

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Steven M. Asch, MD, FACP

Role:

- ☐ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	Stanford/VA Palo Alto Health Care System	\$100,001 or more	+	-
	<i>Household</i>	Spouse: Disney	\$100,001 or more	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Veteran's Administration: Principal Investigator for the Center for Implementation to Innovation (Ci2i) for \$750,000 per year, 2010- to promote research on improving value in health care	\$100,001 or more	+	-
		RAND, health policy analyst	\$1,001 – 5,000	+	-
		Principal Investigator with Ruth Cronkite for Advanced Fellowship in HSR&D, funded by VA Office of Academic Affiliations for approximately \$500,000 per year, 2015-	\$100,001 or more	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	Disney Internal	\$50,001 – 100,000	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	VA Quality Improvement Resource Center Steering Committee, 2009-	\$0	+	-
		VA Palo Alto Clinical Performance Council, 2011-	\$0	+	-
		VA Palo Alto Research and Development Committee, 2011-	\$0	+	-
		VA Palo Alto Network of Dedicated Enrollment Sites Advisory Council, 2012-	\$0	+	-
		Chair, Indianapolis VA Center of Excellence Steering Committee, 2012-	\$0	+	-
		National Quality Forum's (NQF's) Expert Panel for the Linking Cost and Quality Project, 2013-	\$0	+	-
		Milbank Foundation Primary Care Advisory Committee 2018	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	Spoke at professional conferences	\$0	+	-
	<i>Household</i>	None	--	+	-

Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	U Mass Implementation Science Program	\$1,001 – 5,000	+	-
		Principal Investigator with Catherine Ronney on Leveraging HIT to Improve HCV Care funded by VA HSR&D 2013-2016 for \$745,000 to evaluate the use of telemedicine based case conferences in HCV.	\$100,001 or more	+	-
		Principal Investigator with Teryl Nuckols on Carpel Tunnel Syndrome funded by the Agency for Health Research and Quality for \$1,495,000, July 2010 – July 2015 to measure quality of care and costs for carpal tunnel syndrome.	\$100,001 or more	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

**Steve Asch**

Digitally signed by Steve Asch  
DN: cn=Steve Asch, o, ou, email=sasch@stanford.edu, c=US  
Date: 2018.08.20 18:15:15 -07'00'

Aug 20, 2018

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Eileen Barrett, MD, MPH, FHM, FACP

Role:

☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income†
Employment	Self	University of New Mexico
	Household	Cibola General Hospital
		Genesis Home Care
Research & Consulting Support	Self	American Medical Association
	Household	None
Investment & Proprietary Interests	Self	None
	Household	None
Committees, Workgroups, & Advisory Roles	Self	None
	Household	None
Other Interests	Self	Society of Hospital Medicine (committee member)
	Household	Greater Albuquerque Medical Association (board member)
		New Mexico Health Resources (board member)
		Thai Burmese Border Health Initiative (board member)

Please review the list of measures in the attached word document. In the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?

☐ Yes
 ☒ No

In the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes
 ☒ No

†To report amount of value or income, use these ranges:

- |                      |                        |
|----------------------|------------------------|
| a) \$0               | d) \$10,001 to 50,000  |
| b) ≤\$5,000          | e) \$50,001 to 100,000 |
| c) \$5,001 to 10,000 | f) ≥\$100,001          |

IF YES, please copy and paste relevant references into space provided below or you may send as a separate attachment.

INACTIVE (Last 3 years)	Belongs to	Description including amount of value or income†	
Employment	Self	Indian Health Services, Partners in Health	--
	Household	Rehoboth McKinley Christian Healthcare, Syrian American Medical Society	--
Research & Consulting Support	Self	None	--
	Household	None	--
Investment & Proprietary Interests	Self	None	--
	Household	None	--
Committees, Workgroups, & Advisory Roles	Self	Accreditation Council for Graduate Medical Education	\$0
		CMS Quality Measure Development plan technical expert panel (member)	\$0
	Household	None	\$0
Other Interests	Self	None	--
	Household	None	--

## DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

*Eileen Barrett*

7/20/18

Signature

Date

## RELEVANT PUBLICATIONS

Copy and paste below or send as attachment.

2015 or later

## RELEVANT MEASURES

List previous involvement below or highlight in attached document.

2015 or later

†To report amount of value or income, use these ranges:

- |                      |                        |
|----------------------|------------------------|
| a) \$0               | d) \$10,001 to 50,000  |
| b) ≤\$5,000          | e) \$50,001 to 100,000 |
| c) \$5,001 to 10,000 | f) ≥\$100,001          |

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Peter Basch, MD, MACP

Role:

☐ Clinical Guidelines Committee

☐ ACP Staff or Leadership

☒ Performance Measurement Committee

☐ Guest

☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income†</b>	
<b>Employment</b>	<i>Self</i>	MedStar Health	--
	<i>Household</i>	Self	--
<b>Research &amp; Consulting Support</b>	<i>Self</i>	Subcontractor for work with Centers for Disease Control and Prevention on improving immunization capabilities within electronic health records and a voluntary certification program to highlight such capabilities	Up to \$1000
	<i>Household</i>	Future of Privacy Foundation	\$10,001 to 50,000
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--
	<i>Household</i>	None	--
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--
	<i>Household</i>	None	--
<b>Other Interests</b>	<i>Self</i>	I have spoken at Office of the National Coordinator for Health Information Technology and Healthcare Information and Management Systems Society panels on the subjects of electronic health records, health IT, and related matters	\$0
	<i>Household</i>	None	\$0

Please review the list of measures in the attached word document. In the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?

Yes

☒ X

No

In the last 3 years, have you or any household members published on any of the clinical topic areas covered by

†To report amount of value or income, use these ranges:

a) \$0

e) \$10,001 to 50,000

b) Up to \$1000

f) \$50,001 to 100,000

c) \$1,001 to 5000

g) ≥\$100,001

d) \$5,001 to 10,000

these measures?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Yes

X

No

IF YES, please copy and paste relevant references into space provided below or you may send as a separate attachment.

INACTIVE (Last 3 years)	Belongs to	Description including amount of value or income†	
Employment	Self	None	--
	Household	None	--
Research & Consulting Support	Self	Brookings Institution – health IT policy work with Mark McClellan	\$10,001 to 50,000
		DC Department of Health: blood pressure control/Million hearts work – paid directly to employer, MedStar	\$10,001 to 50,000
		Subcontractor for work with Centers for Disease Control and Prevention on improving immunization capabilities within electronic health records and a voluntary certification program to highlight such capabilities	\$1,001 to 5000
	Household	Future of Privacy Foundation	\$50,001 to 100,000
Investment & Proprietary Interests	Self	None	--
	Household	None	--
Committees, Workgroups, & Advisory Roles	Self	None	--
	Household	None	--
Other Interests	Self	None	--
	Household	None	--

#### DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

#### RELEVANT PUBLICATIONS

Copy and paste below or send as attachment.

