

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Eileen Barrett, MD, MPH, FACP**  
Performance Measurement Committee  
February 9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>University of New Mexico</li> </ul>	<ul style="list-style-type: none"> <li>Indian Health Services</li> </ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>AMA Practice Transformation (\$1,001 – 5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>New Mexico SHM chapter President</li> </ul>	None
Uncompensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>CMS Quality Measure Development Plan TEP</li> </ul>	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Rehoboth McKinley Christina Hospital (spouse/partner)</li> <li>Roche Pharmaceuticals (family)</li> </ul>	<ul style="list-style-type: none"> <li>Indian Health Services (spouse/partner)</li> <li>Genesis Home Care (spouse/partner)</li> </ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

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**American College of Physicians**  
**Department of Clinical Policy**

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

*Galen Bauer*

Signature

*2-9-17*

Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

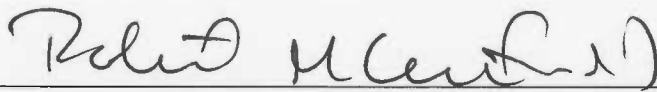
**Robert M. Centor, MD, MACP**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Birmingham VA Hospital</li> <li>Valley Foundation</li> </ul>	<ul style="list-style-type: none"> <li>University of Alabama at Birmingham</li> </ul>
Research Funding	None	<ul style="list-style-type: none"> <li>Justin Rogers Foundation (Lemierre's Syndrome) (\$1,001 – 5,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>Diatherix, expert witness in a potential malpractice case; designing a clinical study of their new product for diagnosing bacterial infection in sore throats but will not receive compensation. (\$1,001 – 5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>NKF Writing Committee</li> </ul>	<ul style="list-style-type: none"> <li>Medscape Internal Medicine Advisory Board Member</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	<ul style="list-style-type: none"> <li>See attached publication history</li> </ul>	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

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Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

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**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Robert M. Centor, MD, MACP

1. Centor RM. Stumbling towards a diagnosis. *Diagnosis* 2014 Jan;1:63-65.
2. Huff NG, Roy B, Estrada CA, Centor RM, Castiglioni A, Willett LL, Shewchuk RM, Cohen S. Teaching behaviors that define highest rated attending physicians: A study of the resident perspective. *Med Teach*. 2014 Nov;36(11):991-6. doi: 10.3109/0142159X.2014.920952. Epub 2014 Jul 29. PubMed PMID: 25072844.
3. Botros J, Rencic J, Centor RM, Henderson MC. Anchors away. *J Gen Intern Med*. 2014 Oct;29(10):1414-8. doi: 10.1007/s11606-014-2879-9. PubMed PMID: 24841558; PubMed Central PMCID: PMC4175646.
4. Centor RM, Fleming DA, Moyer DV. Maintenance of certification: beauty is in the eyes of the beholder. *Ann Intern Med*. 2014 Aug 5;161(3):226-7. doi: 10.7326/M14-1014. PubMed PMID: 24821483.
5. Stewart EH, Davis B, Clemans-Taylor BL, Littenberg B, Estrada CA, Centor RM. Rapid antigen group a streptococcus test to diagnose pharyngitis: a systematic review and meta-analysis. *PLoS One*. 2014 Nov 4;9(11):e111727. doi: 10.1371/journal.pone.0111727. eCollection 2014. PubMed PMID: 25369170; PubMed Central PMCID: PMC4219770.
6. Centor RM, Fleming DA, Moyer DV. Maintenance of certification: beauty is in the eyes of the beholder. *Ann Intern Med*. 2014 Aug 5;161(3):226-7. doi: 10.7326/M14-1014. PubMed PMID: 24821483.
7. Barbee LA, Centor RM, Goldberger ZD, Saint S, Dhanireddy S. Clinical problem-solving. A history lesson. *N Engl J Med*. 2015 Apr 2;372(14):1360-4. doi: 10.1056/NEJMcps1308900. PMID:25830427
8. Centor RM, Atkinson TP, Ratliff AE, Xiao L, Crabb DM, Estrada CA, Faircloth MB, Oestreich L, Hatchett J, Khalife W, Waites KB. The Clinical Presentation of Fusobacterium-Positive and Streptococcal-Positive Pharyngitis in a University Health Clinic: A Cross-sectional Study. *Ann Intern Med*. 2015 Feb 17;162(4):241-7. doi: 10.7326/M14-1305. PubMed PMID: 25686164
9. Centor RM, Atkinson TP, Estrada C, Waites KB. Sore Throat: Avoid Overcomplicating the Uncomplicated. *Ann Intern Med*. 2015 Jun 16;162(12):878. doi: 10.7326/L15-5100
10. Centor RM, Atkinson TP, Waites KB. Fusobacterium-Positive and Streptococcal-Positive Pharyngitis. *Ann Intern Med*. 2015 Jun 16;162(12):87708. Doi 10.7326/L15-5099-3
11. Vassalotti JA, Centor, R., Turner BJ, Greer RC, ChoiM, Sequist TD, & US Kidney Disease Outcomes Quality Initiative. A practical approach to detection and management of chronic kidney disease for the primary care clinician. *Am J Med* 2016 129(2):153-162

**Disclosure of Interests**  
**American College of Physicians**  
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12. Centor RM. Acute Uncomplicated Diverticulitis: What to Do Until We Have Better Data. *Ann Intern Med.* [Epub ahead of print 19 November 2015] doi:10.7326/M15-2499

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**American College of Physicians**  
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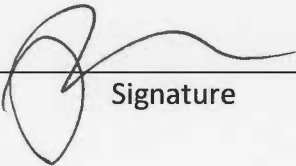
**J. Thomas Cross, MD, MPH, FACP**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest		Active	Inactive
<b>Self</b>			
<i>Financial</i>			
Employment	<ul style="list-style-type: none"> <li>CenseoHealth; A-Cross Medicine Reviews</li> </ul>	None	
Research	None	None	
Funding			
Compensated Expert/Advisory Roles	None	None	
Investments	None	None	
Proprietary Rights	<ul style="list-style-type: none"> <li>Trademark: "Triple F CME: Focused, Fast, Fun" (Up to \$1,000)</li> <li>Copyrighted: A-Cross Medicine Reviews Powerpoints (Up to \$1,000)</li> </ul>	None	
Other Financial	None	None	
<i>Intellectual</i>			
Advocacy or Lobbying	None	None	
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>American Academy of Pediatrics Med-Peds Section</li> </ul>	<ul style="list-style-type: none"> <li>Arthritis Foundation Public Health Committee</li> </ul>	
Uncompensated Expert/Advisory Roles	None	None	
Other Intellectual	None	None	
<b>Close, Personal Relations</b>			
<i>Financial</i>			
Employment	<ul style="list-style-type: none"> <li>St. Mary's High School, Colorado Springs (spouse/partner)</li> <li>Texas A&amp;M University Department of Biomedical Engineering</li> <li>Clark County Public Schools, Las Vegas</li> <li>Wells Fargo Wealth Management Division, Las Vegas</li> <li>St. Louis University Department of Graduate Studies (dependent)</li> </ul>	<ul style="list-style-type: none"> <li>St. Louis University Department of Admissions (dependent)</li> </ul>	
Research Funding	None	None	
Compensated	None	None	

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Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

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Date



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**American College of Physicians**  
**Department of Clinical Policy**

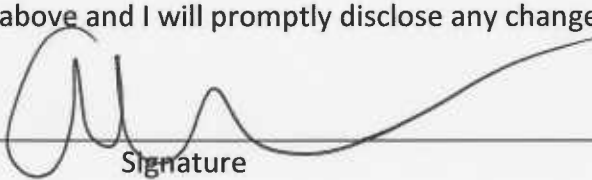
**Andrew Dunn, MD, FACP, SHFM**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest		Active	Inactive
<b>Self</b>			
<i>Financial</i>			
Employment	<ul style="list-style-type: none"> <li>Mount Sinai School of Medicine</li> </ul>	None	
Research Funding	<ul style="list-style-type: none"> <li>The Joint Commission (funded by Pfizer and BMS) (\$100,001 or more)</li> </ul>	<ul style="list-style-type: none"> <li>Cardinal Health E3 Foundation (\$50,001 – 100,000)</li> <li>Desai Pharmaceuticals (\$10,001 – 50,000)</li> <li>Medline Foundation (\$50,001 – 100,000)</li> </ul>	
Compensated Expert/Advisory Roles	None		<ul style="list-style-type: none"> <li>Speaker's Bureau - Creative Educational Concepts, Inc. (CECI), an accredited medical, pharmacy, and nursing medical educational company: Preventing Avoidable Readmissions: Strategies to Optimize ACS Transitions of Care" (supported by Astra-Zeneca) (\$1,001 – 5,000)</li> </ul>
Investments	None	None	
Proprietary Rights	None	None	
Other Financial	None	None	
<i>Intellectual</i>			
Advocacy or Lobbying	None	None	
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>Chair, Advisory Board for ACP's Center for Quality initiative, ACP Quality Connect: Atrial Fibrillation. Funded by Bristol-Myers Squibb</li> </ul>	<ul style="list-style-type: none"> <li>Society for Hospital Medicine, Hospital Quality and Patient Safety Committee (member)</li> <li>Lewin Group/Mathematic Measure Development Expert Workgroup on the overutilization of imaging for uncomplicated headache measure (member)</li> </ul>	
Uncompensated Expert/Advisory Roles	None	None	
Other Intellectual	<ul style="list-style-type: none"> <li>See attached publication history</li> </ul>	None	
<b>Close, Personal Relations</b>			
<i>Financial</i>			
Employment	None	None	
Research Funding	None	None	
Compensated	None	None	

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Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

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**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Andrew Dunn, MD, FACP, SHFM

1. Berger, A, Dunn AS, Kelley AS. A standardized bleeding risk score aligns anticoagulation choices with current evidence. Crit Pathways Cardiol. 2014;12:109-13.
2. Tadros RO, Fairies PL, Malik R, et al. The effect of a hospitalist comanagement service on vascular surgery inpatients. J Vasc Surg. 2015;61:1550-5
3. Douketis JD, Spyropoulos AC, Kaatz S, Becker RC, Caprini JA, Dunn AS, et al. Perioperative Bridging Anticoagulation in Patients with Atrial Fibrillation. N Engl J Med. 2015; 373:823-33.
4. Dunn AS, Shetreat-Klein A, Berman J, et al. Improving transitions of care for patients on warfarin: The safe transitions anticoagulation report. J Hosp Med. 2015;10:615-8.
5. Dunn AS, Reyna M, Radbill B, et al. The impact of bedside interdisciplinary rounds on length of stay and complications. J Hosp Med. Accepted for publication. 2016.
6. Iberti C, Briones A, Dunn AS. Hospitalist-vascular surgery comanagement: Effects on complications and mortality. Hospital Practice. Accepted for publication. 2016.

