

**Disclosure Purpose:** Annual Governance Disclosure 2021-2022      **Employment Information:** Currently Retired/Unemployed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Up to Date	Consultant	Self	\$3,000.00
Category: Consultant		Start Date: 01/01/2010	End Date:
Compensation Type: Cash		Annual Compensation:	
		Year	AmountType
		2019	\$3,000.00Estimated
Additional Information: I write a chapter on lung cancer screening and receive royalties that typically are around 3k per year			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

Linda L Humphrey  
Print Name

Linda L Humphrey 8-20-21  
Signature Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Adventist Health Portland	Other	Self	\$2,500.00
Category: Other Compensation Type: Cash		Start Date: 09/26/2018 Annual Compensation:End Date: 09/26/2018	
		Year	AmountType
		2018	\$2,500.00Actual
Additional Information: Speaking honorarium			
Center for Evidence-based Policy	EmploymentCurrent Employment	Self	-
Title: Clinical Epidemiologist Start Date: 08/01/2014End Date:		Position Description: CEbP supported 0.5 FTE until August 2020 CEbP supports 0.05 FTE since August 2020 Additional Information:	
Medical Society of Metropolitan Portland	Fiduciary Officer	Self	-
Official Title: Trustee Compensation Type: Unpaid Annual Compensation: Additional Information:		Position Description: Trustee Start Date: 08/01/2015End Date: 01/01/2021	
Milbank Memorial Fund	Travel	Self	\$10,000.00
Location(s): Various meetings and state workshops (as faculty) Estimated Value: \$10,000.00 Purpose: Faculty for Evidence-informed Health Policy Workshops		Travel Start Date: 01/01/2015 Valuation Date: 12/26/2019 Additional Information:Travel End Date: 06/01/2019	
National Conference of State Legislatures	Travel	Self	\$2,000.00
Location(s): Nashville, TN; New York, NY Estimated Value: \$2,000.00 Purpose: Faculty for Evidence-informed Health Policy Workshop May 2018 and March 2020		Travel Start Date: 05/05/2018 Valuation Date: 04/02/2021 Additional Information:Travel End Date: 03/01/2020	
Oregon Medical Association	Fiduciary Officer	Self	-
Official Title: Trustee at-large Compensation Type: Unpaid Annual Compensation: Additional Information:		Position Description: Trustee Start Date: 01/01/2021End Date:	
Portland VA Medical Center	EmploymentCurrent Employment	Self	-
Title: Associate Chief of Staff for Community Care and Staff Physician Start Date: 07/01/2013End Date:		Position Description: ACOS for Community Care, Chief of Staff Office Staff Physician, Division of General Medicine, Department of Hospital and Specialty Medicine Additional Information:	
School of Medicine, Oregon Health and Science University	Employment	Self	-
Title: Associate Professor of Medicine Start Date: 07/01/2013End Date:		Position Description: Faculty appointment, not compensated Additional Information:	

Certification

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Qaseem, A., Yost, J., Forciea, M. A., Jokela, J. A., Miller, M. C., Obley, A., & Humphrey, L. L. (2021). The Development of Living, Rapid Practice Points: Summary of Methods From the Scientific Medical Policy Committee of the American College of Physicians. *Annals of Internal Medicine*, 10.7326/M20-7641. Advance online publication. <https://doi.org/10.7326/M20-7641>

Kaka, A. S., MacDonald, R., Greer, N., Vela, K., Duan-Porter, W., Obley, A., & Wilt, T. J. (2021). Major Update: Remdesivir for Adults With COVID-19 : A Living Systematic Review and Meta-analysis for the American College of Physicians Practice Points. *Annals of Internal Medicine*, 174(5), 663–672. <https://doi.org/10.7326/M20-8148>.

Wilt, T. J., Kaka, A. S., MacDonald, R., Greer, N., Obley, A., & Duan-Porter, W. (2021). Remdesivir for Adults With COVID-19 : A Living Systematic Review for American College of Physicians Practice Points. *Annals of Internal Medicine*, 174(2), 209–220. <https://doi.org/10.7326/M20-5752>.



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

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- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
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- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

**Adam J Obley**

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Print Name

**Adam J. Obley 564252** Digitally signed by Adam J. Obley 564252  
Date: 2021.08.20 14:16:31 -07'00'

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Signature

Date

1. Qaseem, A., Yost, J., Forciea, M. A., Jokela, J. A., Miller, M. C., Obley, A., & Humphrey, L. L. (2021). The Development of Living, Rapid Practice Points: Summary of Methods From the Scientific Medical Policy Committee of the American College of Physicians. *Annals of Internal Medicine*, 10.7326/M20-7641. Advance online publication. <https://doi.org/10.7326/M20-7641>
2. Kaka, A. S., MacDonald, R., Greer, N., Vela, K., Duan-Porter, W., Obley, A., & Wilt, T. J. (2021). Major Update: Remdesivir for Adults With COVID-19 : A Living Systematic Review and Meta-analysis for the American College of Physicians Practice Points. *Annals of Internal Medicine*, 174(5), 663–672. <https://doi.org/10.7326/M20-8148>.
3. Wilt, T. J., Kaka, A. S., MacDonald, R., Greer, N., Obley, A., & Duan-Porter, W. (2021). Remdesivir for Adults With COVID-19 : A Living Systematic Review for American College of Physicians Practice Points. *Annals of Internal Medicine*, 174(2), 209–220. <https://doi.org/10.7326/M20-5752>.
4. Qaseem, A., Etzeandia-Ikobaltzeta, I., Yost, J., Miller, M. C., Abraham, G. M., Obley, A. J., Forciea, M. A., Jokela, J. A., Humphrey, L. L., & Scientific Medical Policy Committee of the American College of Physicians (2020). Use of N95, Surgical, and Cloth Masks to Prevent COVID-19 in Health Care and Community Settings: Living Practice Points From the American College of Physicians (Version 1). *Annals of Internal Medicine*, 173(8), 642–649. <https://doi.org/10.7326/M20-3234>
5. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Miller, M. C., Abraham, G. M., Obley, A. J., Forciea, M. A., Jokela, J. A., Humphrey, L. L., & Scientific Medical Policy Committee of the American College of Physicians (2020). Update Alert: Should Clinicians Use Chloroquine or Hydroxychloroquine Alone or in Combination With Azithromycin for the Prophylaxis or Treatment of COVID-19? Living Practice Points From the American College of Physicians. *Annals of Internal Medicine*, 173(2), W48–W51. <https://doi.org/10.7326/M20-3862>
6. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Miller, M., Abraham, G., Obley, A., Forciea, M., Jokela, J., & Humphrey, L. (2020). Should Clinicians Use Chloroquine or Hydroxychloroquine Alone or in Combination With Azithromycin for the Prophylaxis or Treatment of COVID-19?. *Annals of Internal Medicine*, M20-1998. Advance online publication. <https://doi.org/10.7326/M20-1998>

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Alliance for Health Policy and Systems Research	Grant / Contract	Self	\$180,119.00
<div><div><div>Recipient Name: Center for systematic reviews of health policy and systems research (SPARK), American University of</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Description: Establishing a rapid response service to address requests from policymakers for HPSR in LMICs in the</div><div>Grant / Contract Amount: \$180,119.00</div><div>Contract Start Date: 09/01/2016</div><div>Contract End Date: 12/18/2018</div></div></div>			
American College of Rheumatology	Grant / Contract	Self	\$96,276.00
<div><div><div>Recipient Name: AUB GRADE center</div><div>Grant / Contract Description: Conducting systematic reviews for the 2020 udpate of the American College of Rheumatology (ACR) gui</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$96,276.00</div><div>Contract Start Date: 08/01/2018</div><div>Contract End Date: 12/01/2020</div></div></div>			
American University of Beirut	Employment <div>Current Employment</div>	Self	-
<div><div><div>Title: Professor</div><div>Start Date: 08/01/2012</div><div>End Date:</div></div><div><div>Position Description:</div><div>Additional Information:</div></div></div>			
Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH	Grant / Contract	Self	\$1,275.00
<div><div><div>Recipient Name: AUB GRADE Center, American University of Beirut (AUB)</div><div>Grant / Contract Description: Support INASanté in Tunisia in developing the capacity to adapt clinical practice guidelines</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Individual</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$1,275.00</div><div>Contract Start Date: 07/01/2018</div><div>Contract End Date: 12/01/2018</div></div></div>			
eil National De Recherches Scientifiques (CNRS)	Grant / Contract	Self	\$25,082.00
<div><div><div>Recipient Name: Center for Systematic Reviews in Health Policy and Systems Research (SPARK)</div><div>Grant / Contract Description: Applying an impact-oriented approach to support, protect and address the needs of Health Care Worker</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$25,082.00</div><div>Contract Start Date: 01/01/2018</div><div>Contract End Date: 12/30/2019</div></div></div>			
Faculty of Medicine Medical Practice Plan (MPP), American University of Beirut	Grant / Contract	Self	\$36,000.00
<div><div><div>Recipient Name: Elie Akl</div><div>Grant / Contract Description: Developing a methodology for verifying the accuracy and completeness of conflict of interest disclos</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Individual</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$36,000.00</div><div>Contract Start Date: 07/01/2017</div><div>Contract End Date: 06/01/2019</div></div></div>			
Global Evidence Synthesis Initiative	Grant / Contract	Self	\$255,550.00
<div><div><div>Recipient Name: Center for systematic reviews of health policy and systems research (SPARK), American University of</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Valuation Date: 04/05/2019</div><div>Additional Information:</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Description: Hosting Secretariat for the Global Evidence Synthesis Initiative (GESI)</div><div>Grant / Contract Amount: \$255,550.00</div><div>Contract Start Date: 06/01/2016</div><div>Contract End Date: 06/01/2019</div></div></div>			
National Institute for Health Research	Grant / Contract	Self	\$13,083.00
<div><div><div>Recipient Name: Clinical Research Institute (AUB)</div><div>Grant / Contract Description: Updating Cochrane systematic reviews on anticoagulation in patients with cancer</div><div>Grant / Contract Valuation Date:</div><div>Additional Information:</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$13,083.00</div><div>Contract Start Date: 01/01/2018</div><div>Contract End Date: 12/31/2018</div></div></div>			
Robert Koch Institute	Grant / Contract	Self	\$51,777.03
<div><div><div>Recipient Name: Elie Akl</div><div>Grant / Contract Description: Conduct a systematic review on the effects of travel policies on COVID-19</div></div><div><div>Recipient Type: Institution</div><div>Grant / Contract Purpose: Research</div><div>Grant / Contract Amount: \$51,777.03</div></div></div>			



Grant / Contract Valuation Date: 01/11/2021		Contract Start Date: 10/01/2020		Contract End Date: 12/30/2020	
Additional Information:					
World Health Organization		Grant / Contract		Self	\$15,000.00
Recipient Name:		Recipient Type:			
Grant / Contract Description: serve as a guideline methodologist for the WHO guidelines on chest imaging for COVID-19		Grant / Contract Purpose: Research			
Grant / Contract Valuation Date: 01/11/2021		Grant / Contract Amount: \$15,000.00			
Additional Information:		Contract Start Date: 10/05/2020		Contract End Date: 12/11/2020	
World Health Organization		Grant / Contract		Self	\$5,400.00
Recipient Name: Elie Akl		Recipient Type: Individual			
Grant / Contract Description: serve as a guideline methodologist for the WHO guidelines on African Trypanosomiasis		Grant / Contract Purpose: Research			
Grant / Contract Valuation Date: 04/05/2019		Grant / Contract Amount: \$5,400.00			
Additional Information:		Contract Start Date: 02/22/2019		Contract End Date: 03/30/2019	
World Health Organization		Grant / Contract		Self	\$10,000.00
Recipient Name: Elie Akl		Recipient Type: Individual			
Grant / Contract Description: serve as a guideline methodologist for the WHO guidelines on malaria vector control		Grant / Contract Purpose: Research			
Grant / Contract Valuation Date: 01/11/2021		Grant / Contract Amount: \$10,000.00			
Additional Information:		Contract Start Date: 07/10/2020		Contract End Date: 12/15/2020	
World Health Organization		Grant / Contract		Self	\$11,500.00
Recipient Name: Elie Akl		Recipient Type: Individual			
Grant / Contract Description: serve as a guideline methodologist for the WHO guidelines on malaria elimination		Grant / Contract Purpose: Research			
Grant / Contract Valuation Date: 01/11/2021		Grant / Contract Amount: \$11,500.00			
Additional Information:		Contract Start Date: 07/17/2020		Contract End Date: 06/15/2021	
World Health Organization		Grant / Contract		Self	\$10,000.00
Recipient Name:		Recipient Type:			
Grant / Contract Description: serve as methodologist for WHO guideline on management of tuberculosis in children and adolescents		Grant / Contract Purpose:			
Grant / Contract Valuation Date: 02/08/2021		Grant / Contract Amount: \$10,000.00			
Additional Information:		Contract Start Date:		Contract End Date: 11/30/2021	

## Certification

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Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

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**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

1.

Physical distancing, face masks, and eye protection to prevent person-to-person transmission of SARS-CoV-2 and COVID-19: a systematic review and meta-analysis. Chu DK, Akl EA, Duda S, Solo K, Yaacoub S, Schünemann HJ; COVID-19 Systematic Urgent Review Group Effort (SURGE) study authors. Lancet. 2020 Jun 27;395(10242):1973-1987. doi: 10.1016/S0140-6736(20)31142-9. Epub 2020 Jun 1.

PMID: 32497510 Free PMC article.

2.

Use of N95, Surgical, and Cloth Masks to Prevent COVID-19 in Health Care and Community Settings: Living Practice Points From the American College of Physicians (Version 1).

Qaseem A, Etzeandía-Ikobaltzeta I, Yost J, Miller MC, Abraham GM, Obley AJ, Forciea MA, Jokela JA, Humphrey LL; Scientific Medical Policy Committee of the American



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**Elie Akl**

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Print Name

**Elie Akl**

 Digitally signed by Elie Akl  
Date: 2021.08.20 22:59:47 +03'00'

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Signature

Date

1. Physical distancing, face masks, and eye protection to prevent person-to-person transmission of SARS-CoV-2 and COVID-19: a systematic review and meta-analysis. Chu DK, Akl EA, Duda S, Solo K, Yaacoub S, Schünemann HJ; COVID-19 Systematic Urgent Review Group Effort (SURGE) study authors. *Lancet*. 2020 Jun 27;395(10242):1973-1987. doi: 10.1016/S0140-6736(20)31142-9. Epub 2020 Jun 1. PMID: 32497510 Free PMC article.
2. Use of N95, Surgical, and Cloth Masks to Prevent COVID-19 in Health Care and Community Settings: Living Practice Points From the American College of Physicians (Version 1). Qaseem A, Etzeandía-Ikobaltzeta I, Yost J, Miller MC, Abraham GM, Obley AJ, Forciea MA, Jokela JA, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Andrews R, Bledsoe TA, Haeme R, Kansagara DL, Marcucci M. *Ann Intern Med*. 2020 Oct 20;173(8):642-649. doi: 10.7326/M20-3234. Epub 2020 Jun 18. PMID: 32551813 Free PMC article. Review.
3. Ventilation Techniques and Risk for Transmission of Coronavirus Disease, Including COVID-19: A Living Systematic Review of Multiple Streams of Evidence. Schünemann HJ, Khabsa J, Solo K, Khamis AM, Brignardello-Petersen R, El-Harakeh A, Darzi A, Hajizadeh A, Bognanni A, Bak A, Izcovich A, Cuello-García CA, Chen C, Borowiack E, Chamseddine F, Schünemann F, Morgano GP, Muti-Schünemann GEU, Chen G, Zhao H, Neumann I, Brozek J, Schmidt J, Hneiny L, Harrison L, Reinap M, Junek M, Santesso N, El-Khoury R, Thomas R, Nieuwlaat R, Stalteri R, Yaacoub S, Lotfi T, Baldeh T, Piggott T, Zhang Y, Saad Z, Rochwerg B, Perri D, Fan E, Stehling F, Akl IB, Loeb M, Garner P, Aston S, Alhazzani W, Szczeklik W, Chu DK, Akl EA. *Ann Intern Med*. 2020 Aug 4;173(3):204-216. doi: 10.7326/M20-2306. Epub 2020 May 22. PMID: 32442035 Free PMC article.
4. A framework for identifying and mitigating the equity harms of COVID-19 policy interventions. Glover RE, van Schalkwyk MCI, Akl EA, Kristjansson E, Lotfi T, Petkovic J, Petticrew MP, Pottie K, Tugwell P, Welch V. *J Clin Epidemiol*. 2020 Dec;128:35-48. doi: 10.1016/j.jclinepi.2020.06.004. Epub 2020 Jun 9. PMID: 32526461 Free PMC article.
5. Use of Chest Imaging in the Diagnosis and Management of COVID-19: A WHO Rapid Advice Guide. Akl EA, Blažić I, Yaacoub S, Frijia G, Chou R, Appiah JA, Fatehi M, Flor N, Hitti E, Jafri H, Jin ZY, Kauczor HU, Kawooya M, Kazerooni EA, Ko JP, Mahfouz R, Muglia V, Nyabanda R, Sanchez M, Shete PB, Ulla M, Zheng C, van Deventer E, Perez MDR. *Radiology*. 2021 Feb;298(2):E63-E69. doi: 10.1148/radiol.2020203173. Epub 2020 Jul 30. PMID: 32729811 Free PMC article.
6. Use of facemasks during the COVID-19 pandemic. Schünemann HJ, Akl EA, Chou R, Chu DK, Loeb M, Lotfi T, Mustafa RA, Neumann I, Saxinger L, Sultan S, Mertz D. *Lancet Respir Med*. 2020 Oct;8(10):954-955. doi: 10.1016/S2213-2600(20)30352-0. Epub 2020 Aug 3. PMID: 32758441 Free PMC article. No abstract available.
7. Update Alert: Ventilation Techniques and Risk for Transmission of Coronavirus Disease, Including COVID-19. Rochwerg B, Solo K, Darzi A, Chen G, Khamis AM; COVID-19 Systematic Urgent Review Group Effort (SURGE) Study Authors, Borowiack E, Morgano GP, Hajizadeh A, Chen C, Zhao H, Lotfi T, Harrison L, Schünemann F, Bognanni A, Thomas R, Stalteri R, Bak A, Reinap M, Khabsa J, Hneiny L, Akl EA, Schünemann HJ. *Ann Intern Med*. 2020 Sep 15;173(6):W122. doi: 10.7326/L20-0944. Epub 2020 Jul 31. PMID: 32735446 Free PMC article. No abstract available.
8. Using GRADE in situations of emergencies and urgencies: certainty in evidence and recommendations matters during the COVID-19 pandemic, now more than ever and no matter what. Schünemann HJ, Santesso N, Vist GE, Cuello C, Lotfi T, Flottorp S, Davoli M, Mustafa R, Meerpohl JJ, Alonso-Coello P, Akl EA. *J Clin Epidemiol*. 2020 Nov;127:202-207. doi: 10.1016/j.jclinepi.2020.05.030. Epub 2020 Jun 6. PMID: 32512187 Free PMC article.