None

†To report amount of value or income, use these ranges:

- |                      |                        |
|----------------------|------------------------|
| a) \$0               | e) \$10,001 to 50,000  |
| b) Up to \$1000      | f) \$50,001 to 100,000 |
| c) \$1,001 to 5000   | g) ≥\$100,001          |
| d) \$5,001 to 10,000 |                        |

## **Measures List for PMC Meeting, September 6, 2018**

### **CMS MIPS Measures for Reporting Year 2021:**

- 1. MNMC version of NQF-endorsed NCQA measure #0068 (proposed for removal from MIPS measures list for year 2021): Ischemic Vascular Disease: Use of Aspirin or Another Antiplatelet**
- 2. NQF 0066: CAD: ACE-I or ARB Therapy—Diabetes or LVSD (LVEF < 40%)**
- 3. NQF 3067: HIV Screening**
- 4. New Measure: Appropriate Use of DXA Scans in Women Under 65 Years who do not Meet the Risk Factor Profile for Osteoporotic Fracture**
- 5. New Measure: PPRNet #20: Zoster (Shingles) Vaccination**
- 6. MIPS 275: IBD: Assessment of HBV Status Prior to Initiating Anti-TNF Therapy**
- 7. NQF 0658: Appropriate Follow-up Colonoscopy in Average Risk Patients**
- 8. MIPS 349: Age Appropriate Screening Colonoscopy**
- 9. NQF 0045: Communication with the Physician or Other Clinician Managing On-going Care Post-Fracture for Men and Women Aged 50 Years and Older**
- 10. NQF 0055: Diabetes: Eye Exam**
- 11. NQF 0062: Diabetes: Medical Attention for Nephropathy**
- 12. MIPS 277: Sleep Apnea: Severity Assessment at Initial Diagnosis**
- 13. MIPS 279: Sleep Apnea: Assessment of Adherence to Positive Airway Pressure Therapy**
- 14. MIPS 337: Psoriasis: TB Prevention for Patients with Psoriasis, Psoriatic Arthritis and RA Patients on a Biological Immune Response Modifier**
- 15. NQF 2082: HIV: Viral Load Suppression**
- 16. NQF 1879: Adherence to Antipsychotic Medications for Individuals with Schizophrenia**
- 17. NQF 2372: Breast Cancer Screening**
- 18. NQF 3175: Continuity of Pharmacotherapy for Opioid Use Disorder**
- 19. MIPS 342: Pain Brought Under Control Within 48 Hours**



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Robert M. Centor, MD, MACP

Role:

- ☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☒ High Value Care Committee

<b>ACTIVE (Current)</b>	<b>Belongs to</b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	Birmingham VA Hospital	\$50,001 – 100,000	+	-
	<i>Household</i>	Valley Foundation	\$0	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Medscape - (contributor)	Up to \$1,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	MDCalc Advisory Board (member)	\$0	+	-
		The Curbsiders Podcast (contributor)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

n/a - no specific clinical topics on upcoming HVCC agenda ☐ Yes ☒ No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

<b>INACTIVE (Last 3 years)</b>	<b>Belongs to</b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	University of Alabama at Birmingham	--	+	-
	<i>Household</i>	None	--	+	-



**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Provided expert opinion for malpractice case related to sore throats	--	+	-
		Diatherix, gave speech related to sore throats	--	+	-
		Diatherix, designing a clinical study of their new product for diagnosing bacterial infection in sore throats	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Robert Centor

Digitally signed by Robert Centor  
Date: 2018.07.18 20:03:32 -05'00'

Jul 18, 2018

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: J. Thomas Cross, MD, MPH, FACP

Role:

- ☐ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

**ACTIVE (Current)**      *Belongs to*      **Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	A-Cross Medicine Reviews	\$100,001 or more	+	-
	<i>Household</i>	St. Mary's High School, Colorado Springs	\$10,001 – 50,000	+	-
		Texas A&M University Department of Biomedical Engineering	\$10,001 – 50,000	+	-
		Clark County Public Schools, Las Vegas	\$10,001 – 50,000	+	-
		Wonderland Development Center	\$50,001 – 100,000	+	-
		BNY Mellon	\$100,001 or more	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	Trademark: "Triple F CME: Focused, Fast, Fun"	Up to \$1,000	+	-
		Copyrighted: A-Cross Medicine Reviews PowerPoints	Up to \$1,000	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	American Academy of Pediatrics, Med-Peds Section (member)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

**INACTIVE (Last 3 years)**      *Belongs to*      **Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	CenseoHealth	\$50,001 – 100,000	+	-
	<i>Household</i>	St. Louis Department of Admissions (dependent)	\$1,001 – 5,000	+	-

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Jacob T Cross, MD

Digitally signed by Jacob T Cross, MD  
DN: cn=Jacob T Cross, MD, o, ou, email=jtcrossjr1961@gmail.com, c=US  
Date: 2018.07.18 13:11:33 -06'00'

Jul 18, 2018

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

2015 or later

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Nick Fitterman MD, FACP, SFHM

Role:

- ☒ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	Northwell Health	--	+	-
	<i>Household</i>	Mount Sinai Health System	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Education Committee of Society of Hospital Medicine	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	ACP PAC donation	--	+	-
	<i>Household</i>	None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

	Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	Colorectal cancer	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

For staff use:

ADD NEW

RESET

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

**INACTIVE (Last 3 years)**

Employment	Self	None	--	+	-
	Household	None	--	+	-

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Performed expert chart review for a medical malpractice attorney on a case of missed diagnosis of hip fracture (not treatment, no osteoporotic issues entered into this assessment)	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	American Board of Internal Medicine	\$5,001 – 10,000	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

nick fitterman

Digitally signed by nick fitterman  
DN: cn=nick fitterman, o=northwell health, ou, email=nfitterma@northwell.edu, c=US  
Date: 2018.07.18 15:36:52 -04'00'

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

2015 or later

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Catherine MacLean, MD, PhD, FACP

Role:

- ☐ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	Hospital for Special Surgery	--	+	-
	<i>Household</i>	MacLean Orthodontics	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

<b>INACTIVE (Last 3 years)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
		None	--	+	-
	<i>Household</i>	None	--	+	-


**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	\$0	+	-
		None	\$0	+	-
		None	\$0	+	-
		Health Care Payment Learning and Action Network: Clinical Episode Payment Group (member)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Catherine H MacLean

 Digitally signed by Catherine H MacLean  
Date: 2018.08.06 17:05:52 -04'00'

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

MacLean CH, Kerr EA, Qaseem A. Time Out - Charting a Path for Improving Performance Measurement. N Engl J Med. 2018;378:1757-1761. <https://www.ncbi.nlm.nih.gov/pubmed/29668361>



