Timothy Wilt

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | Value |
|--|---|---|--|--------------|
| Agency for Healthcare Research and Quality | Grant / Contract | | Other - Institution | \$400,000.00 |
| Recipient Name: University of MInnesota and Center for Veterans Resear Grant / Contract Description: Contracts from AHRQ through their EPC pro- reports Grant / Contract Valuation Date: 04/16/2021 Additional Information: I provide approx. 10% effort as co-director of our and operations of our center, contribution to AHRQ-EPC methods workgratopic contracts awarded to our EPC through a competitive bidding process | ogram to conduct evidence MN-EPC on the oversight oups and leadership on | Recipient Type: Institution Grant / Contract Purpose: R Grant / Contract Amount: \$4 Contract Start Date: 01/01/ | 400,000.00 | |
| American College of Physicians | Other | | Other - Minneapolis VA CVRE | - |
| Category: Other Compensation Type: Other Annual Compensation: | | Start Date: 01/01/2018 Other Compensation: 100,0 Additional Information: Sup | End Date: 00 poort for our research group to conduct reviews | |
| American Urological Association Foundation | Other | | Other - Minneapolis VA CVRE | - |
| Category: Other Compensation Type: Unpaid Additional Information: I receive support (approximately \$30,000) for our reviews under contract with the AUA for their clinical guideline developme financial support | - ' | Start Date: 01/01/2018 Annual Compensation: | End Date: 05/01/2021 | |
| Merck | Grant / Contract | | Other - Subcontract to UM | \$263,892.00 |
| Recipient Name: Kristine Ensrud Grant / Contract Description: Subcontract to UM from Pacific Medical Uni NOT directly from Merck. Grant / Contract Valuation Date: 01/08/2021 Additional Information: Funding for research team. FUnds are provided b No salary support to Dr. Ensrud | | Recipient Type: Institution Grant / Contract Purpose: R Grant / Contract Amount: \$2 Contract Start Date: 09/07/ | 263,892.00 | 9/2020 |
| Midwest CEPAC-ICER | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: | | Start Date: 01/01/2018 Annual Compensation: | End Date: | |
| J.S. Department of Veterans Affairs | Employment Current Emp | loyment | Self | - |
| Fitle: Professor Start Date: 06/15/2018 End Date: | | Position Description: Staff Additional Information: | Physician | |
| VA Preventive Medical Advisory Committee | Consultant | | Self | - |
| Category: Consultant Compensation Type: Unpaid | | Start Date: 01/01/2018 Annual Compensation: | End Date: | |

Intellectual Property

| Туре | Is Licensed | Interest Held By | Value |
|--|-------------|------------------|--------------|
| Other Intellectual Property - Research grants/contracts from VA, AHRQ, and ACP | - | Self | \$210,000.00 |

 $\textbf{\textit{Description:}} \ \text{Research grants/contracts from VA, AHRQ, and ACP to conduct evidence synthesis reports.}$

Yearly Income:

| Amount | Туре | Year | Payment Receipt |
|--------------|-----------|------|----------------------------------|
| \$10,000.00 | Estimated | 2020 | Direct Payment |
| \$200,000.00 | Estimated | 2019 | Payment through home institution |

Income Source: Funds paid to my institution to support work of our evidence review team. AHRQ contracts can support my salary. Others do not.

Additional Information: The funds of payment through home institution are research support for programs NOT personal salary. I receive approximately 5-10000 annually as additional salary beyond my VA salary for grant support through AHRQ for Evidence-based Practice Center reports as part of my role as co-director of the MN-EPC

Description: Evidence reports and manuscripts written on osteoporosis based on AHRQ-funded research

Yearly Income:

Income Source: AHRQ-EPC program

Additional Information: Director of AHRQ-EPC site that was awarded contract. Wife was a collaborating investigator on this project and received salary support from AHRQ. I was not the PI of this project but rather overall EPC director and project collaborator

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: depression, osteoporosis

I have no interests to report.

| Within the last 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

My wife, Kristine Ensrud, is a member of the Osteoporosis TEP and has published paper related to osteoporosis.

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| Timothy J. Wilt | |
|---|------|
| Print Name | |
| TIMOTHY J. WILT 445612 Digitally signed by TIMOTHY J. WILT 445612 Date: 2021.12.17 15:20:52 -06'00' | |
| Signature | Date |

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Sompany or organization | | | |
|--|--|--------------------|--------------|
| Entity | Туре | Interest Held By | Value |
| American Society for Bone and Mineral Research | Other | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: | Start Date: 01/01/2017 Annual Compensation: | End Date: | |
| David Geffen School of Medicine, University of California, Los Angeles | Employment Current Employment | Self | - |
| Title: Professor of Medicine Start Date: 07/01/2017 End Date: | Position Description: Professor in the Dept. Of Inte Additional Information: | ernal Medicine | |
| David Geffen School of Medicine, University of California, Los Angeles | Employment | Spouse/Partner | - |
| Title: Professor Start Date: 01/01/2017 End Date: | Position Description: Professor on Faculty Additional Information: | | |
| Dr. Miriam and Sheldon G. Adelson Medical Research Foundation | Grant / Contract | Spouse/Partner | \$350,000.00 |
| Recipient Name: Harley Kornblum Grant / Contract Description: Neural repair and brain cancer Grant / Contract Amount: \$350,000.00 Contract Start Date: 01/01/2017 Contract End Date: | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 12/23/2019 Additional Information: | | |
| International Society for Clinical Densitomnetry | Consultant | Self | - |
| Category: Consultant Compensation Type: Unpaid Additional Information: | Start Date: 01/01/2019 Annual Compensation: | End Date: | |
| National Institutes of Health | Grant / Contract | Spouse/Partner | \$200,000.00 |
| Recipient Name: Harley Kornblum Grant / Contract Description: Research on brain cancer Grant / Contract Amount: \$200,000.00 Contract Start Date: 01/01/2017 Contract End Date: | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 12/23/2019 Additional Information: Brain cancer research | | |
| National Institutes of Health | Grant / Contract | Self | \$25,000.00 |
| Recipient Name: Carolyn J. Crandall Grant / Contract Description: Contract from Western Regional Center for NHLBI-funded Women's Health Initiative Study Grant / Contract Valuation Date: 12/23/2019 Additional Information: | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Amount: \$25,000.00 Contract Start Date: 01/01/2019 | Contract End Date: | |
| North American Menopause Society | Fiduciary Officer | Self | - |
| Official Title: member Board of Trustees Compensation Type: Unpaid Annual Compensation: Additional Information: | Position Description: Board of Trustees member Start Date: 10/13/2017 | End Date: | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks,
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Please enter your name: (You will need to sign on the second page)