9. Mental health research in response to the COVID-19, Ebola, and H1N1 outbreaks: A comparative bibliometric analysis. Maalouf FT, Mdawar B, Meho LI, Akl EA. *J Psychiatr Res.* 2021 Jan;132:198-206. doi: 10.1016/j.jpsychires.2020.10.018. Epub 2020 Oct 28. PMID: 33131830 Free PMC article.
10. Should Remdesivir Be Used for the Treatment of Patients With COVID-19? Rapid, Living Practice Points From the American College of Physicians (Version 1). Qaseem A, Yost J, Etzeandia-Ikobaltzeta I, Abraham GM, Jokela JA, Forciea MA, Miller MC, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Andrews R, Haeme R, Kansagara DL, Marcucci M. *Ann Intern Med.* 2021 Feb;174(2):229-236. doi: 10.7326/M20-5831. Epub 2020 Oct 5. PMID: 33017175 Free PMC article. Updated.
11. Open synthesis and the coronavirus pandemic in 2020. Haddaway NR, Akl EA, Page MJ, Welch VA, Keenan C, Lotfi T. *J Clin Epidemiol.* 2020 Oct;126:184-191. doi: 10.1016/j.jclinepi.2020.06.032. Epub 2020 Jul 1. PMID: 32621854 Free PMC article. Review.
12. Public health effects of travel-related policies on the COVID-19 pandemic: A mixed-methods systematic review. Bou-Karroum L, Khabisa J, Jabbour M, Hilal N, Haidar Z, Abi Khalil P, Khalek RA, Assaf J, Honein-AbouHaidar G, Samra CA, Hneiny L, Al-Awlaqi S, Hanefeld J, El-Jardali F, Akl EA, El Bcheraoui C. *J Infect.* 2021 Jul 24:S0163-4453(21)00360-1. doi: 10.1016/j.jinf.2021.07.017. Online ahead of print. PMID: 34314737 Free PMC article. Review.
13. A large number of COVID-19 interventional clinical trials were registered soon after the pandemic onset: a descriptive analysis. Nasrallah AA, Farran SH, Nasrallah ZA, Chahrour MA, Salhab HA, Fares MY, Khachfe HH, Akl EA. *J Clin Epidemiol.* 2020 Sep;125:170-178. doi: 10.1016/j.jclinepi.2020.06.005. Epub 2020 Jun 8. PMID: 32526460 Free PMC article.
14. Safe management of bodies of deceased persons with suspected or confirmed COVID-19: a rapid systematic review. Yaacoub S, Schünemann HJ, Khabisa J, El-Harakeh A, Khamis AM, Chamseddine F, El Khoury R, Saad Z, Hneiny L, Cuellar Garcia C, Muti-Schünemann GEU, Bognanni A, Chen C, Chen G, Zhang Y, Zhao H, Abi Hanna P, Loeb M, Piggott T, Reinap M, Rizk N, Stalteri R, Duda S, Solo K, Chu DK, Akl EA; COVID-19 Systematic Urgent Reviews Group Effort (SURGE) group. *BMJ Glob Health.* 2020 May;5(5):e002650. doi: 10.1136/bmjgh-2020-002650. PMID: 32409328 Free PMC article.
15. Getting trustworthy guidelines into the hands of decision-makers and supporting their consideration of contextual factors for implementation globally: recommendation mapping of COVID-19 guidelines. Lotfi T, Stevens A, Akl EA, Falavigna M, Kredo T, Mathew JL, Schünemann HJ; eCOVID Collaborators. *J Clin Epidemiol.* 2021 Jul;135:182-186. doi: 10.1016/j.jclinepi.2021.03.034. Epub 2021 Apr 6. PMID: 33836255 Free PMC article.
16. Should Clinicians Use Chloroquine or Hydroxychloroquine Alone or in Combination With Azithromycin for the Prophylaxis or Treatment of COVID-19? Living Practice Points From the American College of Physicians (Version 1).
17. Qaseem A, Yost J, Etzeandia-Ikobaltzeta I, Miller MC, Abraham GM, Obley AJ, Forciea MA, Jokela JA, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Andrews R, Bledsoe TA, Haeme R, Kansagara DL, Marcucci M. *Ann Intern Med.* 2020 Jul 21;173(2):137-142. doi: 10.7326/M20-1998. Epub 2020 May 13. PMID: 32422063 Free PMC article. No abstract available.
18. Update Alert: Should Clinicians Use Chloroquine or Hydroxychloroquine Alone or in Combination With Azithromycin for the Prophylaxis or Treatment of COVID-19? Living Practice Points From the American College of Physicians. Qaseem A, Yost J, Etzeandia-Ikobaltzeta I, Miller MC, Abraham GM, Obley AJ, Forciea MA, Jokela JA, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians. *Ann Intern Med.* 2020 Jul 21;173(2):W48-

- W51. doi: 10.7326/M20-3862. Epub 2020 Jun 17. PMID: 32551892 Free PMC article. No abstract available.
19. American Society of Hematology 2021 guidelines on the use of anticoagulation for thromboprophylaxis in patients with COVID-19. Cuker A, Tseng EK, Nieuwlaat R, Angchaisuksiri P, Blair C, Dane K, Davila J, DeSancho MT, Diuguid D, Griffin DO, Kahn SR, Klok FA, Lee AI, Neumann I, Pai A, Pai M, Righini M, Sanfilippo KM, Siegal D, Skara M, Touri K, Akl EA, Bou Akl I, Boulos M, Brignardello-Petersen R, Charide R, Chan M, Dearness K, Darzi AJ, Kolb P, Colunga-Lozano LE, Mansour R, Morgano GP, Morsi RZ, Noori A, Piggott T, Qiu Y, Roldan Y, Schünemann F, Stevens A, Solo K, Ventresca M, Wiercioch W, Mustafa RA, Schünemann HJ. *Blood Adv.* 2021 Feb 9;5(3):872-888. doi: 10.1182/bloodadvances.2020003763. PMID: 33560401 Free PMC article. 20.
  20. What Is the Antibody Response and Role in Conferring Natural Immunity After SARS-CoV-2 Infection? Rapid, Living Practice Points From the American College of Physicians (Version 1). Qaseem A, Yost J, Etzeandía-Ikobaltzeta I, Forciea MA, Abraham GM, Miller MC, Obley AJ, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Akl EA, Andrews R, Bledsoe TA, Haeme R, Kansagara DL. *Ann Intern Med.* 2021 Jun;174(6):828-835. doi: 10.7326/M20-7569. Epub 2021 Mar 16. PMID: 33721518 Free PMC article.
  21. The Development of Living, Rapid Practice Points: Summary of Methods From the Scientific Medical Policy Committee of the American College of Physicians. Qaseem A, Yost J, Forciea MA, Jokela JA, Miller MC, Obley A, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Andrews R, Bledsoe TA, Haeme R, Kansagara DL, Marcucci M. *Ann Intern Med.* 2021 Aug;174(8):1126-1132. doi: 10.7326/M20-7641. Epub 2021 May 25. PMID: 34029483 Free PMC article.
  22. Should Remdesivir Be Used for the Treatment of Patients With COVID-19? Rapid, Living Practice Points From the American College of Physicians (Version 2). Qaseem A, Yost J, Etzeandía-Ikobaltzeta I, Abraham GM, Jokela JA, Forciea MA, Miller MC, Humphrey LL; Scientific Medical Policy Committee of the American College of Physicians, Centor RM, Andrews R, Haeme R. *Ann Intern Med.* 2021 May;174(5):673-679. doi: 10.7326/M20-8101. Epub 2021 Feb 9. PMID: 33560862 Free PMC article.

**Disclosure Purpose:** Annual Governance Disclosure 2021-2022, Planning Committee

**Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Fiduciary Officer	Self	-
<div>Official Title: Chair- elect ; Chair of the Board of Governors</div> <div>Position Description: Liaison b/t Chapter Governors and the executive boards/senior leadership with multiple responsibili</div> <div>Start Date: 04/27/2020End Date: 05/01/2022</div> <div>Compensation Type: Cash</div> <div>Annual Compensation:</div> <div>Additional Information:</div>			
American College of Physicians	Fiduciary Officer	Self	-
<div>Official Title: Chair- Elect; Chair of the Board of Governors</div> <div>Position Description: serve 1 year as the Chair-elect of the BOG and 1 as the Chair. Liason b/t leadership and Governors</div> <div>Start Date: 04/27/2020End Date: 05/01/2022</div> <div>Compensation Type: Cash</div> <div>Annual Compensation:</div> <div>Additional Information: average of 6 hours a week over the 2 years</div>			
American College of Physicians	Consultant	Self	-
<div>Category: Consultant</div> <div>Start Date: 03/01/2020End Date: 12/22/2020</div> <div>Compensation Type: Cash</div> <div>Annual Compensation:</div> <div>Additional Information: 2020 \$2000 dollar consulting fee</div>			
Center for Integrated Healthcare, U.S. Department of Veterans Affairs	Employment <span>Current Employment</span>	Self	-
<div>Title: Staff physician</div> <div>Position Description: Rocky Hill VA in CT - staff physician</div> <div>Start Date: 10/01/2009End Date:</div> <div>Additional Information: Salaried employment</div>			
uconn health	Employment <span>Current Employment</span>	Self	-
<div>Title: Assoc Program Director, Lead physician CCPC and PCMH</div> <div>Position Description: primary care practitioner also assoc program director for IM residency program and lead clinician for the comprehensive pain center and pcmh</div> <div>Start Date: 09/30/2009End Date:</div> <div>Additional Information:</div>			
various entities for expert witness	Expert Witness	Self	-
<div>Category: Expert Witness</div> <div>Start Date: 01/01/2017End Date:</div> <div>Compensation Type: Cash</div> <div>Annual Compensation:</div> <div>Additional Information: compensation varies year to year 2017 was \$5000 or less, 2018 and 2019 were 5,000 to 10,000, 2020 10,000 to 20,000, 2021 estimated 10,000 to 20,000</div>			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

X  
☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☐ XX I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).



**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

Rebecca Andrews

8/20/2021

Print



Name

8/20/2021

Signature

Date

**Disclosure Purpose:** Annual Governance Disclosure 2021-2022, CME Contributor

**Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value						
Bristol-Myers Squibb	Consultant	Self	\$1,000.00						
<b>Category:</b> Consultant <b>Compensation Type:</b> Cash		<b>Start Date:</b> 01/01/2018 <b>End Date:</b> 12/31/2018 <b>Annual Compensation:</b> <table><tr><th>Year</th><th>Amount</th><th>Type</th></tr><tr><td>2018</td><td>\$1,000.00</td><td>Estimated</td></tr></table>		Year	Amount	Type	2018	\$1,000.00	Estimated
Year	Amount	Type							
2018	\$1,000.00	Estimated							
<b>Additional Information:</b> Received 1,000 honorarium in 2018 only. BMS-Pfizer supports ACP Atrial fibrillation quality improvement module.									
Icahn School of Medicine at Mount Sinai	Employment <b>Current Employment</b>	Self	-						
<b>Title:</b> Chief, Division of Hospital Medicine		<b>Position Description:</b> Division Chief for the Division of Hospital Medicine for the Mount Sinai Health System							
<b>Start Date:</b> 07/01/1995	<b>End Date:</b>	<b>Additional Information:</b>							
McClung Foundation	Grant / Contract	Self	\$334,000.00						
<b>Recipient Name:</b> Andrew Dunn <b>Grant / Contract Description:</b> Grant to fund study of innovative lighting on sleep for hospitalized patients <b>Grant / Contract Valuation Date:</b> 12/30/2019 <b>Additional Information:</b>		<b>Recipient Type:</b> Institution <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Amount:</b> \$334,000.00 <b>Contract Start Date:</b> 11/01/2019 <b>Contract End Date:</b>							
National Institute of Health	Grant / Contract	Self	\$15,000.00						
<b>Recipient Name:</b> Andrew Dunn <b>Grant / Contract Description:</b> Co-investigator, 5% funded role <b>Grant / Contract Amount:</b> \$15,000.00 <b>Contract Start Date:</b> 05/01/2020 <b>Contract End Date:</b>		<b>Recipient Type:</b> Institution <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Valuation Date:</b> 08/10/2020 <b>Additional Information:</b> Grant initiated Sept 2018. I was added as co-Investigator May 2020.							
Pfizer	Grant / Contract	Self	\$500,000.00						
<b>Recipient Name:</b> Horatio Holzer <b>Grant / Contract Description:</b> Funding for research study on transitions of care for patients with acute venous thromboembolism <b>Grant / Contract Valuation Date:</b> <b>Additional Information:</b> Funding to the institution and PI Dr. Holzer for research study. No salary support.		<b>Recipient Type:</b> Individual <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Amount:</b> \$500,000.00 <b>Contract Start Date:</b> 10/01/2015 <b>Contract End Date:</b> 12/31/2018							

Certification

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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

**COVID PUBLICATIONS:**

Kim M, Rabinowitz LG, Nagula S, Dunn A, et al. A Primer for Clinician Deployment to the Medicine Floors from an Epicenter of Covid-19. NEJM Catalyst. May 2020. DOI: 10.1056/CAT.20.0180

Parks AL, Auerbach AD, Schnipper JL, et al, for the HOMERUN Network. COVID-19 coagulopathy and thrombosis: Analysis of hospital protocols in response to the rapidly evolving pandemic. Throm Res. 2020;196:355-358.

Nadkarni GN, Lala A, Bagiella E, Chang HL, Moreno P, Pujadas E, Arvind V, Bose S, Charney AW, Chen MD, Cordon-Cardo C, Dunn, AS, et al. Anticoagulation, mortality, bleeding and pathology among patients hospitalized with COVID-19: A single health system study. J Am Col Cardio. 2020;76:1815-26.



**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Andrew Dunn**

Print Name

**Andrew Dunn**

Digitally signed by Andrew Dunn  
Date: 2021.08.23 12:02:01 -04'00'

**8/23/21**

Signature

Date

1. Kim M, Rabinowitz LG, Nagula S, Dunn A, et al. A Primer for Clinician Deployment to the Medicine Floors from an Epicenter of Covid-19. *NEJM Catalyst*. May 2020. DOI: 10.1056/CAT.20.0180
2. Parks AL, Auerbach AD, Schnipper JL, et al, for the HOMERUN Network. COVID-19 coagulopathy and thrombosis: Analysis of hospital protocols in response to the rapidly evolving pandemic. *Throm Res*. 2020;196:355-358.
3. Nadkarni GN, Lala A, Bagiella E, Chang HL, Moreno P, Pujadas E, Arvind V, Bose S, Charney AW, Chen MD, Cordon-Cardo C, Dunn, AS, et al. Anticoagulation, mortality, bleeding and pathology among patients hospitalized with COVID-19: A single health system study. *J Am Col Cardio*. 2020;76:1815-26.
4. Wang JG, Liu B, Percha B, et al. Cardiovascular disease and severe hypoxemia are associated with higher rates of noninvasive respiratory support failure in coronavirus disease 2019 pneumonia. *Crit Care Explor*. 2021;3(3):e0355. doi:10.1097/CCE.0000000000000355
5. Trembley D, Dunn AS, Ho W. A rapid guidance process for the development of an anticoagulation protocol in the COVID-19 pandemic. *Qual Manage Health Care*. 2021. Accepted for publication.
6. Qaseem A, Tierney S, Barrett ED, MacLean CH, Dunn A, Fitterman N. Recommending caution in patient-reported outcome–based performance measurement. *Ann Intern Med*. Epub ahead of print. May 2021.

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Retired/Unemployed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Center for Medicare Services	Grant / Contract	Self	-
Recipient Name: University of Pennsylvania Grant / Contract Description: Demonstration Project - Independence at Home Grant / Contract Amount: Contract Start Date:                      Contract End Date: 06/30/2020 Recipient Type: Institution Grant / Contract Purpose: Other - Health Services Research Grant / Contract Valuation Date: 05/03/2019 Additional Information:			
National Board of Medical Examiners	Consultant	Self	-
Category: Consultant Compensation Type: Cash Additional Information: Start Date: 08/01/2005 Annual Compensation: End Date:			
Perelman School of Medicine, University of Pennsylvania	Employment	Self	-
Title: Clinical Professor of Medicine Start Date: 07/01/2000                      End Date: 06/28/2019 Position Description: Clinical Faculty Additional Information:			
Perelman School of Medicine, University of Pennsylvania	Employment	Spouse/Partner	-
Title: Professor of Pediatrics Start Date: 07/01/1980                      End Date: Position Description: Faculty Additional Information:			
The Ralston Center	Fiduciary Officer	Self	-
Official Title: Member, Board of Managers Compensation Type: Unpaid Annual Compensation: Additional Information: Position Description: Board Member Start Date: 05/01/2006 End Date:			
TIAA-CREF Institute	Stock	Self	-
Percentage Ownership: Valuation Date: Additional Information: Retirement account Estimated Value: Divestment Date:			

Certification

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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

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**Topic Areas:** COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Mary Ann Forcilea MD MACP**

Print Name

**8/23/2021**

Signature

Date



**Disclosure Purpose:** Annual Governance Disclosure 2021-2022      **Employment Information:** Currently Retired/Unemployed

Summary of Interests

I do not have any interests to disclose at this time.

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

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**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

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**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

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**Ray Haeme**

---

Print Name

**Raymond A Haeme** Digitally signed by Raymond A Haeme  
Date: 2021.08.16 14:57:07 -04'00'

**8/16/21**

---

Signature

Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022,  
Education Committee, Faculty

Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
AAMC,Entrustable Professional Activities Core Working Group,Univ IL College of Med team (member)	Other	Self	-
Category: Other Compensation Type: Unpaid Additional Information:		Start Date: 07/01/2014 End Date: Annual Compensation:	
American Board of Medical Specialties, Committee on Certification (COCERT) member	Other	Self	-
Category: Other Compensation Type: Unpaid Additional Information:		Start Date: 03/01/2017 End Date: Annual Compensation:	
American College of Physicians	Other	Self	\$15,000.00
Category: Other Compensation Type: Cash		Start Date: 01/22/2020 End Date: Annual Compensation:	
		Year	Amount
		2020	\$15,000.00
Additional Information: MKSAP Deputy Editor		Type	Estimated
Champaign County Audubon Board member	Other	Self	-
Category: Other Compensation Type: Unpaid Additional Information:		Start Date: 02/01/2000 End Date: Annual Compensation:	
Mississippi Valley Regional Blood Center	Fiduciary Officer	Self	-
Official Title: Board member Compensation Type: Unpaid Annual Compensation: Additional Information:		Position Description: serve as a member of the MVRBC Board as a fiduciary officer Start Date: 02/01/2018 End Date:	
University of Illinois at Urbana-Champaign	Employment	Spouse/Partner	-
Title: Professor Start Date: 08/15/1999 End Date:		Position Description: Founders Professor, College of Engineering, Department of Computer Science Additional Information:	
University of Illinois College of Medicine at Urbana-Champaign	Employment	Current Employment	Self
Title: Acting Regional Dean Start Date: 02/16/2017 End Date:		Position Description: Chief Academic and Fiduciary Officer for the regional campus of the University of Illinois College of Medicine in Urbana Additional Information: my primary employment	
VA Illiana Healthcare Center	Employment	Self	-
Title: Infectious Disease consultant Start Date: 02/01/2000 End Date:		Position Description: physician subspecialist Additional Information: periodic clinical consulting service at the VA	

Intellectual Property

Type	Is Licensed	Interest Held By	Value
Other Intellectual Property - "For maximum COVID compliance, build bridges wit ...	-	Self	-
Description: "For maximum COVID compliance, build bridges with students, not barriers" Yearly Income:Income Source: N/A Additional Information: Jacobson SH, Jokela JA, Opinion, Times Higher Education, September 6, 2020. https://www.timeshighereducation.com/blog/maximum-covid-compliance-build-bridges-students-not-barriers			
Other Intellectual Property - "If the University of Illinois can't prevail ove ...	-	Self	-
Description: "If the University of Illinois can't prevail over COVID-19, no other big university will be able..."Income Source: N/A			