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Matthew E. Nielsen, MD, MS

Role:

- ☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>		<i>Belongs to</i>	Description including amount of value or income		
<b>Employment</b>	<i>Self</i>	University of North Carolina School of Medicine	\$100,001 or more	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	National Cancer Institute: Enhancing Survivorship Care Planning for Patients with Localized Prostate Cancer Using a Couple-focused Web-based Tailored Symptom Self-management Program	\$100,001 or more	+	-
		Patient-Centered Outcomes Research Institute: Implementation and Dissemination of Novel Approaches to Hematuria Evaluation	\$100,001 or more	+	-
		National Institute of Nursing Research: Efficacy of a Couple-focused, Tailored, Symptom Self-management mHealth Intervention for Prostate Cancer and Their Partners	\$100,001 or more	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	Stock in Grand Rounds	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	American Urological Association: Quality Improvement and Patient Safety (QIPS) Committee	\$0	+	-
		Physicians' Consortium for Performance Improvement: Representative from the Council for Medical Specialty Societies	\$0	+	-
		National Cancer Institute, Surveillance, Epidemiology and End Results (SEER) Registry Bladder Cancer Workgroup	\$0	+	-
		International Society of Geriatric Oncology (SIOG) Task Force on the Treatment of Bladder Cancer in Older Adults: Writing committee member	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?

☐ Yes ☒ No

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

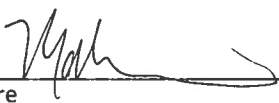
☐ Yes ☒ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Bladder Cancer Advocacy Network (scientific advisory board)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
Signature

Jul 22, 2018

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

2015 or later

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Robert Pendleton, MD, FACP

Role:

- ☐ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	University of Utah Healthcare	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Vizient: Quality and Accountability Steering Committee (member)	\$0	+	-
		ECRI: Patient Safety Physician Advisory Council (member)	\$0	+	-
		Vizient: Chief Quality Officers Council (member)	\$0	+	-
		Vizient: Transforming Clinical Practice Initiative executive steering committee	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

**INACTIVE (Last 3 years)**

<b>INACTIVE (Last 3 years)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-


**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Robert Pendleton

 Digitally signed by Robert Pendleton  
DN: cn=Robert Pendleton, o, ou, email=robert.pendleton@hsc.utah.edu, c=US  
Date: 2018.07.18 21:37:50 -06'00'

Jul 18, 2018

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

2015 or later



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Laura A. Petersen, MD, MPH

Role:

- ☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>		<i>Belongs to</i>	Description including amount of value or income		
<b>Employment</b>	<i>Self</i>	US Department of Veterans Affairs	\$100,001 or more	+	-
		Baylor College of Medicine	\$100,001 or more	+	-
	<i>Household</i>	University of Texas, Houston	\$100,001 or more	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Department of Veterans Affairs; PI; health services research; AHRQ R01, co-investigator	\$100,001 or more	+	-
	<i>Household</i>	AHRQ, PI; National Institute of Child Health & Human Development, co-investigator, health services research	\$100,001 or more	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	VA Quality Enhancement Research Initiative (QUERI) Strategic Advisory Committee	--	+	-
	<i>Household</i>	Collaborative for Accountability and Improvement: Board of Directors	\$0	+	-
		CMS Technical Expert Panel: EHR-based hospital harm performance measure	\$0	+	-
		The Leapfrog Group: Culture of Safety Expert Panel	\$0	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	Faculty, Institute for Healthcare Improvement, Cambridge, MA	--	+	-

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?**

☐ Yes ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

**INACTIVE (Last 3 years)**

	<i>Belongs to</i>	Description including amount of value or income		
<b>Employment</b>	<i>Self</i>	None	--	+
	<i>Household</i>	None	--	+

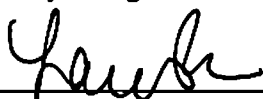
**INACTIVE (Last 3 years) Belongs to Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	American Diabetes Association; co-investigator; health services research	\$1,001 – 5,000	+	-
	<i>Household</i>	AHRQ, RWJF, NICHD	\$100,001 or more	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Invited Technical Expert, Evidence-based Synthesis Program (ESP), "Pay for Performance and Veteran Care: Effects, Implementations, and Unintended Consequences, 2017	\$0	+	-
		Member, CMS Technical Expert Panel, Hospital Quality Star Ratings on Hospital Compare, 2014-2015	\$0	+	-
		Member, External Advisory Board, NHLBI Centers for Cardiovascular Outcomes Research (CCOR), 2011-2015	\$0	+	-
	<i>Household</i>	National Patient Safety Foundation expert panel member for report, "Free from Harm: Accelerating Patient Safety Improvement Fifteen Years after To Err is Human"	\$0	+	-
		National Patient Safety Foundation Board of Advisors	\$0	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	Texas Medical Center, panelist, "Value Based Health Care"	\$0	+	-
		University of PA; Kaiser Permanente; "Data Transparency"; visiting professor	\$0	+	-
		Kaiser Permanente; "Enhancing partnership between research and health care operations"; visiting professor	\$0	+	-
		American Association for the Study of Liver Diseases; "Value Based Medicine"; invited presenter	\$0	+	-
		VA Health Services Research and Development (HSR&D); "Partnership research for career development awardees"; invited panelist	\$0	+	-
		VA HSR&D; State of the art conference on clinical performance measures"; planning committee	\$0	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature



Date

7/30/18

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

## RELEVANT PUBLICATIONS

---

Copy and paste into box below or send as attachment.

2015 or later



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Sameer D. Saini, MD, MS

Role:

- ☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

**ACTIVE (Current)** *Belongs to* **Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	VA Ann Arbor Healthcare System and University of Michigan	\$100,001 or more	+	-
	<i>Household</i>	VA Ann Arbor Healthcare system and University of Michigan	\$100,001 or more	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Department of Veterans Affairs: Colorectal Cancer Prevention	\$100,001 or more	+	-
		Department of Veterans Affairs; Performance Measure Development	\$100,001 or more	+	-
		American Journal of Gastroenterology: Co-editor, Red Section	\$5,001 – 10,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	American College of Gastroenterology: Research Committee (member)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	National Quality Forum Innovation Award	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?**

☒ Yes ☐ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☒ Yes ☐ No

**INACTIVE (Last 3 years)** *Belongs to* **Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**INACTIVE (Last 3 years) Belongs to Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	FMS, Inc.: Technical consultant on simulation model development	\$10,001 – 50,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	American Gastroenterological Association: Quality Measures Committee, Colorectal Cancer Measures Workgroup (lead)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Users, sdsaini

Digitally signed by Users, sdsaini  
Date: 2018.07.31 10:58:14 -04'00'

07/31/2018

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

1. NQF 0658: Appropriate Follow-up Colonoscopy in Average Risk Patients
2. MIPS 349: Age Appropriate Screening Colonoscopy