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**American College of Physicians**  
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**Eve A. Kerr, MD, MPH, FACP**  
**Performance Measurement Committee**  
**February 9, 2017**

<b>Type of Interest</b>		<b>Active</b>	<b>Inactive</b>
<b>Self</b>			
<i>Financial</i>			
<b>Employment</b>	<ul style="list-style-type: none"> <li>Ann Arbor VA Health Services Research and Development Service Center of Innovation; Center for Healthcare Research and Transformation; University of Michigan</li> </ul>	None	
<b>Research Funding</b>	<ul style="list-style-type: none"> <li>National Institutes of Health hypertension in the elderly (\$10,001 – 50,000)</li> <li>VA (Current Grant is Center grant - general support of Health Services Research) (\$100,001 or more)</li> <li>Donaghue foundation - Choosing Wisely, not condition specific (\$100,001 or more)</li> <li>VA (not condition specific grant on deintensification of medical services) (\$100,001 or more)</li> <li>VA (co-I role on grant focusing on use of benzos in the elderly) (\$100,001 or more)</li> <li>VA (co-I role on grant focusing on cardiovascular risk measurement) (\$100,001 or more)</li> </ul>		<ul style="list-style-type: none"> <li>Robert Wood Johnson training grant (\$1,001 – 5,000)</li> </ul>
<b>Compensated Expert/Advisory Roles</b>	None		<ul style="list-style-type: none"> <li>Patient-Centered Outcomes Research Institute Advisory Panel (Up to \$1,000)</li> <li>University of Iowa, visiting professor (Up to \$1,000)</li> <li>Northwestern University Medical School, steering committee (\$1,001 – 5,000)</li> <li>Mathematica, visiting professor (Up to \$1,000)</li> </ul>
<b>Investments</b>	None		None
<b>Proprietary Rights</b>	None		None
<b>Other Financial</b>	None		None
<i>Intellectual</i>			
<b>Advocacy or Lobbying</b>	None		None
<b>Committees, Work Groups, Panels</b>	<ul style="list-style-type: none"> <li>West Haven, Durham and Palo Alto VA HSR&amp;D Centers of Innovation (Member, Steering Committee)</li> <li>U-M Institute for Healthcare Policy and Innovation (Member, Institute Leadership Team)</li> </ul>		<ul style="list-style-type: none"> <li>Health Services Research Editorial Board (Member)</li> <li>Center for Healthcare Research and Transformation (Chair, Research policy Committee)</li> <li>Participant in ABIMF workgroup on</li> </ul>

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	<ul style="list-style-type: none"> <li>Choosing Wisely International Steering Committee</li> <li>Research Community on Low Value Care with AcademyHealth &amp; ABIMF (member of steering committee)</li> <li>Mathematica/CMS Committee on diabetes overtreatment measures</li> </ul>	<ul style="list-style-type: none"> <li>physician accountability</li> <li>AcademyHealth/ABIMF/VA HSR&amp;D/Kaiser Permanente Symposium on Resource Utilization (Chair, Planning Committee)</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	<ul style="list-style-type: none"> <li>See attached publication history</li> </ul>	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Architect (spouse/partner)</li> </ul>	<ul style="list-style-type: none"> <li>GE Healthcare (dependent)</li> </ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

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**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)

Eve A. Kerr, MD, MPH, FACP

1. Burnside ES, Lin Y, Munoz Del Rio A, Pickhardt PJ, Wu Y, Strigel RM, Elezaby MA, Kerr EA, Miglioretti DL. Addressing the challenge of assessing physician-level screening performance: mammography as an example. *PLoS One*. 2014; 21:9(2):e89418. PMCID: PMC3931752.
2. Streit S, da Costa BR, Bauer DC, Collet T, Weiler S, Zimmerli L, Frey P, Cornuz J, Gaspoz J, Battegay E, Kerr EA, Aujesky D, Rodondi N. Multimorbidity and quality of preventive care in Swiss university primary care cohorts. *PLoS One*. 2014;9(4):e96142. PMCID: PMC3997570.
3. Saini SD, Vijan S, Schoenfeld P, Powell AA, Moser S, Kerr EA. Role of quality measurement in inappropriate use of screening for colorectal cancer: retrospective cohort study. *British Medical Journal*. 2014; 26:348:g1247. PMCID: PMC3262725.
4. Klamerus M, Kerr EA, Bosworth HB, Schmittiel J, Heisler M. Characteristics of diabetic patients associated with achieving and maintaining blood pressure targets in the Adherence and Intensification of Medications Program. *Chronic Illness*. 2014; 10(1):60-73. PMCID: PMC4134130.
5. Zulman DM, Asch SM, Martins SB, Kerr EA, Hoffman BB, Goldstein MK. Quality of care for patients with multiple chronic conditions: The role of comorbidity interrelatedness. *Journal of General Internal Medicine*. 2014; 29(3):529-537. PMCID: PMC3930789.
6. Weiler S, Gemperli A, Collet T, Bauer DC, Zimmerli L, Cornuz J, Battegay E, Gaspoz J, Kerr EA, Aujesky D, Rodondi N. Clinically relevant quality measures for risk factor control in primary care: a retrospective cohort study. *BMC Health Services Research*. 2014, 14(1):306. PMCID: PMC4105792.
7. Min L, Kerr EA, Blaum C, Reuben D, Cigolle C, Wenger N. Contrasting effects of geriatric versus general medical multimorbidity on quality of ambulatory care. *Journal of the American Geriatrics Society*. 2014;62(9):1714-1721. PMCID: PMC4344809.
8. Saini SD, Waljee AK, Schoenfeld P, Kerr EA, Vijan S. The increasing importance of quality measures for trainees. *Gastroenterology*. 2014;147(4):725-729. PMCID: PMC4426945.
9. Krahenmann-Muller S, Virgini V, Blum MR, da Costa BR, Collet T, Marti Y, Cornuz J, Zimmerli L, Gaspoz JM, Bauer DC, Kerr EA, Aujesky D, Rodondi N. Patient and physician gender concordance in preventive care in university primary care settings. *Preventive Medicine*. 2014;67:242-247. PMCID: Not Required.
10. Damschroder LJ, Robinson CH, Francis J, Bentley DR, Krein SL, Rosland AM, Hofer TP, Kerr EA. Effects of performance measure implementation on clinical manager and provider motivation. *Journal of General Internal Medicine*. 2014; 29 Suppl 4:877-884. PMCID: PMC4239289.
11. McGlynn EA, Schneider E, Kerr EA. Reimagining quality measurement. *New England Journal of Medicine*. 2014;371(23):2150-2153. PMCID: Not Required.
12. Kerr EA, Riba M, Udow-Phillips M. Helping health service researchers and policy makers speak the same language. *Health Services Research*. 2015; 50(1):1-11. PMCID: PMC4319867.
13. Levinson W, Kallewaard M, Bhatia S, Wolfson D, Shortt S, Kerr EA. Choosing Wisely: A growing international campaign. *BMJ Quality and Safety*. 2015; 24(2):167-74 PMCID: Not Required.

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**Department of Clinical Policy**