<b>Yearly Income:</b>	<b>Additional Information:</b> Jacobson SH, Jokela JA, Opinion, Chicago Sun Times, August 24, 2020. <a href="https://chicago.suntimes.com/2020/8/24/21399564/university-illinois-campus-covid-19-rapid-saliva-testing-champaign-urbana-sheldon-jacobson">https://chicago.suntimes.com/2020/8/24/21399564/university-illinois-campus-covid-19-rapid-saliva-testing-champaign-urbana-sheldon-jacobson</a>		
<b>Other Intellectual Property - quoted in the newspaper as an expert regarding C ...</b>	-	Self	-
<b>Description:</b> quoted in the newspaper as an expert regarding Covid-19, "Covid-19 killing more men than women." <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b> Quoted by News-Gazette columnist Debra Pressey, News-Gazette, June 9, 2020. Champaign, IL. "Covid-19 killing more men than women." <a href="https://www.news-gazette.com/coronavirus/covid-19-killing-more-men-than-women/article_97045c19-4a8b-59ce-9773-401c8acc029d.html">https://www.news-gazette.com/coronavirus/covid-19-killing-more-men-than-women/article_97045c19-4a8b-59ce-9773-401c8acc029d.html</a>		
<b>Other Intellectual Property - "The Time is Right for People at High Risk to Sh ...</b>	-	Self	-
<b>Description:</b> "The Time is Right for People at High Risk to Shelter in Place," opinion, Morning Consult, 7/10/20 <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b> Jacobson SH, Jokela JA. <a href="https://morningconsult.com/opinions/the-time-is-right-for-people-at-high-risk-to-shelter-in-place/">https://morningconsult.com/opinions/the-time-is-right-for-people-at-high-risk-to-shelter-in-place/</a>		
<b>Other Intellectual Property - opinion-editorials, interviews, news media quote ...</b>	-	Spouse/Partner	-
<b>Description:</b> opinion-editorials, interviews, news media quotes about Covid-19: husband, Sheldon Jacobson, PhD <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b> <a href="http://shj.cs.illinois.edu/">http://shj.cs.illinois.edu/</a>		
<b>Other Intellectual Property - "Airport security checkpoints are nation's COVID ...</b>	-	Self	-
<b>Description:</b> "Airport security checkpoints are nation's COVID-19 canary." 1/9/21 <b>Yearly Income:</b>	<b>Income Source:</b> N/A <b>Additional Information:</b> Op-Ed, Pittsburgh Tribune-Review, January 9, 2021. Jacobson SH, Jokela JA. <a href="https://triblive.com/opinion/sheldon-jacobson-and-janet-jokela-airport-security-checkpoints-are-nations-covid-19-canary/">https://triblive.com/opinion/sheldon-jacobson-and-janet-jokela-airport-security-checkpoints-are-nations-covid-19-canary/</a>		
<b>Other Intellectual Property - NSF, pediatric vaccine research, ended August 20</b>	-	Spouse/Partner	-
<b>Description:</b> NSF, pediatric vaccine research, ended August 2017 <b>Yearly Income:</b>	<b>Income Source:</b> National Science Foundation <b>Additional Information:</b>		
<b>Other Intellectual Property - "We Need Better Face Masks, Now." Opinion, Morn ...</b>	-	Self	-
<b>Description:</b> "We Need Better Face Masks, Now." Opinion, Morning Consult, June 10, 2020 <b>Yearly Income:</b>	<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA. <a href="https://morningconsult.com/opinions/we-need-better-face-masks-now/">https://morningconsult.com/opinions/we-need-better-face-masks-now/</a>		
<b>Other Intellectual Property - Jacobson SH, Jokela JA. "Non-Covid-19 Excess Dea ...</b>	-	Self	-
<b>Description:</b> Jacobson SH, Jokela JA. "Non-Covid-19 Excess Deaths..." doi: 10.1016/j.puhe.2020.10.004 <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b> 1. Jacobson SH, Jokela JA. "Non-Covid-19 Excess Deaths by Age and Gender in the United States During the First Three Months of the Covid-19 Pandemic," Public Health, Oct. 10, 2020, Epub ahead of print; doi: 10.1016/j.puhe.2020.10.004		
<b>Other Intellectual Property - National Academy of Medicine, standing committee ...</b>	-	Spouse/Partner	-
<b>Description:</b> National Academy of Medicine, standing committee CDC Strategic National Stockpile (member) <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b>		
<b>Other Intellectual Property - "Second Wave of Coronavirus infections could hit ...</b>	-	Self	-
<b>Description:</b> "Second Wave of Coronavirus infections could hit Big Ten campuses hard." April 19, 2020 <b>Yearly Income:</b>	<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA. Guest article. Wisconsin State Journal, Madison, WI. <a href="https://madison.com/wsj/opinion/column/sheldon-h-jacobson-and-janet-a-jokela-second-wave-of-coronavirus-infections-could-hit-big/article_5aeb3afc-8249-56b8-9afe-a0924848a0b6.html">https://madison.com/wsj/opinion/column/sheldon-h-jacobson-and-janet-a-jokela-second-wave-of-coronavirus-infections-could-hit-big/article_5aeb3afc-8249-56b8-9afe-a0924848a0b6.html</a>		
<b>Other Intellectual Property - "Get your flu vaccine in the fall," Opinion &amp; Ed ...</b>	-	Self	-
<b>Description:</b> "Get your flu vaccine in the fall," Opinion & Editorial, Modern Healthcare, July 15, 2020 <b>Yearly Income:</b>	<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA. <a href="https://www.modernhealthcare.com/opinion-editorial/get-your-flu-vaccine-fall">https://www.modernhealthcare.com/opinion-editorial/get-your-flu-vaccine-fall</a>		
<b>Other Intellectual Property - "Three questions every university must ask as th ...</b>	-	Self	-
<b>Description:</b> "Three questions every university must ask as they plan to reopen," Opinion, The Hill, June 18, 2020 <b>Yearly Income:</b>	<b>Income Source:</b> N/A  <b>Additional Information:</b> Jacobson SH, Jokela JA. <a href="https://thehill.com/opinion/education/503377-three-questions-every-university-must-ask-as-they-plan-to-reopen">https://thehill.com/opinion/education/503377-three-questions-every-university-must-ask-as-they-plan-to-reopen</a>		
<b>Other Intellectual Property - Expert panelist, Health Forum, University of Ill ...</b>	-	Self	-
<b>Description:</b> Expert panelist, Health Forum, University of Illinois at Urbana-Champaign <b>Yearly Income:</b>	<b>Income Source:</b> N/A <b>Additional Information:</b> 2020 University of Illinois Health Forum, 2019 novel coronavirus, expert panelist, Fire Service Institute, Champaign, IL		
<b>Other Intellectual Property - Virtual Live Townhall with State Senator Scott B ...</b>	-	Self	-

<p><i>Description:</i> Virtual Live Townhall with State Senator Scott Bennett, expert panelist</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> 2020 Virtual Town Hall Covid-19, with State Senator Scott Bennett, panelist. Illini Terminal, Champaign, IL. June 25, 2020. <a href="https://www.youtube.com/watch?v=c7Em3Wq2sBs">https://www.youtube.com/watch?v=c7Em3Wq2sBs</a></p>
Other Intellectual Property - "COVID-19, the new STD," Opinion & Editorial, Th ...	-Self-
<p><i>Description:</i> "COVID-19, the new STD," Opinion &amp; Editorial, The Daily Californian, July 21, 2020</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> <a href="https://www.dailycal.org/2020/07/21/covid-19-the-new-std/">https://www.dailycal.org/2020/07/21/covid-19-the-new-std/</a> Jacobson SH, Jokela JA</p>
Other Intellectual Property - Press Conference, expert panelist, 1st Covid-19 ...	-Self-
<p><i>Description:</i> Press Conference, expert panelist, 1st Covid-19 patient in Champaign County, IL</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> 2020 Champaign-Urbana Public Health District Press Conference, 1st case Covid-19 in Champaign County. March 15, 2020.</p>
Other Intellectual Property - Facebook Live Event, WILL public radio, Covid-19 ...	-Self-
<p><i>Description:</i> Facebook Live Event, WILL public radio, Covid-19, expert panelist</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> 2020 Facebook Live Event, Covid-19, hosted by WILL public radio. Panelist. May 14, 2020. <a href="https://www.facebook.com/WILLradiotvonline/posts/10158486707597445">https://www.facebook.com/WILLradiotvonline/posts/10158486707597445</a></p>
Other Intellectual Property - "What will spring 2021 semester look like?" 12/ ...	-Self-
<p><i>Description:</i> "What will spring 2021 semester look like?" 12/14/20</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> Op-Ed, Newsday, December 14, 2020. Jacobson SH, Jokela JA. <a href="https://www.newsday.com/opinion/coronavirus/spring-college-semester-covid-19-pandemic-2021-students-lessons-learned-1.50089008">https://www.newsday.com/opinion/coronavirus/spring-college-semester-covid-19-pandemic-2021-students-lessons-learned-1.50089008</a></p>
Other Intellectual Property - Virtual Town Hall, State Senator Scott Bennett & ...	-Self-
<p><i>Description:</i> Virtual Town Hall, State Senator Scott Bennett &amp; State Rep. Carol Ammons, Covid-19, expert panelist</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> 2020 Virtual Town Hall Covid-19, with State Senator Scott Bennett and Rep. Carol Ammons; panelist. Fire Service Institute, University of Illinois at Urbana-Champaign. March 11, 2020. <a href="https://www.youtube.com/watch?v=XhGvGajrMp0&amp;feature=youtu.be">https://www.youtube.com/watch?v=XhGvGajrMp0&amp;feature=youtu.be</a></p>
Other Intellectual Property - "With COVID-19, 'the best strategy forward is th ...	-Self-
<p><i>Description:</i> "With COVID-19, 'the best strategy forward is the simplest one"</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> none</p> <p><i>Additional Information:</i> Guest commentary, News-Gazette, Champaign, IL, 11/3/20. Jacobson SH, Jokela JA</p>
Other Intellectual Property - "Non-urban areas in Illinois are the new Covid-1 ...	-Self-
<p><i>Description:</i> "Non-urban areas in Illinois are the new Covid-19 problem," Opinion, 8/14/20</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> The McDonough County Voice, August 14, 2020. <a href="https://www.mcdonoughvoice.com/news/20200814/non-urban-areas-in-illinois-are-new-covid-19-problem">https://www.mcdonoughvoice.com/news/20200814/non-urban-areas-in-illinois-are-new-covid-19-problem</a></p>
Other Intellectual Property - "Six lessons Colleges are teaching us about COVI ...	-Self-
<p><i>Description:</i> "Six lessons Colleges are teaching us about COVID-19"</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> Jacobson SH, Jokela JA. Op-Ed, The Hill, September 25, 2020. <a href="https://thehill.com/opinion/education/518084-six-lessons-colleges-are-teaching-us-about-covid-19">https://thehill.com/opinion/education/518084-six-lessons-colleges-are-teaching-us-about-covid-19</a></p>
Other Intellectual Property - "The State of COVID-19 in the State of Illinois. ...	-Self-
<p><i>Description:</i> "The State of COVID-19 in the State of Illinois." 1/12/21</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> Op-Ed, News-Gazette, Champaign, IL, January 12, 2021. Jacobson SH, Jokela JA. <a href="https://www.news-gazette.com/coronavirus/our-turn-the-state-of-covid-19-in-the-state-of-illinois/article_b80463e9-a9a3-57c8-8f15-da877362a150.html">https://www.news-gazette.com/coronavirus/our-turn-the-state-of-covid-19-in-the-state-of-illinois/article_b80463e9-a9a3-57c8-8f15-da877362a150.html</a></p>
Other Intellectual Property - quoted as an expert in an article at travelweekl ...	-Self-
<p><i>Description:</i> quoted as an expert in an article at travelweekly.com regarding Covid-19</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> 2020 Quoted by Robert Silk, Travel Weekly, July 10, 2020. "Important step' or 'gimmick'? No consensus on seat blocking." <a href="https://www.travelweekly.com/Travel-News/Airline-News/Important-step-or-gimmick-No-consensus-on-seat-blocking">https://www.travelweekly.com/Travel-News/Airline-News/Important-step-or-gimmick-No-consensus-on-seat-blocking</a></p>
Other Intellectual Property - "Partnership, not punishment, is the key to keep ...	-Self-
<p><i>Description:</i> "Partnership, not punishment, is the key to keeping colleges open"</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> Commentary, Jacobson SH, Jokela JA, Northwest Indiana Times, August 30, 2020. <a href="https://www.nwtimes.com/opinion/columnists/guest-commentary/guest-commentary-partnership-not-punishment-is-the-key-to-keeping-colleges-open/article_1acb6963-baff-55ae-b6fc-6519b72d4317.html">https://www.nwtimes.com/opinion/columnists/guest-commentary/guest-commentary-partnership-not-punishment-is-the-key-to-keeping-colleges-open/article_1acb6963-baff-55ae-b6fc-6519b72d4317.html</a></p>
Other Intellectual Property - "The sensible way to return to college during th ...	-Self-
<p><i>Description:</i> "The sensible way to return to college during the COVID-19 pandemic"</p> <p><i>Yearly Income:</i></p>	<p><i>Income Source:</i> N/A</p> <p><i>Additional Information:</i> Jacobson SH, Jokela JA, Opinion, The Washington Times, September 9, 2020. <a href="https://www.washingtontimes.com/news/2020/sep/9/the-sensible-way-to-return-to-college-during-the-c/">https://www.washingtontimes.com/news/2020/sep/9/the-sensible-way-to-return-to-college-during-the-c/</a></p>

Other Intellectual Property - "With COVID-19, now's no time to rest on our lau ...	-	Self	-
<b>Description:</b> "With COVID-19, now's no time to rest on our laurels," News-Gazette, Champaign, IL. 7/14/20 <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA <a href="https://www.news-gazette.com/with-covid-19-nows-no-time-to-rest-on-our-laurels/article_9b9359b0-c15b-54cb-9b0d-0ff977cbcb74.html#utm_source=news-gazette.com&amp;utm_campaign=%2Fnewsletter%2Foptimize%2Fdaily-headlines%2F%3Fdc%3D1594731614&amp;utm_medium=email&amp;utm_content=headline">https://www.news-gazette.com/with-covid-19-nows-no-time-to-rest-on-our-laurels/article_9b9359b0-c15b-54cb-9b0d-0ff977cbcb74.html#utm_source=news-gazette.com&amp;utm_campaign=%2Fnewsletter%2Foptimize%2Fdaily-headlines%2F%3Fdc%3D1594731614&amp;utm_medium=email&amp;utm_content=headline</a>			
Other Intellectual Property - "We need more COVID-19 vaccine options" 12/25/2	-	Self	-
<b>Description:</b> "We need more COVID-19 vaccine options" 12/25/20 <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Op-Ed, Washington Times, December 25, 2020. Jacobson SH, Jokela JA. <a href="https://www.washingtontimes.com/news/2020/dec/24/collaboration-not-competition-will-lead-to-more-co/">https://www.washingtontimes.com/news/2020/dec/24/collaboration-not-competition-will-lead-to-more-co/</a>			
Other Intellectual Property - "Looking toward a post-vaccine COVID-19 America. ...	-	Self	-
<b>Description:</b> "Looking toward a post-vaccine COVID-19 America." 12/28/20 <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Op-Ed, Detroit News, December 28, 2020. Jacobson SH, Jokela JA. <a href="https://www.detroitnews.com/story/opinion/2020/12/28/opinion-looking-toward-post-vaccine-covid-19-america/4033107001/">https://www.detroitnews.com/story/opinion/2020/12/28/opinion-looking-toward-post-vaccine-covid-19-america/4033107001/</a>			
Other Intellectual Property - "A lack of coronavirus vaccine won't stop U.S. h ...	-	Self	-
<b>Description:</b> "A lack of coronavirus vaccine won't stop U.S. herd immunity. Here's what could." 1/5/21 <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Op-Ed, Indianapolis Star, January 5, 2021. Jacobson SH, Jokela JA. <a href="https://www.indystar.com/story/opinion/2021/01/05/op-ed-lack-covid-19-vaccine-wont-stop-herd-immunity/4091363001/">https://www.indystar.com/story/opinion/2021/01/05/op-ed-lack-covid-19-vaccine-wont-stop-herd-immunity/4091363001/</a>			
Other Intellectual Property - "Airport Security checkpoints are a COVID-19 war ...	-	Self	-
<b>Description:</b> "Airport Security checkpoints are a COVID-19 war zone." 12/21/20 <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Op-Ed, Pittsburgh Post-Gazette, December 21, 2020. Jacobson SH, Jokela JA. <a href="https://www.post-gazette.com/opinion/Op-Ed/2020/12/21/Sheldon-H-Jacobson-and-Janet-A-Jokela-Airport-security-checkpoints-are-a-COVID-19-war-zone/stories/202012210010">https://www.post-gazette.com/opinion/Op-Ed/2020/12/21/Sheldon-H-Jacobson-and-Janet-A-Jokela-Airport-security-checkpoints-are-a-COVID-19-war-zone/stories/202012210010</a>			
Other Intellectual Property - quoted as an expert on Covid-19 for multiple sho ...	-	Self	-
<b>Description:</b> quoted as an expert on Covid-19 for multiple short answer questions in the newspaper <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> 2020 Multiple short-answers to Covid-19 questions, News-Gazette, Champaign, IL. March 27, April 1, April 7, May 1. <a href="http://www.new-gazette.com">www.new-gazette.com</a>			
Other Intellectual Property - "Rural Illinois must embrace CDC guidelines and ...	-	Self	-
<b>Description:</b> "Rural Illinois must embrace CDC guidelines and more testing for COVID-19" <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA. Chicago Tribune, September 23, 2020. <a href="https://www.chicagotribune.com/opinion/commentary/ct-opinion-coronavirus-rural-counties-illinois-testing-20200922-7ufjqwnhevahza7rgit6xkwmjy-story.html">https://www.chicagotribune.com/opinion/commentary/ct-opinion-coronavirus-rural-counties-illinois-testing-20200922-7ufjqwnhevahza7rgit6xkwmjy-story.html</a>			
Other Intellectual Property - "What will spring 2021 semester look like?"	-	Self	-
<b>Description:</b> "What will spring 2021 semester look like?" <b>Yearly Income:</b>			
<b>Income Source:</b> N/A <b>Additional Information:</b> Jacobson SH, Jokela JA. Op-Ed, Newsday. <a href="https://www.newsday.com/opinion/coronavirus/spring-college-semester-covid-19-pandemic-2021-students-lessons-learned-1.50089008">https://www.newsday.com/opinion/coronavirus/spring-college-semester-covid-19-pandemic-2021-students-lessons-learned-1.50089008</a>			

## Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Please see the Convey System for details, plus these 2 manuscripts:

Jacobson SH, Jokela JA. "Beyond Covid-19 deaths during the COVID-19 pandemic in the United States," Health Care Management Science, June 30, 2021, online ahead of print; DOI: 10.1007/s10729-021-09570-4

Jacobson SH, Jokela JA. "Non-Covid-19 Excess Deaths by Age and Gender in the United States During the First Three Months of the Covid-19 Pandemic," Public Health, Oct. 10, 2020, Epub ahead of print; DOI: 10.1016/j.puhe.2020.10.004



**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

**Janet Jokela, MD, MPH**

Print Name

**Janet A. Jokela, MD** Digitally signed by Janet A. Jokela, MD  
Date: 2021.08.22 13:55:47 -05'00'

Signature

Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Grant / Contract	Other - Portland VA Research Foundation	\$174,000.00
<i>Recipient Name:</i> Portland VA Research Foundation <i>Grant / Contract Description:</i> Osteoporosis treatment systematic review for ACP Clinical Guideline Committee <i>Grant / Contract Valuation Date:</i> 12/16/2020 <i>Additional Information:</i> Serving as PI of this project; member of ACP Clinical Guideline Committee		<i>Recipient Type:</i> Institution <i>Grant / Contract Purpose:</i> Research <i>Grant / Contract Amount:</i> \$174,000.00 <i>Contract Start Date:</i> 10/01/2020 <i>Contract End Date:</i>	
VA Portland Health Care System	Employment <b>Current Employment</b>	Self	-
<i>Title:</i> VA Portland Health Care System <i>Start Date:</i> 07/01/2005 <i>End Date:</i>		<i>Position Description:</i> Staff physician <i>Additional Information:</i>	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