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Disclosures of Interests: Supplemental Questions

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: depression, osteoporosis

Within the past 3 years, have you or any household members published on any of the areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

| \boxtimes | I have publications to report (please list in space below). |
|----------------|--|
| | I have no publications to report. |
| Do yo above | u or any household members have any other intellectual interests related to any of the areas ? |
| | I have interests to report (please list in space below). |
| \boxtimes | I have no interest to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Research articles

- 1. Crandall, C.J., Vasan, S., LaCroix, A., LeBoff, M.S., Cauley, J.A., Robbins, J.A., Jackson, R.D., Bauer, D.C. Bone Turnover Markers are not Associated with Hip Fracture Risk: A Case-Control Study in the Women's Health Initiative, Journal of Bone and Mineral Research, J Bone Miner Res. 2018 2018 Jul;33(7):1199-1208. PMID: 29923225 PMCID: PMC7060935
- 2. Crandall, C.J., Larson, J., LaCroix, A., Cauley, J.A., LeBoff, M.S., Li, W., LeBlanc, E.S., Edwards, B.J., Manson, J.E., Ensrud, K. Predicting Fracture Risk in Younger Postmenopausal Women: Comparison of the Garvan and FRAX Risk Calculators in the Women's Health Initiative Study, J Gen Intern Med. 2019 Feb;34(2):235-242. PMID: 30334182. PMCID: PMC6374270.

American College of Physicians Clinical Guidelines Committee

Disclosure of Interests: Supplemental Questions and Attestation

- 3. Beavers, K.M., Neiberg, R.H., Johnson, K.C., Davis, C.H., Casanova, R., Schwartz, A.V., Crandall, C.J., Lewis, C.E., Pi-Sunyer, X., Kritchevsky, S.B. Impact of body weight dynamics following intentional weight loss on fracture risk: Results from The Action for Health in Diabetes Study, JBMR Plus. 2018 Oct 25;3(5):e10086. PMID: 31131339 PMCID: PMC6524677
- 4. Cauley, J.A., Hovey, K.M., Stone, K.L., Andrews, C.A., Barbour, K.E., Hale, L., Jackson, R.D., Johnson, K.C., LeBlanc, E.S., Li, W., Zaslavsky, O., Ochs-Balcom, H., Wactawski-Wende, J., Crandall, C.J. Characteristics of self-reported sleep and the risk of falls and fractures: The Women's Health Initiative (WHI), J Bone Miner Res. 2019 Mar;34(3):464-474. PMID: 30461066. PMCID: PMC6563041
- 5. Crandall, C.J., Larson, J., Manson, J.E., Cauley, J.A., LaCroix, A., Wactawski-Wende, J., Datta, M., Sattari, M., Schousboe, J.T., Leslie, W.D., Ensrud, K.E. A Comparison of U.S. and Canadian Osteoporosis Screening and Treatment Strategies in Postmenopausal Women, Journal of Bone and Mineral Research, 2019 Apr;34(4):607-615. PMID: 30536628 PMCID: PMC7354844
- 6. Crandall, CJ, Schousboe, JT, Morin S, Lix, LM, Leslie, W. Performance of FRAX and FRAX-Based Treatment Thresholds in Women Aged 40 and Older: The Manitoba BMD Registry, Journal of Bone and Mineral Research, 2019 Aug;34(8):1419-1427. PMID: 30920022
- 7. Haring, B., Crandall, C.J., Carbone, L., Liu, S., Li, W., Johnson, K., Wactawski-Wende, J., Shadyab, A.H., Gass, M., Kamensky, V., Cauley, J.A., Wassertheil-Smoller, S., Lipoprotein(a) plasma levels, bone mineral density and risk of hip fractures in the Women's Health Initiative, BMJ Open, 2019 Apr 24;9(4):e027257. doi: 10.1136/bmjopen-2018-027257. PubMed PMID: 31023762. PMCID: PMC6501983
- 8. Follis, S., Bea, J., Klimentidis, Y., Hu, C., Crandall, C.J, Garcia, D.O., Shadyab, A.H., Nassir, R., Chen, Z. Psychosocial Stress and Bone Loss among Postmenopausal Women: Results from the Women's Health Initiative, J Epidemiol Community Health. 2019 Sep;73(9):888-892 PMID: 31289118.
- 9. Conley, R.B., Adib, G., Adler, R.A., Akesson, K.E., Alexander, I.M., Amenta, K.C., Blank, R.D., Brox, W.T., Carmody, E.E., Chapman-Novakofski, K., Clarke, B.L., Cody, K.M, Cooper, C., Crandall, C.J., Dirschl, D.R., Eagen, T.J., Elderkin. A.L., Fujita, M., Greenspan, S.L., Halbout, P., Hochberg, M.C., Javaid, M., Jeray, K.J., Kearns, A.E., King, T., Koinis, T.F., Koontz, J.S., Kuzma, M., Lindsey, C., Lorentzon, M., Lyritis, G.P., Michaeud, L.B., Miciano, A., Morin, S.N., Mujahid, N., Napoli, N., Olenginski, T.P., Puzas, J.E., Rizou, S., Rosen, C.J., Saag, K., Thompson, E., Tosi, L.L., Tracer, H., Khosla, S., Kiel, D. Secondary Fracture Prevention: Consensus Clinical Recommendations from a Multistakeholder Coalition. J Bone Miner Res. 2020 Jan;35(1):36-52, PMID: 31538675
- 10. Shieh, A., Greendale, G.A., Cauley, J.A., Karvonen-Gutierrez, C., Crandall, CJ, Karlamangla, A.S. Estradiol and follicle stimulating hormone as predictors of onset of menopause transition-related bone loss in pre- and perimenopausal women, J Bone Miner Res. 2019 Dec;34(12):2246-2253. PMID: 31442329
- 11. Kremer, P., Laughlin, G., Shadyab, A., Crandall, C., Masaki, K., Orchard, T., Snetselaar, L., LaCroix, A. Association between soft drink consumption and osteoporotic fractures among postmenopausal women: The Women's Health Initiative, Menopause, 2019 26(11): 1234-1241. PMID: 31613830
- 12. Qaseem, A, Wilt, T., Crandall, C., Hicks, L., Mustafa, R. Screening for Colorectal Cancer in Asymptomatic Average Risk Adults: A Guidance Statement from the American College of Physicians, Ann Intern Med. 2019 Nov 5;171(9):643-654. PMID: 31683290
- 13. Mori, T., Crandall, C.J., Ganz, D.A. Cost-Effectiveness of Sequential Teriparatide/Alendronate versus Alendronate-only Strategies in High-risk Osteoporotic Women in the U.S.: Analyzing the Impact of