14. Kerr EA, Chen J, Sussman JB, Klamerus ML, Nallamathou BK. Stress testing before low-risk surgery: So many recommendations, so little overuse. *JAMA: Internal Medicine*. 2015; 175(4):645-647. PMCID: PMC4782183.
15. Rosland AM, Krein S, Kim HM, Greenstone CL, Tremblay A, Ratz D, Saffar D, Kerr EA. Measuring Patient-Centered Medical Home access and continuity in clinics with part-time clinicians. *American Journal of Managed Care*. 2015; 21(5):e320-328. PMCID: Pending.
16. Bhatia RS, Levinson W, Shortt S, Pendrith C, Fric-Shamji E, Kallewaard M, Peul WC, Veillard JH, Elshaug A, Forde I, Kerr EA. Measuring the effect of Choosing Wisely: An integrated framework to assess campaign impact on low value care. *BMJ Quality and Safety*. 2015; 24(8):523-531. PMCID: Not Required.
17. Sussman JB, Kerr EA, Saini SD, Holleman RG, Klamerus M, Min LC, Vijan S, Hofer TP. Rates of deintensification of blood pressure and glycemic medication treatment based on levels of control and life expectancy in older patients with diabetes mellitus. *JAMA: Internal Medicine*. 2015;175(12):1942-1949. PMCID: Not Required.
18. Caverly TJ, Fagerlin A, Zikmund-Fisher BJ, Kirsh SR, Kullgren JT, Prenovost K, Kerr EA. Appropriate prescribing for diabetic patients at high-risk for hypoglycemia: National survey of VA primary care providers. *JAMA: Internal Medicine*. 2015;175(12):1994-1996 PMCID: Not Required.
19. Caverly TJ, Kerr EA, Saini SD. Delivering patient-centered cancer screening: easier said than done. *American Journal of Preventive Medicine*. 2016;50(1):118-121. PMCID: Not Required.
20. McGlynn EA, Kerr EA. Creating safe harbors for quality measurement innovation and improvement. *Journal of the American Medical Association*. 2016;315(2):129-130. PMCID: Not Required.
21. Saini SD, Powell, AA, Dominitz JA, Fisher, DA, Francis J, Kinsinger L, Pittman KS, Schoenfeld P, Moser SE, Vijan S, Kerr EA. Developing and testing an electronic measure of screening colonoscopy overuse in a large integrated healthcare system. *Journal of General Internal Medicine*. 2016; 31Suppl(1):53-60. PMCID: Not Required.
22. Burke JF, Kerr EA, McCammon RJ, Holleman R, Langa KM, Callaghan BC. Neuroimaging overuse is more common in Medicare compared with the VA. *Neurology*. 2016;87(8):792-798. PMCID: PMC4999324.
23. Wright Nunes J, Roney M, Kerr EA, Ojo A, Fagerlin A. A diagnosis of chronic kidney disease: Despite fears patients want to know early. *Clinical Nephrology*. 2016; 86(2):78-86. PMCID: PMC5012189.
24. Sears ED, Caverly TJ, Kullgren JT, Fagerlin A, Zikmund-Fisher BJ, Prenovost K, Kerr EA. Clinicians' perceptions of barriers to avoiding inappropriate imaging for low back pain-knowing is not enough. *JAMA: Internal Medicine*. 2016; 176(12):1866-1868. PMCID: Pending.
25. Zikmund-Fisher BJ, Kullgren JT, Fagerlin A, Klamerus M, Bernstein SJ, Kerr EA. Perceived barriers to implementing individual Choosing Wisely® recommendations in two national surveys of primary care providers. *Journal of General Internal Medicine*. 2016 [Epub ahead of print]
26. Robinson CH, Harrod M, Kerr EA, Forman JH, Tremblay A, Rosland A-M. Challenges to meeting access and continuity performance measures in a large hospital-based primary care clinic implementing the Patient-Centered Medical Home. *The Joint Commission Journal on Quality and Patient Safety*. 2016; 42(9):417-429. PMCID: Pending

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Articles In Press

1. Adams MA, Prenovost KM, Dominitz JA, Kerr EA, Krein SL, Saini SD, Rubenstein JH. National trends in utilization of monitored anesthesia care for outpatient gastrointestinal endoscopy in the Veterans Health Administration. *JAMA: Internal Medicine*.

Editorials/Commentaries

1. Kerr EA, Ayanian JZ. How to stop the overconsumption of health care. *Harvard Business Review*. December 11, 2014 <https://hbr.org/2014/12/how-to-stop-the-overconsumption-of-health-care>.
2. Kerr EA, Sussman JB, Caverly. Sometimes less is better – so why don't doctors 'deintensify' medical treatment? *The Conversation*. October 26, 2015 <http://theconversation.com/sometimes-less-is-better-so-why-dont-doctors-deintensify-medical-treatment-49699>
3. Asch SM, Kerr EA. Measuring what matters in health: Lessons from the Veterans Health Administration State of the Art Conference. *Journal of General Internal Medicine* 2016;31Suppl(1):1-2.
4. Kerr EA, Hofer TP. De-intensification of routine medical services: the next frontier for improving care quality. *JAMA: Internal Medicine*. 2016; 176(7):978-980.
5. Kerr EA, McGlynn. Measuring and improving quality – reply. *Journal of the American Medical Association*. 2016; 315(24):2733-2734.
6. McGlynn EA, Adams JL, Kerr EA. The Quest to Improve Quality: Measurement Is Necessary but Not Sufficient. *JAMA: Internal Medicine*. 2016 [Epub ahead of print]



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Bruce Leff, MD, FACP, AGSF**

Performance Measurement Committee and High Value Care Task Force

February 9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Johns Hopkins University School of Medicine</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>John A. Hartford Foundation - hospital at home (\$10,001 – 50,000)</li> <li>Commonwealth Fund - quality indicators for home based medical care (\$10,001 – 50,000)</li> <li>NIA (\$5,001 – 10,000)</li> <li>Subcontractor for NQF Measure Incubator (\$10,001 – 50,000)</li> </ul>	<ul style="list-style-type: none"> <li>California Healthcare Foundation - development of quality of care data registry (\$5,001 – 10,000)</li> <li>Retirement Research Foundation - development of quality of care data registry (\$10,001 – 50,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>Landmark Health (Honoraria)- topic area is home based primary care. Role=member of clinical advisory board (\$10,001 – 50,000)</li> <li>West Health Institute - subject matter expert on hospital at home (\$5,001 – 10,000)</li> <li>ABIM Geriatric Specialty Board Exam Test Writing Committee, ABIM council, ABIM geriatric medicine specialty board (\$10,001 – 50,000)</li> <li>Honor - clinical advisory board - stock options - currently without value (Up to \$1,000)</li> </ul>	<ul style="list-style-type: none"> <li>Abt Associates - consultant to Abt on their contracted work for CMS on Medicare home health payment issues (\$10,001 – 50,000)</li> </ul>
Investments	None	None
Proprietary Rights	<ul style="list-style-type: none"> <li>Hospital at Home (\$5,001 – 10,000)</li> </ul>	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>ABIM Council</li> <li>ABIM Geriatric Medicine Specialty Board</li> <li>Alliance for Home Health Quality and Improvement</li> <li>NQF/Measure Application Partnership</li> <li>Kendal Research Board</li> <li>Ascension Health Quality Committee to the Board of Directors</li> <li>American Academy of Home Care Medicine</li> </ul>	None

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

	• NCQA	
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	• See attached publication history	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• National Institutes of Health (spouse/partner)	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)

Bruce Leff, MD, FACP, AGSF

1. Wolff JL, Roter DL, Barron J, Boyd CM, Leff B, Finucane TE, Gallo JJ, Rabins PV, Roth DL, Gitlin LN. A Tool to Strengthen the Older Patient-Companion Partnership in Primary Care: Results from a Pilot Study. *J Am Geriatr Soc.* 2014 62(2):312-9. doi: 10.1111/jgs.12639. Epub 2014 Jan 13. PubMed PMID: 24417565
2. Uhlig K, Leff B, Kent D, Dy S, Brunnhuber K, Burgers J, Greenfield S, Guyatt G, High K, Leipzig R, Mulrow C, Schmader K, Schunemann H, Walter L, Woodcock J, and Boyd CM. A framework for crafting clinical practice guidelines that are relevant to the care and management of people with multimorbidity, *J Gen Intern Med.* 2014 Jan 18. [Epub ahead of print] PubMed PMID: 24442332.
3. Boyd CM, Wolff JL, Giovannetti E, Reider L, Weiss C, Xue QL, Leff B, Boulton C, Hughes T, Rand C. Healthcare task difficulty among older adults with multimorbidity. *Med Care.* 2014 Mar;52 Suppl 3:S118-25. doi:10.1097/MLR.0b013e3182a977da. PubMed PMID: 24561750.
4. Rickard J, Cheng A, Spragg D, Green A, Leff B, Tang W, Cantillon D, Baranowski B, Wilkoff BL, Tchou P. Survival in Octogenarians Undergoing Cardiac Resynchronization Therapy Compared to the General Population. *Pacing Clin Electrophysiol.* 2014 Jan 28. doi: 10.1111/pace.12337. [Epub ahead of print] PubMed PMID: 24471992.
5. Szanton, S.L., Wolff, J.W., Leff, B., Thorpe, R.J., Tanner, E.K., Boyd, C., Xue, Q., Guralnik, J. Bishai, D. Gitlin, L.N., (2014) CAPABLE trial: a randomized controlled trial of nurse, occupational therapist and handyman to reduce disability among older adults: rationale and design. *Contemporary Clinical Trials* 38(1):102-112.
6. DuGoff EH, Canudas-Rono V, Buttorff C, Leff B, Anderson G. Multiple chronic conditions and life expectancy: a life table analysis. *Medical Care, Med Care.* 2014 Aug;52(8):688-94. PubMed PMID: 25023914.
7. (Chun A\*, Green A\*, Hayward A\*, Lee S\*, Leff B\*, McNabney M\*, Sharma P\*, Vitale C\*).  
\*Contributed equally to work. AGS Choosing Wisely Workgroup. American Geriatrics Society identifies another five things that healthcare providers and patients should question. *J Am Geriatr Soc.* 2014 May;62(5):950-60. doi: 10.1111/jgs.12770. Epub 2014 Feb 27. PubMed PMID: 24575770.
8. Leff B, Carlson CM, Saliba D, Ritchie C. The invisible homebound: setting quality-of-care standards for home-based primary and palliative care. *Health Aff (Millwood).* 2015 Jan 1;34(1):21-9. doi: 10.1377/hlthaff.2014.1008. PubMed PMID:25561640.
9. Szanton SL, Wolff JW, Roberts L, Leff B, Thorpe RJ, Tanner EK, Boyd C, Xue Q, Guralnik J, Bishai D, Gitlin LN. Preliminary data from CAPABLE, a patient directed, team-based intervention to improve physical function and decrease nursing home utilization: the first 100 completers of a CMS Innovations Project. *J Am Geriatr Soc.* 2015 Feb;63(2):371-4.. PubMed PMID: 25644085; PubMed Central PMCID: PMC4498670.

