American College of Physicians Department of Clinical Policy Disclosure of Interests

Katherine L. Balzer Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	University of Michigan Health System	Food Gatherers
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	 University of Michigan Health System (Volunteer Patient Advisor) 	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial	The second second second	
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature

2 7 2017 Date

Michael J. Barry, MD, MACP Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 Massachusetts General Hospital; The Informed Medical Decision Foundation, now a division of Healthwise 	None
Research Funding	 Healthwise grant to Massachusetts General Hospital (prostate research) \$10,001- 50,000) 	 Informed Medical Decisions Foundation grant to Massachusetts General Hospital (prostate research) (\$10,001-50,000)
Compensated Expert/Advisory Roles	 Malpractice insurers (CRICO and Promutual) (malpractice defense expert related to prostate cases) (\$1,001-5,000) National Cancer Institute – Consultant on Shared Decision Making in Cancer Care (\$1001-5,000) 	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	 I am an employee of Healthwise and a member of the AMA, ACP, AcademyHealth, and SGIM. All have advocacy efforts but I have not personally participated in lobbying. 	None
Committees, Work Groups, Panels	 American Urological Association (guideline committee related to BPH and prostate cancer screening) Panel member, Care Culture and Decision Making Innovation Collaborative of the National Academy of Medicine Leadership Consortium for Value & Science-Driven Health Member, US Preventive Services Task Force 	 Informed Medical Decisions Foundation (board member) Technical Advisory Panel, Mathematica, or barriers to, and facilitators of, evidence- based practice at the point of care
Uncompensated Expert/Advisory Roles	 University of Washington Health Care Authority (consultant) American Cancer Society (reviewer of cancer guidelines) NQF (consultant decision and certification) 	None
Other Intellectual	 Professor of Medicine, part-time, at Harvard Medical School See attached publication history 	None

Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None



2-7-17

Attachment (Relevant Publication History) Michael J. Barry, MD, MACP

- 1. Meigs JB, Cagliero E, Dubey A, Murphy-Sheehy P, Gildesgame C, Chueh H, Barry MJ, Singer DE, Nathan DM. A controlled trial of web-based diabetes disease management: The MGH Diabetes Primary Care Improvement Project. Diabetes Care 2002; 26:750-757.
- 2. Grant RW, Cagliero E, Gildesgame C, Chueh H, Barry MJ, Singer DE, Nathan DM, Meigs JB. Clinical inertia in the management of type 2 diabetes metabolic risk factors. Diabetic Medicine 2004; 21:150-155.

Cynthia M. Boyd, MD, MPH, FACP

Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 Johns Hopkins University School of Medicine 	None
Research Funding	 PCORI - Informing Patient Centered Care for People with Multiple Chronic Conditions, Providing Evidence Synthesis on two topics for consideration by KP National Guideline Program, Integrated Cardiovascular Health Portfolio, topics are diabetes and HTN, and comorbidities (\$100,001 or more) PCORI - Improving Access to care using video technology for people with Parkinson's Disease (\$50,001 – 100,000) NIH - Heart Failure and Multimorbidity (\$50,001 – 100,000) NIH - Roybal Center (\$10,001 – 50,000) NIA - Involving Family to improve Primary Care visits for cognitively impaired patients. (\$50,001 – 100,000) Cigarette Restitution Fund Using life expectancy to inform individualized cancer screening (\$50,001 – 100,000) 	 NIH - Treatment Burden in Older Adults wit Diabetes and Multimorbidity (\$100,001 or more) AHRQ - Evidence Based Practice Center, Tw R21s, - Benefits and Harms, Multiple Chronic Conditions (\$100,001 or more) John A. Hartford Foundation, Starr Foundation, Atlantic Philanthropies, for the Beeson Faculty Scholars (\$100,001 or more) Robert Wood Johnson Physician Faculty Scholars (\$50,001 – 100,000) Commonwealth Fund - High Cost, High Nee (\$10,001 – 50,000)
Compensated Expert/Advisory Roles	 American Geriatric Society - Expert Panel on Older Adults with Multimorbidity, Chair (AGS has a grant through AHRQ for dissemination) (\$1,001 – 5,000) University of Massachusetts, R24 Advancing Geriatrics Infrastructure and Network Growth, External Advisory Committee (\$1,001 – 5,000) Advisory Committee, PCORI Project, Consumers United for Evidence-Based HealthCare, By Consumers, for Consumers: Building Capacity and Partnerships to Enhance Patient-centeredness (Up to \$1,000) "Management of Comorbidities in Older Adults", Mt. Sinai School of Medicine, Geriatrics CME, New York, New York (\$1,001 – 5,000) 	 American Geriatric Society: Associate Edito (\$1,001 – 5,000) Summary report from the Human Immunodeficiency Virus and Aging Consensus Project: treatment strategies for clinicians managing older individuals with the human immunodeficiency virus (Up to \$1,000)
Investments	None	None
Proprietary Rights	 UptoDate - chapter on Multimorbidity (Up to \$1,000) 	None

Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees,	 American Geriatrics Society Research Committee American Geriatrics Society RUC Advisory Committee Center for Management of Complex Chronic Care, Steering Committee, Hines VA Hospital, Chicago, Illinois, in 2013, this was renamed Center of Innovation for Complex Chronic Health Care, CINCHH NIA U13, ACC/AGS/NIA First conference Co- 	United States Preventive Services Task Force (USPSTF) Technical Expert Panel, Methods to Assess Benefits and Harms for Preventative Services in Older Adults
Work Groups, Panels	 Chair, Cardiovascular Disease and Multimorbidity GIN Multimorbidity Working Group, Co-Chair Bruyere Research Institute, OPEN, www.open-pharmacy-research.ca Guideline focused on: What are the effects (benefits and harms) of deprescribing (stopping, reducing dose, gradual tapering, Rx substitution) benzodiazepine and Z-drugs in adults with insomnia? 	
Uncompensated Expert/Advisory Roles	None	 IOM and Department of Health and Human Services meeting on making clinical practice guidelines appropriate for patients with multiple chronic conditions, Committee Member and Author IOM and Department of Health and Human Services meeting on making clinical practice guidelines appropriate for patients with multiple chronic conditions, Committee Member and Author National Institute on Aging, Multiple Chroni Conditions Outcome Measures: Strategic Implementation Workgroup
Other Intellectual	None	None
Close, Personal Re	elations	
Employment	 Johns Hopkins University School of Medicine (spouse/partner) 	None
Research Funding	 Various NIH/NIDA grants covering HIV, chronic kidney disease, hepatitis C,and substance abuse (all \$100,001 or more) 	None
Compensated None Expert/Advisory		None

Roles		
Investments	None	None
Proprietary Rights	 UptoDate - chapter on pnemonia (spouse/partner) (\$1,001 – 5,000) 	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	 Infectious Disease Society of America - Guideline on HIV and CKD, Chair (spouse/partner)
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature $\frac{3/38/17}{2}$

Nick Fitterman, MD, FACP, SHFM

Clinical Guidelines Committee and Performance Measurement Committee February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Northwell Health	None
Research Funding	None	None
Compensated Expert/Advisory Roles	 American Board of Internal Medicine (\$5,001 – 10,000) 	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	ACP PSC donation	None
Committees, Work Groups, Panels	 Education Committee of Society of Hospital Medicine Performance Measure Committee for Care Connect 	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	 Mount Sinai Health System (spouse/partner) 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I	have disclosed my financial and non-financial y changes.
interests above and I will promptly disclose an	y changes.
	2/9/17
Signature	Date

Mary Ann Forciea, MD, MACP Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive
Self	MUNICIPAL DE SELECTION DE	Medicas (Totals & Captain age)
Financial		
Employment	 University of Pennsylvania, Geriatric Medicine Division 	None
Research Funding	 Health Resources and Services Administration (\$10,001 – 50,000) Centers for Medicare and Medicaid Services Independence at Home project (lead clinician) (\$100,001 or more) National Institutes of Health grant (\$100,001 or more) 	None
Compensated Expert/Advisory Roles	 National Board of Medical Examiners (Up to \$1,000) Consultant to Agency for Healthcare Research and Quality (Up to \$1,000) Springer Aging Series Consultant (Up to \$1,000) 	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	The Ralston Center, Philadelphia Board of Directors)	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	 Children's Hospital of Philadelphia, University of Pennsylvania School of Medicine (spouse/partner) 	None
Research Funding	None KAHOO KUN	None
Compensated	None	None

Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	 National Institutes of Health Advisory Board: Adolescent AIDS Network (spouse/partner) National Institutes of Health Advisory Board: Pediatric AIDS Network (spouse/partner)
Other Intellectual	None	None

Signature

Date

Carrie Horwitch, MD, MPH, FACP

Clinical Guidelines Committee and High Value Care Task Force February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Virginia Mason Medical Center	None
Research Funding	None	None
Compensated Expert/Advisory Roles	 Virginia Mason Medical Center (>\$100,000) American College of Physicians, Board of Regents (no amount) 	Oakstone publishing (\$1,001 – 5,000)
Investments	None	• leMaitre (Up to \$1,000)
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	ACP Services, Treasurer	None
Committees, Work Groups, Panels	 Board of Regents (member) Ethics, Professionalism and Human Rights Committee, ACP Collaborative for Healing and Renewal in Medicine (CHARM) Committee, AAIM Virginia Mason Medical Center, CME committee (member) 	Virginia Mason Medical Center, University o Washington Ethics Committee (member)
Uncompensated Expert/Advisory Roles	High Value Care Task Force	None
Other Intellectual	None	None
Close, Personal Rel	ations	
Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature

Date

Linda L. Humphrey, MD, MPH, MACP

Clinical Guidelines Committee and High Value Care Task Force February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 Portland VA Medical Center 	None
Research Funding	 U Texas (harms of breast cancer screening in older women) (\$1,001 - 5,000) PCORI peer review (I am an associate editor, so many topics) (\$10,001 - 50,000) 	 US Preventive Services Task Force (lung and breast cancer screening) (\$1,001 – 5,000) Agency for Healthcare Research and Quality (lung and breast cancer screening) (AMOUNT MISSING)
Compensated Expert/Advisory Roles	None	None
Investments	Gilead Sciences 10 shares (Up to \$1,000)	None
Proprietary Rights	• UpToDate (\$1,001 – 5,000)	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	 VA Preventive Medicine Advisory Committee Women's Preventive Services Initiative Committee 	None
Other Intellectual	None	None
Close, Personal R	elations	
Financial		
Employment	 Cardiologist at Legacy Health System (spouse/partner) 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

	N	NI and a
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

Signature

Date

Alfonso Iorio, MD, PhD, FRCPC, FACP

Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive	
Self			
Financial			
Employment	McMaster University	None	
Research Funding	None	 Bayer Healtcare - Peer reviewed research funds (clinical fellowship) to Davide Matino for whom I acted as mentor. Funds awarded to McMaster (hosting institution). No funds to myself (\$50,001 – 100,000) NovoNordisk - Service Agreement with McMaster University to chair an independent peer review grant award committee (Hemophilia Experiences Results Objectives Psyco-social Program Grant). No funds to myself (\$5,001 – 10,000) NovoNordisk - Service Agreement for consultancy on clinical trial design for an investigational molecule for the treatment of hemophilia with inhibitors. No funds paid to myself (\$1,001 – 5,000) 	
Compensated Expert/Advisory Roles	None	None	
Investments	None	None	
Proprietary Rights	None	None	
Other Financial	None	None	
Intellectual			
Advocacy or Lobbying	None	None	
Committees, Work Groups, Panels	 American Society of Hematology - Guideline Oversight Committee ISTH SSC Factor VIII and IX GRADE working group - Co-lead of the Prognosis Working Group World Federation of Hemophilia, Data and Demographics Committee (Chair) 	None	
Uncompensated Expert/Advisory Roles	None	None	
Other Intellectual	None	None	

Close, Personal R	elations	
Employment	 McMaster University (spouse/partner) 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signaturo