American College of Physicians Clinical Guidelines Committee

Disclosure of Interests: Supplemental Questions and Attestation

Generic or Biosimilar Teriparatide, JBMR Plus 2019 November 13: 3(11): e10233. PMID: 31768491 PMCID: PMC6874180

- 14. Crandall, C.J., Larson, J., Cauley, J.A., Schousboe, J.T., LaCroix, A.Z., Robbins, J.A., Watts, N.B., Ensrud, K.E. Do additional clinical risk factors improve the performance of Fracture Risk Assessment Tool (FRAX) Among Postmenopausal Women? Findings from the Women's Health Initiative Observational Study and Clinical Trials, JBMR Plus, 2019 Nov 30;3(12):e10239. doi: 10.1002/jbm4.10239. eCollection 2019 Dec. PMID: 31844827. PMCID: PMC6894725
- 15. Crandall, C.J., Larson, J., Wright, N.C., Laddu, D., Stefanick, M., Kaunitz, A.M., Watts, N.B., Wactawski-Wende, J., Womack, C.R., Johnson, K.C., Carbone, L.D., Jackson, R.D., Ensrud, K.E. Does serial bone density measurement meaningfully improve incident fracture risk prediction in postmenopausal women? Results from the Women's Health Initiative Observational Study and Clinical Trials, JAMA Intern Med. 2020; 180 (9): 1232-1240, PMID: 32730575 PMCID: PMC7385675
- 16. Conley RB, Adib G, Adler RA, Akesson, KE, Alexander, IM, Amenta, KC, Blank, RD, Brox, WT, Carmody, EE, Chapman-Novakofski, KC, Clarke, BL, Cody, KM, Cooper, C, Crandall, CJ, Dirschi, DR, Eagen, TJ, Elderkin, AL, Fujita, M, Greenspan, SL, Halbout, P, Hochberg, MC, Javaid, M., Jeray, KJ, Kearns, AE, King, T, Koinis, TF, Koontz, JS, Kuzma, M, Lindsey, C, Lorentzon, M, Lyritis, GP, Michaud, LB, Miciano, A, Morin, SN, Mujahid, N, Napoli, N, Olenginski, TP, Puzas, JE, Rizou, S, Rosen, CJ, Saag, K, Thompson, E., Tosi, L, Tracer, H, Khosla, S, Kiel, DP. Secondary Fracture Prevention: Consensus Clinical Recommendations From a Multistakeholder Coalition. Orthop Nurs. 2020;39(3):145-161. PMID: 32443087
- 17. Conley RB, Adib G, Adler RA, Akesson, KE, Alexander, IM, Amenta, KC, Blank, RD, Brox, WT, Carmody, EE, Chapman-Novakofski, KC, Clarke, BL, Cody, KM, Cooper, C, Crandall, CJ, Dirschi, DR, Eagen, TJ, Elderkin, AL, Fujita, M, Greenspan, SL, Halbout, P, Hochberg, MC, Javaid, M., Jeray, KJ, Kearns, AE, King, T, Koinis, TF, Koontz, JS, Kuzma, M, Lindsey, C, Lorentzon, M, Lyritis, GP, Michaud, LB, Miciano, A, Morin, SN, Mujahid, N, Napoli, N, Olenginski, TP, Puzas, JE, Rizou, S, Rosen, CJ, Saag, K, Thompson, E., Tosi, L, Tracer, H, Khosla, S, Kiel, DP Secondary Fracture Prevention: Consensus Clinical Recommendations from a Multistakeholder Coalition. J Orthop Trauma. 2020;34(4):e125-e141. PMID: 32195892
- 18. Northuis CA, Crandall CJ, Margolis KL, Diem SJ, Ensrud KE, Lakshminarayan K. Association between post-stroke disability and 5-year hip-fracture risk: The Women's Health Initiative. J Stroke Cerebrovasc Dis. 2020;29(8):104976. PMID: 32689623 PMCID: PMC7394038
- 19. Carbone, L., Vasan, S., Elam, R., Gupta, S., Tolaymat, O., Crandall, C., Wactawski-Wende, J., Johnson, K.C. The Association of Methotrexate, Sulfasalazine and Hydroxychloroquine Use with Fracture in Postmenopausal Women with Rheumatoid Arthritis: Findings from The Women's Health Initiative, JBMR Plus, Vol. 4, No. 10, October 2020, e10393.
- 20. Harvey NC, Kanis JA, Liu E, Cooper C, Lorentzon M, Bea JW, Carbone L, Cespedes Feliciano EM, Laddu DR, Schnatz PF, Shadyab AH, Stefanick ML, Wactawski-Wende J, Crandall CJ, Johansson H, McCloskey E. Predictive Value of DXA Appendicular Lean Mass for Incident Fractures, Falls, and Mortality, Independent of Prior Falls, FRAX, and BMD: Findings from the Women's Health Initiative (WHI). J Bone Miner Res. 2021 Apr;36(4):654-661. doi: 10.1002/jbmr.4239. Epub 2021 Jan 28. PMID: 33450071; PMCID: PMC7610603.
- 21. Mori, T., Crandall, C.J., Fujii, T., Ganz, D.A. Cost-effectiveness of sequential daily teriparatide/weekly alendronate compared with alendronate monotherapy for older osteoporotic

American College of Physicians Clinical Guidelines Committee

Disclosure of Interests: Supplemental Questions and Attestation

women with prior vertebral fracture in Japan, Archives of Osteoporosis, 2021 Apr 17;16(1):72. PMID: 33866457