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

10. Kohli P, Arbaje AI, Leff B, Statom D, McNabney M. Assisted living facility use by the program of all-inclusive care for the elderly. *J Am Geriatr Soc*. 2015 63(3):594-6. PMID: 25800909.
11. Ornstein KA, Leff B, Covinsky K, Ritchie C, Federman AD, Roberts L, Kelly AS, Siu AL, Szanton SL. The epidemiology of the homebound in the United States. *JAMA Internal Medicine*, 2015 Jul;175(7):1180-6. doi: 10.1001/jamainternmed.2015.1849. PubMed PMID: 26010119
12. Davis K, Buttorff C, Leff B, Samus QM, Szanton S, Wolff JL, Bandiali F. Innovative care models for high-cost Medicare beneficiaries: delivery system and payment reform to accelerate adoption. *Am J Manag Care*. 2015 May 1;21(5):e349-56. PubMed PMID: 26167783.
13. Arbaje AI, Yu Q, Newhall KA, Leff B. Prevalence, Geographic Variation, and Trends in Hospital Services Relevant to the Care of Older Adults: Development of the Senior Care Services Scale and Examination of Measurement Properties. *Med Care*. 2015 Sep;53(9):768-75. doi: 10.1097/MLR.0000000000000408. PubMed PMID: 26225447; PubMed Central PMCID: PMC4537324.
14. Bleich SN, Sherrod C, Chiang A, Boyd C, Wolff J, Chang E, Salzberg C, Anderson K, Leff B, Anderson G. Systematic Review of Programs Treating High-Need and High-Cost People With Multiple Chronic Diseases or Disabilities in the United States, 2008-2014. *Prev Chronic Dis*. 2015 Nov 12;12:E197. doi:10.5888/pcd12.150275. PubMed PMID: 26564013.
15. Nasarwanji M, Werner NE, Carl K, Hohl D, Leff B, Gurses AP, Arbaje AI. Identifying Challenges Associated With the Care Transition Workflow From Hospital to Skilled Home Health Care: Perspectives of Home Health Care Agency Providers. *Home Health Care Serv Q*. 2015 Oct 23. [Epub ahead of print] PubMed PMID: 26495858.
16. Anderson GF, Ballreich J, Bleich S, Boyd C, DuGoff E, Leff B, Salzburg C, Wolff J. Attributes common to programs that successfully treat high-need, high-cost individuals. *Am J Manag Care*. 2015 Nov 1;21(11):e597-600. PubMed PMID: 26735292.
17. Green AR, Leff B, Wang Y, Spatz ES, Masoudi FA, Peterson PN, Daugherty SL, Matlock DD. Geriatric Conditions in Patients Undergoing Defibrillator Implantation for Prevention of Sudden Cardiac Death: Prevalence and Impact on Mortality. *Circ Cardiovasc Qual Outcomes*. 2015 Dec 29. pii: CIRCOUTCOMES.115.002053. [Epub ahead of print] PubMed PMID: 26715650.
18. Green AR, Boyd CM, Rickard J, Gomon R, Leff B. Attitudes of older adults with serious competing health risks toward their implantable cardioverter-defibrillators: a pilot study. *BMC Geriatr*. 2015 Dec 23;15(1):173. PubMed PMID: 26700296; PubMed Central PMCID: PMC4690308.
19. Szanton SL, Roberts L, Leff B, Walker JL, Seplaki CL, Soones T, Thorpe RJ Jr, Ornstein KA. Home but still engaged: participation in social activities among the homebound. *Qual Life Res*. 2016 Feb 17. [Epub ahead of print] PubMed PMID:26883818.

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

20. Fathi R, Sheehan OC, Garrigues SK, Saliba D, Leff B, Ritchie CS. Development of an interdisciplinary team communication framework and quality metrics for home-based medical care practices. JAMDA In press.
21. Arbaje AI, Werner NE, Kasda EM, Wu AW, Locke CF, Aboumatar H, Paine LA, Leff B, Davis RO, Boonyasai R. Learning From Lawsuits: Using Malpractice Claims Data to Develop Care Transitions Planning Tools. J Patient Saf. 2016 Jun 10. [Epub ahead of print] PubMed PMID: 27294592.
22. Chang HY, Boyd CM, Leff B, Lemke KW, Bodycombe DP, Weiner JP. Identifying Consistent High-Cost Users in a Health Plan: Comparison of Alternative Prediction Models. Med Care. 2016 Jun 18. [Epub ahead of print] PubMed PMID: 27326548.
23. Shafir A, Garrigues SK, Schenker Y, Leff B, Neil J, Ritchie C. Homebound Patient and Caregiver Perceptions of Quality of Care in Home-Based Primary Care: A Qualitative Study. J Am Geriatr Soc. 2016 Jul 7. doi: 10.1111/jgs.14244. [Epub ahead of print] PubMed PMID: 27384919.
24. Werner NE, Gurses AP, Leff B, Arbaje AI. Improving Care Transitions Across Healthcare Settings Through a Human Factors Approach. J Healthc Qual. 2016 Jul 14. [Epub ahead of print] PubMed PMID: 27427881.
25. Yao N, Ritchie C, Camacho F, Leff B. Geographic concentration of home-based medical care providers. Health Affairs. 2016;35:1404-1409.
26. Green A, Jenkins A, Masoudi FA, Magid DJ, Kutner JS, Leff B, Matlock DD. Decision-Making Experiences of Patients with Implantable Cardioverter-Defibrillators. Pacing Clin Electrophysiol. 2016 Aug 26. doi:10.1111/pace.12943. [Epub ahead of print] PubMed PMID: 27566614.
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31. Hayashi JL, Leff B, Eds. Geriatric home-based medical care: principles and practice. Springer Publishing, New York, 2015. ISBN 9783319233642

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

32. Boling PA, Leff B. Comprehensive longitudinal health care in the home for high-cost beneficiaries: a critical strategy for population health management. *J Am Geriatr Soc.* 2014 Oct;62(10):1974-6. doi: 10.1111/jgs.13049. Epub 2014 Oct 7. PubMed PMID: 25294407
33. "For High-Risk Medicare Beneficiaries: Targeting CMMI Demonstrations On Promising Delivery Models," by Karen Davis, Christine Buttorff, Bruce Leff, Quincy Samus, Sarah Szanton, and Jennifer Wolff (*\_Health Affairs\_*, blog, April 22, 2014). <http://healthaffairs.org/blog/2014/04/22/for-high-risk-medicare-beneficiaries-targeting-cmmi-demonstrations-on-promising-delivery-models/>
34. Leff B, Saliba D, Ritchie C. Home-based care: the authors reply. *Health Aff (Millwood).* 2015 Apr;34(4):716. doi: 10.1377/hlthaff.2015.0208. PubMed PMID:25847658.
35. Szanton SL, Leff B, Gitlin LN. Improvement interventions. *Ann Intern Med.* 2015 21;162(8):596-7. doi: 10.7326/L15-5071-2. PubMed PMID: 25894033.
36. Leff B, Soones T, DeCherrie L. The Hospital at Home Program for Older Adults. *JAMA Intern Med.* 2016 Nov 1;176(11):1724-1725. doi:10.1001/jamainternmed.2016.6307.
37. Boyd CM, Leff B. Clinical drug trials (letter) *New York Time.* June 2, 2014, <http://www.nytimes.com/2014/06/02/opinion/clinical-drug-trials.html?partner=rssnyt&emc=rss&r=0#>
38. Leff B. It's time for doctors' house calls to make a comeback. *New York Times*, October 19, 2015. pA22. <http://www.nytimes.com/2015/10/19/opinion/its-time-for-doctors-house-calls-to-make-a-comeback.html?ref=topics&r=0>
39. Leff B. Observing the effects of overweening bureaucracy. *Wall Street Journal.* December 10, 2015. pA12. <http://www.wsj.com/articles/observing-effects-of-overweening-bureaucracy-1449788998>.
40. Landers S, Leff B. Opening the front door to better care. *Huffington Post.* January 25, 2016. [http://www.huffingtonpost.com/steve-landers-mdmph/opening-the-front-door-to\\_b\\_9069260.html](http://www.huffingtonpost.com/steve-landers-mdmph/opening-the-front-door-to_b_9069260.html)
41. Leff B, Ornstein K. My favorite slide: understanding homebound patients. *NEJM Catalyst. Care Redesign.* <http://catalyst.nejm.org/my-favorite-slide-understanding-homebound-patients/>. June 15, 2016.
42. Ritchie CS, Leff B. Caring for the "invisible homebound": the importance of quality measures. *The Commonwealth Fund – To the Point Blog.* <http://www.commonwealthfund.org/publications/blog/2016/oct/caring-for-the-invisible-homebound>

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Ana Maria Lopez, MD, MPH, FACP**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>University of Utah, Huntsman Cancer Institute</li> </ul>	<ul style="list-style-type: none"> <li>University of Arizona</li> </ul>
Research Funding	<ul style="list-style-type: none"> <li>NIH/NCATS University of Utah Center for Clinical and Translational Science (CCTS) (\$100,001 or more)</li> <li>NIH/NCATS University of Utah Center for Clinical and Translational Sciences (CCTS) Supplement to promote diversity in health related research, supports the mentorship and growth of Dr. Candace Show (\$100,001 or more)</li> <li>NIH/NCI Cancer Center Support Grant: Geographical Management of Cancer Health Disparities Program (GMAP) (\$100,001 or more)</li> <li>NIH/NCI Cancer Center Support Grant: Community Outreach Capacity through Community Health Educator (CHE) (\$100,001 or more)</li> <li>NIH/NIMHD Salud Juntos!: A Promotora-Led Home-Based Cancer Care Support Solution (\$100,001 or more)</li> <li>NIH/NCI PathMaker Summer Research Program for URM high school/ undergraduate students (CURE) (\$100,001 or more)</li> <li>Arizona Health Opportunities Pathways to Excellence (AZ-HOPE) – HCOP U.S. DHHS – HRSA (\$100,001 or more)</li> </ul>	<ul style="list-style-type: none"> <li>Arizona Center of Excellence (AZ-COE) Health Resources and Services Administration (\$100,001 or more)</li> <li>Phase 1 Dose Finding Trial of Letrozole in Postmenopausal Women at High Risk for Breast Cancer, NCI, National Institutes of Health (\$100,001 or more)</li> <li>ACS (\$100,001 or more)</li> <li>Hope Foundation (\$50,001 – 100,000)</li> <li>Southern Arizona Susan G. Komen Foundation (\$10,001 – 50,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>Bryn Mawr College executive board (only reimbursed for expenses) (Up to \$1,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees,	<ul style="list-style-type: none"> <li>National Hispanic Medical Association</li> </ul>	<ul style="list-style-type: none"> <li>Pima County Medical Society</li> </ul>



