: Not Required.
- 19. <u>Kerr EA</u>, Riba M, Udow-Phillips M. Helping health service researchers and policy makers speak the same language. *Health Services Research*. 2015; 50(1):1-11. PMCID: PMC4319867.
- 20. Levinson W, Kallewaard M, Bhatia S, Wolfson D, Shortt S, <u>Kerr EA</u>. Choosing Wisely: A growing international campaign. *BMJ Quality and* Safety. 2015; 24(2):167-74 PMCID: Not Required.
- 21. <u>Kerr EA</u>, Chen J, Sussman JB, Klamerus ML, Nallamathou BK. Stress testing before low-risk surgery: So many recommendations, so little overuse. *JAMA: Internal Medicine*. 2015; 175(4):645-647. PMCID: PMC4782183.

- 22. Rosland AM, Krein S, Kim HM, Greenstone CL, Tremblay A, Ratz D, Saffar D, Kerr, EA. Measuring Patient-Centered Medical Home access and continuity in clinics with part-time clinicians. *American Journal of Managed Care*. 2015; 21(5):e320-328. PMCID: Not Required.
- 23. Bhatia RS, Levinson W, Shortt S, Pendrith C, Fric-Shamji E, Kallewaard M, Peul WC, Veillard JH, Elshaug A, Forde I, <u>Kerr EA</u>. Measuring the effect of Choosing Wisely: An integrated framework to assess campaign impact on low value care. *BMJ Quality and Safety*. 2015; 24(8):523-531. PMCID: Not Required.
- 24. Sussman JB, <u>Kerr EA</u>, Saini SD, Holleman RG, Klamerus M, Min LC, Vijan S, Hofer TP. Rates of deintensification of blood pressure and glycemic medication treatment based on levels of control and life expectancy in older patients with diabetes mellitus. *JAMA: Internal Medicine*. 2015;175(12):1942-1949. PMCID: Not Required.
- 25. Caverly TJ, Fagerlin A, Zikmund-Fisher BJ, Kirsh SR, Kullgren JT, Prenovost K, Kerr EA. Appropriate prescribing for diabetic patients at high-risk for hypoglycemia: National survey of VA primary care providers. *JAMA: Internal Medicine*. 2015;175(12):1994-1996 PMCID: Not Required.
- 26. Caverly TJ, <u>Kerr EA</u>, Saini SD. Delivering patient-centered cancer screening: easier said than done. *American Journal of Preventive Medicine*. 2016;50(1):118-121. PMCID: Not Required.
- 27. McGlynn EA, <u>Kerr EA</u>. Creating safe harbors for quality measurement innovation and improvement. *Journal of the American Medical Association*. 2016;315(2):129-130. PMCID: Not Required.
- 28. Saini SD, Powell, AA, Dominitz JA, Fisher, DA, Francis J, Kinsinger L, Pittman KS, Schoenfeld P, Moser SE, Vijan S, <u>Kerr EA</u>. Developing and testing an electronic measure of screening colonoscopy overuse in a large integrated healthcare system. *Journal of General Internal Medicine*. 2016; 31Suppl(1):53-60. PMCID: Not Required.
- 29. Wright Nunes J, Roney M, <u>Kerr EA</u>, Ojo A, Fagerlin A. A diagnosis of chronic kidney disease: Despite fears patients want to know early. *Clinical Nephrology.* 2016; 86(2):78-86. PMCID: PMC5012189.
- 30. Burke JF, <u>Kerr EA</u>, McCammon RJ, Holleman R, Langa KM, Callaghan BC. Neuroimaging overuse is more common in Medicare compared with the VA. *Neurology*. 2016;87(8):792-798. PMCID: PMC4999324.
- 31. Sears ED, Caverly TJ, Kullgren JT, Fagerlin A, Zikmund-Fisher BJ, Prenovost K, <u>Kerr EA</u>. Clinicians' perceptions of barriers to avoiding inappropriate imaging for low back painknowing is not enough. *JAMA: Internal Medicine*. 2016; 176(12):1866-1868. PMCID: Not Required.
- 32. Zikmund-Fisher BJ, Kullgren JT, Fagerlin A, Klamerus M, Bernstein SJ, <u>Kerr EA</u>. Perceived barriers to implementing individual Choosing Wisely® recommendations in two national surveys of primary care providers. *Journal of General Internal Medicine*. 2017; 32(2):210-217. PMCID: Not Required.

- 33. Robinson CH, Harrod M, <u>Kerr EA</u>, Forman JH, Tremblay A, Rosland A-M. Challenges to meeting access and continuity performance measures in a large hospital-based primary care clinic implementing the Patient-Centered Medical Home. *The Joint Commission Journal on Quality and Patient Safety.* 2016; 42(9):417-429. PMCID: Pending.
- 34. Forman J, Heisler M, Damschroder LJ, Kaselitz K, <u>Kerr EA</u>. Development and application of the RE-AIM QuEST mixed methods framework for program evaluation. *Preventative Medicine Reports*. 2017 In Press. PMCID: Pending.