- 22. Crandall CJ, Larson JC, LaCroix AZ, Robbins JA, Wactawski-Wende J, Johnson KC, Sattari M, Stone KL, Weitlauf JC, Gure TR, Cauley JA. Risk of Subsequent Fractures in Postmenopausal Women After Nontraumatic vs Traumatic Fractures. JAMA Intern Med. 2021 Aug 1;181(8):1055-1063. doi: 10.1001/jamainternmed.2021.2617. PMID: 34096979; PMCID: PMC8185628
- 23. Crandall, C.J., Hunt, R.P., LaCroix, A.Z., Robbins, J.A., Wactawski-Wende, J., Johnson, K.C., Sattari, M., Stone, K.L., Weitlauf, J.C., Gure, T.R., Cauley, J.A. After the Initial Fracture in Postmenopausal Women, Where do Subsequent Fractures Occur?, EClinicalMedicine, published May 5, 2021, https://www.thelancet.com/journals/eclinm/article/PIIS2589-5370(21)00106-1/fulltext
- 24. Mori, T., Crandall, C.J., Fujii, T., Ganz, D.A. Cost-effectiveness of zoledronic acid compared with sequential denosumab/alendronate for older osteoporotic women in Japan, Arch Osteoporos. 2021 Jul 15;16(1):113. PMID: 34264429. PMCID: PMC8282566
- 25. Crandall CJ, Chen LY, Rodriguez TD, Elashoff D, Faubion SS, Kling JM, Shifren J, Skinner L, Bauer DC. Knowledge and Needs of Resident Physicians Regarding Osteoporosis: A Nationwide Survey of Residents. JBMR Plus. 2021 Jul 1;5(8):e10524. doi: 10.1002/jbm4.10524. PMID: 34368610; PMCID: PMC8328797.

Book Chapters

- 26. Karlamangla, A.S., Binkley, N., Crandall, C.J. Psychosocial Life Histories and Biological Pathways to Bone Health. Oxford Handbooks Online, Oxford University Press, Eds. C.D. Ryff and R.F. Kreuger. Online Publication Date: Oct 2018 DOI: 10.1093/oxfordhb/9780190676384.013.17. Print Publication Date: Nov 2018
- 27. Crandall, C.J., Ensrud, K.E. Who should be screened for osteoporosis? Page 1501-1510. Marcus And Feldman's Osteoporosis, 5th Edition, Eds David Dempster, Jane Cauley, Mary Bouxsein, Felicia Cosman, Elsevier Inc., 125 London Wall, London EC2Y 5AS, United Kingdom 2021 Reviews
- 28. Karlamangla AS, Burnett-Bowie SM, Crandall CJ. Bone Health During the Menopause Transition and Beyond. Obstet Gynecol Clin North Am. 2018 Dec;45(4):695-708. doi: 10.1016/j.ogc.2018.07.012. Epub 2018 Oct 25. Review. PubMed PMID: 30401551; PubMed Central PMCID: PMC6226267.
- 29. Crandall, C.J., Strong Bones, Strong Body, Women's Preventive Health Care, Obstet Gynecol Clin N Am 46 (2019) 541-552. PMID: 31378294
- 30. Ensrud, K.E., Crandall, C.J., Bisphosphonates for Postmenopausal Osteoporosis, JAMA, 2019 Oct 17. [Epub ahead of print] PubMed PMID: 31621799
- 31. Leslie, W.D., Crandall, C.J., Population-Based Osteoporosis Primary Prevention and Screening, Curr Osteoporos, Rep., 2019 Dec;17(6):483-490. PubMed PMID: 31673933.
- 32. Crandall, C.J., Ensrud, Osteoporosis Screening in Younger Postmenopausal Women. JAMA 2020;323(4):367-368. PMID 31917384
- 33. Cauley, J.A., Crandall, C.J., The Women's Health Initiative: A landmark resource for skeletal research since 1992, J Bone Miner Res. 2020 Apr 14. [Epub ahead of print] PMID: 32286708.

34. Leslie WD, Crandall CJ. Serial Bone Density Measurement for Osteoporosis Screening. JAMA. 2021 Oct 26;326(16):1622-1623. doi: 10.1001/jama.2021.9858. PMID: 34698797.

Editorials

- 35. Crandall, C.J. Can We Pave the Pathway to Fracture Prevention?, editorial regarding the NIH Pathways to Prevention Workshop on appropriate use of drug therapies for osteoporotic fracture prevention, published online April 23, 2019, Annals of Internal Medicine, PMID:31009937
- 36. Ensrud, K.E., Crandall, C.J. In older postmenopausal women with osteopenia, zoledronate reduced fragility fractures at 6 years. Invited commentary, Ann Intern Med. 2019 Apr 16;170(8):JC42. doi: 10.7326/ACPJ201904160-042. PubMed PMID: 30986832

Acknowledgements and Attestations

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| Carolyn J. Crandall | |
|---------------------|------------|
| Print Name | _ |
| Carffeadall | 12/21/2021 |
| Signature | Date |

Thomas Cooney

Apr 02, 2021 22:38:31 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|--|-----------|-----------------------|---|--|-------|
| American College of Physicians | | Fiduciary Officer | | Self | - |
| Official Title: Chair-elect, Board of Regents Compensation Type: Cash Annual Compensation: Additional Information: | | | Position Description: As above Start Date: 04/22/2020 | End Date: 04/19/2021 | |
| U.S. Department of Veterans Affairs | | Employment Current Em | ployment | Self | - |
| Title: Staff Physician Start Date: 08/08/1979 | End Date: | | Position Description: Attending physician, sup Additional Information: | pervising residents and medical studen | ts |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations$



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and **Performance Measurement Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

> Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of

| nappropriate Use |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space |

below (or send a list of relevant publications as attachment).

Description: Evidence reports and manuscripts written on osteoporosis based on AHRQ-funded research

Yearly Income:

Income Source: AHRQ-EPC program

Additional Information: Director of AHRQ-EPC site that was awarded contract. Wife was a collaborating investigator on this project and received salary support from AHRQ. I was not the PI of this project but rather overall EPC director and project collaborator

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}$
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | | | | | |
|--|---|--|--|--|--|--|
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | | |
| Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog) | | | | | | |
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | | |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

Thomas G Cooney

Print Name

Thomas G Cooney MD Digitally signed by Thomas G Cooney MD Date: 2022.01.11 16:25:48 -08'00'

Signature Date

Jacob Cross

Apr 03, 2021 13:19:02 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | Value | |
|--|--|--|------------------|-------|--|
| Jacob Cross | Employment Current Employment | | Self | - | |
| Title: President Start Date: 01/01/2012 End Da | Position Description: President are: Additional Information: | | CEO | | |
| Ochsner Health System | Consultant Current Employment | | Self | - | |
| Category: Consultant Compensation Type: Cash Additional Information: | | Start Date: 04/01/2020 Annual Compensation: | End Date: | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations$



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | | • | | |
|--|---|--|--|--|--|
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | |
| Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog) | | | | | |
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