94. Mackey, K., Ayers, C. K., Kondo, K. K., Saha, S., Advani, S. M., Young, S., ... & Kansagara D. Racial and Ethnic Disparities in COVID-19–Related Infections, Hospitalizations, and Deaths: A Systematic Review. *Annals of internal medicine*. 2020. PMID: 33253040

86. Mackey K, King VJ, Gurley S, Kiefer M, Liederbauer E, Vela K, Sonnen P, and Kansagara D. Risks and impact of angiotensin-converting enzyme inhibitors or angiotensin-receptor blockers on SARS-CoV-2 infection in adults. A living systematic review *Ann Int Med*. 2020. PMID: 32422062 [E-pub ahead of print]

101. Ayers CK, Kondo KK, Williams BE, Kansagara D, Advani SM, Smith M, Young S, Saha S. Disparities in H1N1 Vaccination Rates: Systematic Review and Evidence Synthesis to Inform COVID-19 Vaccination Efforts. *J Gen Intern Med*. 2021. 36(6): 1734-1745. PMID:

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

---

Print Name

**Devan Kansagara** Digitally signed by Devan Kansagara  
Date: 2021.08.20 10:02:45 -07'00'

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Signature

Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Canadian Institutes of Health Research	Grant / Contract	Self	\$380,000.00
Recipient Name: Maura Marcucci Grant / Contract Description: Grant to support a trial on interventions to reduce postoperative delirium and cognitive outcome Grant / Contract Valuation Date: Additional Information:			
Recipient Type: Individual Grant / Contract Purpose: Research Grant / Contract Amount: \$380,000.00 Contract Start Date: 10/01/2019		Contract End Date:	
HAHSO - AHSC	Grant / Contract	Self	-
Recipient Name: Maura Marcucci Grant / Contract Description: Grant / Contract Amount: Contract Start Date: 04/01/2021      Contract End Date: 09/01/2023			
Recipient Type: Individual Grant / Contract Purpose: Research Grant / Contract Valuation Date: 04/15/2021 Additional Information:			
McMaster Institute for Research on Aging	Grant / Contract	Self	-
Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			
McMaster University	Employment <b>Current Employment</b>	Self	-
Title: Assistant Professor Start Date: 07/01/2017      End Date: Ongoing / No Known End Date			
Position Description: Additional Information:			
PFIZER CANADA INC	Grant / Contract	Spouse/Partner	-
Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			
Physicians' Services Incorporated Foundation	Grant / Contract	Spouse/Partner	-
Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Individual Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			
Physicians' Services Incorporated Foundation	Grant / Contract	Self	-
Recipient Name: Grant / Contract Description: career award Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Individual Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			
Population Health Research Institute	Grant / Contract	Self	-
Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			
Society for the Improvement and Diagnosis in Medicine (SIDM)	Grant / Contract	Spouse/Partner	-
Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date:      Contract End Date:			
Recipient Type: Grant / Contract Purpose: Research Grant / Contract Valuation Date: 09/04/2021 Additional Information:			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**1. Name in full: MAURA MARCUCCI**

**2. BUSINESS ADDRESS**

**Mailing addresses**

- David Braley Research Institute, Suite C1-115, c/o Hamilton General Hospital, 237 Barton Street East, Hamilton, ON L8L 2X2
- Department of Health Research Methods, Evidence and Impact, McMaster University, HSC 2C, 1280 Main Street West, Hamilton, ON, L8S 4K1

**Telephone number:** 905-527-4322 x 40594

**Email:** [marcum2@mcmaster.ca](mailto:marcum2@mcmaster.ca); [maura.marcucci2@phri.ca](mailto:maura.marcucci2@phri.ca)

**3. EDUCATIONAL BACKGROUND**

<b>Dates (mm/yyyy)</b>	<b>Institution</b>	<b>Certificate Obtained</b>
10/2000 10/2006	Faculty of Medicine and Surgery, University of Perugia, Perugia, Italy	<u>Doctor of Medicine</u> (MD)
07/2007 08/2012	University of Perugia, Perugia, Italy	<u>Residency</u> , Internal Medicine
09/2012 12/2013	Department of Clinical Epidemiology and Biostatistics, McMaster University, Hamilton, ON, Canada	<u>Master of Science</u> , Health Research Methodology
01/2013 12/2013	McMaster University Medical Centre and Juravinski Hospital (Hemophilia and Thrombosis centres), Hamilton, ON, Canada	<u>Research and Clinical Fellowship</u> in Hematology/Internal Medicine

**Additional Education:**

2019 - CIHR Institute of Gender and Health Core Competency Module for Sex and Gender in Primary Data Collection with Human Participants.

2018 - Canada Good Clinical Practice (GCP). Collaborative Institutional Training Initiative (CITI PROGRAM).

2013 - Internship within the MITACS Accelerate Program [reference number IT02516], involving McMaster University, Clinical Epidemiology & Biostatistics, Hamilton, Canada, and Baxter Corporation Canada. Title: Evaluation of safety, efficacy and immunogenicity of a recombinant FVIII molecule: meta-analysis of the Advate Postauthorization Safety Surveillance studies.

2013 - "Direct Visualizations of the Mechanics of Bayesian and Frequentist Methods: A Virtual Meccano Set to Directly Represent and Analyse Observations", a 2-day online course from the Canadian Society of Epidemiology and Biostatistics

2012 - Tri-Council Policy Statement: Ethical Conduct for Research Involving Humans Course on Research Ethics (TCPS 2: CORE).

2010 - “Residential Course of Clinical Epidemiology”, organized by Siset and AICE, coordinator Frits Rosendaal, Fiesole, Italy

2010 - “Missing data” statistics course, EM-Lyon Business School, Lyon, France

2009 - “Longitudinal Data Analysis” statistics course, EM-Lyon Business School, Lyon, France

2009 - “Introduction to Bayesian Analysis using WinBugs” statistics course, University of Cambridge, Cambridge, UK

2009 - “Evidence-based clinical practice workshop: the architecture of prognostic studies and diagnostic studies”, Advanced Residential Course by “Thomas C. Chalmers” Interuniversity Centre, University of Milan, Palazzo Feltrinelli, Gargnano, Lago di Garda, Italy

#### 4. CURRENT STATUS AT MCMASTER

##### From July 1, 2017 to present

- **Assistant Professor** in the Department of Health Research Methods, Evidence and Impact (HEI) with a joint appointment in the Department of Medicine, McMaster University, Hamilton, ON, Canada
- **Attending physician**, General Internal Medicine, Hamilton Health Sciences and St. Joseph’s Healthcare Hamilton, Hamilton, ON, Canada
- **Investigator** at the Population Health Research Institute, “David Braley Cardiac, Vascular, and Stroke Research Institute” (a joint institute of Hamilton Health Sciences and McMaster University), Hamilton, ON, Canada
- Member of the McMaster Institute for Research on Aging (MIRA)

#### 5. PROFESSIONAL ORGANIZATIONS

2020 to present: Society for Perioperative Research and Care (SPRC)

2019 to present: Canadian Society of Internal Medicine (CSIM)

2018 to present: American College of Physicians (ACP)

2017 to present: Hamilton Health Science Medical Staff Association (MSA)

2014-2018: Società Italiana di Medicina Interna (SIMI)

2014-2018: Società Italiana di Gerontologia e Geriatria (SIGG)

2008-2015: International Society on Thrombosis and Haemostasis (ISTH)

2009-2015: Società Italiana per lo Studio di Emostasi e Trombosi (Siset)

2009-2015: Associazione Centri Emofilia (AICE)

2013-2014: Canadian Society for Epidemiology & Biostatistics (CSEB)

2010-2014: Società Italiana di Medicina d’Emergenza e Urgenza (SIMEU)



## 6. EMPLOYMENT HISTORY

### a. Academic

**Dec 21, 2013 – Dec 20, 2016**

Assistant Professor - *Ricercatore a tempo determinato type A*, Internal Medicine (MED/09), Department of Clinical Sciences and Community Health, University of Milan, Milan, Italy, & Staff Physician, Department of Medicine (Geriatric Unit) and Department of Emergency Medicine, Fondazione-IRCCS Ca' Granda Ospedale Maggiore Policlinico, Milan, Italy

Jan 2017-April 2017: bridge research contract (scholarship) at the Fondazione-IRCCS Ca' Granda Ospedale Maggiore Policlinico, Milan, Italy

### b. Consultations

2014 –Selexi S.r.l., for the development of quizzes for the national admission exam to medical residencies in Italy

### c. Other

Jun 21, 2016 – Nov 21, 2016: maternity leave

Mar 3, 2019 – Aug 30, 2019: maternity leave

## 7. SCHOLARLY AND PROFESSIONAL ACTIVITIES

### a. Editorial boards

2020 – to present: Editorial Board of the Canadian Journal of General Internal Medicine (CJGIM)

(<https://cjim.ca/index.php/csim/about/editorialTeam>)

2018 – to present: Associate Editor for Pilot and Feasibility Studies

(<https://pilotfeasibilitystudies.biomedcentral.com/about/editorial-board>)

2018 – to present: Deputy Editor for the McMaster PLUS - Evidence Based Journals Critical Appraisal Process

([https://hiru.mcmaster.ca/hiru/HIRU\\_McMaster\\_PLUS\\_projects.aspx](https://hiru.mcmaster.ca/hiru/HIRU_McMaster_PLUS_projects.aspx))

2017 – 2020: Associate Editor for Trials

### b. Grant & personnel committee

2020 – to present: **Chair** of the subcommittee for the GIM AFP Research Grants

2020 – to present: **Member** of the College of Reviewers of the Canadian Institutes of Health Research (CIHR)

Aug 2020: Reviewer, Clinical Investigation - D: Cardiovascular Systems (CID) Committee for the CIHR Project Grant: March 2020 competition, 8 applications.

Sept 2019: Reviewer, Biological and Clinical Aspects of Aging (BCA) committee for the CIHR Project Grant: Fall 2019 competition, 7 applications.

2020 – **Reviewer** for the 2020 Mach-Gaensslen Foundation (MGF) Summer Student Research Program, 11 applications

2020 – **Reviewer** for the HEI Student Publication Award, 2 applications

2017 – **Reviewer** for the PHRI Digital Health Internal Project Grant, 6 applications

### c. Executive positions

July 2020 – to present, Member of the **Oversight Committee** for the Coronavirus Registry COREG project

Dec 2019 – to present, **Research Director** and member of the **Executive Committee**, Division of General Internal Medicine, Department of Medicine, McMaster University, Hamilton, ON, Canada

2018 – to present, Member of the **Scientific Medical Policy Committee** (formerly High Value Care Committee) of the **American College of Physicians**

2017 – to present: Member of the **Steering Committee** of Perioperative Ischemic Evaluation (POISE)-3 Trial

2008-2017, Member of the **Steering Committee of the REPOSI project** (Registry on acutely ill elderly patients admitted to Italian Internal Medicine and Geriatrics wards), from a collaboration of Società Italiana di Medicina Interna (SIMI) with IRCCS - Istituto Di Ricerche Farmacologiche “Mario Negri”

2008-2016, Member of the **Scientific Sub-Committee for the International Society of Thrombosis And Haemostasis (ISTH)** on Predictors of Venous and Arterial Thromboembolism

2015-2016, Member of the **Scientific Committee** for the regional section (Lombardia) of the Italian Society of Gerontology and Geriatrics (SIGG)

### d. Journal referee

2009 to present: peer reviewer for international journals, including (alphabetic order):

- Annals of Internal Medicine (2 articles)
- Archives of Gerontology and Geriatrics (1 article)
- European Heart Journal (9 articles)
- European Journal of Internal Medicine (22 articles – *Certificate of Excellent in Reviewing* awarded in 2013 and 2015)
- Haemophilia (2 articles)
- Journal of Alzheimer’s Disease (1 article)
- Journal of Thrombosis and Haemostasis (2 articles)
- New England Journal of Medicine (2 articles)
- Oncotarget (1 article)
- Thrombosis & Haemostasis (4 articles)
- Trials (>30 articles)
- Others: Academic Emergency Medicine, Aging Clinical and Experimental Research, Blood Transfusion, BMC Pharmacology & Technology, Current Medical Research & Opinion, Expert Reviews, International Journal of Medical Sciences, Journal of Gerontology and Geriatric Research, Pilot and Feasibility Studies (≥1 article each)

### e. External grant review

2018: **Scientific Expert Reviewer** for the peer reviewing process of the applications to the 2017 Italian Medicines Agency (**AIFA**) research grants, 3 applications.

## 8. AREAS of INTEREST

General Internal Medicine as clinical training, with clinical experience in Perioperative Medicine, Geriatric Medicine, Vascular Medicine, and Thrombosis&Haemostasis diseases. Current and previous research areas:

- Perioperative Medicine
  - Epidemiology, prevention and management of postoperative delirium and neurocognitive decline after non-cardiac surgery
  - Aging and Surgery, functional outcomes of surgery in older people, decision-making in older people
  - Epidemiology, prevention and management of cardiovascular complications in non-cardiac surgery
  - Digital Health/Artificial Intelligence for perioperative medicine and research
- Thrombosis
  - Atrial Fibrillation (antithrombotic therapy, risk stratification)
  - Venous Thromboembolism (risk of recurrence)
- Internal and Geriatric Medicine
  - Frailty in older people: prevention and management
  - Multimorbidity and Polypharmacy in older people: i) epidemiology and management ii) Potentially Inappropriate Medication/therapeutic paradox/adherence to scientific guidelines in treating geriatric patients
  - Cognitive Decline i) role of pharmacotherapy/polypharmacy; ii) cardiovascular risk factors
- Hemophilia
  - Inhibitor development
- Methodological subjects
  - Randomized Controlled Trials
  - Systematic and Umbrella Reviews
  - Aggregate and Individual-Patient Data Meta-analyses, Network Meta-Analyses
  - Data analysis of observational studies: traditional (regression models) and alternative methods (propensity score methods, Classification and Regression Trees [CART] techniques) to deal with confounding and explore effect modification
  - Prognosis: Risk Prediction
  - Patient-Centred Research, Individualized Decision Making: prediction and decisional models; N-of-1 trials
  - Bayesian Design and Analysis in Clinical Studies

## 9. HONOURS

Date (year)	Recognition/Award
July 2020 – June 2023	<b>PSI-50 Mid-Career Clinical Research Award.</b> This is salary support (\$300,000, over 3 years) for an outstanding mid-career clinician-researcher whose interests align with PSI Foundation's funding priorities.

June 2018 – May 2021	<b>Alternate Funding Program (AFP) - Internal Career Research Award</b> , Dept. of Medicine, McMaster University (\$90,000), for the projects “POISE-3 and cogPOISE-3 trials”
April 2021	<b>MIRA Undergraduate Summer Research Fellowship</b> (\$1,000) – Supervisor: Maura Marcucci; Trainee: Denise Sabac
April 2021	<b>BHSc Summer 2021 Research Scholarship</b> (\$2,000) – Supervisor: Maura Marcucci; Trainee: Denise Sabac
April 2021	<b>BHSc Summer 2021 Research Scholarship</b> (\$2,000) – Supervisor: Maura Marcucci; Trainee: Praveen Sritharan
Nov 2020	<b>CIHR Peer Review: Recognition of your Outstanding Contributions CIHR-IRSC:0562000517</b> . In recognition of contributions that exemplify the very best of peer reviewers, such as providing reviews that exceeded expectations, completing additional tasks on short notice, and participating constructively in discussions about applications that were not assigned to them.
August 2020	<b>Mitacs Research Training Award</b> (\$6,000) – Supervisor: Maura Marcucci; Trainee: Denise Sabac
May 2020	<b>McMaster Medical Student Research Excellence Scholarship (MAC RES) -2020</b> (\$ 2,000). Supervisor: Maura Marcucci; Trainee: Asher Selznick
2017	Recognized as meeting the criteria for <i>Associate Professor</i> at the Italian National Scientific Evaluation ( <i>Abilitazione Scientifica Nazionale</i> , Italian Ministry of Education, University and Research)
2013, 2015	Certificate of outstanding contribution in Reviewing awarded by the Editors of the European Journal of Internal Medicine, in cooperation with the European Federation of Internal Medicine
2013	Young Investigator Award (\$1,000) - XXIV Congress of the International Society on Thrombosis and Haemostasis (ISTH), Amsterdam
2012-2013	Bayer Hemophilia Award (\$100,000) – Title: “Patient Level Meta-Analysis of Prospective/ Retrospective Studies Describing Case Cohorts of Hemophilia Patients”
2012	Young Investigator Award (\$ 1,000) - 58th Annual Meeting of the Scientific and Standardization Committee of The International Society on Thrombosis and Haemostasis (ISTH), Liverpool

## 10. COURSES TAUGHT (last 5 years)

### a. Undergraduate

N/A

### b. Graduate

Course name: HRM721 *Fundamentals of Health Research and Evaluation Methods*  
Institution: Department of Health research methods, Evidence, and Impact, McMaster University  
Course Coordinator: Fall 2017 (co-coordinator), Summer 2018, Fall 2019, Fall 2020  
Lecturer: Summer 2018, Fall 2019, Fall 2020  
Tutor: Fall 2017, Summer 2018, Fall 2020

Course name: *Pathogenic Bases of Diseases*, Master's Degree of Medical Biotechnology and Molecular Medicine  
Institution: University of Milan  
Course Instructor and lecturer: 2014-2016

Course name: *Internal Medicine & Pharmacology*, School of Nursing  
Institution: University of Milan  
Course Instructor and lecturer: 2014-2016

### **c. Postgraduate (Medical)**

Course name: *Internal Medicine*, School of Medicine  
Institution: University of Milan  
Lecturer and tutor: 2014-2016

Course name: *Semeiotics and Pathology of the Systems*, School of Medicine  
Institution: University of Milan  
Lecturer and tutor: 2014-2016

### **d. Other**

Course name: *Randomized Controlled Trials*  
Institution: University of Milan, with the partnership of McMaster University and GRADE Working Group  
Lecturer: editions 2016 and 2017

Course name: *SIMI Winter School on "Management of the older complex patient with multimorbidity and polipharmacy"*, simulation-based course organized by the Italian Society of Internal Medicine (SIMI) and REPOSI working group, IRCCS – Istituto di Ricerche Farmacologiche Mario Negri, Milan  
Developer, Lecturer, Facilitator: December 3-4, 2014 (1st Edition), December 1-3, 2015 (2nd Edition), December 19-21, 2016 (3rd Edition)

## **11. SUPERVISORSHIPS**

### **a. Master**

July 2019 – July 2020: **Supervisor of 1 MSc student** in the Health Research Methodology (HRM) Program, McMaster University, Hamilton, ON, Canada. Student name: Maram Khaled (transferred to PhD program)

2014-2016: **Internship/thesis Supervisor of 1 MSc student** in Master's Degree of Rehabilitation Sciences of Healthcare Professions, University of Milan, Milan, Italy. Student name: Katia Daniele. Thesis title: "Feeding disorders in older inpatients: identifying the prevalence in an Acute Geriatric Unit".

### **b. Doctoral**

July 2020 – to present: **Supervisor of 1 PhD student** in the Health Research Methodology (HRM) Program, McMaster University, Hamilton, ON, Canada. Student name: Maram Khaled.

2016-2017: **Supervisor of 1 PhD student** in the Doctorate in Nutrition Sciences program, University of Milan, Milan, Italy. Student name: Sarah Damanti. Thesis title: “FOCUS: Frailty management Optimisation through EIP AHA Commitments and Utilisation of Stakeholders input”.

### **c. Post-doctoral/fellowship**

2015-2016, **Supervision of 1 research fellow**, at the Fondazione-IRCCS Ca' Granda Ospedale Maggiore Policlinico, Milan, Italy. Fellow name: Federico Germini. Projects: “FOCUS: Frailty management Optimisation through EIP AHA Commitments and Utilisation of Stakeholders input” and “N-of-1 Randomized Trials of Ultra-Micronized Palmitoylethanolamide in Older Patients with Chronic Pain.”