### Catherine MacLean, MD, PhD, FACP

Performance Measurement Committee June 8-9, 2017

Type of Interest     Active     Inactive       Self       Financial     • Hospital for Special Surgery     • WellPoint, Inc.       Research     None     None       Funding     None     None       Compensated     Expert/Advisory     None     None       Roles     None     • WellPoint (\$100,001 or more)       Investments     • Activas (Allergan) Stock (\$10,001 – 50,000)       • Gilead Pharmaceuticals Stock (\$5,001 – 10,000)     None       Proprietary     None     None       Other Financial     None     None       Intellectual     None     None       Advocacy or Lobbying     None     None       Committees,     Work Groups,     • MEDCAC       • Wisconsin Value Committee     • NQF Linking Cost and Quality Expert Panel (Member)       • Clinical Episode Payment Group (Health Care	A10-100-100-100-100-100-100-100-100-100-		
Financial Employment • Hospital for Special Surgery • WellPoint, Inc.  Research Research Funding Compensated Expert/Advisory Roles  None • WellPoint (\$100,001 or more) • Activas (Allergan) Stock (\$10,001 - 50,000) • Gilead Pharmaceuticals Stock (\$5,001 - 10,000) • Gilead Pharmaceuticals Stock (\$5,001 - 10,000) • Rights  Other Financial None None Intellectual Advocacy or Lobbying  Conference Board Health Leadership Council Committees, Work Groups,  Paralle  • MEDCAC • Wisconsin Value Committee • NQF Linking Cost and Quality Expert Panel (Member)			하는 것 않는 사람이 하고 있는데 불안하면서 의사인 소리를 받는 경험을 받는 수를 받는데 얼굴했다.
Employment • Hospital for Special Surgery • WellPoint, Inc.  Research Funding Compensated Expert/Advisory Roles  None  None  None  None  • WellPoint (\$100,001 or more) • Activas (Allergan) Stock (\$10,001 – 50,000) • Gilead Pharmaceuticals Stock (\$5,001 – 10,000)  Proprietary None None Rights  Other Financial Intellectual Advocacy or Lobbying  Conference Board Health Leadership Council  Committees, Work Groups,  WellPoint, Inc.  None  • WellPoint (\$100,001 or more) • Activas (Allergan) Stock (\$10,001 – 50,000) • Gilead Pharmaceuticals Stock (\$5,001 – 10,000)  None  • None  None  None  None  None  None  None  Official Pharmaceuticals Stock (\$5,001 – 10,000) • More  None  None  None  None  None  None  Official Pharmaceuticals Stock (\$5,001 – 10,000) • More  None  None  None  Official Pharmaceuticals Stock (\$5,001 – 10,000) • More	Financial		
Research Funding  Compensated Expert/Advisory Roles  None  None  None  • WellPoint (\$100,001 or more) • Activas (Allergan) Stock (\$10,001 – 50,000) • Gilead Pharmaceuticals Stock (\$5,001 – 10,000)  Proprietary Rights  Other Financial Intellectual Advocacy or Lobbying  Conference Board Health Leadership Council  Committees, Work Groups,  Paralle		Hospital for Special Surgery	WellPoint, Inc.
Compensated Expert/Advisory Roles  None  Activas (Allergan) Stock (\$10,001 - 50,000) Gilead Pharmaceuticals Stock (\$5,001 - 10,000) Gilead Pharmaceuticals Stock (\$5,001 - 10,000) None  N	Research	None	None
Expert/Advisory Roles  None  None  None  Activas (Allergan) Stock (\$10,001 - 50,000) Gilead Pharmaceuticals Stock (\$5,001 - 10,000) Rights  Other Financial Intellectual Advocacy or Lobbying  Conference Board Health Leadership Council Committees, Work Groups,  None  None  MEDCAC Wisconsin Value Committee NQF Linking Cost and Quality Expert Panel (Member)		None	None
Investments  • Activas (Allergan) Stock (\$10,001 – 50,000) • Gilead Pharmaceuticals Stock (\$5,001 – 10,000)  Proprietary None None  Rights  Other Financial None None  Intellectual  Advocacy or Lobbying  Conference Board Health Leadership Council  Committees, Work Groups,  Work Groups,  Parada	Expert/Advisory	Notice	None
Rights  Other Financial None None  Intellectual  Advocacy or None None  Lobbying  Conference Board Health Leadership Council  Committees, Work Groups,  Paralla	Investments	None	<ul> <li>Activas (Allergan) Stock (\$10,001 – 50,000)</li> <li>Gilead Pharmaceuticals Stock (\$5,001 –</li> </ul>
Intellectual  Advocacy or None None  Lobbying  Conference Board Health Leadership Council  Committees, Work Groups,  Paralla	•	None	None
Lobbying  Conference Board Health Leadership Council  Committees,  Work Groups,  Paralla  Conference Board Health Leadership Council  MEDCAC  Wisconsin Value Committee  NQF Linking Cost and Quality Expert Panel (Member)		None	None
Committees,  Work Groups,  Paralla  • Wisconsin Value Committee  • NQF Linking Cost and Quality Expert Panel (Member)	•	None	None
Payment Learning and Action Network)	Work Groups,	Conference Board Health Leadership Council	<ul> <li>Wisconsin Value Committee</li> <li>NQF Linking Cost and Quality Expert Panel (Member)</li> <li>Clinical Episode Payment Group (Health Care</li> </ul>
Uncompensated None None Expert/Advisory Roles	Expert/Advisory	None	
Other None None Intellectual		None	None
Close, Personal Relations	Close, Personal Re	elations	
Financial			
Employment • MacLean Orthodontics (spouse/partner) None	Employment	MacLean Orthodontics (spouse/partner)	None
Research None None Funding		None	None
	Compensated	None	None
Compensated None None  Expert/Advisory  Roles Investments None None			

Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

### Mark L. Metersky, MD

Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial	UCONN Health	None
Employment Research Funding	MultiClonal TherapeuticsStem Cell research (\$100,001 or more)	BayerBronchiectasis Clinical Trial (\$5,001 – 10,000)
Compensated Expert/Advisory Roles	<ul> <li>Expert Witness, various personal injury and malpractice, none for Pharma industry (\$100,001 or more)</li> <li>Insmed- Consulting regarding bronchiectasis clinical trial design \$5,000-9,999</li> <li>None</li> </ul>	<ul> <li>Bayer Bronchiectasis Consultant (\$1,001 – 5,000)</li> <li>GrifolsBronchiectasis Adv board (\$1,001 – 5,000)</li> <li>Aradigm Clinical Trial (\$50,001 – 100,000)</li> <li>None</li> </ul>
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>American Thoracic Society multiple committees</li> <li>American College of Chest Physicians- multiple committees</li> </ul>	<ul> <li>Physician Consortium for Performance Improvementmultiple committees</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	<ul> <li>My institution has received remuneration for QI/Performance improvement work done for AHRQ and CM</li> <li>See attached publication history</li> </ul>	None
Close, Personal Re	elations	
Financial		
Employment	UCONN Health (spouse/partner)	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary	None	None