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| Jacob Cross | | | |
|-------------|--|------------|--|
| Print Name | | | |
| Jacob Cross | Digitally signed by Jacob Cross Date: 2021.12.30 21:05:21 -07'00' | 12/30/2021 | |
| Signature | | Date | |

Nov 12, 2021 17:11:47 EST
American College of Physicians

Disclosure Purpose: Internal Medicine Meeting 2022 faculty, Annual Governance Disclosure 2021-2022, CME Contributor

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | Value |
|--|---|---|------------------|-------|
| nick fitterman | Employment Current Employment | | Self | - |
| Title: executive director Huntington Hospit Start Date: 10/03/2018 | al <i>End Date:</i> Ongoing / No Known End Date | Position Description: executive Additional Information: | e director | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas: Depression, Osteoporosis |
|---|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment). |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | | • | | |
|--|---|---|--|--|
| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | | the contract of the contract o | |
| | Yes (please provide additional details below). | : | n/a (no clinical topics or specific measures under discussion on upcoming agenda | |
| Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog) | | | | |
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

American College of Physicians Department of Clinical Policy

Disclosure of Interests: Supplemental Questions and Attestation

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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| Nick Fitterman | |
|----------------|-----------|
| Print Name | 17/17/72) |
| Signature | Date |

Lauri Hicks

Apr 16, 2021 09:01:16 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|--|-----------|----------|--|------------------|---------------|
| Centers for Disease Control and Prevention | | Employme | nt Current Employment | Self | - |
| Title: Director, Office of Antibiotic Stewardship Start Date: 07/15/2007 | End Date: | | Position Description: I lead CDC's public health effor leading efforts related to the COVID-19 pandemic re Additional Information: | 1 5 | se. I am also |
| GI Specialists of Georgia | | Employme | nt | Spouse/Partner | - |
| Title: Physician Start Date: 09/01/2010 | End Date: | | Position Description: Patient care Additional Information: | | |
| Society for Healthcare Epidemiology of Americ | a | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: Board Member, Councile | or | | Start Date: 01/01/2021 Annual Compensation: | End Date: | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas: depress | ion, osteoporosis |
|-----------------------|---|
| | |
| • | , have you or any household members published on any of the above areas? er-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publ | ications to report (please list in space below). |
| I have no p | ublications to report. |
| Do you or any househo | old members have any other intellectual interests related to any of the |
| I have inter | rests to report (please list in space below). |
| √ I have no ir | nterests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Lauri Hicks 1/3/22

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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| Lauri Hicks | |
|---|--------|
| Print Name | |
| Lauri Hicks -S7 Digitally signed by Lauri Hicks -S7 Date: 2022.01.03 17:03:38 -05'00' | 1/3/22 |
| Signature | Date |

Nov 10, 2021 18:11:00 EST American College of Physicians

Jennifer Lin

Disclosure Purpose: Internal Medicine Meeting 2022 faculty, Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Туре | Interest Held By | Value |
|--|--|--|
| Employment Current Employment | Self | - |
| Permanente Center for Health Research | | |
| Other | Self | - |
| Start Date: 01/01/2020 Compensation: No | End Date: Ongoing / No Known En | nd Date |
| Employment | Self | - |
| Position Description: Additional Information: | | |
| Consultant | Self | - |
| Start Date: 01/01/2016 Compensation: | End Date: Ongoing / No Known E | nd Date |
| | Employment Current Employment Position Description: Primary Care Physician, North Permanente Center for Health Research Additional Information: Center for Health Research Other Start Date: 01/01/2020 Compensation: No Employment Position Description: Additional Information: Consultant Start Date: 01/01/2016 | Employment Current Employment Self Position Description: Primary Care Physician, Northwest Permanente; Senior Investigate Permanente Center for Health Research Additional Information: Center for Health Research since 2005, NW Permanente since 2005, NW |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations \\$



Disclosures of Interests: Supplemental Questions

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas | s: depression, osteoporosis |
|-------------------------|--|
| | ast 3 years, have you or any household members published on any of the above areas? de both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| | I have publications to report (please list in space below). |
| \checkmark | I have no publications to report. |
| Do you or a above areas | ny household members have any other intellectual interests related to any of the s? |
| \checkmark | I have interests to report (please list in space below). |
| | I have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

I am director of an EPC who conducts reviews on depression. My participation on these reviews is limited to obtaining funding (writing proposals) for these systematic reviews and for quality control of any/all products authored by our EPC.

Jennifer S. Lin 12/20/2021

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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| Jennifer S. Lir | า | | |
|-----------------|---|------------|--|
| Print Name | | | |
| linjes | Digitally signed by linjes Date: 2021.12.20 14:28:45 -08'00' | 12/20/2021 | |
| Signature | | Date | |

Michael Maroto

Apr 16, 2021 17:21:21 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|--|-----------|-------------------------------|--|------------------|-------|
| The Maroto Law Group, PC | | Employment Current Employment | | Self | - |
| Title: Managing Partner Start Date: 12/01/1994 | End Date: | | Position Description: Attorney Additional Information: | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

Topic Areas: depression, osteoporosis

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| ✓ I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interests to report. |

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| Michael Maroto | |
|---|------|
| Print Name | |
| Michael Maroto Digitally signed by Michael Maroto Date: 2021.08.23 13:46:56 -04'00' | |
| Signature | Date |