Date

Devan Kansagara, MD, MCR Clinical Guidelines Committee

February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 Portland VA Medical Center 	None
Research Funding	 Evidence-based Synthesis Program, Portland VA Source: Department of Veterans Affairs, HSR&D Service Pl: Devan Kansagara, MD, MCR Period: 2009-present %Effort: 35 (AMOUNT MISSING) Center of Innovation: Center to Improve Veteran Involvement in Care (CIVIC) Source: VA Health Services Research and Development Pl: Steven Dobscha MD Period: 2013-(5 year project) % effort: 5 (coinvestigator) (AMOUNT MISSING) 	 Patient-aligned Care Team Demonstration Laboratory Pl: Devan Kansagara MD, MCR (12/12 – present), David Hickam MD, MPH (09/09 – 11/12) Source: Veterans Health Administration Period: 2009 - 2014 % effort: 35 (as Pl), 10 (as co-investigator from 09/09 – 12/12) (AMOUNT MISSING) Redesigning service delivery through the Tri County Health Commons Source: Center for Medicaid and Medicare Innovation Pl: Bill Wright PhD Period: 20122015 % effort: 5 (consultant) (AMOUNT MISSING
Compensated Expert/Advisory Roles	None	 Luitpold pharmaceuticals (related to IV iron formulations for anemia) (\$1,001 – 5,000)
Investments	None	 Johnson and Johnson (Up to \$1,000) Boston Scientific (Up to \$1,000)
Proprietary Rights	None	None
Other Financial	See attached publication history	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	 Rheumatologist in community practice 	None

	(spouse/partner)	
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature

Date

Attachment (Relevant Publication History) Devan Kansagara, MD, MCR

1. Norris SL, Kansagara D, Bougatsos C, Fu R; U.S. Preventive Services Task Force. Screening adults for type 2 diabetes: a review of the evidence for the U.S. Preventive Services Task Force. Ann Intern Med. 2008 Jun 3;148(11):855-68. Review. PubMed PMID: 18519931.

Scott Manaker, MD, PhD, FACP Clinical Guidelines Committee

February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	University of Pennsylvania	None
Research Funding	None	None
Compensated Expert/Advisory Roles	 Grand Rounds speaker, lecturer, consultant and expert witness on documentation, coding, billing, and reimbursements to hospitals, physicians, departments, practice groups, professional societies, insurers, and attorneys (defense, plaintiff ("qui tam"), US Attorneys General, and the Office of the Inspector General (\$10,001 – 50,000) Section Editor (Critical Care), UpToDate (\$10,001 – 50,000) National Board of Medical Examiners, Interdisciplinary Review Committee (Up to \$1,000) Expert witness in workers' compensation and in medical negligence matters. (\$100,001 or more) 	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	 Chair, Practice Expense Subcommittee of the American Medical Association/Specialty Society Relative Value Update Committee (RUC) Director of ACCP Enterprises, a wholly owned for-profit subsidiary of ACCP American Thoracic Society, Clinical Practice Committee American College of Chest Physicians, Professional Standards Committee Novitas Solutions (Medicare Administrative Contractor), Contractor Advisory Committee Member, Hospital Outpatient Panel, a federal advisory commission to the Center 	None

	for Medicare/Medicaid Services (CMS) for the Outpatient Hospital Prospective Payment System • Associate Editor, CHEST Journal	
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history	None
Close, Personal Re	elations	
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	 Stock in Pfizer (spouse/partner) (\$50,001–100,000) Stock in Johnson & Johnson (spouse/partner) (\$50,001 – 100,000) 	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature

Date

Attachment (Relevant Publication History) Scott Manaker, MD, PhD, FACP

- 1. December 2016 UpToDate podcast on "Glucocorticoids and Sepsis" at http://www.uptodate.com/home/clinical-podcasts
- 2. Lanken, P., Manaker, S., Kohl, B.A., and Hanson, C.W., Editors. The Intensive Care Unit Manual, 2nd Edition, Philadelphia, Elsevier, 2014.

Michael F. Maroto, JD, MBA Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	The Maroto Law Group, PC	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	IBM (AMOUNT MISSING)Align Technology (AMOUNT MISSING)	Novartis AG (AMOUNT MISSING)
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	Advanced Analysts, Inc.	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or	None	None

Lobbying		
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Robert M. McLean, MD, FACP

Clinical Guidelines Committee and High Value Care Task Force February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Connecticut Medical Group, LLC	None
Research Funding	 ABIM Rheumatology Board (\$5,001 – 10,000) 	 Speaker's Bureau, Takeda Pharmaceuticals (gout medical education) (AMOUNT MISSING)
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	ACP PAC, Chair	
Committees, Work Groups, Panels	 State of Connecticut Healthcare Innovation Steering Committee Board of Directors of Northeast Medical Group of Yale New Haven Health Systems Quality of Care Committee - American College of Rheumatology 	 Committee on Rheumatologic Care of American College of Rheumatology Advisory Committee to Health Insurance Exchange of Connecticut
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