Rights		
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

6-15-17

Signature Date

#### Robert Pendleton, MD, FACP

Performance Measurement Committee June 8-9, 2017

	***	
Type of Interest	Active	Inactive
Financial		
Employment	<ul> <li>University of Utah Healthcare</li> </ul>	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
	<ul> <li>Vizient Quality and Accountability Steering</li> </ul>	None
Committees,	Committee	
Work Groups,	<ul> <li>ECRI Patient Safety Physician Advisory Council</li> </ul>	
Panels	Vizient Chief Quality Officers Council	
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
Close, Personal Re	alations	
Financial		
Employment	None	None
Research	None	None
Funding		··········
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
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Intellectual Advocacy or Lobbying	None	None
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

### Stephen D. Persell, MD, MPH

Performance Measurement Committee June 8-9, 2017

Type of Interest	Active	Inactive
Self Financial		
Employment	<ul> <li>Feinberg School of Medicine, Northwestern University; Northwestern Medical Group</li> </ul>	None
Research	<ul> <li>Agency for Healthcare Research and Quality - Midwest Small Practice Care Transformation Research Alliance (\$100,001 or more)</li> <li>Health Resources and Services Administration - Program in Primary Care, Health and Society (PHS) (\$100,001 or more)</li> <li>Pfizer, Inc Leveraging Health Information Technology and Team Change to Improve Cardiovascular Disease Prevention in Rheumatoid Arthritis (\$100,001 or more)</li> <li>Centers for Medicare and Medicaid Services (via Indiana University), Great Lakes Practice Transformation Network</li> <li>HRSA (via Alliance of Chicago Community Health Services LLC/Kaiser Foundation Hospitals), Building Data Infrastructure in the Safety Net to Conduct Patient-Centered Outcomes Research (\$10,001 - 50,000)</li> <li>Improving Hypertension Using a Smartphone-Enabled Personal Control Program: The Smart Hypertension Control Study. Omron Healthcare, Inc. (\$100,001 or more, pending), EHR-based Universal Medication Schedule to Improve Adherence to Complex Regimens</li> <li>National Institutes of Health - EHR-based Universal Medication Schedule to Improve Adherence to Complex Regimens(\$100,001 or more)</li> </ul>	National Institutes of Health - EHR-based Health Literacy Strategy to Promote Medication Therapy Management (\$100,003 or more)
Compensated Expert/Advisory Roles	<ul> <li>Medicolegal, expert witness, internal medicine, Reminger Co. (\$1,000-\$5000)</li> <li>Medicolegal, expert witness, internal medicine, Barrett McNagny LLP. (\$10,000-\$15,000)</li> </ul>	<ul> <li>American Board of Internal Medicine (\$10,001 – 50,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None

Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>National Committee for Quality Assurance:         Cardiovascular Measurement Advisory         Panel</li> <li>Physician Consortium for Performance         Improvement, Cardiovascular Technical         Expert Panel</li> <li>Physician Consortium for Performance         Improvement, Preventive Care Technical         Expert Panel</li> </ul>	<ul> <li>American Medical Association Physician         Consortium for Performance Improvement:         Preventive Care and Screening Work Group         (Co-Chair)</li> <li>American Medical Association and Johns         Hopkins Armstrong Institute for Patient         Safety and Quality: Hypertension         Collaborative Advisory Group (Member)</li> <li>American College of Cardiology/American         Heart Association/Society for Cardiovascular         Angiography &amp; Interventions/American         Medical Association Physician Consortium         for Performance Improvement/national         Committee for Quality Assurance:         Percutaneous Coronary Intervention         Performance Measures Work Group         (Member)</li> <li>Society of General Internal Medicine; 2014-         Co-chair, Scientific Abstracts Committee,         Quality of Care and Patient Safety, National         Meeting, Society of General Internal         Medicine;</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Ro	elations	
Employment	<ul> <li>Northwestern Medical Group;</li> <li>Northwestern University (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul> <li>American Board of Internal Medicine (consulting, honoraria) (spouse/partner) (\$10,001 – 50,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

### Attachment (Relevant Publication History) Stephen Persell, MD, MPH, FACP

#### PUBS IN PAST 3 YEARS RELATED TO TOPICS OF INTEREST

**DIABETES** Zhang R, Lee JY, Jean-Jacques M, **Persell SD**. Factors influencing the increasing disparity in LDL cholesterol control between white and black patients with diabetes in a context of active quality improvement. *Am J Med Qual*. 2014; 29:308-314. PMCID: PMC3951676

CAD Nallamothu BK, Tommaso CL, Anderson HV, Anderson JL, Cleveland JC Jr, Dudley RA, Duffy PL, Faxon DP, Gurm HS, Hamilton LA, Jensen NC, Josephson RA, Malenka DJ, Maniu CV, McCabe KW, Mortimer JD, Patel MR, Persell SD, Rumsfeld JS, Shunk KA, Smith SC Jr, Stanko SJ, Watts B. ACC/AHA/SCAI/AMA-Convened PCPI/NCQA 2013 Performance Measures for Adults Undergoing Percutaneous Coronary Intervention: A Report of the American College of Cardiology/American Heart Association Task Force on Performance Measures, the Society for Cardiovascular Angiography and Interventions, the American Medical Association-Convened Physician Consortium for Performance Improvement, and the National Committee for Quality Assurance. *Circulation*. 2014;129:926-49 (peer reviewed). Also appears in *J Am Coll Cardiol*.