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests **Company or Organization** Entity Туре Interest Held By Value American College of Rheumatology Grant / Contract Self Recipient Name: Recipient Type: Grant / Contract Purpose: Grant / Contract Description: Grant / Contract Valuation Date: 07/28/2020 Grant / Contract Amount: Contract Start Date: Contract End Date: Additional Information: American Gastroenterological Grant / Contract Self Association Recipient Name: Recipient Type: Grant / Contract Description: Grant / Contract Purpose: Grant / Contract Amount: Grant / Contract Valuation Date: 07/28/2020 Additional Information: Contract End Date: Contract Start Date: **American Society of Hematology** Grant / Contract Self Recipient Name: Reem Mustafa Recipient Type: Institution Grant / Contract Description: Grant / Contract Purpose: Research Grant / Contract Amount: Grant / Contract Valuation Date: Contract Start Date: Contract End Date: Additional Information: **Boehringer Ingelheim** Grant / Contract Other - This is funding that is received by the University and I do not receive any of it and it does not support my Recipient Name: The Kidney Institute at KUMC Recipient Type: Grant / Contract Description: KUMC is one of the sites for an international RCTs Grant / Contract Purpose: Grant / Contract Amount: Grant / Contract Valuation Date: Contract Start Date: 01/01/2019 Contract End Date: Ongoing / No Known End Additional Information: **ICFR** Grant / Contract Self Recipient Name: Recipient Type: Grant / Contract Description: Grant / Contract Purpose: Grant / Contract Amount: Grant / Contract Valuation Date: 07/28/2020 Contract Start Date: Contract End Date: Additional Information: **Infectious Diseases Society of America** Grant / Contract Self Recipient Name: Reem Mustafa Recipient Type: Grant / Contract Description: Methodological support for the COVID-19 guidelines Grant / Contract Purpose: Grant / Contract Amount: Grant / Contract Valuation Date: 01/11/2021 Contract Start Date: Contract End Date: Additional Information: Pan American Health Organization Grant / Contract Self Recipient Name: Reem Mustafa Recipient Type: Institution Grant / Contract Description: Grant / Contract Purpose: Research Grant / Contract Amount: Grant / Contract Valuation Date: 04/16/2021 Additional Information: Contract Start Date: 06/01/2020 Contract End Date: 03/31/2021 **University of Kansas Medical Center** Employment Self Current Employment Title: Associate Professor of Internal Medicine Position Description: Start Date: 02/28/2017 End Date: Ongoing / No Known End Date Additional Information: Self **World Health Organization** Grant / Contract Recipient Name: Recipient Type: Institution Grant / Contract Description: Grant / Contract Purpose: Research Grant / Contract Amount: Grant / Contract Valuation Date: 07/28/2020 Contract Start Date: Contract End Date: Additional Information:

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations}$



Disclosures of Interests: Supplemental Questions

Topic Areas: depression, osteoporosis

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing.

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| Within the last 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| ✓ I have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

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| Reem Mustafa | |
|---|------|
| Print Name | |
| Reem Mustafa Digitally signed by Reem Mustafa Date: 2022.01.18 10:54:06 -06'00' | |
| Signature | Date |

Reem Mustafa

Dec 17, 2021 18:00:02 EST
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

| Summary of Interests | | | | |
|---|--|--------------------------------|--|-------|
| | | | | |
| Company or Organization | | I | | |
| Entity | Туре | Interest Held By | | Value |
| American College of Rheumatology | Grant / Contract | Self | | - |
| Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date: | Contract End Date: | | Recipient Type: Grant / Contract Purpose: Grant / Contract Valuation Date: 07/28/2020 Additional Information: | |
| American Gastroenterological Association | Grant / Contract | Self | | - |
| Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date: | Contract End Date: | | Recipient Type: Grant / Contract Purpose: Grant / Contract Valuation Date: 07/28/2020 Additional Information: | |
| American Society of Hematology | Grant / Contract | Self | | - |
| Recipient Name: Reem Mustafa Grant / Contract Description: Grant / Contract Amount: Contract Start Date: | Contract End Date: | | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: Additional Information: | |
| Boehringer Ingelheim | Grant / Contract | Other - This is funding salary | that is received by the University and I do not receive any of it and it does not support my | - |
| Recipient Name: The Kidney Institute at KUN Grant / Contract Description: KUMC is one o Grant / Contract Amount: Contract Start Date: 01/01/2019 | | J / No Known End | Recipient Type: Grant / Contract Purpose: Grant / Contract Valuation Date: Additional Information: | |
| ICER | Grant / Contract | Self | | - |
| Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date: | Contract End Date: | | Recipient Type: Grant / Contract Purpose: Grant / Contract Valuation Date: 07/28/2020 Additional Information: | |
| Infectious Diseases Society of America | Grant / Contract | Self | | - |
| Recipient Name: Reem Mustafa Grant / Contract Description: Methodologica Grant / Contract Amount: Contract Start Date: | al support for the COVID-19 guidelines Contract End Date: | S | Recipient Type: Grant / Contract Purpose: Grant / Contract Valuation Date: 01/11/2021 Additional Information: | |
| Pan American Health Organization | Grant / Contract | Self | | - |
| Recipient Name: Reem Mustafa Grant / Contract Description: Grant / Contract Amount: Contract Start Date: 06/01/2020 | Contract End Date: 03/31/2 | .021 | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 04/16/2021 Additional Information: | |
| University of Kansas Medical Center | Employment Current Employment | Self | | - |
| Title: Associate Professor of Internal Medici Start Date: 02/28/2017 | ne <i>End Date</i> : Ongoing / No Kno | own End Date | Position Description: Additional Information: | |
| World Health Organization | Grant / Contract | Self | | - |
| Recipient Name: Grant / Contract Description: Grant / Contract Amount: Contract Start Date: | Contract End Date: | | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 07/28/2020 Additional Information: | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations \\$



Disclosures of Interests: Supplemental Questions

Topic Areas: depression, osteoporosis

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| ✓ I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
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- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| Reem Mustafa | |
|---|------|
| Print Name | |
| Reem Mustafa Digitally signed by Reem Mustafa Date: 2021.08.16 14:45:31 -05'00' | |
| Signature | Date |

Adam Obley

Apr 02, 2021 18:27:26 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | | Value | |
|--|--|---|--|----------------------|-------------|--------------------|
| Adventist Health Portland | Other | | Self | Self | | |
| Category: Other Compensation Type: Cash | Start Date: 09/26/2018 Annual Compensation: | | End Date: 09/26 | End Date: 09/26/2018 | | |
| | | Year | Amount | | Туре | |
| | | 2018 | \$2,500.00 | | Actual | |
| Additional Information: Speaking honorarium | | | | | | |
| Center for Evidence-based Policy | Emplo | yment Current Emp | oloyment | Self | Self | |
| Title: Clinical Epidemiologist Start Date: 08/01/2014 End Date: | | Position Descripti August 2020 Additional Inform | ion: CEbP supported 0.5 FTE u | ntil August 2020 CEb | P support | s 0.05 FTE since |
| Medical Society of Metropolitan Portland | Fiducia | ary Officer | | Self | | - |
| Official Title: Trustee Compensation Type: Unpaid Annual Compensation: Additional Information: | Position Description: Trustee Start Date: 08/01/2015 | | End Date: 01/01/2021 | | | |
| Milbank Memorial Fund | Travel | | Self | | \$10,000.00 | |
| Location(s): Various meetings and state workshops (as faculty) Estimated Value: \$10,000.00 Purpose: Faculty for Evidence-informed Health Policy Workshops | Travel Start Date: 01/01/2015 Valuation Date: 12/26/2019 Additional Information: | | Travel End Date: 06/01/2019 | | | |
| National Conference of State Legislatures | Travel | | | Self | | \$2,000.00 |
| Location(s): Nashville, TN; New York, NY Estimated Value: \$2,000.00 Purpose: Faculty for Evidence-informed Health Policy Workshop May 2018 and March 2020 | | Travel Start Date: Valuation Date: 04 Additional Inform | 1/02/2021 | Travel End Date: | 03/01/20 | 020 |
| Oregon Medical Association | Fiducia | ary Officer | | Self | | - |
| Official Title: Trustee at-large Compensation Type: Unpaid Annual Compensation: Additional Information: | Position Description: Trustee Start Date: 01/01/2021 | | End Date: | | | |
| Portland VA Medical Center | Emplo | yment Current Emp | oloyment | Self | | - |
| Title: Associate Chief of Staff for Community Care and Staff Physician Start Date: 67/01/2013 End Date: | | | ion: ACOS for Community Care Department of Hospital and Spation: | | Staff Phy | sician, Division o |
| School of Medicine, Oregon Health and Science University | Emplo | yment | | Self | | - |
| Title: Associate Professor of Medicine Start Date: 07/01/2013 End Date: | Position Description: Faculty appointment, not compensated Additional Information: | | | | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease a grace carry organizations.