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

37. Saini SD, Powell AA, Dominitz JA, Fisher DA, Francis J, Kinsinger L, Pittman KS, Schoenfeld P, Moser SE, Vijan S, Kerr EA. Developing and testing an electronic measure of screening colonoscopy overuse in a large integrated healthcare system. J Gen Intern Med. 2016 April; 31Suppl 1: 53-60.
38. Saini SD, Adams MA, Brill JV, Gupta N, Naveed M, Rosenberg JA, Gellad ZF. Colorectal cancer screening quality measures: beyond colonoscopy. Clin Gastroenterol Hepatol. 2016 May;14(5):644-7.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Paul Shekelle, MD, MPH, PhD, FACP

Role:

- ☐ Clinical Guidelines Committee
 ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>		<b>Belongs to</b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>		Veterans Affairs; UCLA	--	+	-
	<i>Household</i>		None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>		Veterans Affairs: Evidence Synthesis Program: Topics include: Evidence Maps for Complementary and Alternative Medicine			
			Systematic reviews for: Bariatric Surgery - 2015 Multiple Sclerosis - 2015 Rural Health - 2015 Spinal Manipulation Treatment - 2015 Antiplatelet Therapy - 2016 Access Management - 2016 Cranial Electrical Stimulation - 2016 Massage for Pain - 2016 Antiplatelet Therapy - 2017 ED Efficiency - 2017 Intraocular Lenses - 2017 Chronic Limb Ischemia - 2018 Spread to Low Performers - 2018	\$100,001 or more	+	-
			AHRQ: Understanding Health Care Delivery Systems PCOR Adoption and System Performance	\$100,001 or more	+	-
		<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>		Royalties: UpToDate chapter on Spinal Manipulation Clinical Practice Guidelines	Up to \$1,000	+	-
	<i>Household</i>		None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>		Committee on Reproductive Health Services: Assessing the Safety and Quality of Abortion Care	\$0	+	-
			Committee on Evidence-Based Practices for Public Health Emergency Preparedness and Response	\$0	+	-
	<i>Household</i>		None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>		None	--	+	-
	<i>Household</i>		None	--	+	-

Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?

☐ Yes ☐ No

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☐ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	AHRQ: Patient Safety Practices in Ambulatory Care Settings	\$100,001 or more	+	-
		AHRQ (subcontract with Cedars): When is Quality Improvement Cost Saving, Cost Effective, or Not a Good Value?	\$100,001 or more	+	-
		AHRQ: Diagnosis and Management of Gout	\$100,001 or more	+	-
		CMS: Analyses Related to the 2015 National Impact Assessment of Medicare Quality Measures	\$100,001 or more	+	-
		AHRQ: Effects of Omega-3 Fatty Acids on Child and Maternal Health	\$100,001 or more	+	-
		AHRQ (subcontract with USC): Partnership for Research & Dissemination of Evidence-Based Medicine in Autism	\$100,001 or more	+	-
		ACP Low Bone Density update	\$10,001 – 50,000	+	-
		AHRQ: Treatment of Primary and Secondary Osteoarthritis of the Knee	\$100,001 or more	+	-
		ECRI Institute: Consulting, National Guidelines Clearinghouse	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

## DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Paul G Shekelle 464369

Digitally signed by Paul G Shekelle 464369  
Date: 2018.08.06 14:53:39 -07'00'

## RELEVANT MEASURES

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List in box below or highlight in attached document.

2015 or later

## RELEVANT PUBLICATIONS

---

Copy and paste into box below or send as attachment.

2015 or later

Diabetes

Shekelle P. ACP Journal Club. In patients with type 2 diabetes and CV disease, empagliflozin reduced a composite of CV events at 3.1 years. Ann Intern Med. Jan 19 2016;164(2):JC2. PMID: 26784492

Shekelle PG. Commentary on N Saquib et al. Does screening for disease save lives in asymptomatic adults? Systematic review of 5 meta-analyses and randomized trials. Int J Epidemiol. Feb 2015;44(1):277-278. PMID: 25596214

Hypertension

Solloway MR, Taylor SL, Shekelle PG, Miake-Lye IM, Beroes JM, Shanman RM, Hempel S. An evidence map of the effect of Tai Chi on health outcomes. Syst Rev. Jul 27 2016;5(1):126. PMID: 27460789

Shekelle P. In adults  $\geq$  75 years of age with hypertension, intensive vs standard BP-lowering treatment reduced CV events. Ann Intern Med. Aug 16 2016;165(4):JC14. PMID: 27538175

Screening

Shekelle PG. Commentary on N Saquib et al. Does screening for disease save lives in asymptomatic adults? Systematic review of 5 meta-analyses and randomized trials. Int J Epidemiol. Feb 2015;44(1):277-278. PMID: 25596214

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Sandeep Vijan MD, MS

Role:

- ☒ Clinical Guidelines Committee      ☐ ACP Staff or Leadership  
☒ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>		<b>Belongs to</b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>		University of Michigan; Ann Arbor VA Health System	--	+	-
	<i>Household</i>		University of Michigan Health System	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>		VA: Technologically Enhanced Coaching (TEC): A Program for Improving Diabetes Outcomes	\$50,001 – 100,000	+	-
			VA: Implementation of Evidence-Based Practice for Benign Paroxysmal Positional Vertigo	\$10,001 – 50,000	+	-
			VA: Promoting Veteran-Centered Colorectal Cancer Screening	\$10,001 – 50,000	+	-
			UpToDate: Screening for hyperlipidemia	\$1,001 – 5,000	+	-
	<i>Household</i>		None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>		None	--	+	-
	<i>Household</i>		None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>		None	--	+	-
	<i>Household</i>		None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>		None	--	+	-
	<i>Household</i>		None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

	Obesity	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	Colorectal cancer	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	

For staff use:

ADD NEW

RESET

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☒ Yes    ☐ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Systematic Design of Meaningful Presentations of Medical Test Data for Patients	\$5,001 – 10,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	National Diabetes Education Program Steering Committee (ACP representative)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Users, svijan

Digitally signed by Users, svijan  
Date: 2018.08.02 15:56:12 -04'00'

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

Saini SD, Powell AA, Fisher D, Dominitz J, Schoenfeld P, Moser SE, Vijan S, Kerr EA. Measuring overuse of screening colonoscopy in a non-fee for service healthcare system. JGIM. 2016; 31 Suppl 1: 53-60.

Rubenstein JH, Pohl H, Kerr EA, Holleman R, Vijan S, Dominitz JA, Inadomi JI, Provenzale D, Francis J, Saini SD. Overuse of repeat upper endoscopy in the Veterans Health Administration. American Journal of Gastroenterology. 2017; 112(11): 1678-1685.