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Work Groups, Panels	<ul style="list-style-type: none"> <li>• Hispanic Serving Health Profession Schools</li> <li>• PCORI</li> <li>• American Society of Clinical Oncology</li> </ul>	
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Qua Maria Lopez  
 Signature

2.9.17  
 Date



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)

Ana Maria Lopez, MD, MPH, FACP

1. Acupuncture for Menopausal Hot Flashes. Lopez AM, Presson A, Budhathoki A, White S. *Ann Intern Med*. 2016 Sep 20;165(6):449-450. doi: 10.7326/L16-0199. No abstract available. PMID: 27653710 [PubMed - as supplied by publisher] and similar articles
2. Why Latinas With Breast Cancer Select Specific Informal Caregivers to Participate With Them in Psychosocial Interventions. Badger T, Segrin C, Swiatkowski P, McNelis M, Weihs K, Lopez AM. *J Transcult Nurs*. 2016 Jun 28. pii: 1043659616656391. [Epub ahead of print] PMID: 27352794 [PubMed - as supplied by publisher] and similar articles
3. Double-Blind, Randomized Trial of Alternative Letrozole Dosing Regimens in Postmenopausal Women with Increased Breast Cancer Risk. López AM, Pruthi S, Boughey JC, Perloff M, Hsu CH, Lang JE, Ley M, Frank D, Taverna JA, Chow HH. *Cancer Prev Res (Phila)*. 2016 Feb;9(2):142-8. doi: 10.1158/1940-6207.CAPR-15-0322. PMID: 26667449 [PubMed - indexed for MEDLINE] and similar articles
4. Randomized controlled trial of storytelling compared to a personal risk tool intervention on colorectal cancer screening in low-income patients. Larkey LK, McClain D, Roe DJ, Hector RD, Lopez AM, Sillanpaa B, Gonzalez J. *Am J Health Promot*. 2015 Nov-Dec;30(2):e59-70. doi: 10.4278/ajhp.131111-QUAN-572. PMID: 25615708 [PubMed - indexed for MEDLINE] and similar articles
5. Randomized controlled trial of Qigong/Tai Chi Easy on cancer-related fatigue in breast cancer survivors. Larkey LK, Roe DJ, Weihs KL, Jahnke R, Lopez AM, Rogers CE, Oh B, Guillen-Rodriguez J. *Ann Behav Med*. 2015 Apr;49(2):165-76. doi: 10.1007/s12160-014-9645-4. PMID: 25124456 [PubMed - indexed for MEDLINE] and similar articles
6. Health literacy and connected health. Weinstein RS, Lopez AM. *Health Aff (Millwood)*. 2014 Jun;33(6):1103-4. doi: 10.1377/hlthaff.2014.0396. No abstract available. PMID: 24889963 [PubMed - indexed for MEDLINE] and similar articles
7. Cancer conversations in context: naturalistic observation of couples coping with breast cancer. Robbins ML, López AM, Weihs KL, Mehl MR. *J Fam Psychol*. 2014 Jun;28(3):380-90. doi: 10.1037/a0036458. PMID: 24730380 [PubMed - indexed for MEDLINE] and similar articles
8. Telemedicine, telehealth, and mobile health applications that work: opportunities and barriers. Weinstein RS, Lopez AM, Joseph BA, Erps KA, Holcomb M, Barker GP, Krupinski EA. *Am J Med*. 2014 Mar;127(3):183-7. doi: 10.1016/j.amjmed.2013.09.032. Review. PMID: 24384059 [PubMed - indexed for MEDLINE] and similar articles
9. Telemedicine: news from the front lines. Weinstein RS, Lopez AM, Krupinski EA. *Am J Med*. 2014 Mar;127(3):172-3. doi: 10.1016/j.amjmed.2013.09.033. No abstract available. PMID: 24365166 [PubMed - indexed for MEDLINE] and similar articles

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

10. Health literacy: the Affordable Care Act ups the ante. Weinstein RS, Graham AR, Erps KA, Lopez AM. Am J Med. 2013 Dec;126(12):1029-30. doi: 10.1016/j.amjmed.2013.06.030. No abstract available. PMID: 24262720 [PubMed - indexed for MEDLINE] and similar articles

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

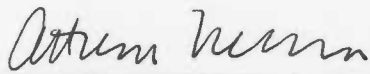
**Catherine MacLean, MD, PhD, FACP**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• Hospital for Special Surgery	• WellPoint, Inc.
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	<ul style="list-style-type: none"> <li>• WellPoint (\$100,001 or more)</li> <li>• Activas (Allergan) Stock (\$10,001 – 50,000)</li> <li>• Gilead Pharmaceuticals Stock (\$5,001 – 10,000)</li> </ul>
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	<ul style="list-style-type: none"> <li>• MEDCAC</li> <li>• Wisconsin Value Committee</li> <li>• NQF Linking Cost and Quality Expert Panel (Member)</li> <li>• Clinical Episode Payment Group (Health Care Payment Learning and Action Network)</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• MacLean Orthodontics (spouse/partner)	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None

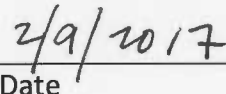
**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<b>Rights</b>		
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature



Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Mark L. Metersky, MD**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>• UCONN Health</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>• MultiClonal Therapeutics----Stem Cell research (\$100,001 or more)</li> <li>• Aradigm Clinical Trial (\$50,001 – 100,000)</li> </ul>	<ul style="list-style-type: none"> <li>• Bayer --Bronchiectasis Clinical Trial (\$5,001 – 10,000)</li> </ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>• Expert Witness, various personal injury and malpractice, none for Pharma industry (\$100,001 or more)</li> </ul>	<ul style="list-style-type: none"> <li>• Bayer-- Bronchiectasis Consultant (\$1,001 – 5,000)</li> <li>• Grifols--Bronchiectasis Adv board (\$1,001 – 5,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>• American Thoracic Society-- multiple committees</li> <li>• American College of Chest Physicians--multiple committees</li> </ul>	<ul style="list-style-type: none"> <li>• Physician Consortium for Performance Improvement--multiple committees</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	<ul style="list-style-type: none"> <li>• My institution has received remuneration for QI/Performance improvement work done for AHRQ and CM</li> <li>• See attached publication history</li> </ul>	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>• UCONN Health (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

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Signature

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Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Mark L. Metersky, MD

2. Metersky ML, O'Donnell AE. (Invited Editorial) Nebulized colistin for non-cystic fibrosis bronchiectasis: déjà vu all over again? *Am J Respir Crit Care Med*. 2014;189:1151-2.
3. Yap VL, Metersky ML. New therapeutic options for non-cystic fibrosis bronchiectasis. *Curr Opin Infect Dis*. 2015;28:171-6.
4. Jungquist CR, Pasero C, Tripoli NM, Gorodetsky R, Metersky M, Polomano RC. Instituting best practice for monitoring for opioid-induced advancing sedation in hospitalized patients. *Worldviews Evid Based Nurs*. 2014;11:350-60.
5. Metersky ML, Frei CR, Mortensen EM. Predictors of *Pseudomonas* and methicillin-resistant *Staphylococcus aureus* in hospitalized patients with healthcare-associated pneumonia. *Respirology*. 2016;21:157-63.
6. Metersky ML, Eldridge N, Wang Y, Jaser L, Bona R, Eckenrode S, Bakullari A, Andrawis M, Classen D, Krumholz HM. Predictors of warfarin-associated adverse events in hospitalized patients: Opportunities to prevent patient harm. *J Hosp Med*. 2016;11: 276-82.
7. Webb BJ, Dascomb K, Stenehjem E, Vikram HR, Agrwal N, Sakata K, Williams K, Bockorny B, Bagavathy K, Mirza S, Metersky M, Dean NC. The DRIP Score: Derivation and Prospective Multi-center Validation of a Model to Predict Drug Resistance in Community-Onset Pneumonia. *Antimicrob Agents Chemother*. 2016 ; 60:2652-63.
8. Wang Y, Pandolfi MM , Fine J, Metersky MM, Wang C , Ho S-Y, Galusha D, Nuti SV, Murugiah K, Spenard A, Elwell T, Krumholz HM. Community-Level Association Between Home Health and Nursing Home Performance on Quality and Hospital 30-Day Readmissions for Medicare Patients. *Home Health Care Management & Practice* 2016; 28: 201-8.
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10. Metersky ML, Wang Y, Klompas M, Eckenrode S, Bakullari A, Eldridge N. Trend in Ventilator-Associated Pneumonia Rates Between 2005 and 2013. *JAMA*. 2016;316:2427-2429.
11. Erb CT, Patel B, Orr JE, Bice T, Richards JB, Metersky ML, Wilson KC, Thomson CC. Management of Adults with Hospital-acquired and Ventilator-associated Pneumonia. *Ann Am Thorac Soc*. 2016; 13: 2258-2260.
12. Aksamit TR, O'Donnell AE, Barker A, Olivier KN, Winthrop KL, Daniels ML, Johnson M, Eden E, Griffith D, Knowles M, Metersky M, Salathe M, Thomashow B, Tino G, Turino G, Carretta B, Daley CL; Bronchiectasis Research Registry Consortium. Adult Bronchiectasis Patients: A First Look at the United States Bronchiectasis Research Registry. *Chest*. 2016; 149:886-886.