Disclosures of Interests: Supplemental Questions

Topic Areas: depression, osteoporosis

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| | last 3 years, have you or any household members published on any of the above areas? ude both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|----------------------|--|
| | I have publications to report (please list in space below). |
| \checkmark | I have no publications to report. |
| Do you or above area | any household members have any other intellectual interests related to any of the as? |
| | I have interests to report (please list in space below). |
| \checkmark | I have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

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| Adam J Obley, MD | |
|---|------|
| Print Name | • |
| Adam J. Obley 564252 Digitally signed by Adam J. Obley 564252 Date: 2022.01.10 15:08:39 -08'00' | |
| Signature | Date |

Apr 27, 2021 00:44:12 EDT American College of Physicians

Value

Doug Owens

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Type

Summary of Interests

Entity

Company or Organization

| Entity | Туре | | Interest Held By | value |
|---|----------------------|---|--------------------|-----------------------------|
| Centers for Disease Control and Prevention | Grant / Contract | | Self | \$960,000.00 |
| Recipient Name: Stanford University Grant / Contract Description: The goals are to conduct health and economic modecision-making on HIV, HCV, STDs Grant / Contract Valuation Date: 04/26/2021 Additional Information: | leling to inform | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Amount: \$960,000.00 Contract Start Date: 09/30/2019 | Contract End Date: | |
| NIH | Grant / Contract | | Self | \$4,000,000.00 |
| Recipient Name: Stanford University Grant / Contract Description: Grant to study opioid use, HIV, HCV. Grant / Contract Amount: \$4,000,000.00 Contract Start Date: 11/01/2019 Contract End Date: | | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 04/26 Additional Information: | /2021 | |
| NIH | Grant / Contract | | Self | \$1,000,000.00 |
| Recipient Name: Stanford University Grant / Contract Description: Grant to study implicit bias in diagnostic decision m Grant / Contract Amount: \$1,000,000.00 Contract Start Date: 01/01/2020 Contract End Date: | naking | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 04/26 Additional Information: Co-investigato | | nount, I get salary support |
| School of Medicine, Stanford University | Employment Current E | Employment | Self | - |
| Title: Professor | | Position Description: Professor | | |

Recipient Name: VA Palo Alto Health Care System

Grant / Contract Description: Grant to study the cost effectiveness of treatment for opioid use disorder

End Date:

Grant / Contract Valuation Date: 04/26/2021

U.S. Department of Veterans Affairs

Additional Information:

Start Date: 07/01/1991

Recipient Type: Institution

Additional Information:

Grant / Contract Purpose: Research Grant / Contract Amount: \$321.000.00

Contract Start Date: 04/01/2018

Contract End Date: 12/31/2021

\$321,000.00

Interest Held By

Self

Intellectual Property

| Туре | Is Licensed | Interest Held By | Value |
|--------------------------------------|---|------------------|-------|
| Other Intellectual Property - USPSTF | - | Self | - |
| Description: USPSTF Yearly Income: | Income Source: NONE Additional Information: Guideli | ne development | |

Grant / Contract

Certification

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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

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Topic Areas: depression, osteoporosis

Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog).

| \checkmark | I have publications to report (please list in space below). |
|--------------|---|
| | I have no publications to report. |
| • | u or any household members have any other intellectual interests related to any of the areas? |
| | I have interests to report (please list in space below). |
| \checkmark | I have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

US Preventive Services Task Force, Curry SJ, Krist AH, Owens DK, Barry MJ, Caughey AB, Davidson KW, Doubeni CA, Epling JW Jr., Grossman DC, Kemper AR, Kubik M, Landefeld CS, Mangione CM, Silverstein M, Simon MA, Tseng CW, Wong JB. Interventions to prevent perinatal depression: US Preventive Services Task Force Recommendation Statement. JAMA. 2019 Feb 12;321(6):580-587. doi: 10.1001/jama.2019.0007. PMID: 30747971.

US Preventive Services Task Force, Curry SJ, Krist AH, Owens DK, Barry MJ, Caughey AB, Davidson KW, Doubeni CA, Epling JW Jr., Kemper AR, Kubik M, Landefeld CS, Mangione CM, Phipps MG, Pignone M, Silverstein M, Simon MA, Tseng CW, Wong JB. Screening for osteoporosis to prevent fractures: US Preventive Services Task Force Recommendation Statement. JAMA. 2018 Jun 26;319(24):2521-2531. doi: 10.1001/jama.2018.7498. PMID: 29946735.