**DEPRESSION** Spring B, **Persell SD**. Evidence-Based Behavioral Practice. In *Behavioral Medicine: A Guide for Clinical Practice, Fourth Edition*. Feldman & Christensen Eds. McGraw-Hill. McGraw-Hill Education, New York, 2014.

CAD Kandula NR, Kanaya AM, Liu K, Lee JY, Herrington D, Hylley SB, Persell SD, Lloyd-Jones DM, Huffman MD. Association of 10-year and lifetime predicted cardiovascular disease risk with subclinical atherosclerosis in South Asians: findings from the Mediators of Atherosclerosis in South Asians Living in America (MASALA) Study. *J Am Heart Assoc.* 2014;3:e001117. doi: 10.1161/JAHA.114.001117. PMCID: PMC4323809.

**SINUSITIS, BRONCHITIS** Tannenbaum D, Doctor JN, **Persell SD**, Friedberg MW, Meeker D, Friesema EM, Goldstein NJ, Linder JA, Fox CR. Nudging physician prescription decisions by partitioning the order set: results of a vignette-based study. *J Gen Intern Med.* 2015; 30:298-304. DOI: 10.1007/s11606-014-3051-2. PMCID: PMC4351289.

**CAD Persell SD**, Brown T, Lee JY, <u>Shah S</u>, Henley E, Long T, Luther S, Lloyd-Jones DM, Jean-Jacques M, Kandula NR, Sanchez T, Baker DW. Individualized risk communication and outreach for primary cardiovascular disease prevention in community health centers: a randomized trial. *Circ Cardiovasc Qual Outcomes*. 2015;8:560-6. DOI: 10.1161/CIRCOUTCOMES.115.001723.

**ARRYTHMIA** Van Driest SL, Wells QS, Stallings, Bush WS, Gordon A, Nickerson DA, Kim JH, Crosslin DR, Jarvik GP, Carrell DS, Ralston J, Larson EB, Bielinsk SJ, Olson JE, Ye Z, M.D., Kullo IJ, Abul-Husn NS, Scott SA, Bottinger E, Almoguera B, Connolly J, Chiavacci R, Hakonarson H, Rasmussen-Torvik LJ, Pan V, **Persell SD**, Smith M, Chisholm RL, Kitchner TE, He M, Brilliant MH, Wallace JR, Doheny KF, Shoemaker MB, Li R, Manolio TA, Callis TE, Macaya D, Williams MS, Carey D, Kapplinger JD, Ackerman MJ, Ritchie MD, Denny JC, Roden DM. Association of arrhythmia-related genetic variants with phenotypes documented in electronic medical records. *JAMA*. 2016;315:47-57. doi:10.1001/jama.2015.17701.

**SINUSITIS, BRONCHITIS** Meeker D, Linder JA, Fox CR, Friedberg MW, **Persell SD**, Goldstein NJ, Knight TK, Hay JW, Doctor JN. Effect of behavioral interventions on inappropriate antibiotic prescribing among primary care practices: a randomized clinical trial. *JAMA*. 2016;315:562-570

- **CAD** <u>Karmali KN</u>, Lee JY, Brown T, **Persell SD**. Predictors of cholesterol treatment discussions and statin prescribing for primary cardiovascular disease prevention in community health centers. *Prev Med*. 2016;88:176-81. PMCID: PMC5040465.
- **SINUSITIS, BRONCHITIS Persell SD**, Doctor JN, Friedberg M, MD, Meeker D, Friesema E, Cooper A, <u>Haryani A</u>, Gregory DL, Fox CR, Goldstein NJ, Linder JA. Behavioral interventions to reduce inappropriate antibiotic prescribing: a randomized pilot trial. *BMC Infectious Disease*. 2016 Aug 5;16:373. doi: 10.1186/s12879-016-1715-8. PMCID: PMC4975897.
- **CAD Persell SD**, Brown T, Lee J Y, Henley E, Long T, Sanchez T, Knight R. Mailed outreach and facilitated test ordering to promote cholesterol screening in community health centers: a randomized trial. *J Eval Clin Pract* 2016. doi: 10.1111/jep.12687
- **CAD, ADULT VACCINATION, CANCER SCREENING** Brown T, Lee JY, Long T, <u>Shah S</u>, Sanchez T, **Persell SD**. Community health center patients' response to and beliefs about outreach promoting clinical preventive services. *Prev Med Reports*. 2017;5:71-74. doi: 10.1016/j.pmedr.2016.11.014. PMCID PMC5148778
- PNEUMOCOCCAL VACCINATION Brown T, Goldman SN, Persell SD, Lee JY, Doan CT, Stephens Q, Baker DW, Cameron KA. Development and evaluation of a patient education video promoting pneumococcal vaccination. *Patient Educ Couns*. Epub ahead of press. Dec 28, 2016. <a href="http://dx.doi.org/10.1016/j.pec.2016.12.025">http://dx.doi.org/10.1016/j.pec.2016.12.025</a>
- **PNEUMOCOCCAL VACCINATION** Brown T, Goldman SN, Acosta F, Garrett AM, Lee JY, **Persell SD**, Cameron KA. Understanding black patients' refusal of pneumococcal vaccination. *J Racial Ethm Health Disparities*. 2017;4:1-8. doi: 10.1007/s40615-015-0193-9.
- CAD <u>Karmali KN</u>, Persell SD, Perel P, Lloyd-Jones DM, Berendsen MA, Huffman MD. Risk scoring for the primary prevention of cardiovascular disease. *Cochrane Database of Systematic Reviews*. 2017, Issue 3. Art. No.: CD006887. DOI: 10.1002/14651858.CD006887.pub4.