Liang PS, Wheat CL, Abhat A, Brenner AT, Fagerlin A, Hayward RA, Thomas JP, Vijan S, Inadomi JI. Adherence to competing strategies for colorectal cancer screening over three years: A randomized trial. American Journal of Gastroenterology. 2016; 111: 105-14.

Van Hees F, Saini SD, Lansdorp Vogelaar I, Vijan S, Meester RG, de Koning HJ, Zauber AG, van Ballegooijen M. Personalizing the age to stop colonoscopic screening for colorectal cancer. A cost-effectiveness approach. Gastroenterology. 2015; 149(6): 1425-37.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Andrew Dunn, MD, FACP, SFHM

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee    ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income		
Employment	Self	Mount Sinai School of Medicine	--	+ -
	Household	Mount Sinai Hospital	--	+ -
Research & Consulting Roles	Self	Grant administered by The Joint Commission (funded by Pfizer): Transitions of Care for Venous Thromboembolism	\$100,001 or more	+ -
	Household	None	--	+ -
Investment & Proprietary Interests	Self	None	--	+ -
	Household	None	--	+ -
Committees, Boards, & Workgroups/Panels	Self	Advisory Board for ACP's Center for Quality Initiative (chair), ACP Quality Connect: Atrial Fibrillation. Funded by Bristol-Myers Squibb	\$0	+ -
	Household	None	--	+ -
Other Interests other affiliations, advocacy, etc.	Self	None	--	+ -
	Household	None	--	+ -

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity ☐ Yes ☒ No

Low testosterone ☐ Yes ☒ No

Colorectal cancer ☐ Yes ☒ No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

**INACTIVE (Last 3 years)** *Belongs to* *Description including amount of value or income*

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	Cardinal Health E3 Foundation	\$50,001 – 100,000	+	-
		Desai Pharmaceuticals	\$10,001 – 50,000	+	-
		Medline Foundation	\$50,001 – 100,000	+	-
		Speaker's bureau: Creative Educational Concepts, Inc. (CECI), an accredited medical, pharmacy, and nursing medical educational company: Preventing avoidable readmissions: strategies to optimize ACS transitions of care (supported by Astra-Zeneca)	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Society for Hospital Medicine, Hospital Quality and Patient Safety Committee (member)	\$0	+	-
		Lewin Group/Mathematica Measure Development Expert Workgroup on the overutilization of imaging for uncomplicated headache measure (member)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Andrew Dunn

Digitally signed by Andrew Dunn  
Date: 2018.07.24 13:21:35 -04'00'

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

2015 or later

**RELEVANT MEASURES**

List in box below or highlight in attached document.

2015 or later

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Ana Maria Lopez, MD, MPH, FACP

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee    ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income			
Employment	Self	Sidney Kimmel Cancer Center/Sidney Kimmel Medical College/Thomas Jefferson University	--	+	-
	Household	None	--	+	-
Research & Consulting Roles	Self	NIH/NIMHD Salud Juntos!: A Promotora-Led Home-Based Cancer Care Support Solution	\$100,001 or more	+	-
	Household	None	--	+	-
Investment & Proprietary Interests	Self	None	--	+	-
	Household	None	--	+	-
Committees, Boards, & Workgroups/Panels	Self	Bryn Mawr College executive board (member; only reimbursed for expenses)	Up to \$1,000	+	-
	Household	None	--	+	-
Other Interests other affiliations, advocacy, etc.	Self	American Society of Clinical Oncology Health Disparities Committee (past chair)	\$0	+	-
		PCORI (member)	\$0	+	-
		Office of Research on Women's Health	\$0	+	-
			\$0	+	-
	Household	None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Colorectal cancer	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes    ☒ No

**Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No


**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	University of UT/Huntsman Cancer Institute	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	NIH/NCATS University of Utah Center for Clinical and Translational Sciences (CCTS) Supplement to promote diversity in health related research, supports the mentorship and growth of Dr. Candace Show	\$100,001 or more	+	-
		Arizona Health Opportunities Pathways to Excellence (AZ-HOPE) – HCOP U.S. DHHS – HRSA	\$100,001 or more	+	-
		NIH/NCATS University of Utah Center for Clinical and Translational Science (CCTS)	\$100,001 or more	+	-
		NIH/NCI Cancer Center Support Grant: Geographical Management of Cancer Health Disparities Program (GMAP)	\$100,001 or more	+	-
		NIH/NCI Cancer Center Support Grant: Community Outreach Capacity through Community Health Educator (CHE)	\$100,001 or more	+	-
		NIH/NCI PathMaker Summer Research Program for URM high school/ undergraduate students (CURE)	\$100,001 or more	+	-
		Northwest Telehealth Resource Center (HRSA)	\$100,001 or more	+	-
		NIH/NCI Cancer Center Support Grant: Fostering Research Training & Education Program for High School and Undergraduate Students at NCI-Designated Cancer Centers (FRTEP)	\$50,001 – 100,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Pima County Medical Society (member)	\$0	+	-
		National Hispanic Medical Association (member of the board of directors)	\$0	+	-
		Hispanic Serving Health Profession Schools (member)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Ana Maria Lopez

 Digitally signed by Ana Maria Lopez  
Date: 2018.07.20 16:02:42 -04'00'

Signature

Date

**RELEVANT PUBLICATIONS**

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**Copy and paste into box below or send as attachment.**

2015 or later

**RELEVANT MEASURES**

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**List in box below or highlight in attached document.**

2015 or later

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Wayne H. Bylsma, PhD

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee      ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	American College of Physicians	--	+	-
	<i>Household</i>	Ewing Cole	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

	Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	Colorectal cancer	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes    ☒ No

**Have you or any household members published on any of the clinical topic areas covered by these measures?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

**INACTIVE (Last 3 years)**

Employment	Self	None	--	+	-
	Household	None	--	+	-

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Wayne H. Bylsma



Digitally signed by Wayne H. Bylsma  
DN: cn=Wayne H. Bylsma, o=ACP, ou=Executive Office, email=wbylsma@acponline.org, c=US  
Date: 2018.08.20 08:44:22 -04'00'

Aug 20, 2018

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Kate Carroll, MPH

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee    ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>		
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$50,001 – 100,000	+ -
	<i>Household</i>	The Beasley Firm (personal injury and medical malpractice)	\$50,001 – 100,000	+ -
<b>Research &amp; Consulting</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity ☐ Yes ☒ No

Low testosterone treatment ☐ Yes ☒ No

Colorectal cancer ☐ Yes ☒ No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

<b>INACTIVE (Last 3 years)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>		
<b>Employment</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Kate Carroll

 Digitally signed by Kate Carroll  
DN: cn=Kate Carroll, o, ou, email=kcarroll@acponline.org, c=US  
Date: 2018.08.13 11:42:53 -04'00'