### **d. Clinical/professional**

2017 – to present: **Clinical Supervisor and Tutor of medical clerks, electives, and residents**, MD Undergraduate and Postgraduate Programs, McMaster University, Hamilton, ON, Canada, as attending in Clinical Teaching Units for General Internal Medicine.

### **e. Supervisory committees**

2019 – to present: **Supervisory/thesis committee member for 1 PhD student** in the Health Research Methodology (HRM) Program, McMaster University, Hamilton, ON, Canada. Student name: Sandra Ofori.

2019 – to present: **Supervisory/thesis committee member for 1 PhD student** in the Health Research Methodology (HRM) Program, McMaster University, Hamilton, ON, Canada. Student name: Kishore Kumar Akula.

2018 – to present, **Supervisory/thesis committee member for 1 MSc then PhD student** in the School of Nursing, McMaster University, Hamilton, ON, Canada. Student name: Carley Ouellette. Thesis title: “TechNology Enabled Remote Monitoring and Self-MANagementT: VIsion for Patient EmpoWerment Following Cardiac and VasculaR Surgery (THE SMARTVIEW, CoVeRed. In-Study Feasibility Pilot.”

2018-2019, **Supervisory committee member for 1 MSc student** in the Health Research Methodology (HRM) Program, McMaster University, Hamilton, ON, Canada. Student name: Pakeezah Saadat. Thesis title: “Outcomes after postoperative ICU admission in the elderly in France.”

### **f. Other**

February 1<sup>st</sup>, 2021 – March 12<sup>th</sup>, 2021: **Supervisor for the RCSI SSP undergraduate research programme, University of Medicine and Health Sciences, Dublin, Ireland**. Student name: Annika Sharma. Project: Preoperative and postoperative Cognitive Trajectories in oLdEr patients with deferred SURGEry due to the COVID-19 emergency: a prospective cohort study.

April 2020 – October 2020: **Supervisor for 2020 PHRI Studentship**. Student name (undergraduate): Neeloufar Grami. She continued working with me until April 2021.



Since September 2019 – to present: **Supervisor for the voluntary research internship** of 3 undergraduate students in Health Sciences at McMaster University. Student name: Denise Sabac (winner of the *Mitacs Research Trainee Award*, the *MIRA Undergraduate Summer Research Fellowship (USRF)*, and the *BHSc Summer 2021 Research Scholarship*, under my supervision), Praveen Sritharan (winner of the *BHSc Summer 2021 Research Scholarship*, under my supervision), Anabela Cotovio.

Since November 2019 – to present: **Supervisor for the voluntary research internship** of 14 MD students at McMaster University. Student names: Asher Selznick (winner of the *McMaster Medical Student Research Excellence Scholarship* under my supervision), Roshan Sadhak, Lekhini Latchupatula, Janhavi Patel, Pranali Raval, Myles Benayon, Michael Dennis, Joseph Ledo, Muneeb Ahmed, Christine Yevin Cha, Devika Singh, Eric Sun, Stephanie Charlotte Scott, and Tharani Anpalagan.

Sep 2018 – Jan 2019, **Supervisor for the voluntary research assistantship** of a MSc student in Medical Science at McMaster University. Student name: Mengyu Zheng.

Jun 2018 – Dec 2018, **Supervisor for the voluntary research internship** of an undergraduate student in Math and Stats at McMaster University. Student name: Mengxiao Wang.

Aug 2018 – Dec 2018, **Co-supervisor** of a high school student in her **Voluntary Research Internship** at the Population Health Research Institute (PHRI) in the Perioperative Research Unit. The student won the first-place award at the PHRI research day (Sept 6, 2018) in the category fellows/students, presenting the poster “Does erythropoietin decrease perioperative transfusion? A systematic review and meta-analysis”. After graduation, she is still actively involved in my research projects. Student name: Shyla Gupta.

2014-2017: **Internship/thesis Supervisor of 1 MD student**, School of Medicine, University of Milan, Milan, Italy. Student name: Luca Andreinetti. Thesis title: “N-of-1 Randomized Trials of Ultra-Micronized Palmitoylethanolamide in Older Patients with Chronic Pain. A pilot for a Geriatric N-of-Service”.

2014-2016, **Internship/thesis Supervisor of 1 MD student**, School of Medicine, University of Milan, Milan, Italy. Student name: Gabriele Croce. Thesis title: “Older patients with chronic anaemia: a geriatric transfusion service experience”.

2014-2017, **Thesis supervisor for 7 residents** in the Residency in Geriatrics program, University of Milan, Milan, Italy. Student names and thesis titles:

- Dr Gloria Pina - “Efficacy of protein supplementation in older hospitalized patients with or at risk of malnutrition”.
- Dr Carlo Zappa - “Cardiovascular burden among patients referred to the Alzheimer clinic of the Geriatric Department at the Ospedale Policlinico of Milan”.
- Dr Elena Colombo - “Frailty phenotypes in the REPOSI population”.
- Dr Angelo Carlà - “The PoliFIT study: Adapted Physical Activity to promote an Active and Healthy Aging”.
- Dr Sarah Damanti - “Rate versus rhythm control in older people with atrial fibrillation: data from the REPOSI study”.

- Dr Giulia Dolci “Alzheimer's Disease Diagnosis: Discrepancy between Clinical, Neuroimaging, and Cerebrospinal Fluid Biomarkers Criteria in an Italian Cohort of Geriatric Outpatients: A Retrospective Cross-sectional Study”.
- Dr Anna Uberti - “Older patients with chronic anaemia: a geriatric transfusion service experience”.



**12. LIFETIME RESEARCH FUNDING (i.e. grants; for awards please see section 9)**

<b>Role</b>	<b>Source</b>	<b>Amount (CAD, if not otherwise specified)</b>	<b>Term</b>	<b>Title</b>	<b>Project objectives</b>
<b>As Principal Investigator (PI) or Nominated Principal Applicant (NPA)</b>					
PI	2020 Population Health research Institute (PHRI) Internal Grant Competition (1 <sup>st</sup> ranked)	\$ 197,892	09/2021 08/2023	NeuroVISION-2 Study: Neurological Impact of CerebroVascular Events In Noncardiac Surgery Patients – vanguard phase	In 65+ patients, undergoing elective noncardiac surgery, to study risk factors and mechanisms associated with perioperative covert stroke, delirium and 1- year postoperative cognitive dysfunction, using remote automated monitoring of vitals and ECG, and exploring the role of biomarkers.
PI	HAHSO - AHSC AFP Innovation Fund	\$ 196,964	04/2021 09/2023	Frailty Assessment for Risk prediction in Gynecologic Oncology patients undergoing surgery and chemotherapy - The FARGO study	In women 55+, undergoing surgery with or without chemotherapy for advanced or high-risk gynecologic cancer, to evaluate the performance of frailty in predicting the risk of death or disability, and treatment tolerance, comparing different types of assessments and exploring the role of biomarkers.
PI	McMaster Institute for Research on Aging (MIRA) and the Michael	\$ 60,000	05/2021 04/2022	Persistent Post-surgical Pain, Postoperative Cognitive Dysfunction,	Cohort study with mixed methods on the association between chronic post-surgical pain and

	DeGroote Institute for Pain Research and Care (IPRC)			and Resilience in older people undergoing elective knee surgery: a mixed method project to explore associations and underlying mechanisms.	postoperative cognitive dysfunction in patients undergoing total knee arthroplasty
NPA	Canadian Institutes of Health Research (CIHR), Project Grant Competition	\$ 447,526	10/2019 09/2022	Minimizing perioperative bleeding and hypotension to reduce postoperative delirium and cognitive decline after non--cardiac surgery: the cogPOISE-3 randomized controlled trial.	Assessing the efficacy of intraoperative tranexamic acid, and of a strategy to minimize perioperative hypotension, on the occurrence and severity of delirium and 1-year cognitive decline after non-cardiac surgery
PI	2018/2019 McMaster GIM Research Grant Competition	\$ 7,000	09/2019 09/2020	A design and feasibility study for the Assessment, Follow-up, Treatment, and Evaluation Registry of patients with Myocardial injury after Noncardiac Surgery (AFTER-MINS) Project	To define the best design of a registry to collect baseline and follow-up data on patients with myocardial injury after non-cardiac surgery through stakeholders consultation
Co-PI equivalent*	European Commission Consumers, Health, Agriculture and Food Executive Agency	\$ 336,772	05/2015 04/2018	FOCUS: Frailty management Optimisation through EIP AHA Commitments and Utilisation of Stakeholders input	Reviewing the available quantitative and qualitative evidence, collecting inputs from different stakeholders, and developing guidelines, in order to optimize screening,

					prevention and treatment interventions on frailty in older people ( <a href="http://www.focus-aha.eu">http://www.focus-aha.eu</a> ).
<b>As Co-Investigator (Co-I), Co-Applicant (Co-A) or Collaborator</b>					
Co-A	CIHR Project Grant Spring 2021	\$ 4,639,726	10/2021 09/2026	Anticoagulation for stroke prevention in patients with recent episodes of perioperative atrial fibrillation after noncardiac surgery - The ASPIRE-AF study	An RCT evaluating oral anticoagulation for stroke prevention in patients with new perioperative atrial fibrillation after noncardiac surgery
Co-I	2020 Population Health research Institute (PHRI) Internal Grant Competition	\$ 199,834	09/2021 08/2023	PREVENT (PeRiopEratiV E smokiNg CessaTion) pilot trial	RCT to evaluate a perioperative smoking cessation intervention
Co-I	International Anesthesia Research Society Mentored Research Award	\$ 175,000	08/2021 08/2023	Genetic risk prediction of new atrial fibrillation after cardiac surgery	Genetic biomarker sub-study of the VISION Cardiac Surgery cohort study
Collaborator	Academy of Finland	Euros 500,000	09/2021 08/2025	Avoiding risks of thrombosis and bleeding in major surgery (ARTS)	An RCT on pharmacological thrombo-prophylaxis in noncardiac surgery
Co-Applicant	CIHR-Operating Grant: Emerging COVID-19 Research Gaps & Priorities -	\$ 497,800	07/2021 06/2022	The McMaster Multi-Regional Hospital Coronavirus Registry (COREG): Extending a Rapid	A follow-up extension of the registry of COVID-19 cases admitted to Hamilton hospitals

	Post COVID-19 condition			Research Platform to Inform the Clinical Management of COVID-19 'long haulers'	
Co-I	CIHR-European Commission team grant competition: "Horizon 2020 Team Grant - Canada-EU Smart Living Environments – Transitions in Care"	\$ 960,000 (In-kind, Industry and Partners: \$2,172,500 )	10/2020 09/2024	SMILE - Providing digitalised prevention and prediction support for ageing people in smart living environments	Canadian Sub-Team and Funding: Vascular events In noncardiac Surgery patients cOhort evaluationN study-2 (VISION-2)
Co-A	CIHR Project Grant Spring 2020	\$ 1,992,824	10/2020 09/2024	HIP fracture Accelerated surgical TreatTment And Care track (HIP ATTACK) trial - 2	An RCT on accelerated surgery versus standard care in patients with hip fracture and troponin elevation
Co-A	CIHR Project Grant Spring 2020	\$ 673,000 (In-kind, Industry and Partners contributions: \$2,178,000 )	10/2020 09/2022	Vascular events In noncardiac Surgery patients cOhort evaluationN study-2 (VISION-2)	A large observational study on remote automated monitoring to detect hemodynamic compromise in noncardiac surgery
Collaborator	CIHR-Operating Grant: COVID-19 May 2020 Rapid Research Funding	\$ 276,315	05/2020 04/2021	Living network meta-analysis and Rapid Recommendations for the treatment of COVID-19	Living systematic Review, Network meta-analysis on treatment and prevention of COVID-19 infection
Co-I	CIHR-Operating Grant: COVID-19 May 2020	\$ 462,115	05/2020 04/2021	A Rapid Research Platform to Inform Prevention and	A Registry of COVID-19 cases admitted to Hamilton hospitals

	Rapid Research Funding			Improve the Clinical Management of COVID-19 Illness for Priority Older Adult Groups: The Ontario Multi-Regional Hospital Coronavirus Registry (COREG).	
Co-I	2020/2021 COVID-19 HAHSO Innovation Grant	\$ 88,836	05/2020 04/2021	The Coronavirus Registry (COREG): A Hamilton-wide COVID-19 Hospital Case Registry Platform	A Registry of COVID-19 cases admitted to Hamilton hospitals
Co-I	MCMASTE R COVID-19 RESEARCH FUND	\$ 196,499	05/2020 04/2021	Post discharge after surgery Virtual Care with Remote Automated Monitoring technology (PVC-RAM) Trial	Assessing the efficacy of virtual care with remote automated monitoring (RAM) technology in reducing the need for subsequent acute-hospital care in adults discharged after undergoing non-elective surgery in the COVID-19 era
Co-I	Roche Canada COVID-19 Innovation Challenge	\$ 100,000	05/2020 04/2021	Post discharge after surgery Virtual Care with Remote Automated Monitoring technology (PVC-RAM) Trial	Assessing the efficacy of virtual care with remote automated monitoring (RAM) technology in reducing the need for subsequent acute-hospital care in adults discharged after undergoing non-elective surgery in the COVID-19 era

Co-I	Roche Diagnostics Grant	\$ 94,398	05/2020 04/2020	Post discharge after surgery Virtual Care with Remote Automated Monitoring technology (PVC-RAM) Trial Biobank Substudy	A 600 patient multicentre study evaluating the association of several key biomarkers measured at hospital discharge after surgery with the incidence and severity of COVID-19 infection and with postoperative complications occurring after hospital discharge.
Co-I	HAHSO - AHSC AFP Innovation Fund	\$ 195,603	04/2020 03/2022	HEMOPT pilot trial– Personalized perioperative optimization of hemodynamic	To assess feasibility of a trial evaluating a personalized perioperative transfusion strategy based on Hb drop and preoperative NT-proBNP
Co-I	HAHSO - AHSC AFP Innovation Fund	\$ 187,995	03/2019 03/2021	FAST pilot - Fast track pathway to Accelerated cholecystectomy versus Standard of care for acute cholecystitis	To assess feasibility of a trial evaluating the efficacy of accelerated cholecystectomy versus standard of care for acute cholecystitis
Co-I	Hamilton Health Sciences Research Strategic Initiative program	\$ 300,000	03/2017 03/2020	Prevention and Treatment of Perioperative Atrial Fibrillation	Developing a prediction model for the risk of perioperative atrial fibrillation; identifying the best long-term management of perioperative atrial fibrillation; and evaluating the efficacy of colchicine for the prevention of perioperative atrial fibrillation

Co-I equivalent*	European Commission Horizon 2020	\$ 688,074	01/2017 12/2019	MoveCare: Multiple-actOrs Virtual Empathic CARegiver for the Elder	Developing and field testing an innovative multi- actor platform that supports the independent living of older people at home by monitoring, assisting and promoting activities to counteract physical and cognitive decline and social exclusion.
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\* Please note that the definitions used in grants for consortium-based projects from the European Commission to identify the roles of applicants differ from the usual "Principal Investigator (PI), co-PI, and Co-Investigator".

### 13. LIFETIME PUBLICATIONS

ORCID iD: <https://orcid.org/0000-0002-8468-7991>

#### a. Peer Reviewed

##### International Journal Articles

1. Borges F, Ofori S, **Marcucci M**. Myocardial Injury after Noncardiac Surgery and Perioperative Atrial Fibrillation: From Evidence to Clinical Practice. **CJGIM** 2021, 16(SP1), 18–26. <https://doi.org/10.22374/cjgim.v16iSP1.530>.
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8. Qaseem A, Yost J, Etcheandia-Ikobaltzeta I, et al, for the **Scientific Medical Policy Committee of the American College of Physicians**. Should Remdesivir Be Used for the Treatment of Patients With COVID-19? Rapid, Living Practice Points From the American College of Physicians (Version 1). **Ann Intern Med**. Oct 5, 2020. <https://www.acpjournals.org/doi/10.7326/M20-5831>.



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#### Book Chapters

N/A

#### **b. Not Peer Reviewed**

N/A

#### **c. Accepted for Publication (in final form)**

N/A

#### **d. Submitted for Publication**

1. **Marcucci M**...Benefits and harms of pharmacological prophylaxis of venous thromboembolism in patients undergoing noncardiac surgery: systematic review and network meta-analysis of randomised trials. Submitted to BMJ
2. McGillion MH, Dvirnik N, Yang S, Belley-Côté E, Lamy A, Whitlock R, **Marcucci M**, Borges F, Ducepe E, Ouellette C, Bird M, Carroll SL, Conen D, Le Manach Y, Tarride JE, Harsha P, Scott T, Good A, Gregus K, Sanchez K, Benoit P, Owen J, Harvey V, Peter E, Petch J, Vincent J, Graham M, Devereaux PJ. Continuous non-invasive remote automated blood pressure monitoring with novel wearable technology: A Validation Study. Submitted to *Journal of Medical Internet Research – mobile Health and Ubiquitous computing health (JMIR mHealth and uHealth)*
3. **PVC-RAM Investigators**. Effect of Post discharge after surgery Virtual Care with Remote Automated Monitoring technology versus standard care: The PVC-RAM randomized controlled trial. Submitted to BMJ.
4. ...Protocol for a longitudinal cohort study of functional recovery following hospitalization of patients diagnosed with COVID-19. Submitted to BMJ Open.