### Edmondo J. Robinson, MD, MBA, FACP Performance Measurement Committee June 8-9, 2017

Self Financial Employment	Type of Interest	Active	Inactive
Financial         Employment         • Christiana Care Health System         None           Research Funding         • PCORI, Patient and family member engagement in research (\$5,001 – 10,000)         None           Compensated Expert/Advisory Roles         None         None           Investments         None         None           Proprietary Rights         None         None           Other Financial Intellectual         None         None           Advocacy or Lobbying         None         None           Committees, Work Groups, Panels         None         None           Uncompensated Expert/Advisory Roles         None         None           Other Intellectual         None         None           Close, Personal Relations         None         None           Financial Employment         None         None           Expert/Advisory Roles         None         None           Compensated Expert/Advisory Roles         None         None           Financial         None         None           Expert/Advisory Roles         None         None           Forprietary Roles         None         None           Investments         None         None           Proprietary Roles         None         None </th <th></th> <th>AND AND AND AND AND AND AND AND AND AND</th> <th>and the first of the first of the second section of the s</th>		AND	and the first of the first of the second section of the s
Employment         • Christiana Care Health System         None           Research Funding         • PCORI, Patient and family member engagement in research (\$5,001 – 10,000)         None           Compensated Expert/Advisory Roles         None         None           Investments         None         None           Proprietary Rights         None         None           Other Financial Intellectual         None         None           Advocacy or Lobbying         None         None           Committees, Work Groups, Panels         None         Society of Hospital Medicine, Leadership Committee           Uncompensated Expert/Advisory Roles         None         None           Other Intellectual         None         None           Close, Personal Relations         Financial         None           Employment Research Funding         None         None           Compensated Expert/Advisory Roles         None         None           Compensated Expert/Advisory Roles         None         None           Investments         None         None           None         None         None           Compensated Expert/Advisory Roles         None         None           Investments         None         None			
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Investments   None	Expert/Advisory		
Proprietary Rights  Other Financial None None  Intellectual  Advocacy or Lobbying  Committees, None Society of Hospital Medicine, Leadership Committee  Work Groups, Panels  Uncompensated None None  Expert/Advisory Roles  Other None None  Intellectual  Close, Personal Relations  Financial  Employment None None  Research None None  Research None None  Funding  Compensated None None  Expert/Advisory None None  Research None None  Research None None  Funding  Compensated None None  Expert/Advisory Roles  Investments None None  Proprietary Roles  Investments None None  Proprietary None None  Proprietary None None  Proprietary None None  Rights  Other Financial None	Roles		
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Other Financial Intellectual     None     None       Advocacy or Lobbying     None     None       Committees, Work Groups, Panels     None     Society of Hospital Medicine, Leadership Committee       Uncompensated Expert/Advisory Roles     None     None       Other Intellectual     None     None       Close, Personal Relations       Financial Employment None     None       Research Funding     None     None       Compensated Expert/Advisory Roles     None     None       Investments     None     None       Proprietary Rights     None     None       Other Financial     None     None       None     None	Proprietary	None	None
Intellectual       Advocacy or Lobbying       None       None         Committees, Work Groups, Panels       None       Society of Hospital Medicine, Leadership Committee         Uncompensated Expert/Advisory Roles       None       None         Other Intellectual       None       None         Close, Personal Relations         Financial         Employment None       None         Research Funding       None       None         Compensated Expert/Advisory Roles       None       None         Investments       None       None         Proprietary Rights       None       None         Other Financial       None       None	Rights		
Advocacy or Lobbying  Committees, Work Groups, Panels  Uncompensated Expert/Advisory Roles  Other Intellectual  Close, Personal Relations  Financial Employment None None  Research None None  Research Funding  Compensated None None  Funding  Compensated None None  Frunding  Compensated None None  Research None None  Research None None  Funding  Compensated None None  Funding  Compensated None None  Expert/Advisory Roles  Investments None None  Proprietary None None  Proprietary Rights  Other Financial None None	Other Financial	None	None
Lobbying  Committees, Work Groups, Panels  Uncompensated Expert/Advisory Roles  Other Intellectual  Close, Personal Relations  Financial Employment None None Research None None Funding  Compensated None None  Research None None  Funding  Compensated None None  Expert/Advisory Roles  Investments None None  Other None  Proprietary Rights  Other Financial None None	Intellectual		
Committees, Work Groups, PanelsNoneSociety of Hospital Medicine, Leadership CommitteeUncompensated Expert/Advisory RolesNoneNoneOther IntellectualNoneNoneClose, Personal RelationsFinancial EmploymentNoneNoneResearch FundingNoneNoneCompensated Expert/Advisory RolesNoneNoneInvestmentsNoneNoneProprietary RightsNoneNoneOther FinancialNoneNone	Advocacy or	None	None
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EmploymentNoneNoneResearch FundingNoneNoneCompensated Expert/Advisory RolesNoneNoneInvestmentsNoneNoneProprietary RightsNoneNoneOther FinancialNoneNone		elations	
Research Funding Compensated Compensated Expert/Advisory Roles Investments None None Proprietary Rights Other Financial None None None None None None None		None	None
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INTOURCTURE	Intellectual		

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

### Attachment (Relevant Publication History) Edmondo J. Robinson, MD, MBA, FACP

#### Care Coordination (loosely)

Auerbach, A., Kripilani, S., Vasilevskis, E., Sehgal, N., Lindenauer, P., Metlay, J., Fletcher, G., Ruhnke, G., Flanders, S., Kim, C., Williams, M., Thomas, L., Giang, V., Herzig, S., Patel, K., Boscardin, J., **Robinson, E.**, Schnipper, J. Preventability and Causes of Readmissions in a National Cohort of General Medicine Patients. *JAMA Internal Medicine*. 176(4): 484-493, 2016