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Sarah Dinwiddie, RN, MSN

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee    ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$50,001 – 100,000	+	-
	<i>Household</i>	Town Sports International	\$50,001 – 100,000	+	-
<b>Research &amp; Consulting</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	American Nurses Association	\$0	+	-
	<i>Household</i>	None	--	+	-

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Colorectal cancer	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes    ☒ No

**Have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes    ☒ No

<b>INACTIVE (Last 3 years)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	Drexel University	--	+	-
	<i>Household</i>	None	--	+	-


**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	National Quality Forum, Interoperability Committee (member)	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Sarah J. Dinwiddie

 Digitally signed by Sarah J. Dinwiddie  
DN: cn=Sarah J. Dinwiddie, o, ou, email=sdinwiddie@acponline.org, c=US  
Date: 2018.08.21 10:52:50 -04'00'

Aug 21, 2018

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

## BASIC INFORMATION

Full Name Bob Doherty

**Please report all employment positions you have held during the last 3 years:**

Status	Employer	Annual Income Range
Active (current)	American College of Physicians	≥\$100,001 <input checked="" type="checkbox"/>
Click to add new row		

**Please report all employment positions your household members have held during the last 3 years:**

☒ I have no employment to report for household members.

## RESEARCH AND CONSULTING

**Within the last 3 years, have you or any household members. . .**

. . .received research support for a topic related to health or healthcare?  
*e.g., grants, contracts, sponsorships, and other research support* ☐ Yes ☒ No

. . .participated on a speaker's bureau, received honoraria, or consulted or advised for a topic related to health or healthcare? ☒ Yes ☐ No

. . .provided expert opinion or testimony related to health or healthcare as part of a regulatory, legislative, or judicial process? ☒ Yes ☐ No

For any "Yes" responses, please provide additional details in the space provided below.

Status	Reporting for	Details (organization, role, topic area)	Amount of Income
Active (current)	Myself	Keynote health policy lecture to American Clinical and Climatological Association	≤\$5000 <input checked="" type="checkbox"/>
Active (current)	Myself	Health Policy Lecture to Leonard Davis Institute, University of Pennsylvania	≤\$5000 <input checked="" type="checkbox"/>
Click to add new row			

## INVESTMENTS AND PROPRIETARY INTERESTS

**Within the last 3 years, have you or any household members. . .**

. . .held any investments related to health or healthcare?  
*e.g., stocks, bonds, stock options, or other securities. Please include trusts or holding companies. You may exclude broadly diversified investments such as mutual or pension funds.* ☐ Yes ☒ No

. . .held any commercial business interests related to health or healthcare?  
*e.g., board membership, proprietorship, joint ventures, controlling interest* ☒ Yes ☐ No

. . .held any patents, trademarks, or copyrights related to health or healthcare?  
*Please include pending.* ☐ Yes ☒ No

For any "Yes" responses, please provide additional details in the space provided below.

Click to add new row

Status	Reporting for	Details (organization, role, topic area)	Amount of Income	
Active (current)	Myself	I am a board member for URAC, a non-profit health care accreditation organization; nominated by ACP to a board seat reserved for an ACP representative. URAC does not develop or endorse measures.	\$0	<b>X</b>
			Click to add new row	

## INTELLECTUAL AND OTHER INTERESTS

### Within the last 3 years, have you or any household members. . .

. . .participated in workgroups, panels, or committees through other medical societies or healthcare organizations? ☒ Yes ☐ No

. . .participated in any advocacy or lobbying activities related to health or healthcare, including any roles or relationships with disease advocacy organizations? ☒ Yes ☐ No

. . .spoken publicly on topics related to health or healthcare? ☒ Yes ☐ No

Is there any other aspect of your background or present interests not addressed above that might be perceived as affecting your objectivity or independence? ☐ Yes ☒ No

For any "Yes" responses, please provide additional details in the space provided below.

Status	Reporting for	Details (organization, role, topic area)	Amount of Income	
Active (current)	Myself	I am SVP of Governmental Affairs and Public Policy for ACP, and am a registered lobbyist as required by law to serve effectively in this role.	≥\$100,001	<b>X</b>
Active (current)	Myself	I am a member of the Governmental Affairs committee for URAC.	\$0	<b>X</b>
Active (current)	Myself	I am a member of the Patient-Centered Primary Care Collaborative's Policy and Advocacy Committee.	\$0	<b>X</b>
Active (current)	Myself	I have served on several informal staff advisory groups organized by the American Medical Association.	\$0	<b>X</b>
			Click to add new row	

## DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and intellectual interests above and I will promptly disclose any changes.

Digitally signed by Robert B Doherty  
Date: 2018.08.21 13:13:34 -04'00'



8/21/2018

Signature

Date

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Shari Maguire Erickson

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$100,001 or more	+	-
	<i>Household</i>	Security Industry Association	\$100,001 or more	+	-
<b>Research &amp; Consulting</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	Spoken publicly at Annual and other meetings on behalf of the American College of Physicians	\$0	+	-
	<i>Household</i>	None	--	+	-

**Please review the list of measures in the attached word document. Have you or any close relations contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Have you or any close relations published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

<b>INACTIVE (Last 3 years)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

## DECLARATION

---

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Shari Erickson

 Digitally signed by Shari Erickson  
Date: 2018.08.01 11:05:57 -04'00'

Aug 1, 2018

---

Signature

---

Date

## RELEVANT MEASURES

---

List in box below or highlight in attached document.

## RELEVANT PUBLICATIONS

---

Copy and paste into box below or send as attachment.



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Darilyn V. Moyer, MD, FACP

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income		
<b>Employment</b>	<i>Self</i>	American College of Physicians	--	+ -
	<i>Household</i>	Inspira Health	--	+ -
<b>Research &amp; Consulting</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	Council of Medical Subspecialty Societies Board of Directors	\$0	+ -
		Subspecialty Society CEO Council	\$0	+ -
		Vice Chair, Patient-Centered Primary Care Collaborative	\$0	+ -
		Evidence-based Benefit Design/National Business Group on Health	\$0	+ -
		AMA Delegation	\$0	+ -
	<i>Household</i>	None	--	+ -
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	American College of Physicians PAC	\$0	+ -
	<i>Household</i>	None	--	+ -

**In the last 3 years, have you or any household members published on any of the following topic areas?**

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Low testosterone	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
Colorectal cancer screening	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

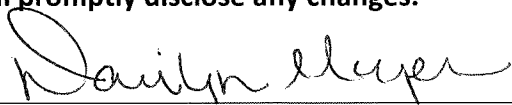
☐ Yes ☒ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	Temple University	--	+	-
	<i>Household</i>	Penn Jersey Pulmonary Associates	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	American College of Physicians, Board of Regents (chair and chair-elect)	\$100,001 or more	+	-
		Alliance for Academic Internal Medicine Advocacy Committee	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

  
Signature

7.23.18  
Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Amir Qaseem, MD, PhD, MHA, FACP