#### **e. Unpublished Documents**

N/A

### **14. PRESENTATIONS AT MEETINGS (presenter(s) underlined)**

#### **a. Invited**

1. **Marcucci M**. “The COVID-19 pandemic and older non-COVID-19 patients: impact and research opportunities”. For *The Socrates Project*, Hamilton, Ontario, Canada, Jun 3, 2020.
2. **Marcucci M**. “Ongoing Perioperative and Surgical Trials and Studies: POISE-3 trial”. Perioperative Care Congress, November 1-3, 2019, Toronto, Canada.
3. **Marcucci M**. “POISE-3: A multicentre, factorial, randomised trial evaluating tranexamic acid and tighter BP control in 10,000 patients having noncardiac surgery. Background and progress to date” at the 5th Collaborative Clinical Trials in Anaesthesiology Meeting, Prato, Italy, June 4-7 2019
4. **Marcucci M**. “Inhibitor development in patients with haemophilia: role of statistical models” at the 60th Annual Meeting of the Society of Thrombosis and Haemostasis Research (GTH), Münster, Germany. February 19, 2016
5. **Marcucci M**. “Update in prevention and management strategies” at the European Innovation Partnership on Active and Healthy Aging – Action Group A3 (EIP on AHA A3) Webinar on Cognitive Decline. March 16, 2016
6. **Marcucci M**. “Medication reconciliation: the geriatrician’s perspective”, at the annual Conference of the regional section (Lombardia) of the Italian Society of Gerontology and Geriatrics (SIGG), Milan, Italy. November 19, 2016
7. **Marcucci M**. “The PoliFIT project”, at the Conference “Physical activity and nutrition: how to face frailty in the older”, organized by the Fondazione IRCCS Ca’ Granda Ospedale Maggiore Policlinico of Milan with the auspices of the University of Milan, of the Italian Society of Gerontology and Geriatrics

- (SIGG), and of the Associazione Nazionale Terza Età Attiva per la Solidarietà (National Association of the Active Older for the Solidarity, ANTEAS), Milan, Italy. February 6, 2016, Milan, Italy
8. **Marcucci M.** “The Aging Worker – The Geriatrician’s perspective”, at the 78th Congresso Nazionale della Società Italiana di Medicina del Lavoro (78th National Congress of the Italian Society of Occupational Medicine - SIMLII), Milan, Italy. November 27, 2015
  9. **Marcucci M.** “Improving pharmacotherapy for old persons: Is THIS drug effective and safe in THIS elderly patient?” at the International REPOSI Seminar 2015: “Targeting the burden of polypharmacy in the elderly”, Milan, Italy. September 24, 2015
  10. **Marcucci M.** “The elder in the perspective of the European Innovation Partnership on Active and Healthy Ageing (EIP AHA): Action For Prevention Of Functional Decline And Frailty”, at the annual Conference of the regional section (Lombardia) of the Italian Society of Gerontology and Geriatrics (SIGG), Milan, Italy. May 23, 2015.
  11. **Marcucci M.** “Registries As A Tool For Research On Older Patients With Chronic Multimorbidity: The Italian REPOSI Experience”, at the VI Congreso Nacional de Atencion Sanitaria al Paciente Cronico (VI National Congress on the Healthcare of the Chronic Patient), Seville, Spain. March 28, 2014

## **b. Contributed**

### Podium presentations

1. Mah S, Anpalangan T, **Marcucci M**, Reade C, Jimenez W, Eiriksson L, Carlson V, Walker M, Nguyen JMV. Should we Routinely Screen for Frailty prior to Gynecologic Oncology Surgery? Society of Gynecologic Oncology of Canada (GOC) Annual Meeting, June 2021.
2. Anpalangan T, Mah S, **Marcucci M**, Reade C, Jimenez W, Eiriksson L, Carlson V, Walker M, Nguyen JMV. Should we Routinely Screen for Frailty prior to Gynecologic Oncology Surgery? McMaster Medical Student Research Day, virtual, May 2021 (Best Oral Presentation).
3. Borges FK, Duceppe E, Heels-Ansdell D, Ofori SN, **Marcucci M**, Kavsak PA, Pettit S, Spence J, Belley-Cote E, Lemanach Y, McGillion M, Whitlock R, Lamy A, Devereaux PJ, VISION Investigators. High-sensitivity troponin I predicts major cardiovascular events after noncardiac surgery. Published as conference abstract in *Eur Heart J*, Volume 41, Issue Supplement\_2, November 2020 ehaa946.1675, <https://doi.org/10.1093/ehjci/ehaa946.1675>
4. **Marcucci M**, Etxeandia I, Agarwal A, Gupta S, Germini F, Yang S, Ventresca M, Tang S, Guyatt GH, Violette PD. Efficacy and safety of pharmacological venous thromboprophylaxis in noncardiac surgery: a network meta-analysis. Junior/Mid Career Research Competition at the Perioperative Care Congress, November 1-3, 2019, Toronto, Canada. *Second place prize*.
5. Yu A, Jeyakumar Y, Wang M, Lee J, **Marcucci M**, Holbrook A. How personalized are the results of high-profile randomized trials? A systematic review. 16<sup>th</sup> Annual HEI Research Day, March 14, 2019, Hamilton, ON, Canada.

6. Apóstolo J, Bobrowicz-Campos E, Holland C, Cooke R, Santana S, **Marcucci M**, Vollenbroek M, Germini F, Cano A. Predicting risk and outcomes for frail older adults: results of an umbrella review of available screening tools for frailty. Joanna Briggs Institute 20th Anniversary Conference Presentation, November 9-11, 2016, Adelaide, SA, Australia.
7. Vettoretti S, Caldiroli L, Azzini V, Meazza R, Villarini A, **Marcucci M**, Alfieri C, Messa P. Patients with advanced kidney disease and nephroangiosclerosis might not benefit of strict blood pressure control. VIII Congresso Nazionale della Società Italiana di NefroCardiologia, May 12-14 2016, Livorno, Italy.
8. Bobrowicz-Campos E, Cooke R, **Marcucci M**, Vollenbroek M, D'avanzo B, Santana S. Effectiveness of the interventions in preventing the progression of pre-frailty and frailty in older adults: preliminary results of a systematic review. II Congresso Internacional Em Enfermagem De Reabilitação. March 10-12, 2016, Coimbra, Portugal.
9. Bobrowicz-Campos E, Apóstolo J, Cooke R, Santana S, **Marcucci M**, Cano A, Vollenbroek M, Holland C. A eficácia de intervenções para prevenir a evolução de fragilidade e pré-fragilidade no idoso: Protocolo de revisão sistemática. 6ª Colóquio Envelhecimento, Saúde e Cidadania. Oct 28, 2015, Coimbra, Portugal.
10. Franchi C, **Marcucci M**, Colombo E, Santalucia P, Nobili A, Tettamanti M, Pasina, Biganzoli E, Mannucci PM, Ardoino I, on behalf of REPOSI Investigators. Defining frailty in hospitalized elderly patients: phenotype and related outcomes. The REPOSI study results. 60<sup>th</sup> National Congress of the Italian Society of Gerontology and Geriatrics (SIGG), November 25-28 2016, Naples, Italy
11. **Marcucci M**, Mancuso E, Santagostino E, Kenet G, Elalfy M, Holzhauer S, Bidlingmaier C, Ettingshausen CE, Iorio A, Nowak-Göttl U. Effect of type and intensity of FVIII exposure on inhibitors development in hemophilia A: first results of an individual patient data meta-analytic project. XXIV Congress of the International Society on Thrombosis and Haemostasis (ISTH), Amsterdam, 2013.
12. **Marcucci M**, Eichinger S, Iorio A, Douketis JD, Tosetto A, Baglin T, Cushman M, Palareti G, Poli P, Tait C, Kyrle P. Validation and Updating of a Prognostic Survival Model: The Vienna Prediction Model. 2013 Canadian Society of Clinical epidemiology and Biostatistics Biennial Conference, St. John's, Newfoundland.
13. **Marcucci M**, Kenet G, Holzhauer S, Bidlingmaier C, Escuriola Ettingshausen C, Iorio A, Nowak-Göttl U. Assessment of treatment-related risk factors for inhibitor development in previously untreated hemophilia A patients: different statistical approaches. XXX International Congress of the World Federation of Hemophilia (WFH), Paris, 2012.
14. Iorio A, Halimeh S, Goldenberg N, Kenet G, Young G, Brandao LR, Marchesini E, **Marcucci M**, Mannucci PM, Nowak-Göttl U. Effect of plasma-derived or recombinant factor viii on inhibitor development. A systematic review. XXI National Congress of the Italian Society for the Study of Haemostasis and Thrombosis (SISSET), Bologna, 2010



15. Mannucci PM, Iorio A, Pasina L, **Marcucci M**, Bonazzi J, Agnelli G, Salerno E, Corrao S, Nobili A, on behalf of the participants to the REPOSI (REgistro POLiterapie SIMI) Study. Antithrombotic prophylaxis in elderly patients with atrial fibrillation admitted to internal medicine wards in Italy: adherence to guidelines. 110° National Congress of the Italian Society of Internal Medicine (SIMI), Rome, 2009
16. **Marcucci M**, Iorio A, Pasina L, , Bonazzi J, Agnelli G, Salerno E, Corrao S, Nobili A, Mannucci PM, on behalf of the participants to the REPOSI (REgistro POLiterapie SIMI) Study. Prescription of NSAD to patients on oral anticoagulant therapy and related bleeding events in a cohort of elderly patients admitted to Italian internal medicine wards. 110° National Congress of the Italian Society of Internal Medicine (SIMI), Rome, 2009
17. **Marcucci M**, Iorio A, Pasina L, , Bonazzi J, Agnelli G, Salerno E, Corrao S, Nobili A, Mannucci PM, on behalf of the participants to the REPOSI (REgistro POLiterapie SIMI) Study. Combined antithrombotic therapy and related bleeding and thrombotic events in a cohort of elderly patients admitted to Italian internal medicine wards. 110° National Congress of the Italian Society of Internal Medicine (SIMI), Rome, 2009
18. **Iorio A**, Marcucci M, Marchesini E, Santagostino E, Gringeri A, Mannucci PM. Plasma derived and recombinant factor VIII concentrates induce a different rate of inhibitor development in haemophilia A patients. A systematic review. XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009
19. **Iorio A**, Douketis J, Marcucci M, Baglin T, Cosmi B, Cushman M, Eichinger S, Palareti G, Poli D, Tait C, Tosetto A. D-dimer (DD) to Predict Thrombosis Recurrence after Unprovoked Venous Thromboembolism (VTE): Effect of Patient- and DD-related factors on Recurrence Prediction. XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009
20. **Tosetto A**, Iorio A, Marcucci M, Baglin T, Cosmi B, Cushman M, Eichinger S, Palareti G, Poli D, Tait C, Douketis J. Clinical Prediction Guide (CPG) to Predict Thrombosis Recurrence after a First Unprovoked Venous Thromboembolism (VTE). XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009
21. **Douketis J**, Iorio A, Marcucci M, Baglin T, Cushman M, Eichinger S, Palareti G, Poli D, Tait C, Tosetto A. Does Patient Sex and Prior Hormonal Therapy (HT) Predict Risk for Thrombosis Recurrence after a First Venous Thromboembolism (VTE)? XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009

#### Poster presentations

1. Mah S, Anpalagan T, **Marcucci M**, Reade C, Jimenez W, Eiriksson L, Carlson V, Walker M, Nguyen JMV. Should we routinely screen for frailty prior to gynecologic oncology surgery? Frailty as a potential predictor of adverse postoperative outcomes in elderly patients. 2021 American Society of Clinical

- Oncology (ASCO) Annual Meeting, June 4-8, 2021 online (*accepted for Poster Discussion Session, Health Services Research and Quality Improvement*).
2. **Marcucci M**, Devereaux PJ. Rationale, design and progress of cogPOISE-3, a POISE-3 substudy on postoperative delirium and cognitive decline. Perioperative Care Congress, November 1-3, 2019, Toronto, Canada.
  3. **Marcucci M**, Etxeandia I, Agarwal A, Gupta S, Germini F, Yang S, Ventresca M, Tang S, Tikkinen KAO, Guyatt GH, Violette PD. Efficacy and safety of pharmacological prophylaxis for venous thromboembolism in patients undergoing noncardiac surgery: A network meta-analysis. 74<sup>th</sup> Annual Meeting of the Canadian Urological Association, June 29 – July 1, 2019, Quebec City, Canada.
  4. Yu A, Jeyakumar Y, Wang M, Lee J, **Marcucci M**, Holbrook A. How personalized are the results of high-profile randomized trials? A systematic review. Conference title “Driving Health Innovation: Harnessing the power and value of Real-World Evidence”, from The Canadian Association for Population Therapeutics. October 21-22, 2019, Toronto, ON, Canada.
  5. Devereaux PJ, **Marcucci M**. PeriOperative ISchemic Evaluation-3 Trial. Rationale and Design. Population Health Research Institute - Research Day, September 6, 2018, Hamilton, Canada.
  6. Yang S, **Marcucci M**, Flavia BK, Zhang M, Ham H, McGillon M, Dvirnik, Shaunattonie H, Ouellette C, Harsha P, Gupta S, Schricker T, Devereaux PJ. Does erythropoietin decrease perioperative transfusion? A systematic review and meta-analysis. Population Health Research Institute - Research Day, September 6, 2018, Hamilton, Canada.
  7. Borges FK, Sheth T, Patel A, Yung T, **Marcucci M**, Langer T, Alboim C, Polanczyk CA, Sloan E, Devereaux PJ. Can expert physicians reliably determine the etiology of myocardial infarction based on clinical information? Perioperative Care Congress. May 11-13, 2018, Toronto, Canada.
  8. Yang S, **Marcucci M**, Flavia BK, Zhang M, McGillon M, Dvirnik, Shaunattonie H, Ouellette C, Schricker T, Devereaux PJ. The use of erythropoietin to decrease perioperative transfusion: A systematic review and meta-analysis. Perioperative Care Congress. May 11-13, 2018, Toronto, Canada.
  9. Lunardini F, Basilico N, Ambrosini E, Essenziale J, Mainetti R, Pedrocchi A, Daniele K, **Marcucci M**, Mari D, Ferrante S, Borghese NA. Exergaming for balance training, transparent monitoring, and social inclusion of community-dwelling elderly. 2017 IEEE 3rd International Forum on Research and Technologies for Society and Industry - Innovation to Shape the Future for Society and Industry (RTSI).
  10. Bernardelli G, Valentini F, **Marcucci M**, Mari D. Effetti dell'attività motoria adattata in soggetti anziani come promozione di un invecchiamento sano e attivo. Dati preliminari del progetto PoliFIT. (*Effects of the adapted physical activity on older people to promote active and healthy aging. Preliminary results of the PoliFIT project*). 61<sup>st</sup> National Congress of the Italian Society of

Gerontology and Geriatrics (SIGG), November 30 – December 3, 2016, Naples, Italy

11. Zappa C, Mari D, Rossi P, **Marcucci M**. Il fenotipo cardiovascolare di una popolazione afferente a un'Unità Valutazione Alzheimer geriatrica (*The cardiovascular phenotype of a cohort of outpatients referring to a geriatric Alzheimer Clinic*). 60<sup>th</sup> National Congress of the Italian Society of Gerontology and Geriatrics (SIGG), November 25-28 2015, Naples, Italy
12. Gloria P, **Marcucci M**, Porta A, Mari D. Effetti di una supplementazione proteica in una popolazione anziana ospedalizzata malnutrita o a rischio di malnutrizione (*The effects of a protein supplementation on older hospitalized patients with or at risk of malnutrition*). 60<sup>th</sup> National Congress of the Italian Society of Gerontology and Geriatrics (SIGG), November 25-28 2015, Naples, Italy
13. Franchi C, **Marcucci M**, Colombo E, Santalucia P, Nobili A, Tettamanti M, Pasina, Biganzoli E, Mannucci PM, Ardoino I, on behalf of REPOSI Investigators. Defining frailty in hospitalized elderly patients: phenotype and related outcomes. The REPOSI study results. 116° National Congress of the Italian Society of Internal Medicine (SIMI), October 2015, Rome
14. **Marcucci M**, Fisher K, Kenet J, Young G, Walker I, Thabane L, Iorio A. Risk of inhibitor development in previously treated patients with positive inhibitor history or low titer of inhibitor at baseline: results of a survey of hemophilia experts. 60<sup>th</sup> Annual Meeting of the Scientific and Standardization Committee of the International Society on Thrombosis and Haemostasis (ISTH), Milwaukee, 2014.
15. **Marcucci M**, Cheng J, Romanov V, Thabane L, Iorio A. Safety of antihemophilic factor recombinant plasma/albumin-free method [rAHF-PFM] in Hemophilia A patients with low titer inhibitors or a personal history of inhibitor: A Meta-analysis of ADVATE Post-Authorization Safety Studies data. WFH 2014 World Congress, Melbourne, Australia.
16. **Marcucci M**, Cheng J, Romanov V, Thabane L, Iorio A. The use of FVIII Concentrate in Hemophilia A patients with low titer inhibitors or a personal history of inhibitor: A Meta-analysis of ADVATE Post-Authorization Safety Studies in different countries. 7th Annual Congress of the European Association for Haemophilia and Allied Disorders (EAHAD) 2014, Brussels, Belgium.
17. **Marcucci M**, Cheng J, Oldenburg J, Schoenig-Diesing C, Matovinovic E, Romanov V, Thabane L, Iorio A. Meta-analysis of Post-Authorization Safety Studies: Worldwide postmarketing surveillance of hemophilia A patients treated with antihemophilic factor recombinant plasma/albumin-free method rAHF-PFM (e-Poster presentation). XXIV Congress of the International Society on Thrombosis and Haemostasis (ISTH), Amsterdam, 2013.
18. **Marcucci M**, Eichinger S, Iorio A, Douketis JD, Tosetto A, Baglin T, Cushman M, Palareti G, Poli P, Tait C, Kyrle P. External validation and updating of the Vienna Prediction Model for recurrent venous thromboembolism using a pooled individual patient data database (e-Poster presentation). XXIV Congress of the



- International Society on Thrombosis and Haemostasis (ISTH), Amsterdam, 2013.
19. **Marcucci M**, Mancuso E, Santagostino E, Kenet G, Elalfy M, Holzhauer S, Bidlingmaier C, Ettingshausen CE, Iorio A, Nowak-Göttl U. Effect of type and intensity of FVIII exposure on inhibitors development in hemophilia A: an individual patient data meta-analytic project. 2013 Canadian Society of Clinical epidemiology and Biostatistics Biennial Conference, St. John's, Newfoundland.
  20. **Marcucci M**, Violi F, Iorio A, Nobili A, Tettamanti M, Pasina L, Djade CD, Marengoni A, Salerno F, Corrao S, Mannucci PM on behalf of REPOSI Investigators. Venous thromboembolism prophylaxis in elderly patients admitted to Italian internal medicine wards. 58<sup>th</sup> Annual Meeting of the Scientific and Standardization Committee of the International Society on Thrombosis and Haemostasis (ISTH), Liverpool, 2012.
  21. **Marcucci M**, Kenet G, Holzhauer S, Bidlingmaier C, Escuriola Ettingshausen C, Iorio A, Nowak-Göttl U. Concentrate type and dose in hemophilia A patients: is there an independent effect on risk of inhibitor formation? 5<sup>th</sup> Congress of European Association for Haemophilia and Allied Disorders (EAHAD), Rome, 2012.
  22. Tudur Smith C, Oyee J, **Marcucci M**, Rovers M, Iorio A, Riley R, Williamson P, Clarke M. Individual participant data meta-analyses compared with meta-analyses based on aggregate data. XIX Cochrane Colloquium, Madrid, 2011.
  23. Tudur Smith C, Oyee J, **Marcucci M**, Rovers M, Iorio A, Riley R, Williamson P, Clarke M. Individual participant data meta-analyses compared with meta-analyses based on aggregate data. Clinical Trials Methodology Conference 2011, Bristol, UK, 2011.
  24. Douketis J, Tosetto A, **Marcucci M**, Baglin T, Cushman M, Eichinger S, Palareti G, Poli D, Tait C, Iorio A. Does the Clinical Presentation of Venous Thromboembolism (VTE) Predict the Risk for and Type of Thrombosis Recurrence? XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009.
  25. **Marcucci M**, Douketis J, Tosetto A, Baglin T, Cosmi B, Cushman M, Eichinger S, Palareti G, Poli D, Tait C, Iorio A. D-dimer (DD) to predict thrombosis recurrence: comparison of aggregate data (AD) and individual patient data (IPD) meta-analyses. XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009.
  26. Iorio A, Kearon C, Filippucci E, **Marcucci M**, Macura A, Pengo V, Agnelli G, Palareti G. Risk of recurrence after a first episode of venous thromboembolism provoked by a transient risk factor: a systematic review of the literature. XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009.
  27. Iorio A, Fabbriani G, **Marcucci M**, Filippini P. Bone mineral density in hemophilia patients: a meta-analysis. XXII Congress of the International Society on Thrombosis and Haemostasis (ISTH), Boston, 2009.

28. Iorio A, Filippucci E, **Marcucci M**, Kearon C, Palareti G. Venous Thromboembolism Recurrence after a First Episode of Provoked Venous Thrombosis Due to a Transient Risk Factor. A Systematic Review of the Literature. 50<sup>th</sup> Annual Meeting of the American Society of Hematology, San Francisco, California, 2008.

## **15. PATENTS, INVENTIONS and COPYRIGHTS**

N/A

## **16. ADMINISTRATIVE RESPONSIBILITIES**

2020-2021: **HRM admissions committee**, Department of Health Research Methods, Evidence and Impact, Faculty of Health Sciences, McMaster University.

2019-2020; 2020-2021: **MPH admissions committee**, Department of Health Research Methods, Evidence and Impact, Faculty of Health Sciences, McMaster University.