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

13. Wang Y, Eldridge N, Metersky ML, Verzier NR, Meehan TP, Pandolfi MM, Foody JM, Ho SY, Galusha D, Kliman RE, Sonnenfeld N, Krumholz HM, Battles J. National trends in patient safety for four common conditions, 2005-2011. *N Engl J Med*. 2014; 370:341-51.
14. Johnson CS, Frei CR, Metersky ML, Anzueto AR, Mortensen EM. Non-invasive mechanical ventilation and mortality in elderly immunocompromised patients hospitalized with pneumonia: a retrospective cohort study. *BMC Pulm Med*. 2014; 14:7.
15. Mortensen EM, Halm EA, Pugh MJ, Copeland LA, Metersky M, Fine MJ, et al., Association of Azithromycin With Mortality and Cardiovascular Events Among Older Patients Hospitalized With Pneumonia. *JAMA* 2014; 311:2199-2208.
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17. Eckenrode S, Bakullari A, Metersky ML, Wang Y, Pandolfi MM, Galusha D, Jaser L, Eldridge N. The Association between Age, Sex, and Hospital-Acquired Infection Rates: Results from the 2009-2011 National Medicare Patient Safety Monitoring System. *Infect Control Hosp Epidemiol*. 2014; 3:S3-9.
18. Quittner AL, Marciel KK, Salathe MA, O'Donnell AE, Gotfried MH, Ilowite JS, Metersky ML, Flume PA, Lewis SA, McKeivitt M, Montgomery AB, O'Riordan TG, Barker AF. A preliminary quality of life questionnaire- bronchiectasis: a patient-reported outcome measure for bronchiectasis. *Chest*. 2014;146:437-48.
19. Metersky ML, Frei CR, Mortensen EM. Predictors of *Pseudomonas* and methicillin-resistant *Staphylococcus aureus* in hospitalized patients with healthcare-associated pneumonia. *Respirology*. 2016;21:157-63.
20. Furukawa MF, Eldridge N, Wang Y, Metersky M. Electronic Health Record Adoption and Rates of In-hospital Adverse Events. *J Patient Saf*. 2016 Feb 6. [Epub ahead of print]
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22. Kalil AC, Metersky ML, Klompas M, Muscedere J, Sweeney DA, Palmer LB, Napolitano LM, O'Grady NP, Bartlett JG, Carratalà J, El Solh AA, Ewig S, Fey PD, File TM Jr, Restrepo MI, Roberts JA, Waterer GW, Cruse P, Knight SL, Brozek JL. Management of Adults With Hospital-acquired and Ventilator-associated Pneumonia: 2016 Clinical Practice Guidelines by the Infectious Diseases Society of America and the American Thoracic Society. *Clinical Infectious Diseases*, 2016;63:e61-e111.
23. Wang Y, Eldridge N, Metersky ML, Sonnenfeld N, Fine JM, Pandolfi MM, Eckenrode S, Bakullari A, Galusha DH, Jaser L, Verzier NR, Nuti SV, Hunt D, Normand SL, Krumholz HM. Association



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Between Hospital Performance on Patient Safety and 30-Day Mortality and Unplanned Readmission for Medicare Fee-for-Service Patients With Acute Myocardial Infarction. *J Am Heart Assoc.* 2016; 5: e003731.

24. Attridge RT, Frei CR, Pugh MJ, Lawson KA, Ryan L, Anzueto A, Metersky ML, Restrepo MI, Mortensen EM. Health care-associated pneumonia in the intensive care unit: Guideline-concordant antibiotics and outcomes. *J Crit Care.* 2016; 36:265-271.
25. Metersky ML, Schluger NW. New Guidelines for the Treatment of Drug-susceptible Tuberculosis from the American Thoracic Society, Centers for Disease Control and the Infectious Disease Society of America: Now Comes the Hard Part. *Am J Respir Crit Care Med.* 2016; 194:791-793.
26. Metersky ML, Mangardich A. Chronic suppurative lung disease in adults. *J Thorac Dis.* 2016;8: E974-E978.

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Stephen D. Persell, MD, PH**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Feinberg School of Medicine, Northwestern University; Northwestern Medical Group</li> </ul>	None
	<ul style="list-style-type: none"> <li>National Institutes of Health - EHR-based Health Literacy Strategy to Promote Medication Therapy Management (\$100,001 or more)</li> </ul>	None
Research Funding	<ul style="list-style-type: none"> <li>Agency for Healthcare Research and Quality - Midwest Small Practice Care Transformation Research Alliance (\$100,001 or more)</li> <li>Health Resources and Services Administration - Building Data Infrastructure in the Safety Net to Conduct Patient-Centered Outcomes Research (\$100,001 or more)</li> <li>Pfizer, Inc. - <u>Leveraging Health Information Technology and Team Change to Improve Cardiovascular Disease Prevention in Rheumatoid Arthritis</u> (\$100,001 or more)</li> </ul>	<p>NIH EHR-Based Universal medication schedule to improve adherence to complex regimens</p> <p>Great Lakes Practice Transformation network \$100,001 or more</p>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>Reminger Co. (Up to \$1,000)</li> </ul> <p><i>Garan Germano P.C. up to 2000</i></p>	<ul style="list-style-type: none"> <li>American Board of Internal Medicine (\$10,001 – 50,000)</li> </ul>
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>American Medical Association Physician Consortium for Performance Improvement: Preventive Care and Screening Work Group (Co-Chair)</li> <li>National Committee for Quality Assurance: Cardiovascular Measurement Advisory Panel</li> </ul>	<ul style="list-style-type: none"> <li>American Medical Association and Johns Hopkins Armstrong Institute for Patient Safety and Quality: Hypertension Collaborative Advisory Group (Member)</li> <li>American College of Cardiology/American Heart Association/Society for Cardiovascular Angiography &amp; Interventions/American Medical Association Physician Consortium for Performance Improvement/national Committee for Quality Assurance: Percutaneous Coronary Intervention Performance Measures Work Group</li> </ul>

*CMS*

*NIH EHR-Based Universal medication schedule to improve adherence to complex regimens*

*Great Lakes Practice Transformation network \$100,001 or more*

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

		(Member)
		<ul style="list-style-type: none"> <li>Society of General Internal Medicine; 2014-Co-chair, Scientific Abstracts Committee, Quality of Care and Patient Safety, National Meeting, Society of General Internal Medicine;</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>Northwestern Medical Group; Northwestern University (spouse/partner)</li> </ul>	None
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>American Board of Internal Medicine (consulting, honoraria) (spouse/partner) (\$10,001 – 50,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
 Signature

2/9/17  
 Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Stephen D. Persell, MD, MPH

1. Zhang R, Lee JY, Jean-Jacques M, Persell SD. Factors influencing the increasing disparity in LDL cholesterol control between white and black patients with diabetes in a context of active quality improvement. *Am J Med Qual.* 2014; 29:308-314. PMCID: PMC3951676
2. Kandula NR, Kanaya AM, Liu K, Lee JY, Herrington D, Hylley SB, Persell SD, Lloyd-Jones DM, Huffman MD. Association of 10-year and lifetime predicted cardiovascular disease risk with subclinical atherosclerosis in South Asians: findings from the Mediators of Atherosclerosis in South Asians Living in America (MASALA) Study. *J Am Heart Assoc.* 2014;3:e001117. doi: 10.1161/JAHA.114.001117. PMCID: PMC4323809.
3. Weiss CH, Poncela-Casasnovas J, Glaser JI, Pah AR, Persell SD, Baker DW, Wunderink RG, Amaral LA. Adoption of a high-impact innovation in a homogeneous population. *Phys Rev X.* 2014;4:041008. PMCID: PMC4226168.
4. Nallamothu BK, Tommaso CL, Anderson HV, Anderson JL, Cleveland JC Jr, Dudley RA, Duffy PL, Faxon DP, Gurm HS, Hamilton LA, Jensen NC, Josephson RA, Malenka DJ, Maniu CV, McCabe KW, Mortimer JD, Patel MR, Persell SD, Rumsfeld JS, Shunk KA, Smith SC Jr, Stanko SJ, Watts B. ACC/AHA/SCAI/AMA-Convened PCPI/NCQA 2013 Performance Measures for Adults Undergoing Percutaneous Coronary Intervention: A Report of the American College of Cardiology/American Heart Association Task Force on Performance Measures, the Society for Cardiovascular Angiography and Interventions, the American Medical Association-Convened Physician Consortium for Performance Improvement, and the National Committee for Quality Assurance. *Circulation.* 2014;129:926-49 (peer reviewed). Also appears in *J Am Coll Cardiol.*
5. Spring B, Persell SD. Evidence-Based Behavioral Practice. In *Behavioral Medicine: A Guide for Clinical Practice*, Fourth Edition. Feldman & Christensen Eds. McGraw-Hill. McGraw-Hill Education, New York, 2014.
6. Baker DW, Persell SD. Criteria for waiver of informed consent for quality improvement research. *JAMA Intern Med.* 2015;175:142-3.
7. Tannenbaum D, Doctor JN, Persell SD, Friedberg MW, Meeker D, Friesema EM, Goldstein NJ, Linder JA, Fox CR. Nudging physician prescription decisions by partitioning the order set: results of a vignette-based study. *J Gen Intern Med.* 2015; 30:298-304. DOI: 10.1007/s11606-014-3051-2. PMCID: PMC4351289.
8. Dolan BM, Goel MS, Jean-Jacques M, Persell SD. Development of a case-based-learning curriculum to engage pre-clerkship students in principles of health equity, quality, safety, teamwork and economics. *Medical Science Educator.* 2015;DOI 10.1007/s40670-015-0180-0