Role:

- ☐ Clinical Guidelines Committee      ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee    ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b>Belongs to</b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	American College of Physicians	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting</b>	<i>Self</i>	Editor (Evidence-based Medicine), DynaMed	\$1,001 – 5,000	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	Guidelines International Network's Board of Trustees (member)	\$0	+	-
		Measures Application Partnership Coordinating Committee (member)	\$0	+	-
		DynaMed Board of Executives (member)	\$0	+	-
		MedBiquitous Board of Directors (member)	\$0	+	-
		GRADE Working Group (member)	\$0	+	-
		Reporting Items for Guidelines in Health Systems (RIGHT) Working Group (member)	\$0	+	-
		PCPI Board of Directors (member)	\$0	+	-
		National Quality Forum Physician Advisory Committee (member)	\$0	+	-
		PCPI Measures Advisory Committee (chair)	\$0	+	-
		CDC ACIP Methodology Committee (member)	\$0	+	-
		World Health Organization Special Advisor (Complex Health Interventions)	\$0	+	-
		CMS Next Generation Performance Measures Expert Panel (member)	\$0	+	-
		The American College of Obstetricians and Gynecologists Women's Preventive Services Initiative, funding by HRSA (Advisory Committee member)	\$0	+	-
		National Quality Forum Prevention and Population Health Committee (co-chair)	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

In the last 3 years, have you or any household members published on any of the following topic areas?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity ☐ Yes ☒ No

Low testosterone treatment ☐ Yes ☒ No

Colorectal cancer ☐ Yes ☒ No

For staff use:

ADD NEW

RESET

Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?

☐ Yes ☒ No

Have you or any household members published on any of the clinical topic areas covered by these measures? Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

### INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income

Employment	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
Research & Consulting Roles	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
Investment & Proprietary Interests	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
Committees, Workgroups, & Advisory Roles	<i>Self</i>	National Quality Forum's Health and Well Being Standing Committee (Chair)	\$0	+	-
		National Quality Forum's Incubator Partnership and Collaboration Committee (Member)	\$0	+	-
	<i>Household</i>	None	--	+	-
Other Interests other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

### DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Amir Qaseem

Digitally signed by Amir Qaseem  
DN: cn=Amir Qaseem, o, ou, email=aqaseem@acponline.org, c=US  
Date: 2018.08.13 15:24:13 -04'00'

Aug 14, 2018

Signature

Date

### RELEVANT PUBLICATIONS

Copy and paste into box below or send as attachment.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Patricia Siemion, MS

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>		
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$50,001 – 100,000	+ -
	<i>Household</i>	International Association of Bridge, Structural, Ornamental and Reinforcing Iron Workers (Local 401)	\$50,001 – 100,000	+ -
<b>Research &amp; Consulting</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

	Obesity	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	Low testosterone treatment	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	Colorectal cancer	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

For staff use: ADD NEW RESET

**Please review the list of measures in the attached word document. Have you or any household members contributed towards the development of one of these measures or a competing measure (measure on the same topic)?**

☐ Yes ☒ No

**Have you or any household members published on any of the clinical topic areas covered by these measures?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☒ No

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Employment</b>	<i>Self</i>	None	--	+ -
	<i>Household</i>	None	--	+ -

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Trish Siemion

 Digitally signed by Trish Siemion  
DN: cn=Trish Siemion, o=American College of Physicians, ou=Clinical Policy,  
email=tsiemion@acponline.org, c=US  
Date: 2018.07.20 14:50:06 -04'00'

Jul 20, 2018

Signature

Date

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

**RELEVANT MEASURES**

List in box below or highlight in attached document.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Cynthia D. Smith

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

<b>ACTIVE (Current)</b>	<b><i>Belongs to</i></b>	<b>Description including amount of value or income</b>			
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$100,001 or more	+	-
	<i>Household</i>	Merck and Co.	\$100,001 or more	+	-
<b>Research &amp; Consulting</b>	<i>Self</i>	Centers for Medicare and Medicaid Innovation, PI, Transforming Clinical Practice	\$0	+	-
	<i>Household</i>	Federal Drug Administration, FDA Advisory Board, non-voting member	\$0	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	Merck: stocks, restricted stock units, stock options	\$100,001 or more	+	-
<b>Committees, Workgroups, &amp; Advisory Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

Please review the list of measures in the attached word document. Have you or any close relations contributed towards the development of one of these measures or a competing measure (measure on the same topic)?

☐ Yes ☒ No

Have you or any close relations published on any of the clinical topic areas covered by these measures?  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☒ Yes ☐ No

**INACTIVE (Last 3 years)**

Employment	Self	None	--	+	-
	Household	None	--	+	-
Research & Consulting Roles	Self	None	--	+	-
	Household	None	--	+	-
Investment & Proprietary Interests	Self	None	--	+	-
	Household	None	--	+	-
Committees, Workgroups, & Advisory Roles	Self	None	--	+	-
	Household	None	--	+	-


**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Cynthia D. Smith

 Digitally signed by Cynthia D. Smith  
Date: 2018.08.21 10:43:06 -04'00'

Signature

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

NQF 3067, NQF 2082, PPRNet#20

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

No recent publications with my husband's name but he does supervise Merck's HIV and Vaccine programs



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Farah Sultan, MD, MS

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income		
Employment	Self	American College of Physicians	\$50,001 – 100,000	+ -
	Household	Peripheral Vascular Institute Of Philadelphia	\$50,001 – 100,000	+ -
Research & Consulting	Self	None	--	+ -
	Household	None	--	+ -
Investment & Proprietary Interests	Self	None	--	+ -
	Household	None	--	+ -
Committees, Workgroups, & Advisory Roles	Self	None	--	+ -
	Household	None	--	+ -
Other Interests other affiliations, advocacy, etc.	Self	None	--	+ -
	Household	None	--	+ -

**In the last 3 years, have you or any household members published on any of the following topic areas?**  
Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

Obesity ☐ Yes ☒ No  
 Low testosterone ☐ Yes ☒ No  
 Colorectal cancer ☐ Yes ☒ No

For staff use: ADD NEW RESET

INACTIVE (Last 3 years)	Belongs to	Description including amount of value or income		
Employment	Self	Fox Chase Cancer Center	\$10,001 – 50,000	+ -
	Household	University of Pennsylvania	\$10,001 – 50,000	+ -
		Christiana Care Hospital	\$10,001 – 50,000	+ -
Research & Consulting Roles	Self		--	+ -
	Household	None	--	+ -
Investment & Proprietary Interests	Self	None	--	+ -
	Household	None	--	+ -
Committees, Workgroups, & Advisory Roles	Self	None	--	+ -
	Household	None	--	+ -
Other Interests other affiliations, advocacy, etc.	Self	None	--	+ -
	Household	None	--	+ -