2019: Member of the **Planning Committee** for the Division of Perioperative Care, Department of Health Research Methods, Evidence and Impact, Faculty of Health Sciences, McMaster University

Hamilton, August 16<sup>th</sup>, 2021



**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☒ I have interests to report (please list in space below).

☐ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

In addition to the publications on the COVID-19 area done as member of the ACP SMPC, I have authored the following papers as part of a McMaster group of researchers working on a project of living systematic review and network meta-analysis:

1) Siemieniuk et al., "Drug treatments for covid-19: living systematic review and network meta-analysis", BMJ. 2020 Jul 30;370:m2980. doi: 10.1136/bmj.m2980 (and updates)

2) Bartoszko et al., Prophylaxis for covid-19: living systematic review and network meta-analysis. BMJ. 2021 Apr 26;373:n949. doi: 10.1136/bmj.n949.

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

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- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

**Maura Marcucci**

Print Name

**Maura Marcucci** Digitally signed by Maura Marcucci  
Date: 2021.09.05 07:25:01 -04'00'

Signature

Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Exact Sciences Corp	Stock	Self	\$3,100.00
Percentage Ownership: 0 Valuation Date: 03/25/2020 Additional Information:Estimated Value: \$3,100.00 Divestment Date: 03/25/2020			
Perelman School of Medicine, University of Pennsylvania	Employment Current Employment	Self	-
Title: Clinical Professor of Medicine Start Date: 07/01/2001End Date:Position Description: Physician Additional Information:			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

**American College of Physicians  
Scientific Medical Policy Committee  
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**Matthew Miller**

Print Name

**Matthew Miller** Digitally signed by Matthew Miller  
Date: 2021.08.22 12:44:29 -04'00'

Signature

Date

**Disclosure Purpose:** Annual Governance Disclosure 2021-2022, Planning Committee      **Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
U.S. Navy	Employment <span>Current Employment</span>	Self	-
<i>Title:</i> Program Director <i>Start Date:</i> 12/01/2017 <i>End Date:</i>		<i>Position Description:</i> Run the internal medicine program for Naval Medical Center San Diego <i>Additional Information:</i>	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas: COVID-19**

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

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☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interests to report.

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**American College of Physicians  
Scientific Medical Policy Committee  
Disclosure of Interests: Supplemental Questions and Attestation**

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**CDR Mark P. Tschanz**

Print Name

TSCHANZ.MARK.PETER.1  
253038850

Digitally signed by  
TSCHANZ.MARK.PETER.1253038850  
Date: 2021.08.23 15:31:36 -07'00'

**8/23/21**

Signature

Date

**Disclosure Purpose:** Annual Governance Disclosure 2021-2022, Planning Committee, 2020 Annual Meeting Faculty Disclosures, Faculty List, KsACP Faculty

**Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Partners in Internal Medicine, PC,PC	Employment <b>Current Employment</b>	Self	-
<i>Title:</i> President <i>Start Date:</i> 11/01/2004 <i>End Date:</i>		<i>Position Description:</i> Physician in independent practice <i>Additional Information:</i> Self and spouse are employees (self-employed)	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

George M. Abraham

August 16, 2021

**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**George M. Abraham**

---

Print Name

George M. Abraham, MD,  
MPH, FACP, FIDSA

Digitally signed by George M. Abraham,  
MD, MPH, FACP, FIDSA  
Date: 2021.08.16 21:03:37 -04'00'

**August 16, 2021**

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Signature

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Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Fiduciary Officer	Self	-
Official Title: Chair-elect, Board of Regents Compensation Type: Cash Annual Compensation: Additional Information:			
Position Description: As above Start Date: 04/22/2020 End Date: 04/19/2021			
U.S. Department of Veterans Affairs	Employment Current Employment	Self	-
Title: Staff Physician Start Date: 08/08/1979 End Date:			
Position Description: Attending physician, supervising residents and medical students Additional Information:			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
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| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Thomas G. Cooney MD MACP**

Print Name

Thomas G Cooney MD

Digitally signed by Thomas G Cooney MD  
Date: 2021.08.16 16:39:41 -07'00'

**8/16/2021**

Signature

Date

**Employment Information:** Currently Employed

### Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<b>Title:</b> Director, Public Relations <b>Start Date:</b> 02/06/2006		<b>Position Description:</b> <b>Additional Information:</b>	

1. Please specify any additional information which you consider relevant to this disclosure.
2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
  - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
    - ACP board, committee, council, task force, and/or other governance group?
    - Chapter Council or other Chapter leadership role?
    - National or chapter staff?
    - Annals of Internal Medicine editorial staff?
    - Other (meeting guests, contractors, authors, etc.)

Yes.

- i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's [Disclosure of Interests and Management of Conflicts Policy](#).

Yes

- ii. I, the undersigned, enter into the [Non-Disclosure Agreement](#) between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

- iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the [ACP Intellectual Property Policy](#).

Yes

- iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's [Anti-Harassment Policy](#).

Yes

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

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☒ I have no interest to report.

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Laura Baldwin

9/20/21

American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

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Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
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American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation

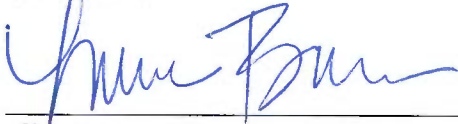
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**Laura Baldwin**

Print Name



Signature

**9/20/21**

Date

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
Title: Chief Operating Officer Start Date: 10/15/1997      End Date:		Position Description: Oversees operations of the organization Additional Information:	
Ewing Cole	Employment	Spouse/Partner	-
Title: Project Manager Start Date: 01/01/1998      End Date:		Position Description: Manages building/renovation of health care facilities Additional Information:	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Wayne H. Bylsma

August 18, 2021

**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

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Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

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**Wayne H. Bylsma**

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Print Name

**Wayne H. Bylsma**

Digitally signed by Wayne H. Bylsma  
Date: 2021.08.18 08:57:38 -04'00'

**August 18, 2021**

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Signature

Date

**Disclosure Purpose:** January 2021 CGC, PMC, SMPC meetings, September 2020 CGC, PMC, SMPC meetings

**Employment Information:** Currently Retired/Unemployed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment	Self	-
Title: Manager, Clinical Policy Start Date: 08/26/2014 End Date:		Position Description: Additional Information:	
The Beasley Firm, LLC	Employment	Spouse/Partner	-
Title: Technology Specialist Start Date: 09/01/2009 End Date:		Position Description: Additional Information:	

Certification

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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

- ☐ I have publications to report (please list in space below).
- ☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

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- ☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input type="checkbox"/> No   |   |

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- |   |   |
|---|---|
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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

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**Kate Carroll**

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Print Name

**Kate Carroll**

 Digitally signed by Kate Carroll  
Date: 2021.08.26 12:44:15 -04'00'

**8/26/2021**

Signature

Date



Disclosure Purpose: Annual Staff Disclosure 2020 - 2021      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
Title: Associate-Performance Measurement Start Date: 03/22/2021      End Date:		Position Description: Additional Information:	
Mesirow Financial	Employment	Spouse/Partner	-
Title: Vice President, Quantitative Research Start Date: 03/28/2010      End Date: 09/07/2018		Position Description: Additional Information:	
University of Illinois, Chicago	Employment	Self	-
Title: Associate Director of Clinical Strategy, Analysis, and Practice Start Date: 05/15/2015      End Date: 03/15/2019		Position Description: Assisted in the development and implementation of structured quality improvement program for the ambulatory group. Successfully led the MACRA-MIPS project from inception, avoided CMS penalty and obtained significant incentive for the physician group. Additional Information:	
University of Pennsylvania Health System	Employment	Self	-
Title: Quality Analyst Start Date: 04/01/2019      End Date: 07/12/2019		Position Description: Conducted, studied, and analyzed healthcare data to evaluate providers' performance in quality improvement - Tracked Penn Medicine-Primary Care's internal quality improvement program and provided detailed gap analysis regularly to all 25 PCP clinics Additional Information:	
Vanguard	Employment	Spouse/Partner	-
Title: Investment Risk Manager Start Date: 09/10/2018      End Date:		Position Description: Additional Information:	

Certification

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**Topic Areas:** depression, osteoporosis, COVID-19

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Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

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- |   |   |
|---|---|
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- |   |   |
|---|---|
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**SOMOSREE DUTT**

Print Name

**Somosree Dutt** Digitally signed by Somosree Dutt  
Date: 2021.08.20 12:57:34 -04'00' **08-20-2021**

Signature

Date

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Consultant <b>Current Employment</b>	Self	-
Category: Consultant Compensation Type: Cash Additional Information:      Start Date: 09/01/2018 Annual Compensation:      End Date:			
Cochrane Response	Consultant	Self	-
Category: Consultant Compensation Type: Cash Additional Information:      Start Date: 07/01/2018 Annual Compensation:      End Date: 02/15/2019			
INSTIT.SALUD PUBLICAY LABORAL NAVARRA	Consultant	Self	-
Category: Consultant Compensation Type: Cash, Unpaid Additional Information:      Start Date: 01/01/2018 Annual Compensation:      End Date: 12/31/2019			
McMaster University MacGRADE Centre	Consultant	Self	-
Category: Consultant Compensation Type: Cash, Unpaid Additional Information:      Start Date: 01/01/2018 Annual Compensation:      End Date: 07/31/2019			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Itziar Etxeandia Ikobaltzeta

**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input type="checkbox"/> No   |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Itziar Etxeandia Ikobaltzeta**

---

Print Name



2021.09.01 14:26:07 +02'00'

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Signature

Date



**Disclosure Purpose:** Annual Staff Disclosure 2020, Annual Staff Disclosure 2021 - 2022, Planners and Faculty

**Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<i>Title:</i> Vice President, Marketing & PR <i>Start Date:</i> 06/10/1996 <i>End Date:</i>		<i>Position Description:</i> <i>Additional Information:</i>	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

- ☐ I have publications to report (please list in space below).
- ☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

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- ☒ I have no interest to report.

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

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- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
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| <input checked="" type="checkbox"/> No                                  |   |

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Allison Ewing**

Print Name

**Allison Ewing** Digitally signed by Allison Ewing  
Date: 2021.08.26 12:26:35 -04'00' **8-26-21**

Signature

Date

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<b>Title:</b> Chief Strategy Officer <b>Start Date:</b> 07/12/2021 <b>End Date:</b> Ongoing / No Known End Date		<b>Position Description:</b> Chief Executive with oversight of strategy design and operational alignment for the college <b>Additional Information:</b>	
Comprehensive Cancer Center, City of Hope	Fiduciary Officer	Self	-
<b>Official Title:</b> Board of Directors <b>Compensation Type:</b> <b>Annual Compensation:</b> No <b>Additional Information:</b>		<b>Position Description:</b> Serve on Board for City of Hope Hospitals <b>Start Date:</b> 06/15/2021 <b>End Date:</b>	
Innovaccer Tech	Consultant	Self	-
<b>Category:</b> Consultant <b>Compensation Type:</b> Equity Options <b>Additional Information:</b> Serve on Strategic Advisory Board		<b>Start Date:</b> 06/01/2019 <b>End Date:</b> Ongoing / No Known End Date <b>Annual Compensation:</b> No	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Attestation**

**Acknowledgements and Attestations**

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Adrienne White-Faines

Print Name

Adrienne White-Faines

Signature

09/20/2021

Date

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<div><div>Title: Manager of Media Relations Start Date: 04/27/2020</div><div>End Date: Ongoing / No Known End Date</div><div>Position Description: I manage media relations for the College. Additional Information:</div></div>			

Certification

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

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Andrew Hachadorian

8/17/2021



**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Andrew Hachadorian**

---

Print Name

**Andrew Hachadorian** Digitally signed by Andrew Hachadorian  
Date: 2021.08.16 15:28:37 -04'00'

**8/17/2021**

---

Signature

Date

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021      Employment Information: Currently Retired/Unemployed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American Academy of Neurology	Employment	Self	-
Title: Senior Guideline Development Program Manager		Position Description: Manage and coordinate development of clinical practice guidelines on topics relevant to neurological disease treatment, diagnosis, prognosis, and screening	
Start Date: 11/12/2014      End Date: 08/21/2020		Additional Information:	
Health Dimensions Group	Employment	Spouse/Partner	-
Title: Document Production Coordinator		Position Description: Responsible for all aspects of document and presentation preparation and production	
Start Date: 08/20/2020      End Date:		Additional Information: <a href="https://healthdimensionsgroup.com/about/">https://healthdimensionsgroup.com/about/</a>	
HealthPartners	Employment	Spouse/Partner	-
Title: Purchasing Agent		Position Description: Procurement of medical equipment and supplies and contract management for orthopedic and laboratory service lines.	
Start Date: 03/13/2018      End Date: 08/14/2020		Additional Information: Health Partners is an integrated, nonprofit health care provider and health insurance company <a href="https://www.healthpartners.com/about/">https://www.healthpartners.com/about/</a>	
M*Modal	Employment	Spouse/Partner	-
Title: Product Marketing Specialist		Position Description: Developed white papers and marketing materials	
Start Date: 12/15/2017      End Date: 03/09/2018		Additional Information: <a href="https://www.3m.com/3M/en_US/company-us/about-3m/">https://www.3m.com/3M/en_US/company-us/about-3m/</a>	

Certification

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

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☒ I have no interest to report.

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

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- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
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Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

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**Shannon Merillat**

Print Name

**Shannon Merillat** Digitally signed by Shannon Merillat  
Date: 2021.08.26 12:27:47 -04'00'

**8/26/2021**

Signature

Date

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
Title: EVP/CEO Start Date: 01/01/2017      End Date:      Position Description: EVP/CEO Additional Information:			
American Medical Association	Other	Self	-
Category: Other Compensation Type: Unpaid      Start Date: 01/01/2017      End Date: Additional Information:      Annual Compensation:			
Council of Medical Subspecialty Societies	Fiduciary Officer	Self	-
Official Title: CMSS Board Member/President Compensation Type: Unpaid      Position Description: CMSS Board member/President Annual Compensation:      Start Date: 10/27/2020      End Date: Additional Information:			
Inspira Health Woodbury	Employment	Spouse/Partner	-
Title: Physician Staff- Inspira Medical Group Start Date: 01/01/2017      End Date:      Position Description: Salaried Pulmonary Critical Care Sleep Physician Additional Information: Inspira Group Physicians 2950 College Drive Suite 1E Vineland, NJ 08360			
PCPCC	Fiduciary Officer	Self	-
Official Title: PCPCC Board Chair Compensation Type: Unpaid      Position Description: PCPCC Board Chair Annual Compensation:      Start Date: 01/01/2017      End Date: Additional Information:			
Temple University	Fiduciary Officer	Self	-
Official Title: Lewis Katz School of Medicine at Temple University Medical Alumni Board Compensation Type: Unpaid      Position Description: Board member Annual Compensation:      Start Date: 01/01/2017      End Date: Additional Information:			

Intellectual Property

Type	Is Licensed	Interest Held By	Value
Other Intellectual Property - Multiple presentations and publications	-	Self	-
Description: Multiple presentations and publications Yearly Income:      Income Source: None Additional Information:			
Other Intellectual Property - Multiple presentations	-	Self	-
Description: Multiple presentations Yearly Income:      Income Source: Board of Regents Additional Information:			

Certification

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**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific Medical Policy Committee**

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

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☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

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1) Christine Laine, MD, MPH; Deborah Cotton, MD, MPH; Darilyn V. Moyer, MD; "COVID-19 Vaccine Distribution and Allocation: What Physicians Need to Know" A special article in Annals of Internal Medicine, 2021; doi:10.7326/M21-0331, 03/21

2) Christine Laine, MD, MPH; Deborah Cotton, MD, MPH; Darilyn V. Moyer, MD; "COVID-19 Vaccine Distribution and Allocation: Promoting Vaccine Acceptance" A special article in Annals of Internal Medicine, 2021; doi.org/10.7326/M20-8008, 02/21

3) Christine Laine, MD, MPH; Deborah Cotton, MD, MPH; Darilyn V. Moyer, MD; "COVID-19 Vaccine: What Physicians Need to Know" A special article in Annals of Internal Medicine, 2020; 173:830. doi:10.7326/M20-6841, 11/20

4) Christine Laine, MD, MPH; Deborah Cotton, MD, MPH; Darilyn V. Moyer, MD; "COVID-19 Vaccine: Practical Clinical Considerations" A special article in Annals of Internal Medicine, 2021; doi.org/10.7326/M21-1260, 03/21

5) Jain, S. & Kim, D. (Eds.). (2020). An evolution of empowerment: A women in medicine summit compendium. "Perfect Prescription for Inequity: The intersection of COVID-19 and the U.S. health care system" Darilyn V. Moyer. Wiley, 09/20

Darilyn Moyer

8/17/21



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |                                     |  |   |
|-------------------------------------|--|---|
| <input type="checkbox"/>            | Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> | No   |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |                                     |  |   |
|-------------------------------------|--|---|
| <input type="checkbox"/>            | Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> | No   |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

**Darilyn Moyer**

---

Print Name



---

Signature

**8/17/21**

---

Date

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022,  
Planners and Faculty

Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<div>Title: Vice President, Clinical Policy Start Date: 12/07/2003 End Date: Ongoing / No Known End Date Position Description: Additional Information:</div>			
American College of Physicians	Other	Self	-
<div>Category: Other Compensation Type: Additional Information: I regularly represent ACP in external initiatives related to clinical and medical policies (such as meetings, workgroups, committees, governance boards). Start Date: 12/07/2003 Annual Compensation: End Date:</div>			

Additional Questions:

1. Please specify any additional information which you consider relevant to this disclosure.  
  
N/A
2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.

a. Are you submitting your disclosures to ACP as a member of one of the following groups:
  - ACP board, committee, council, task force, and/or other governance group?
  - Chapter Council or other Chapter leadership role?
  - National or chapter staff?
  - Annals of Internal Medicine editorial staff?
  - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's [Disclosure of Interests and Management of Conflicts Policy](#).  
  
Yes

ii. I, the undersigned, enter into the [Non-Disclosure Agreement](#) between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."  
  
Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the [ACP Intellectual Property Policy](#).  
  
Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's [Anti-Harassment Policy](#).  
  
Yes
- Certification
- By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

  - Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
  - Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
  - Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
  - Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations
- 129



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Attestation**

**Acknowledgements and Attestations**


*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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**Amir Qaseem**

---

Print Name



Digitally signed by Amir Qaseem  
Date: 2021.09.20 11:55:05 -04'00'

**9/20/2021**

---

Signature

Date

**Disclosure Purpose:** Annual Staff Disclosure 2020 - 2021, Annual Staff Disclosure 2021 - 2022      **Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment <b>Current Employment</b>	Self	-
<i>Title:</i> Senior Research Associate <i>Start Date:</i> 01/13/2021 <i>End Date:</i>		<i>Position Description:</i> Center for Evidence Reviews <i>Additional Information:</i>	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker’s bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

1. Aronow WS, Shamliyan TA. Effects of antidepressants on QT interval in people with mental disorders. Arch Med Sci. 2020;16(4):727-41.
2. Aronow WS, Shamliyan TA. Effects of atypical antipsychotic drugs on QT interval in patients with mental disorders. Ann Transl Med. 2018;6(8):147.