Donze, J., Williams, M., **Robinson, E.**, Zimlichman, E., Aujesky, D., Vasilevskis, E., Kripilani, S., Metlay, J., Wallington, T., Fletcher, G., Auerbach, A., Schnipper, J.: International Validity of the "HOSPITAL" Score to Predict 30-day Potentially Avoidable Readmissions in Medical Patients. *JAMA Internal Medicine*. 176(4): 496-502, 2016

Herzig, S., Schnipper, J., Doctoroff, L., Kim, C., Flanders, S., **Robinson, E.**, Ruhnke, G., Thomas, L., Kripilani, S., Lindenauer, P., Williams, M., Metlay, J., Auerbach, A. Physician Perspectives on Factors Contributing to Readmissions and Potential Prevention Strategies: A Multicenter Survey. *Journal of General Internal Medicine*. 31(11): 1287-1293, 2016

Greyson, R., Harrison, J., Kripilani, S., Vasilevskis, E., **Robinson, E.**, Metlay, J., Schnipper, J., Meltzer, D., Sehgal, N., Ruhnke, G., Williams, M., Auerbach, A. Understanding Patient-Centered Readmission Factors: A Multi-site, Mixed-methods Study. *BMJ Quality & Safety*. 26(1): 33-41, 2017

Burke RE, Schnipper JL, Williams MV, **Robinson EJ**, Vasilevskis EE, Kripalani S, Metlay JP, Fletcher GS, Auerbach AD, Donze JD. The HOSPITAL score predicts potentially preventable 30-day readmissions in conditions targeted by the Hospital Readmissions Reduction Program. *Medical Care* 55(3): 285-290, 2017

### Sameer D. Saini, MD, MS Performance Measurement Committee

June 8-9, 2017

Type of Interest	Active	Inactive
Self Financial		and the state of t
Employment	<ul> <li>VA Ann Arbor Healthcare System and University of Michigan</li> </ul>	None
Research Funding	<ul> <li>Department of Veterans Affairs:         Colorectal Cancer Prevention (\$100,001 or more)</li> <li>Department of Veterans Affairs:         Performance Measure Development         (\$100,001 or more)</li> </ul>	None
Compensated Expert/Advisory Roles	None	<ul> <li>FMS, Inc Technical Consultant on simulation model development (\$10,001 – 50,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None
Other Financial	<ul> <li>Co-Editor, Red Section, American Journal of Gastroenterology (\$5,001 – 10,000)</li> </ul>	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul> <li>American Gastroenterological Association         <ul> <li>Lead, Colorectal Cancer Measures</li> <li>Workgroup, Quality Measures Committee</li> <li>(ends May 2017)</li> </ul> </li> <li>American College of Gastroenterology,         <ul> <li>Member, Research Committee</li> </ul> </li> </ul>	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal R	elations	
Employment	<ul> <li>VA Ann Arbor Healthcare System and University of Michigan</li> </ul>	None
Research Funding	None	None

Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

### Paul G. Shekelle, MD, MPH, PhD, FACP Performance Measurement Committee June 8-9, 2017

Employment	Veterans Affairs; UCLA	None
Research Funding	<ul> <li>AHRQ: Treatment of Primary and Secondary Osteoarthritis of the Knee (\$100,001 or more)</li> <li>Veterans Affairs: Evidence Synthesis Program: Topics involve Evidence maps for CAM, systematic reviews for bariatric surgery, MS, rural health, SMT, Antiplatelet therapy, the effectiveness and risks of cranial electrical stimulation for the treatment of pain, depression, anxiety, PTSD, and insomnia, Massage for Pain, and Access Management (\$100,001 or more)</li> <li>AHRQ: Understanding Health Care Delivery Systems PCOR Adoption and System Performance (\$100,001 or more)</li> </ul>	<ul> <li>Agency for Healthcare Research and Quality (AHRQ): Patient Safety Practices in Ambulatory Care Settings (\$100,001 or more)</li> <li>AHRQ [Subcontractor with Cedars]: When is Quality Improvement Cost Saving, Cost Effective, or Not a Good Value? (\$100,001 or more)</li> <li>AHRQ: Diagnosis and Management of gout (\$100,001 or more)</li> <li>CMS: Analyses Related to the 2015 National Impact Assessment of Medicare Quality Measures (\$100,001 or more)</li> <li>AHRQ: Effects of Omega-3 Fatty Acids on Child and Maternal Health (\$100,001 or more)</li> <li>Subcontract with USC but Prime Contract with AHRQ: Partnership for Research &amp; Dissemination of Evidence-Based Medicine in Autism (\$100,001 or more)</li> <li>ACP Low Bone Density update (\$10,001 – 50,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul> <li>ECRI Institute: National Guidelines Clearinghouse (\$1,001 – 5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	<ul> <li>Royalties for UpToDate chapter, Spinal Manipulation Clinical Practice Guidelines (up to \$1,000)</li> </ul>	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory	None	None

Roles		
Other	See attached publication summary	None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	None	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Not present	
Signature \	Date

### Attachment (Relevant Publication History) Paul Shekelle, MD, MPH, PhD, FACP 2014-present

#### **Depression**

- 1. Solloway MR, Taylor SL, Shekelle PG, Miake-Lye IM, Beroes JM, Shanman RM, Hempel S. An evidence map of the effect of Tai Chi on health outcomes. *Syst Rev.* Jul 27 2016;5(1):126. PMID: 27460789
- 2. Gibbons MM, Maher AR, Dawes AJ, Booth MS, Miake-Lye IM, Beroes JM, Shekelle PG. Mental Health Assessment and Psychosocial Interventions for Bariatric Surgery. Washington (DC); 2014.
- 3. Hempel S, Taylor SL, Marshall NJ, Miake-Lye IM, Beroes JM, Shanman R, Solloway MR, Shekelle PG. Evidence Map of Mindfulness. Washington (DC); 2014.