		_
Signature	Date	

Sandeep Vijan, MD, MS

Clinical Guidelines Committee and High Value Care Task Force February 7-8, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 University of Michigan; Ann Arbor VA Health System 	None
 VA: Technologically Enhanced Coaching (TEC): A Program for Improving Diabetes Outcomes (\$50,001 – 100,000) Implementation of Evidence-Based Practice for Benign Paroxysmal Positional Vertigo (\$10,001 – 50,000) Promoting Veteran-Centered Colorectal Cancer Screening (\$10,001 – 50,000) Systematic Design of Meaningful Presentations of Medical Test Data for Patients (\$5,001 – 10,000) 		NIH (NIA): Expanding the national health accounts. Topic areas: cardiovascular care disease care; value of depression care (\$100,001 or more)
Compensated Expert/Advisory Roles	 UpToDate: Screening for hyperlipidemia (\$1,001 – 5,000) 	 Epigenomics: Development of a blood test for colon cancer screening (\$1,001 – 5,000)
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	 Improving performance measurement: Moving to continuous measures 	 National Diabetes Education Program Steering Committee (ACP representative)
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history	None
Close, Personal Re	elations	
Financial		
Employment	 University of Michigan Health System (spouse/partner) 	None
Research Funding	None	None
Compensated	None	None

Expert/Advisory Roles		
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or	None	None
Lobbying		
Committees,	None	None
Work Groups,		
Panels		
Uncompensated	None	None
Expert/Advisory		
Roles		
Other	None	None
Intellectual		

Signature Date

Attachment (Relevant Publication History) Sandeep Vijan, MD, MS

- 1. McVay MA, Yancy WS, Vijan S, Van Scoyoc L, Neelon B, Voils CI, Maciejewski ML. Obesity-related health status changes and weight-loss treatment utilization. American Journal of Preventive Medicine. 2014; 46: 465-72.
- 2. Vijan S, Sussman J, Yudkin J, Hayward RA. The effect of patients' risks and preferences on health gains with glucose lowering in type 2 diabetes. JAMA Internal Medicine. 2014; 174(8): 1227-34.
- 3. Vijan S. Diabetes: Treating hypertension. BMJ Clin Evid. 2014 Jun 26; pii: 0608.
- 4. Vijan S. In the clinic: diabetes. Annals of Internal Medicine. 2015; 162(5): ITC1.
- 5. Basu S, Millett C, Vijan S, Hayward RA, Kinra S, Ahuja R, Yudkin JS. The health system and population health implications of large-scale diabetes screening in India: a microsimulation model of alternative approaches. PLOS: Medicine. 2015 May 19; 12(5): e1001827.
- 6. Vijan S, Fagerlin A. Personalized diabetes risk assessment and glycemic control. JAMA. 2015; 314(17): 1861-2.
- 7. Sussman J, Kerr EA, Saini SD, Holleman R, Klamerus M, Min L, Vijan S, Hofer TP. Failing to choose wisely: Lack of treatment de-intensification in older patients with diabetes. JAMA Internal Medicine. 2015; Oct 26: 1-8.
- 8. Saini SD, van Hees F, Vijan S. Smarter Screening For Cancer: The Possibilities And Challenges Of Personalization. JAMA. 2014;312(21):2211-2212. doi:10.1001/jama.2014.13933.

Timothy J. Wilt, MD, MPH, MACP

Clinical Guidelines Committee February 7-8, 2017

Type of Interest	Active	Inactive	
Self			
Financial			
Employment	 University of Minnesota School of Medicine; Minneapolis VA Medical Center 	None	
 Agency for Healthcare Research and Quality; Insomnia and BPH (systematic review) (\$100,001 or more) Veteran's Administration; Pharmacist lead interventions; Mediterranean Diet, Life expectancy calculators, Pain Scale Scores, Traumatic Blast Injury, Social Determinants of Health, Enhanced Recovery After Surgery (systematic reviews) (\$100,001 or more) National Kidney Foundation; Hemodialysis Adequacy (systematic review) (\$100,001 or more) 			
Compensated Expert/Advisory Roles	None	 Honoraria: Prostate cancer screening; High Value Care. Portland Providence Health Care System (Grand Rounds) (\$1,001 – 5,000) 	
Investments	None	None	
Proprietary Rights	None	None	
Other Financial Intellectual	None	None	
Advocacy or Lobbying	None	None	
Committees, Work Groups, Panels	NCQA advisory panel for CRC screening	NCQA overuse advisory panel for PSA testing	
Uncompensated Expert/Advisory Roles	VA Preventive Medical Advisory Committee	None	
Other Intellectual	None	None	
Close, Personal Rel	ations		
Financial			
Employment	VA Medical Center and the University of Minnesota (spouse/partner)	None	
Research Funding	Multiple grants on osteoporosis through employer	None	
Compensated Expert/Advisory Roles	None	None	

Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Signature

2/8/17
Date

Wayne H. Bylsma, PhD Chief Operating Officer February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	Ewing Cole	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Kate Carroll, MPH Clinical Policy Associate February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 American College of Physicians 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	 The Beasley Firm (personal injury and medical malpractice) 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature Date

Sarah Dinwiddie, RN, MSN Performance Measurement Associate February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	Drexel UniversityRanawat Orthopaedics
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	 The Alliance-Nursing Organization Alliance: Safe Staffing Laws
Committees, Work Groups, Panels	NQF Interoperability Committee	 American Nurse's Association: Code of Ethics Committee
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication history.	None
Close, Personal Ro	elations	
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Attachment (Relevant Publication History)
Sarah Dinwiddie, RN, MSN

1. Ranawat CS, White PB, Dinwiddie S, Ranawat AS. Clinical and radiographic results of attune and PFC sigma knee designs at two-year follow-up; a prospective matched pair analysis. Journal of Arthroplasty. 2016: 1-6.

Darilyn V. Moyer, MD, FACP Executive Vice President/Chief Executive Officer February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 American College of Physicians 	Temple University
Research Funding	None	None
Compensated Expert/Advisory Roles	None	 ACP Board of Regents as Chair/Chair-elect BOG (\$100,001 or more)
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	ACP PAC	None
Committees, Work Groups, Panels	None	AAIM Advocacy Committee
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	See attached publication summary	None
Close, Personal Re	elations	
Financial		
Employment	Inspira Health	Penn Jersey Pulmonary Associates
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature Date

Attachment (Relevant Publication History)
Darilyn V. Moyer, MD, FACP

1. Moyer, DV, The Power of Respect: Thoughts for Interns and Residents, ACP Hospitalist, 9/2013

Amir Qaseem, MD, PhD, MHA, FACP

Vice President, Clinical Policy February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	
Research Funding	None	None
Compensated Expert/Advisory Roles	• DynaMed (\$1,001 – 5,000)	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	
Committees, Work Groups, Panels	 Guidelines International Network's Board of Trustees (Member) National Quality Forum's Measures Application Partnership (Member) National Quality Forum's Health and Well Being Standing Committee (Chair) DynaMed Board of Executives (Member) MedBiquitous Board of Directors (Member) GRADE Working Group (Member) Reporting Items for Guidelines in Health Systems (RIGHT) Working Group (Member) American Medical Association PCPIF Board of Directors (Member) National Quality Forum Physician Advisory Committee (Member) 	 Guidelines International Network (Immediate Past Chair) National Quality Forum's Adult Immunizations Steering Committee on Prioritizing Performance Measure Gaps (Chair) National Quality Forum's Advisory Committee on Adult Immunization (Member) Guidelines International Network (Chair) National Quality Forum's Steering Committee for National Voluntary Standard for Population Health (Member) Evidence-based Recommendations and Grading Work Group of the Centers for Disease Control Advisory Committee on Immunization Practices (Member)
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have d	isclosed my financial and non-financial
interests above and I will promptly disclose any chang	ges.
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4/1	011

Signature

Date

Patricia Siemion, MS Clinical Policy Coordinator February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 American College of Physicians 	Thomson Reuters
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	 International Association of Bridge, Structural, Ornamental and Reinforcing Iron Workers (Local 401) 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature 2-7-17
Date

Melissa Starkey, PhD Senior Clinical Associate February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 American College of Physicians 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	Guidelines International Network: Membership Committee	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	Teva Pharmaceuticals	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

Farah Sultan, MDResearch Associate, Center for Evidence Reviews

February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of PhysiciansTemple University (student)	Temple University
Research Funding	None	 Fox Chase Cancer Center (\$10,001 – 50,000) Temple University (\$10,001 – 50,000) Cytovas, Inc. (\$1,001 – 5,000)
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Employment	 Research Coordinator, Christiana Care Health System 	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Farah Sultan 2/7/17
Signature Date