## DECLARATION

---

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Farah Sultan

 Digitally signed by Farah Sultan  
Date: 2018.07.24 20:31:12 -04'00'

7/24/2018

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Signature

---

Date

## RELEVANT PUBLICATIONS

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Copy and paste into box below or send as attachment.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Summary Report**

Name: Selam Wubu

Role:

- ☐ Clinical Guidelines Committee
 ☒ ACP Staff or Leadership  
☐ Performance Measurement Committee
 ☐ Guest  
☐ High Value Care Committee

ACTIVE (Current)	Belongs to	Description including amount of value or income			
<b>Employment</b>	<i>Self</i>	American College of Physicians	\$50,001 – 100,000	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	Diabetes Collaborative Registry Stakeholder Panel	\$0	+	-
		NQRN Learning Work Group	\$0	+	-
		Sustainable Healthy Communities Influenza Immunization among Older Adults Advisory Board	\$0	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

Please review the list of measures in the attached word document. Within the last 3 years, have you or any household members contributed towards the development of one of these measures or a competing measure (different measure on the same topic)?

☐ Yes ☐ No

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures?

Please include both peer-reviewed and non-peer-reviewed sources (e.g. newspaper op-ed; blog)

☐ Yes ☐ No

**INACTIVE (Last 3 years)**


	Belongs to	Description including amount of value or income			
<b>Employment</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Research &amp; Consulting Roles</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Investment &amp; Proprietary Interests</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-

**INACTIVE (Last 3 years) *Belongs to* Description including amount of value or income**

<b>Committees, Boards, &amp; Workgroups/Panels</b>	<i>Self</i>	None	--	+	-
	<i>Household</i>	None	--	+	-
<b>Other Interests</b> other affiliations, advocacy, etc.	<i>Self</i>	PCPI 2018 Spring Conference Presentation	\$0	+	-
	<i>Household</i>	None	--	+	-

**DECLARATION**

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.



Signature

08/14/18

Date

**RELEVANT MEASURES**

List in box below or highlight in attached document.

**RELEVANT PUBLICATIONS**

Copy and paste into box below or send as attachment.

## BASIC INFORMATION

Full Name Jacqueline Winfield Fincher

**Please report all employment positions you have held during the last 3 years:**

Status	Employer	Annual Income Range	
Active (current)	Center for Primary Care	≥\$100,001	<input checked="" type="checkbox"/>
Inactive (last 3 yrs)	McDuffie Medical Associates	≥\$100,001	<input checked="" type="checkbox"/>
Click to add new row			

**Please report all employment positions your household members have held during the last 3 years:**

☐ I have no employment to report for household members.

Status	Relation	Employer	Annual Income Range	
Active (current)	Husband	Center for Primary Care	≥\$100,001	<input checked="" type="checkbox"/>
Inactive (last 3 yrs)	Husband	McDuffie Medical Associates	Select	<input checked="" type="checkbox"/>
Click to add new row				

## RESEARCH AND CONSULTING

**Within the last 3 years, have you or any household members. . .**

. . .received research support for a topic related to health or healthcare?  
e.g., grants, contracts, sponsorships, and other research support ☐ Yes ☒ No

. . .participated on a speaker's bureau, received honoraria, or consulted or advised for a topic related to health or healthcare? ☐ Yes ☒ No

. . .provided expert opinion or testimony related to health or healthcare as part of a regulatory, legislative, or judicial process? ☐ Yes ☒ No

## INVESTMENTS AND PROPRIETARY INTERESTS

**Within the last 3 years, have you or any household members. . .**

. . .held any investments related to health or healthcare?  
e.g., stocks, bonds, stock options, or other securities. Please include trusts or holding companies. You may exclude broadly diversified investments such as mutual or pension funds. ☒ Yes ☐ No

. . .held any commercial business interests related to health or healthcare?  
e.g., board membership, proprietorship, joint ventures, controlling interest ☐ Yes ☒ No

. . .held any patents, trademarks, or copyrights related to health or healthcare?  
Please include pending. ☐ Yes ☒ No

For any "Yes" responses, please provide additional details in the space provided below.

Click to add new row

Status	Reporting for	Details (organization, role, topic area)	Amount of Income	
Active (current)	Myself	CVS	≤\$5000	<input checked="" type="checkbox"/>
Active (current)	Myself	Johnson & Johnson	\$10,001 to \$50,000	<input checked="" type="checkbox"/>
Active (current)	Myself	Shire	\$5,001 to 10,000	<input checked="" type="checkbox"/>
Active (current)	Myself	Proctor & Gamble	\$10,001 to \$50,000	<input checked="" type="checkbox"/>
Active (current)	Myself	Express Scripts	≤\$5000	<input checked="" type="checkbox"/>
Active (current)	Myself	Abbott	≤\$5000	<input checked="" type="checkbox"/>
Active (current)	Myself	Novartis	≤\$5000	<input checked="" type="checkbox"/>
Active (current)	Household memk	CVS	≤\$5000	<input checked="" type="checkbox"/>
Active (current)	Household memk	Express Scripts	\$5,001 to 10,000	<input checked="" type="checkbox"/>
Active (current)	Household memk	Johnson & Johnson	\$10,001 to \$50,000	<input checked="" type="checkbox"/>
				<a href="#">Click to add new row</a>

## INTELLECTUAL AND OTHER INTERESTS

### Within the last 3 years, have you or any household members. . .

. . .participated in workgroups, panels, or committees through other medical societies or healthcare organizations? ☒ Yes ☐ No

. . .participated in any advocacy or lobbying activities related to health or healthcare, including any roles or relationships with disease advocacy organizations? ☒ Yes ☐ No

. . .spoken publicly on topics related to health or healthcare? ☒ Yes ☐ No

Is there any other aspect of your background or present interests not addressed above that might be perceived as affecting your objectivity or independence? ☐ Yes ☒ No

For any "Yes" responses, please provide additional details in the space provided below.

Status	Reporting for	Details (organization, role, topic area)	Amount of Income	
Active (current)	Myself	ACP - national and Chapter committees, Chapter meetings in SC, GA, MS, AL	\$0	<input checked="" type="checkbox"/>
Active (current)	Myself	Medical Association of Georgia	\$0	<input checked="" type="checkbox"/>
Active (current)	Myself	AMA	\$0	<input checked="" type="checkbox"/>
				<a href="#">Click to add new row</a>

## DECLARATION

I certify that to my knowledge and belief that I have disclosed my financial and intellectual interests above and I will promptly disclose any changes.

Jacqueline W. Fincher

Signature

Digitally signed by Jacqueline W. Fincher  
DN: cn=Jacqueline W. Fincher, o=CPC, ou=CPC, email=jfincher@cpclp.com, c=US  
Date: 2018.08.21 19:33:58 -04'00'

8/21/2018

Date