#### **Diabetes**

- 1. Shekelle P. ACP Journal Club. In patients with type 2 diabetes and CV disease, empagliflozin reduced a composite of CV events at 3.1 years. *Ann Intern Med.* Jan 19 2016;164(2):JC2. PMID: 26784492
- 2. Shekelle PG. Commentary on N Saquib et al. Does screening for disease save lives in asymptomatic adults? Systematic review of 5 meta-analyses and randomized trials. *Int J Epidemiol*. Feb 2015;44(1):277-278. PMID: 25596214
- 3. Qaseem A, Chou R, Humphrey LL, Shekelle P, Clinical Guidelines Committee of the American College of P. Inpatient glycemic control: best practice advice from the Clinical Guidelines Committee of the American College of Physicians. *Am J Med Qual.* Mar-Apr 2014;29(2):95-98. PMID: 23709472

#### **Osteoporosis**

1. Crandall CJ, Newberry SJ, Diamant A, Lim YW, Gellad WF, Booth MJ, Motala A, Shekelle PG. Comparative effectiveness of pharmacologic treatments to prevent fractures: an updated systematic review. *Ann Intern Med.* Nov 18 2014;161(10):711-723. PMID: 25199883

#### **Urinary Incontinence**

- 1. Anger JT, Alas A, Litwin MS, Chu SD, Bresee C, Roth CP, Rashid R, Shekelle P, Wenger NS. The Quality of Care Provided to Women with Urinary Incontinence in 2 Clinical Settings. *J Urol.* Oct 2016;196(4):1196-1200. PMID: 27164512
- 2. Qaseem A, Dallas P, Forciea MA, Starkey M, Denberg TD, Shekelle P, Clinical Guidelines Committee of the American College of P. Nonsurgical management of urinary incontinence in women: a clinical practice guideline from the American College of Physicians. *Ann Intern Med.* Sep 16 2014;161(6):429-440. PMID: 25222388

#### **Hypertension**

- 1. Solloway MR, Taylor SL, Shekelle PG, Miake-Lye IM, Beroes JM, Shanman RM, Hempel S. An evidence map of the effect of Tai Chi on health outcomes. *Syst Rev.* Jul 27 2016;5(1):126. PMID: 27460789
- 2. Shekelle P. In adults >/= 75 years of age with hypertension, intensive vs standard BP-lowering treatment reduced CV events. *Ann Intern Med.* Aug 16 2016;165(4):JC14. PMID: 27538175

#### Pain Assessment and Management

- 1. Paige NM, Miake-Lye IM, Booth MS, Beroes JM, Mardian AS, Dougherty P, Branson R, Tang B, Morton SC, Shekelle PG. Association of Spinal Manipulative Therapy With Clinical Benefit and Harm for Acute Low Back Pain: Systematic Review and Meta-analysis. *JAMA*. Apr 11 2017;317(14):1451-1460. PMID: 28399251
- 2. O'Hanlon CE, Newberry SJ, Booth M, Grant S, Motala A, Maglione MA, FitzGerald JD, Shekelle PG. Hyaluronic acid injection therapy for osteoarthritis of the knee: concordant efficacy and conflicting serious adverse events in two systematic reviews. *Syst Rev.* Nov 04 2016;5(1):186. PMID: 27814744

#### **Medication Reconciliation**

1. Nuckols TK, Smith-Spangler C, Morton SC, Asch SM, Patel VM, Anderson LJ, Deichsel EL, Shekelle PG. The effectiveness of computerized order entry at reducing preventable adverse drug events and medication errors in hospital settings: a systematic review and meta-analysis. *Syst Rev.* Jun 04 2014;3:56. PMID: 24894078

#### **OSA**

- 1. Shekelle P, Holty JE, Denberg TD, Qaseem A. Diagnosis of obstructive sleep apnea in adults. *Ann Intern Med.* Mar 17 2015;162(6):456-457. PMID: 25775323
- 2. Qaseem A, Dallas P, Owens DK, Starkey M, Holty JE, Shekelle P, Clinical Guidelines Committee of the American College of P. Diagnosis of obstructive sleep apnea in adults: a clinical practice guideline from the American College of Physicians. *Ann Intern Med.* Aug 05 2014;161(3):210-220. PMID: 25089864
- 3. Shekelle P, Holty JE, Owens DK, Qaseem A. Management of obstructive sleep apnea in adults. *Ann Intern Med.* Mar 04 2014;160(5):367-368. PMID: 24737275

#### **Imaging for LBP**

1. Goldzweig CL, Orshansky G, Paige NM, Miake-Lye IM, Beroes JM, Ewing BA, Shekelle PG. Electronic health record-based interventions for improving appropriate diagnostic imaging: a systematic review and meta-analysis. *Ann Intern Med.* Apr 21 2015;162(8):557-565. PMID: 25894025