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

9. Persell SD, Brown T, Lee JY, Shah S, Henley E, Long T, Luther S, Lloyd-Jones DM, Jean-Jacques M, Kandula NR, Sanchez T, Baker DW. Individualized risk communication and outreach for primary cardiovascular disease prevention in community health centers: a randomized trial. *Circ Cardiovasc Qual Outcomes*. 2015;8:560-6. DOI: 10.1161/CIRCOUTCOMES.115.001723.
10. Brown T, Goldman SN, Acosta F, Garrett AM, Lee JY, Persell SD, Cameron KA. Understanding black patients' refusal of pneumococcal vaccination. *J Racial Ethn Health Disparities*. Published online 22 December 2015. DOI 10.1007/s40615-015-0193-9
11. Van Driest SL, Wells QS, Stallings, Bush WS, Gordon A, Nickerson DA, Kim JH, Crosslin DR, Jarvik GP, Carrell DS, Ralston J, Larson EB, Bielinsk SJ, Olson JE, Ye Z, M.D., Kullo IJ, Abul-Husn NS, Scott SA, Bottinger E, Almoguera B, Connolly J, Chiavacci R, Hakonarson H, Rasmussen-Torvik LJ, Pan V, Persell SD, Smith M., Chisholm RL, Kitchner TE, He M, Brilliant MH, Wallace JR, Doheny KF, Shoemaker MB, Li R, Manolio TA, Callis TE, Macaya D, Williams MS, Carey D, Kapplinger JD, Ackerman MJ, Ritchie MD, Denny JC, Roden DM. Association of arrhythmia-related genetic variants with phenotypes documented in electronic medical records. *JAMA*. 2016;315:47-57. doi:10.1001/jama.2015.17701.
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13. Weiss CH, Baker DW, Weiner S, Bechel M, Ragland M, Rademaker A, Weitner BB, Agrawal A, Wunderink RG, Persell SD. Low tidal volume ventilation use in acute respiratory distress syndrome. *Crit Care Med*. 2016 Aug;44(8):1515-22. doi: 10.1097/CCM.0000000000001710.
14. Karmali KN, Lee JY, Brown T, Persell SD. Predictors of cholesterol treatment discussions and statin prescribing for primary cardiovascular disease prevention in community health centers. *Prev Med*. 2016;88:176-81. PMCID: PMC5040465.
15. Persell SD, Doctor JN, Friedberg M, MD, Meeker D, Friesema E, Cooper A, Haryani A, Gregory DL, Fox CR, Goldstein NJ, Linder JA. Behavioral interventions to reduce inappropriate antibiotic prescribing: a randomized pilot trial. *BMC Infectious Disease*. 2016 Aug 5;16:373. doi: 10.1186/s12879-016-1715-8. PMCID: PMC4975897.
16. Michelson KN, Frader J, Sorce L, Clayman ML, Persell SD, Fragen P, Ciolino JD, Campbell LC, Arenson M, Anicete DY, Brown ML, Ali FN, White D. The process and impact of stakeholder engagement in developing a pediatric intensive care unit communication and decision-making intervention. *Journal of Patient Experience*. In press.
17. Persell SD, Brown T, Lee J Y, Henley E, Long T, Sanchez T, Knight R. Mailed outreach and facilitated test ordering to promote cholesterol screening in community health centers: a randomized trial. *J Eval Clin Pract* 2016. doi: 10.1111/jep.12687
18. Brown T, Lee JY, Long T, Shah S, Sanchez T, Persell SD. Community health center patients' response to and beliefs about outreach promoting clinical preventive services. *Prev Med Reports*. 2017;5:71-74. doi: 10.1016/j.pmedr.2016.11.014. PMCID PMC5148778

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

19. Brown T, Goldman SN, Persell SD, Lee JY, Doan CT, Stephens Q, Baker DW, Cameron KA.  
Development and evaluation of a patient education video promoting pneumococcal vaccination.  
Patient Educ Couns. Epub ahead of press. Dec 28, 2016.  
<http://dx.doi.org/10.1016/j.pec.2016.12.025>

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Paul G. Shekelle, MD, MPH, PhD, FACP**  
**Performance Measurement Committee**  
**February 9, 2017**

Type of Interest	Active	Inactive
Self		
Financial		
Employment	<ul style="list-style-type: none"><li>Veterans Affairs; UCLA</li></ul>	None
Research Funding	<ul style="list-style-type: none"><li>AHRQ: Treatment of Primary and Secondary Osteoarthritis of the Knee (\$100,001 or more)</li><li>Veterans Affairs: Evidence Synthesis Program: Topics involve Evidence maps for CAM, systematic reviews for bariatric surgery, MS, rural health, SMT, Antiplatelet therapy, the effectiveness and risks of cranial electrical stimulation for the treatment of pain, depression, anxiety, PTSD, and insomnia, Massage for Pain, and Access Management (\$100,001 or more)</li><li>AHRQ: Understanding Health Care Delivery Systems PCOR Adoption and System Performance (\$100,001 or more)</li></ul>	<ul style="list-style-type: none"><li>Agency for Healthcare Research and Quality (AHRQ): Patient Safety Practices in Ambulatory Care Settings (\$100,001 or more)</li><li>AHRQ [Subcontractor with Cedars]: When is Quality Improvement Cost Saving, Cost Effective, or Not a Good Value? (\$100,001 or more)</li><li>AHRQ: Diagnosis and Management of gout (\$100,001 or more)</li><li>CMS: Analyses Related to the 2015 National Impact Assessment of Medicare Quality Measures (\$100,001 or more)</li><li>AHRQ: Effects of Omega-3 Fatty Acids on Child and Maternal Health (\$100,001 or more)</li><li>Subcontract with USC but Prime Contract with AHRQ: Partnership for Research &amp; Dissemination of Evidence-Based Medicine in Autism (\$100,001 or more)</li><li>ACP Low Bone Density update (\$10,001 – 50,000)</li></ul>
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"><li>ECRI Institute: National Guidelines Clearinghouse (\$1,001 – 5,000)</li></ul>	None
Investments	None	None
Proprietary Rights	<ul style="list-style-type: none"><li>Royalties for UpToDate chapter, Spinal Manipulation Clinical Practice Guidelines (up to \$1,000)</li></ul>	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory	None	None

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<b>Roles</b>		
Other Intellectual	• See attached publication summary	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



Shekelle 2014 – 2016 Publication Appendix

1. Jones SS, Rudin RS, Perry T, Shekelle PG. Health Information technology: an updated systematic review with a focus on meaningful use. *Ann Intern Med.* Jan 7 2014;160(1):48-54.
2. Qaseem A, Dallas P, Owens DK, Starkey M, Holty JE, Shekelle P, Clinical Guidelines Committee of the American College of P. Diagnosis of obstructive sleep apnea in adults: a clinical practice guideline from the american college of physicians. *Ann Intern Med.* Aug 5 2014;161(3):210-220.
3. Coker TR, Moreno C, Shekelle PG, Schuster MA, Chung PJ. Well-child care clinical practice redesign for serving low-income children. *Pediatrics.* Jul 2014;134(1):e229-239.
4. Nuckols TK, Smith-Spangler C, Morton SC, Asch SM, Patel VM, Anderson LJ, Deichsel EL, Shekelle PG. The effectiveness of computerized order entry at reducing preventable adverse drug events and medication errors in hospital settings: a systematic review and meta-analysis. *Syst Rev.* 2014;3(1):56.
5. Luoto J, Shekelle PG, Maglione MA, Johnsen B, Perry T. Reporting of context and implementation in studies of global health interventions: a pilot study. *Implement Sci.* 2014;9:57.
6. Shekelle PG, Motala A, Johnsen B, Newberry SJ. Assessment of a method to detect signals for updating systematic reviews. *Syst Rev.* 2014;3:13.
7. Rubenstein L, Khodyakov D, Hempel S, Danz M, Salem-Schatz S, Foy R, O'Neill S, Dalal S, Shekelle P. How can we recognize continuous quality improvement? *Int J Qual Health Care.* Feb 2014;26(1):6-15.
8. Qaseem A, Chou R, Humphrey LL, Shekelle P, Clinical Guidelines Committee of the American College of P. Inpatient glycemic control: best practice advice from the Clinical Guidelines Committee of the American College of Physicians. *Am J Med Qual.* Mar-Apr 2014;29(2):95-98.
9. Qaseem A, Dallas P, Forciea MA, Starkey M, Denberg TD, Shekelle P, Clinical Guidelines Committee of the American College of P. Nonsurgical management of urinary incontinence in women: a clinical practice guideline from the American College of Physicians. *Ann Intern Med.* Sep 16 2014;161(6):429-440.
10. Crandall CJ, Newberry SJ, Diamant A, Lim YW, Gellad WF, Booth MJ, Motala A, Shekelle PG. Comparative Effectiveness of Pharmacologic Treatments to Prevent Fractures: An Updated Systematic Review. *Ann Intern Med.* Sep 9 2014.
11. Alas AN, Bresee C, Eilber K, Toubi K, Rashid R, Roth C, Shekelle P, Wenger N, Anger JT. Measuring the quality of care provided to women with pelvic organ prolapse. *Am J Obstet Gynecol.* Oct 31 2014. PMID: 25448523
12. Rudin RS, Motala A, Goldzweig CL, Shekelle PG. Usage and effect of health information exchange: a systematic review. *Ann Intern Med.* Dec 2 2014;161(11):803-811.
13. Shamseer L, Moher D, Clarke M, Ghersi D, Liberati AD, Petticrew M, Shekelle P, Stewart LA, the P-PG. Preferred reporting items for systematic review and meta-analysis protocols (PRISMA-P) 2015: elaboration and explanation. *BMJ.* 2015;349:g7647.
14. Parast L, Doyle B, Damberg CL, Shetty K, Ganz DA, Wenger NS, Shekelle PG. Challenges in Assessing the Process-Outcome Link in Practice. *J Gen Intern Med.* Jan 7 2015. PMID: 25564435