Tatyana A Shamliyan

08/16/2021

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

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**Tatyana A Shamliyan**

Print Name

**Tatyana Shamliyan**

Digitally signed by Tatyana Shamliyan  
Date: 2021.08.16 14:28:19 -04'00'

**08/16/2021**

Signature

Date

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Other <b>Current Employment</b>	Self	-
<div>Category: Other<div>Start Date: 08/17/2021End Date:</div><div>Compensation Type: CashAnnual Compensation: No</div><div>Additional Information:</div></div>			

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |  |
|---|--|
| <input type="checkbox"/> Yes (please provide additional details below). | <input type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input type="checkbox"/> No   |  |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |  |
|---|--|
| <input type="checkbox"/> Yes (please provide additional details below). | <input type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input type="checkbox"/> No   |  |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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**Yasmine Sust**

Print Name

**Yasmine Sust**

Digitally signed by Yasmine Sust  
Date: 2021.09.02 13:22:20 -04'00'

**09/02/2021**

Signature

Date

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021

Summary of Financial Interests

Company or Organization

Entity	Type	Interest Held By	Value
American College of Physicians	Employment	Self	-
Title: Senior Scientist, Clinical Policy Start Date: 06/15/2020 End Date:		Position Description: Leading the performance measurement strategy Additional Information:	
Boehringer Ingelheim	Other	Self	-
Category: Other Start Date: 01/01/2018 End Date: 12/31/2018 Other Compensation: Additional Information: As a result of my participation at the following stakeholder meeting, my former employer received honoraria: Boehringer Ingelheim, Stakeholder, Advancing Quality for Patients with Type 2 Diabetes and Established Cardiovascular Disease, 2018		Consultant Description: Compensation Type: Cash Annual Compensation:	
Discern Health	Other	Self	-
Category: Other Start Date: 01/01/2018 End Date: 03/01/2020 Other Compensation: Additional Information: As a result of my participation on the following roundtables/stakeholder meetings/work groups, my former employer has received honoraria: Discern Health, interviewee, Understanding Quality Measurement Priorities for Breast Cancer, 2020 Discern Health, Expert Panel Member, Cancer Immunotherapy Quality Measurement, 2019 Discern, Advisor, Telehealth Measurement Gaps, 2018		Consultant Description: Compensation Type: Cash Annual Compensation:	
PCPI Foundation	Employment	Self	-
Title: Senior Director, Measurement Science Start Date: 01/01/2017 End Date: 06/12/2020		Position Description: Orchestrate daily activities of the Measurement Science Program, developing and implementing key performance measures, and monitoring performance to uphold market competitiveness. Additional Information: My salary at the PCPI was supported by services provided as a contractor and subcontractor to CMS and non-profit organizations for measure development, specification, testing and endorsement.	
Pharmacy Quality Alliance (PQA)	Other	Self	-
Category: Other Start Date: 01/01/2019 End Date: 12/31/2019 Other Compensation: Additional Information: As a result of my participation on the following roundtable, my former employer has received honoraria: PQA, roundtable member, Patient Engagement Rubric, 2019		Consultant Description: Compensation Type: Cash Annual Compensation:	

Additional Information:

1. Please specify any additional information which you consider relevant to this disclosure.  

None
2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.

a. Are you submitting your disclosures to ACP as a member of one of the following groups:

ACP board, committee, council, task force, and/or other governance group?

Chapter Council or other Chapter leadership role?

National or chapter staff?

Annals of Internal Medicine editorial staff?

Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes
- 140

- ii. I, the undersigned, enter into the [Non-Disclosure Agreement](#) between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

- iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the [ACP Intellectual Property Policy](#).

Yes

- iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's [Anti-Harassment Policy](#).

Yes

## Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☐ I have publications to report (please list in space below).

☒ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☒ I have interests to report (please list in space below).

☐ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

I oversaw staff who maintained a CMS stewarded measure related to screening and follow up for depression.

Samantha Tierney

9/1/2021



**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

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Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input type="checkbox"/> No   |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

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- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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**Samantha Tierney**

---

Print Name

**Samantha Tierney** Digitally signed by Samantha Tierney  
Date: 2021.09.01 13:19:46 -04'00'

**9/1/2021**

---

Signature

Date

**Disclosure Purpose:** Contractor/Guest Annual Disclosure 2021 - 22      **Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Canadian Institutes of Health Research	Grant / Contract	Self	\$9,310,000.00
<b>Recipient Name:</b> Dr. Michael McGillion <b>Grant / Contract Description:</b> The SMArT VIEW, CoVeRed <b>Grant / Contract Amount:</b> \$9,310,000.00 <b>Contract Start Date:</b> 10/15/2015 <b>Contract End Date:</b> 09/30/2019		<b>Recipient Type:</b> Individual <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Valuation Date:</b> 10/15/2015 <b>Additional Information:</b>	
COVID-END	Other	Self	-
<b>Category:</b> Other <b>Compensation Type:</b> Unpaid <b>Additional Information:</b>		<b>Start Date:</b> 05/01/2020 <b>Annual Compensation:</b> No	<b>End Date:</b> Ongoing / No Known End Date
Evidence Based Research Network	Fiduciary Officer	Self	-
<b>Official Title:</b> Steering Committee Member <b>Compensation Type:</b> Unpaid <b>Annual Compensation:</b> No <b>Additional Information:</b>		<b>Position Description:</b> <b>Start Date:</b> 10/01/2016	<b>End Date:</b> Ongoing / No Known End Date
Evidence Synthesis International	Fiduciary Officer	Self	-
<b>Official Title:</b> Secretariat <b>Compensation Type:</b> Unpaid <b>Annual Compensation:</b> <b>Additional Information:</b>		<b>Position Description:</b> Organize and support activities of the organisation <b>Start Date:</b> 03/01/2018	<b>End Date:</b> Ongoing / No Known End Date
Sigma Theta Tau International	Fiduciary Officer	Self	-
<b>Official Title:</b> President - Alpha Nu Chapter <b>Compensation Type:</b> Unpaid <b>Annual Compensation:</b> No <b>Additional Information:</b>		<b>Position Description:</b> President - Alpha Nu Chapter <b>Start Date:</b> 09/01/2019	<b>End Date:</b> 09/30/2021
Sigma Theta Tau International	Fiduciary Officer	Self	-
<b>Official Title:</b> Immediate Past President <b>Compensation Type:</b> <b>Annual Compensation:</b> No <b>Additional Information:</b>		<b>Position Description:</b> <b>Start Date:</b> 10/01/2021	<b>End Date:</b> 09/30/2022
University of Bologna	Other	Self	-
<b>Category:</b> Other <b>Compensation Type:</b> Cash <b>Additional Information:</b> Guest Lecturer		<b>Start Date:</b> 11/16/2019 <b>Annual Compensation:</b> No	<b>End Date:</b> 11/22/2019
Villanova University	Employment <b>Current Employment</b>	Self	-
<b>Title:</b> Associate Professor <b>Start Date:</b> 08/22/2017 <b>End Date:</b> Ongoing / No Known End Date		<b>Position Description:</b> <b>Additional Information:</b>	
Villanova University	Grant / Contract	Self	\$50,000.00
<b>Recipient Name:</b> M. Louise Fitzpatrick College of Nursing <b>Grant / Contract Description:</b> COVID-19 Caring About Health for All Study (CHAMPS) <b>Grant / Contract Amount:</b> \$50,000.00 <b>Contract Start Date:</b> <b>Contract End Date:</b>		<b>Recipient Type:</b> Institution <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Valuation Date:</b> 03/31/2020 <b>Additional Information:</b> Principal Investigators: Kaufman, P., Havens, D., Mensinger, J.; Co-Investigators: Bradley, P., Brom, H., Copel, L., Maldonado, L., Smeltzer, S., Yost, J.	

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific Medical Policy Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☐ I have interests to report (please list in space below).

☒ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Qaseem, A., Yost, J., Etxeandia-Ikobaltzeta, I., Abraham, G. M. A., Jokela, M., Miller, M., Forciea, J. A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. Should remdesivir be used for the treatment of patients with COVID-19? Rapid, living practice points from the American College of Physicians (Version 2, Update Alert 1). (2021). *Annals of Internal Medicine*, online ahead of print. doi: 10.7326/L21-0389

Qaseem, A., Yost, J., Forciea, M., Jokela, J., Miller, M., Obley, A. J., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. The Development of Rapid, Living Practice Points: Summary of Methods from the Scientific Medical Policy Committee of the American College of Physicians. *Annals of Internal Medicine*, online ahead of print. doi: 10.7326/M20-7641

Jennifer Yost

9/2/2021

**American College of Physicians**  
**Department of Clinical Policy**  
**Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Performance Measurement Committee**

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

- *Intellectual interests* are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

**Topic Areas:** n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog)

- |   |   |
|---|---|
| <input type="checkbox"/> Yes (please provide additional details below). | <input checked="" type="checkbox"/> n/a (no clinical topics or specific measures under discussion on upcoming agenda) |
| <input checked="" type="checkbox"/> No                                  |   |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

**Jennifer Yost**

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Print Name



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Signature

**9/2/2021**

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Date

1. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Abraham, G. M. A., Jokela, M., Miller, M., Forciea, J. A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. Should remdesivir be used for the treatment of patients with COVID-19? Rapid, living practice points from the American College of Physicians (Version 2, Update Alert 1). (2021). *Annals of Internal Medicine*, online ahead of print. doi: 10.7326/L21-0389
2. Qaseem, A., Yost, J., Forciea, M., Jokela, J., Miller, M., Obley, A. J., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. The Development of Rapid, Living Practice Points: Summary of Methods from the Scientific Medical Policy Committee of the American College of Physicians. *Annals of Internal Medicine*, online ahead of print. doi: 10.7326/M20-7641
3. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Forciea, M. A., Abraham, G. M., Miller, M. C., Obley, A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2021). What is the role of antibody determination in patients after SARS-CoV-2 infection? Rapid, living practice points from the American College of Physicians (Version 1). *Annals of Internal Medicine*, 174(6), 828-839. doi: 10.7326/M20-7569 [
4. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Abraham, G. M. A., Jokela, M., Forciea, J. A., Miller, M., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. Should remdesivir be used for the treatment of patients with COVID-19? Rapid, living practice points from the American College of Physicians (Version 2). (2021). *Annals of Internal Medicine*, 174(5), 673-679. doi: 10.7326/M20-8101
5. Qaseem, A., Etzeandia-Ikobaltzeta, I., Yost, J., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2020). Update alert: What is the effectiveness of N95 respirators, surgical masks, and cloth masks in community and healthcare settings for prevention of COVID-19? What is the effectiveness for re-use or extended use of N95 respirators for prevention of COVID-19? Living Practice Points from the American College of Physicians. *Annals of Internal Medicine*, 173(12), 170. doi: 10.7326/L20-1268.
6. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Miller, M., Abraham, G. M., Obley, A. J., Forciea, M. A., Jokela, J. A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. Should remdesivir be used for the treatment of patients with COVID-19? Rapid, living practice points from the American College of Physicians (Version 1). (2020). *Annals of Internal Medicine*, 174(2), 229-236. doi: 10.7326/M20-5831
7. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2020). Update alert 2: Should clinicians use chloroquine or hydroxychloroquine alone or in combination with azithromycin for the prophylaxis or treatment of COVID-19? Living practice points from the American College of Physicians. *Annals of Internal Medicine*, 173(5), W88-W89. doi: 10.7326/L20-1007
8. Qaseem, A., Etzeandia-Ikobaltzeta, I., Yost, J., Miller, M., Abraham, G. M., Obley, A. J., Forciea, M. A., Jokela, J. A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2020). What is the effectiveness of N95 respirators, surgical masks, and cloth masks in community and healthcare settings for prevention of COVID-19? What is the effectiveness for re-use or extended use of N95 respirators for prevention of COVID-19? Living Practice Points from the American College of Physicians (Version 1). *Annals of Internal Medicine*, 173(8), 642-649. doi: 10.7326/M20-3234



9. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2020). Update alert: Should clinicians use chloroquine or hydroxychloroquine alone or in combination with azithromycin for the prophylaxis or treatment of COVID-19? Living practice points from the American College of Physicians. *Annals of Internal Medicine*, 173(2), W48-W51. doi: 10.7326/M20-3862
10. Qaseem, A., Yost, J., Etzeandia-Ikobaltzeta, I., Miller, M., Abraham, G. M., Obley, A. J., Forciea, M. A., Jokela, J. A., Humphrey, L. L., for the Scientific Medical Policy Committee of the American College of Physicians. (2020). Should clinicians use chloroquine or hydroxychloroquine alone or in combination with azithromycin for the prophylaxis or treatment of COVID-19? (Version 1) *Annals of Internal Medicine*, 173(2), 137-142. doi: 10.7326/M20-1998

Disclosure Purpose: Annual Governance Disclosure 2021-2022      Employment Information: Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Agency for Healthcare Research and Quality	Grant / Contract	Other - Institution	\$400,000.00
<div><div><b>Recipient Name:</b> University of Minnesota and Center for Veterans Research and Education <b>Grant / Contract Description:</b> Contracts from AHRQ through their EPC program to conduct evidence reports <b>Grant / Contract Valuation Date:</b> 04/16/2021 <b>Additional Information:</b> I provide approx. 10% effort as co-director of our MN-EPC on the oversight and operations of our center, contribution to AHRQ-EPC methods workgroups and leadership on topic contracts awarded to our EPC through a competitive bidding process.</div><div><b>Recipient Type:</b> Institution <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Amount:</b> \$400,000.00 <b>Contract Start Date:</b> 01/01/2020 <b>Contract End Date:</b></div></div>			
American College of Physicians	Other	Other - Minneapolis VA CVRE	-
<div><div><b>Category:</b> Other <b>Compensation Type:</b> Other <b>Annual Compensation:</b></div><div><b>Start Date:</b> 01/01/2018 <b>Other Compensation:</b> 100,000 <b>Additional Information:</b> Support for our research group to conduct reviews</div><div><b>End Date:</b></div></div>			
American Urological Association Foundation	Other	Other - Minneapolis VA CVRE	-
<div><div><b>Category:</b> Other <b>Compensation Type:</b> Unpaid <b>Additional Information:</b> I receive support (approximately \$30,000) for our research group to conduct reviews under contract with the AUA for their clinical guideline development. I receive no personal financial support</div><div><b>Start Date:</b> 01/01/2018 <b>Annual Compensation:</b></div><div><b>End Date:</b> 05/01/2021</div></div>			
Merck	Grant / Contract	Other - Subcontract to UM	\$263,892.00
<div><div><b>Recipient Name:</b> Kristine Ensrud <b>Grant / Contract Description:</b> Subcontract to UM from Pacific Medical University. FUNds to UM are NOT directly from Merck. <b>Grant / Contract Valuation Date:</b> 01/08/2021 <b>Additional Information:</b> Funding for research team. FUNds are provided by PAcific Medical not Merck. No salary support to Dr. Ensrud</div><div><b>Recipient Type:</b> Institution <b>Grant / Contract Purpose:</b> Research <b>Grant / Contract Amount:</b> \$263,892.00 <b>Contract Start Date:</b> 09/07/2017 <b>Contract End Date:</b> 02/29/2020</div></div>			
Midwest CEPAC-ICER	Other	Self	-
<div><div><b>Category:</b> Other <b>Compensation Type:</b> Unpaid <b>Additional Information:</b></div><div><b>Start Date:</b> 01/01/2018 <b>Annual Compensation:</b></div><div><b>End Date:</b></div></div>			
U.S. Department of Veterans Affairs	Employment <span>Current Employment</span>	Self	-
<div><div><b>Title:</b> Professor <b>Start Date:</b> 06/15/2018 <b>End Date:</b></div><div><b>Position Description:</b> Staff Physician <b>Additional Information:</b></div></div>			
VA Preventive Medical Advisory Committee	Consultant	Self	-
<div><div><b>Category:</b> Consultant <b>Compensation Type:</b> Unpaid <b>Additional Information:</b></div><div><b>Start Date:</b> 01/01/2018 <b>Annual Compensation:</b></div><div><b>End Date:</b></div></div>			

Intellectual Property

Type	Is Licensed	Interest Held By	Value												
Other Intellectual Property - Research grants/contracts from VA, AHRQ, and ACP ...	-	Self	\$210,000.00												
<div><div><b>Description:</b> Research grants/contracts from VA, AHRQ, and ACP to conduct evidence synthesis reports. <b>Yearly Income:</b><table><tr><th>Amount</th><th>Type</th><th>Year</th><th>Payment Receipt</th></tr><tr><td>\$10,000.00</td><td>Estimated</td><td>2020</td><td>Direct Payment</td></tr><tr><td>\$200,000.00</td><td>Estimated</td><td>2019</td><td>Payment through home institution</td></tr></table></div><div><b>Income Source:</b> Funds paid to my institution to support work of our evidence review team. AHRQ contracts can support my salary. Others do not. <b>Additional Information:</b> The funds of payment through home institution are research support for programs NOT personal salary. I receive approximately 5-10000 annually as additional salary beyond my VA salary for grant support through AHRQ for Evidence-based Practice Center reports as part of my role as co-director of the MN-EPC</div></div>				Amount	Type	Year	Payment Receipt	\$10,000.00	Estimated	2020	Direct Payment	\$200,000.00	Estimated	2019	Payment through home institution
Amount	Type	Year	Payment Receipt												
\$10,000.00	Estimated	2020	Direct Payment												
\$200,000.00	Estimated	2019	Payment through home institution												
Other Intellectual Property - Evidence reports and manuscripts written on oste ...	-	Self	-												

**Description:** Evidence reports and manuscripts written on osteoporosis based on AHRQ-funded research  
**Yearly Income:**

**Income Source:** AHRQ-EPC program

**Additional Information:** Director of AHRQ-EPC site that was awarded contract. Wife was a collaborating investigator on this project and received salary support from AHRQ. I was not the PI of this project but rather overall EPC director and project collaborator

## Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

**American College of Physicians  
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Disclosure of Interests: Supplemental Questions and Attestation**

**Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Scientific  
Medical Policy Committee**

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**Topic Areas:** depression, osteoporosis, COVID-19

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

☒ I have publications to report (please list in space below).

☐ I have no publications to report.

Do you or any household members have any other intellectual interests related to any of the above areas?

☒ I have interests to report (please list in space below).

☐ I have no interest to report.

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

My wife, Kristine Ensrud is a member of the osteoporosis TEP and has published numerous articles relevant to the topic. These have been previously disclosed.

**American College of Physicians  
Department of Clinical Policy  
Disclosure of Interests: Supplemental Questions and Attestation**

**Acknowledgements and Attestations**

*By signing this form,*

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**Timothy J. Wilt**

Print Name

TIMOTHY J. WILT 445612

Digitally signed by TIMOTHY J. WILT  
445612  
Date: 2021.08.16 09:05:27 -05'00'

Signature

Date

**Disclosure Purpose:** Contractor/Guest Annual Disclosure 2021 - 22      **Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Center for Integrated Healthcare, U.S. Department of Veterans Affairs	Employment <span>Current Employment</span>	Self	-
<i>Title:</i> Staff Physician <i>Start Date:</i> 07/01/2009 <i>End Date:</i> Ongoing / No Known End Date		<i>Position Description:</i> Infectious Diseases <i>Additional Information:</i>	

Certification

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Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence

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**Anjum Kaka**

Print Name

ANJUM S. KAKA 432158

Digitally signed by ANJUM S. KAKA  
432158  
Date: 2021.08.20 13:46:12 -05'00'

**8/20/2021**

Signature

Date

**Disclosure Purpose:** Contractor/Guest Annual Disclosure 2021 - 22      **Employment Information:** Currently Employed

Summary of Interests

Company or Organization

Entity	Type	Interest Held By	Value
Medtronic	Employment	Spouse/Partner	-
<i>Title:</i> Product Manager <i>Start Date:</i> 03/15/2021 <i>End Date:</i> Ongoing / No Known End Date <i>Position Description:</i> Product manager for medical device product (vein closure) <i>Additional Information:</i> This is my fiancé's current employer/position.			
Minneapolis VA Health Care System	Employment <b>Current Employment</b>	Self	-
<i>Title:</i> Health Science Specialist <i>Start Date:</i> 07/16/2018 <i>End Date:</i> Ongoing / No Known End Date <i>Position Description:</i> I'm a member of the Evidence Synthesis Program team at the Minneapolis VA Health Care System. We conduct systematic reviews to inform practice, policy, and clinical guidelines. <i>Additional Information:</i>			

Certification

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**Eric Linskens**

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Print Name

ERIC J. LINSKENS  
1677627 (affiliate)

 Digitally signed by ERIC J. LINSKENS  
1677627 (affiliate)  
Date: 2021.08.20 08:34:46 -05'00'

**8/20/21**

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Signature

Date