### Ana Maria Lopez, MD, MPH, FACP

June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	<ul> <li>University of Utah, Huntsman Cancer Institute</li> </ul>	University of Arizona
Research	<ul> <li>NIH/NCATS University of Utah Center for Clinical and Translational Science (CCTS) (\$100,001 or more)</li> <li>NIH/NCATS University of Utah Center for Clinical and Translational Sciences (CCTS) Supplement to promote diversity in health related research, supports the mentorship and growth of Dr. Candace Show (\$100,001 or more)</li> <li>NIH/NCI Cancer Center Support Grant: Geographical Management of Cancer Health Disparities Program (GMaP) (\$100,001 or more)</li> <li>NIH/NCI Cancer Center Support Grant: Community Outreach Capacity through Community Health Educator (CHE) (\$100,001 or more)</li> <li>NIH/NIMHD Salud Juntos!: A Promotora-Led Home-Based Cancer Care Support Solution (\$100,001 or more)</li> <li>NIH/NCI PathMaker Summer Research Program for URM high school/ undergraduate students (CURE) (\$100,001 or more)</li> <li>Arizona Health Opportunities Pathways to Excellence (AZ-HOPE) – HCOP U.S. DHHS – HRSA (\$100,001 or more)</li> </ul>	<ul> <li>Arizona Center of Excellence (AZ-COE)Health Resources and Services Administration (\$100,001 or more)</li> <li>Phase 1 Dose Finding Trial of Letrozole in Postmenopausal Women at High Risk for Breast Cancer, NCI, National Institutes of Health (\$100,001 or more)</li> <li>ACS (\$100,001 or more)</li> <li>Hope Foundation (\$50,001 – 100,000)</li> <li>Southern Arizona Susan G. Komen Foundation (\$10,001 – 50,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul> <li>Bryn Mawr College executive board (only reimbursed for expenses) (Up to \$1,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups,	<ul> <li>National Hispanic Medical Association</li> <li>Hispanic Serving Health Profession Schools</li> </ul>	Pima County Medical Society

***************************************		
Panels	<ul><li>PCORI</li><li>American Society of Clinical Oncology</li></ul>	
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	None	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Qua maua froger to non	6/23/17
Signature	Date

#### Jack Ende, MD, MACP June 8-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	<ul> <li>Professor, Perelman School of Medicine,</li> <li>University of Pennsylvania</li> </ul>	None
Research	None	None
Funding		
Compensated	•American College of Physicians, President	None
Expert/Advisory	(\$100,001 or more)	
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
Committees,	American College of Physicians, Committee	None
Work Groups,	Work	
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	•Support Center for Child Advocates	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
Intellectual		

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles		None .
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

#### Kate Carroll, MPH

Clinical Policy Associate February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	None
Research Funding	None	None .
Compensated Expert/Advisory Roles	None	None
Investments	None .	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other	None	None
Intellectual		
Close, Personal Re	elations	
Employment	<ul> <li>The Beasley Firm (personal injury and medical malpractice)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None .	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature Date

### Sarah Dinwiddie, RN, MSN

Performance Measurement Associate February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	<ul><li>Drexel University</li><li>Ranawat Orthopaedics</li></ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	<ul> <li>The Alliance-Nursing Organization Alliance:</li> <li>Safe Staffing Laws</li> </ul>
Committees, Work Groups, Panels	NQF Interoperability Committee	<ul> <li>American Nurse's Association: Code of Ethics Committee</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history.	None
Close, Personal Re	elations	
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
I certify that to my l	knowledge and belief that I have disclosed m	y financial and non-financial interests above and I

6/6/17 Date

will promptly disclose any changes.

Signature

Attachment (Relevant Publication History) Sarah Dinwiddie, RN, MSN

1. Ranawat CS, White PB, Dinwiddie S, Ranawat AS. Clinical and radiographic results of attune and PFC sigma knee designs at two-year follow-up; a prospective matched pair analysis. Journal of Arthroplasty. 2016: 1-6.

#### Amir Qaseem, MD, PhD, MHA, FACP

Vice President, Clinical Policy
June 6-7, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	<ul> <li>American College of Physicians</li> </ul>	
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
Committees, Work Groups, Panels	<ul> <li>Guidelines International Network's Board of Trustees (Member)</li> <li>National Quality Forum's Measures Application Partnership (Member)</li> <li>National Quality Forum's Health and Well Being Standing Committee (Chair)</li> <li>DynaMed Board of Executives (Member)</li> <li>MedBiquitous Board of Directors (Member)</li> </ul>	<ul> <li>Guidelines International Network (Immediate Past Chair)</li> <li>National Quality Forum's Adult Immunizations Steering Committee on Prioritizing Performance Measure Gaps (Chair)</li> <li>National Quality Forum's Advisory Committee on Adult Immunization (Member)</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other	None	None
Intellectual		
Close, Personal Re	elations	
Financial		
<b>Employment</b>	None	None
Research	None	None
Funding		
Compensated Expert/Advisory Roles	None	None
Investments	None	None
4		

Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I

will promptly disclose any changes.

Signature

#### Jeffrey Shafiroff, PhD

Senior Research Associate, Center for Evidence Reviews June 6-7, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	<ul><li>Hayes Inc</li><li>Kaiser Permanente Medical Group</li><li>Boehringer-Ingelheim</li></ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

June 15, 2017

Date

#### Patricia Siemion, MS Clinical Policy Coordinator June 6-7, 2017

Type of Interest	Active	Inactive
Self	Active	
Financial		
Employment	American College of Physicians	Thomson Reuters
Research	None	None
Funding		
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial  Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other	None	None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	<ul> <li>International Association of Bridge,</li> <li>Structural, Ornamental and Reinforcing</li> <li>Iron Workers (Local 401)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual				
Advocacy or	None	None		
Lobbying				
Committees,	None	None		
Work Groups,				
Panels				
Uncompensated	None	None		
Expert/Advisory				
Roles				
Other	None	None		
Intellectual				
I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and				
will promptly disclose any changes.				
_ (fai		6-6-17		
	Signature	Date		

### Melissa Starkey, PhD

Senior Clinical Associate June 6-7, 2017

		· · · · · ·
Type of Interest Self	Active	Inactive
Financial		Nege
Employment	American College of Physicians	None
Research	None	None
Funding	Nana	No.
Compensated	None	None
Expert/Advisory Roles		
Investments	None	None
	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual	None	World
Advocacy or	None	None
Lobbying		
Committees,	Guidelines International Network:	None
Work Groups,	Membership Committee	
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
Close, Personal Re	elations	
Financial		
Employment	Teva Pharmaceuticals	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights	Name	N
Other Financial	None	None
Intellectual		

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None .
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.