15. Goldzweig CL, Orshansky G, Paige NM, Miake-Lye IM, Beroes JM, Ewing BA, Shekelle PG. Electronic health record-based interventions for improving appropriate diagnostic imaging: a systematic review and meta-analysis. *Ann Intern Med.* Apr 21 2015;162(8):557-565. PMID: 25894025
16. Moher D, Shamseer L, Clarke M, Gherzi D, Liberati A, Petticrew M, Shekelle P, Stewart LA, Group P-P. Preferred reporting items for systematic review and meta-analysis protocols (PRISMA-P) 2015 statement. *Syst Rev.* 2015;4(1):1. PMID: 25554246
17. de Kleijn MJ, Farmer MM, Booth M, Motala A, Smith A, Sherman S, Assendelft WJ, Shekelle P. Systematic review of school-based interventions to prevent smoking for girls. *Syst Rev.* 2015;4:109. PMID: 26272326
18. Hempel S, Maggard-Gibbons M, Nguyen DK, Dawes AJ, Miake-Lye I, Beroes JM, Booth MJ, Miles JN, Shanman R, Shekelle PG. Wrong-Site Surgery, Retained Surgical Items, and Surgical Fires : A Systematic Review of Surgical Never Events. *JAMA Surg.* Aug 2015;150(8):796-805. PMID: 26061125
19. Shelton JB, Ochotorena L, Bennett C, Shekelle P, Kwan L, Skolarus T, Goldzweig C. Reducing PSA-Based Prostate Cancer Screening in Men Aged 75 Years and Older with the Use of Highly Specific Computerized Clinical Decision Support. *J Gen Intern Med.* Aug 2015;30(8):1133-1139. PMID: 25740462
20. Hempel S, Shekelle PG, Liu JL, Sherwood Danz M, Foy R, Lim YW, Motala A, Rubenstein LV. Development of the Quality Improvement Minimum Quality Criteria Set (QI-MQCS): a tool for critical appraisal of quality improvement intervention publications. *BMJ Qual Saf.* Dec 2015;24(12):796-804. PMID: 26311020
21. Miake-Lye IM, Hempel S, Shanman R, Shekelle PG. What is an evidence map? A systematic review of published evidence maps and their definitions, methods, and products. *Syst Rev.* 2016;5:28. PMID: 26864942
22. Dawes AJ, Maggard-Gibbons M, Maher AR, Booth MJ, Miake-Lye I, Beroes JM, Shekelle PG. Mental Health Conditions Among Patients Seeking and Undergoing Bariatric Surgery: A Meta-analysis. *JAMA.* Jan 12 2016;315(2):150-163. PMID: 26757464
23. Anger JT, Alas A, Litwin MS, Chu SD, Bresee C, Roth CP, Rashid R, Shekelle P, Wenger NS. The Quality of Care Provided to Women with Urinary Incontinence in Two Clinical Settings. *J Urol.* May 6 2016. PMID: 27164512
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25. Newberry SJ, FitzGerald JD, Motala A, Booth M, Maglione MA, Han D, Tariq A, O'Hanlon CE, Shanman R, Dudley W, Shekelle PG. Diagnosis of Gout: A Systematic Review in Support of an American College of Physicians Clinical Practice Guideline. *Ann Intern Med.* Jan 03 2017;166(1):27-36. PMID: 27802505
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**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

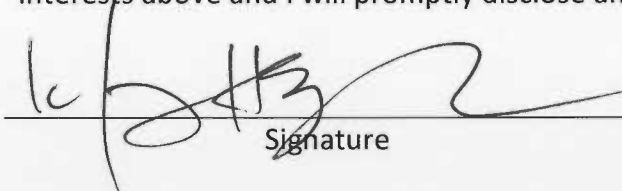
**Wayne H. Bylsma, PhD**  
**Chief Operating Officer**  
**February 7-9, 2017**

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• American College of Physicians	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• Ewing Cole	None
Research	None	None
Funding		
Compensated	None	None
Expert/Advisory		
Roles		
Investments	None	None
Proprietary	None	None
Rights		
Other Financial	None	None
<i>Intellectual</i>		

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

 2/8/2017  
Signature Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Kate Carroll, MPH**  
Clinical Policy Associate  
February 7-9, 2017

Type of Interest		Active	Inactive
<b>Self</b>			
<i>Financial</i>			
Employment	• American College of Physicians	None	
Research Funding	None	None	
Compensated Expert/Advisory Roles	None	None	
Investments	None	None	
Proprietary Rights	None	None	
Other Financial	None	None	
<i>Intellectual</i>			
Advocacy or Lobbying	None	None	
Committees, Work Groups, Panels	None	None	
Uncompensated Expert/Advisory Roles	None	None	
Other Intellectual	None	None	
<b>Close, Personal Relations</b>			
<i>Financial</i>			
Employment	• The Beasley Firm (personal injury and medical malpractice)	None	
Research Funding	None	None	
Compensated Expert/Advisory Roles	None	None	
Investments	None	None	
Proprietary Rights	None	None	
Other Financial	None	None	

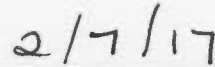
**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature



Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Sarah Dinwiddie, RN, MSN**  
Performance Measurement Associate  
February 7-9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>American College of Physicians</li> </ul>	<ul style="list-style-type: none"> <li>Drexel University</li> <li>Ranawat Orthopaedics</li> </ul>
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	<ul style="list-style-type: none"> <li>The Alliance-Nursing Organization Alliance: Safe Staffing Laws</li> </ul>
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>NQF Interoperability Committee</li> </ul>	<ul style="list-style-type: none"> <li>American Nurse's Association: Code of Ethics Committee</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	<ul style="list-style-type: none"> <li>See attached publication history.</li> </ul>	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

	
Signature	Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Sarah Dinwiddie, RN, MSN

1. Ranawat CS, White PB, Dinwiddie S, Ranawat AS. Clinical and radiographic results of attune and PFC sigma knee designs at two-year follow-up; a prospective matched pair analysis. Journal of Arthroplasty. 2016: 1-6.

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

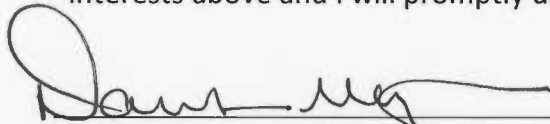
**Darilyn V. Moyer, MD, FACP**  
Executive Vice President/Chief Executive Officer  
February 7-9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• American College of Physicians	• Temple University
Research Funding	None	None
Compensated Expert/Advisory Roles	None	• ACP Board of Regents as Chair/Chair-elect BOG (\$100,001 or more)
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	• ACP PAC	None
Committees, Work Groups, Panels	None	• AAIM Advocacy Committee
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	• See attached publication summary	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• Inspira Health	• Penn Jersey Pulmonary Associates
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
Signature

2/8/17.  
Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Attachment (Relevant Publication History)  
Darilyn V. Moyer, MD, FACP

1. Moyer, DV, The Power of Respect: Thoughts for Interns and Residents, ACP Hospitalist, 9/2013

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Amir Qaseem, MD, PhD, MHA, FACP**

Vice President, Clinical Policy

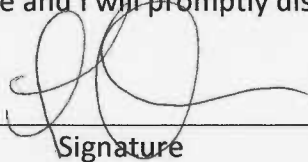
February 7-9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	<ul style="list-style-type: none"> <li>American College of Physicians</li> </ul>	
Research Funding	None	None
Compensated Expert/Advisory Roles	<ul style="list-style-type: none"> <li>DynaMed (\$1,001 – 5,000)</li> </ul>	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	
Committees, Work Groups, Panels	<ul style="list-style-type: none"> <li>Guidelines International Network's Board of Trustees (Member)</li> <li>National Quality Forum's Measures Application Partnership (Member)</li> <li>National Quality Forum's Health and Well Being Standing Committee (Chair)</li> <li>DynaMed Board of Executives (Member)</li> <li>MedBiquitous Board of Directors (Member)</li> <li>GRADE Working Group (Member)</li> <li>Reporting Items for Guidelines in Health Systems (RIGHT) Working Group (Member)</li> <li>American Medical Association PCPIF Board of Directors (Member)</li> <li>National Quality Forum Physician Advisory Committee (Member)</li> </ul>	<ul style="list-style-type: none"> <li>Guidelines International Network (Immediate Past Chair)</li> <li>National Quality Forum's Adult Immunizations Steering Committee on Prioritizing Performance Measure Gaps (Chair)</li> <li>National Quality Forum's Advisory Committee on Adult Immunization (Member)</li> <li>Guidelines International Network (Chair)</li> <li>National Quality Forum's Steering Committee for National Voluntary Standards for Population Health (Member)</li> <li>Evidence-based Recommendations and Grading Work Group of the Centers for Disease Control Advisory Committee on Immunization Practices (Member)</li> </ul>
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature

2/8/17

Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

**Patricia Siemion, MS**  
Clinical Policy Coordinator  
February 7-9, 2017

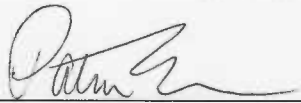
Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• American College of Physicians	• Thomson Reuters
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• International Association of Bridge, Structural, Ornamental and Reinforcing Iron Workers (Local 401)	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None



**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature

2-7-17

Date

**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

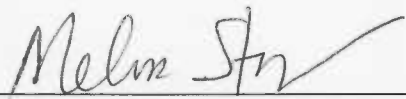
**Melissa Starkey, PhD**  
Senior Clinical Associate  
February 7-9, 2017

Type of Interest	Active	Inactive
<b>Self</b>		
<i>Financial</i>		
Employment	• American College of Physicians	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	• Guidelines International Network: Membership Committee	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
<b>Close, Personal Relations</b>		
<i>Financial</i>		
Employment	• Teva Pharmaceuticals	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
<i>Intellectual</i>		

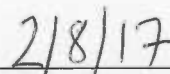
**Disclosure of Interests**  
**American College of Physicians**  
**Department of Clinical Policy**

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature



Date