Fang Sun, MD, PhD Director, Center for Evidence Reviews February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	 American College of Physicians 	ECRI Institute
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	Department of Veteran Affairs	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

Kelley N. Tipton, MPH Research Associate, Center for Evidence Reviews February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	 University of Wisconsin-Milwaukee
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	 General Electric Company (\$1,001 – 5,000) 	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	Prevent Suicide Greater Milwaukee
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date

Stacey Uhl, MSS

Senior Research Associate, Center for Evidence Reviews February 7-9, 2017

Type of Interest	Active	Inactive
Self		
Financial		
Employment	American College of Physicians	ECRI Institute
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Employment	Judge	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None

Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

2/7/2017

Fatima Z. Syed, MD, MSc February 7-9, 2016

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Thomas Jefferson University Hospital	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	ACP Council of Resident and Fellow Members	ACP HPPCACP MPQC
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None
Close, Personal Re	elations	
Financial		
Employment	New York Presbyterian Hospital TIAA CREF (Independent Consultant)	None
Research Funding	None	None
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None

Other Financial	None	None
Intellectual		
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature Syed

Anais R. Tuepker, PhD February 7-8, 2016

Type of Interest	Active	Inactive
Self		
Financial		
Employment	Veterans Affairs Portland Health Care System	Pacific University
Research Funding	Grant funding from the VA, which supports my salary, is listed by funded topic since 2013 below. Since my salary comes entirely form grant funding, the amount listed here is concurrent with the amount listed to "other financial" below (\$50,001-\$100,000) 1) "Action Oriented Evaluation of Interprofessional Learning Efforts in the CoEPCE and IAPCAT Environments:" Principle Investigator, funded 4/15-4/17 2) "Intimate Partner Violence: Patent Characteristics, Service Use, and Experiences:" Site PI, funded 10/15-9/17 3) "Optimizing Benefits and Reducing Negative Effects of Mental Health Open Notes:" Co-Investigator, funded 4/14-9/17	 (\$50,001-\$100,000) 1) "VISN 20 Patent Aligned Care Team Demonstration Lab:" Co-Investigator, funded 4/10-4/15 2) "Consortium for Healthcare Informatics Research: PTSD:" Principle Investigator, funded 2088-2013 3) "Mobile Lives: Pilot Study of Veterans' Relocation Experiences:" Principle Investigator, funded 10/14-9/15 4) "Implementation of Progressive Tinnitu Management: An Assessment of Readiness:" Co-Investigator, funded 10/14-9/15
Compensated Expert/Advisory Roles	None	None
Investments	None	None
Proprietary Rights	None	None
Other Financial	None	In 2005 I co-founded Preciva, a start-up company developing cervical cancer screening technology for use in middle and low income countries. I have been a member of the Board of Directors since 2005 and unpaid CEO since 2012. The company never raised sufficient investor capital to develop a product; this company was dissolved. I currently hold 250,000 shares in the company with no par value. All other shareholders in the company are private individuals, not other corporations, with no ties to health care. I have received a total of approximately \$5,000 in compensation for my work for the company prior to 2012. (<\$1,000)

latella storil		
Intellectual	Valuation / annuith 250 and a constant	
Advocacy or Lobbying	Volunteer/organizer with 350.org, a non-profit advocating for a wide variety of actions to address climate change.	None
Committees, Work Groups, Panels	Volunteer advisor to Oregon Public Health Division, Climate and Health Program, on development of public health responses to climate change	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	Associate Editor, BMC Health Services Research	None
Close, Personal Re	elations	
Financial		
Employment	None	None
Research Funding	None	None
Compensated Expert/Advisory Roles	My spouse co-founded Preciva with me (see above description) and sits on the Board of Directors. He holds 250,000 shares in the company which have no par value. He as received a total of approximately \$15,000 compensation for his work for the company prior to 2012 (<\$1,000)	None
Investments	None	None
Proprietary Rights	None	None
Other Financial Intellectual	None	None
Advocacy or Lobbying	None	None
Committees, Work Groups, Panels	None	None
Uncompensated Expert/Advisory Roles	None	None
Other Intellectual	None	None

I certify that to my knowledge and belief that I have disclosed my financial and non-financial interests above and I will promptly disclose any changes.

Signature

Date