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| Douglas K Owens | | |
|---|--------|--|
| Print Name | | |
| Douglas Kent Owens 2021.09.02 09:30:17 -07'00' | 9-2-21 | |
| Signature | Date | |

Jeffrey Tice

Apr 14, 2021 12:49:40 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held | By Value | | |
|---|---|---|---------------|--------------------|--|--|
| Division of Cancer Epidemiology and Genetics, National Cancer Institute | Grant / Contract | | Self | \$4,000,000.00 | | |
| Recipient Name: UCSF Grant / Contract Description: P01: The future of breast cancer screening in community practice: Advanced technologies performance, Grant / Contract Valuation Date: 05/22/2019 Additional Information: Co-investigator | | Purpose: Research Amount: \$4,000,000.00 | Contract End | d Date: 05/31/2022 | | |
| institute for clinical and economic review | Grant / Contract | | Self | \$495,000.00 | | |
| Recipient Name: UCSF Grant / Contract Description: Produce comparative effectiveness reviews in support of ICER Grant / Contract Amount: \$495,000.00 Contract Start Date: 01/01/2018 Contract End Date: | | Purpose: Research /aluation Date: 05/22/2019 | | | | |
| Irving Street Pet Hospital | Other | | Dependent Ch | ild - | | |
| Category: Other Compensation Type: Cash Additional Information: | Start Date: 08/01/2018 End Date: 06/14/2020 Annual Compensation: | | | 14/2020 | | |
| National MS Society | Other | | Self | - | | |
| Category: Other Compensation Type: Unpaid Additional Information: | Start Date: 01/01 Annual Compens | | End Date: | End Date: | | |
| Patient-Centered Outcomes Research Institute | Grant / Contract | | Self | \$10,000,000.00 | | |
| Recipient Name: UCSF Grant / Contract Description: Enabling a Paradigm Shift: A Preference-Tolerant RCT of Personalized vs. Annual Screening for Breast Grant / Contract Valuation Date: 05/22/2019 Additional Information: Co-investigator | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Amount: \$10,000,000.00 Contract Start Date: 09/15/2015 Co | | Contract End | d Date: | | |
| Society of General Internal Medicine | Other | | Self | - | | |
| Category: Other Compensation Type: Unpaid Additional Information: | Start Date: 01/01/2017 E | | End Date: | | | |
| University of California San Francisco | Employment Cu | rrent Employment | Self | - | | |
| Title: Professor of Medicine Start Date: 07/01/1999 End Date: | Position Description: Faculty Additional Information: Primary job | | | | | |
| University of California San Francisco | Other | | Self | \$1,000.00 | | |
| Category: Other Compensation Type: Cash | Start Date: 07/01 Annual Compens | | End Date: | | | |
| | Year | Amount | Ту | ре | | |
| | 2019 \$1,000.00 | | Estimated | | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \ \ \mathsf{Participation} \ \mathsf{in} \ \mathsf{advocacy} \ \mathsf{or} \ \mathsf{lobbying} \ \mathsf{activities}, \mathsf{including} \ \mathsf{any} \ \mathsf{roles} \ \mathsf{or} \ \mathsf{relationships} \ \mathsf{with} \ \mathsf{disease} \ \mathsf{advocacy} \ \mathsf{organizations}$



Please enter your name: (You will need to sign on the second page)

| Name: |
|--|
| Disclosures of Interests: Supplemental Questions |
| Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas. |
| Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups. |
| Topic Areas: depression, osteoporosis |
| Within the past 3 years, have you or any household members published on any of the areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| ☐ I have publications to report (please list in space below). |
| ☑ I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the areas above? |
| ☑ I have interests to report (please list in space below). |
| ☐ I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment). |
| I periodically give CME talks on screening and treatment of osteoporosis. |

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| Jeffrey A. Tice, MD | | |
|---------------------|-----------------|--|
| Print Name | | |
| Teppert. Tin | January 2, 2022 | |
| Signature | Date | |

Janice Tufte

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

| ummary of Interests | | | | | | | |
|--|--------------------|---|------------|-------|----------------------------|----------------|--|
| ompany or Organization | | | | | | | |
| Entity | - | Гуре | | Int | erest Held By | Value | |
| Academy Health | (| Consultant | | Se | lf | - | |
| Category: Consultant Compensation Type: Unpaid Additional Information: Developing Guidance with Learning Health System Stakeholders for Evaluation of COVID19 projects for national Foundations future funding of projects | | ate: 03/30/202 ensation: | 0 | End D | ate: | | |
| AcademyHealth | - | Travel | | Se | lf | \$5,000.00 | |
| ocation(s): Seattle to DC Estimated Value: \$5,000.00 Purpose: Meetings & Conferences | Valuati Additio | Travel Start Date: 02/06/2018 Valuation Date: 01/23/2020 Additional Information: Attended Health Data Paloc Paradigm co sponsored and 2xs listed as RWJ conf. | | | | | |
| Acumen LLC | - | Travel | | Se | lf | \$380.00 | |
| Location(s): Seattle to DC Estimated Value: \$380.00 Purpose: PCMP CMS Measures | Valuat | | | | End Date: 02/08/2 | | |
| AHRQ | (| Consultant | | Se | lf | - | |
| Category: Consultant Compensation Type: Unpaid Additional Information: https://digital.ahrq.gov/acts ACTS AHRQ evidence based care transforming supports stakeholder | | ate: 04/05/202 ensation: No | 0 | End D | ate: Ongoing / No k | (nown End Date | |
| Boston Medical Center | (| Other | | Se | lf | \$500.00 | |
| Category: Other Compensation Type: Cash | | ate: 09/18/201 ensation: Yes | 8 | End D | ate: 12/19/2019 | | |
| | Year | Year Amount | | | Туре | | |
| | 2018 | | \$500.00 | | Estimated | | |
| Additional Information: \$500 stipend Open Notes BIDMC presenting PFCC conference and \$750 total or Patient Advisory Position stipends | | | | | | | |
| Camden Coalition | (| Other | | Se | lf | \$6,300.00 | |
| Category: Other Compensation Type: Cash | | ate: 01/01/201 ensation: Yes | 8 | End D | ate: Ongoing / No k | (nown End Date | |
| | Year | | Amount | | Туре | | |
| | 2021 | | \$4,000.00 | | Estimated | | |
| | 2020 | | \$1,800.00 | | Estimated | | |
| | 2019 | | \$500.00 | | Actual | | |
| Additional Information: Consumer Scholar work / Amplify Speakers Bureau/ Measurement Presentation/ Core Competencies/ and Travel for Putting Care at the Center conference | | | | | | | |
| Camden Coalition | (| Consultant | | Se | lf | - | |
| Category: Consultant Compensation Type: Cash Additional Information: Presenyed with CHCS on a 8 31 2021 national webinar on Complex Care and Social Needs PROM Measurement | | ate: 08/10/202 ensation: No | 1 | End D | ate: 08/31/2021 | | |
| Cochrane Consumers | (| Consultant | | Se | lf | - | |
| Category: Consultant Compensation Type: Unpaid | | ate: 04/11/202 ensation: | 0 | End D | ate: | | |

| OKA BioMedical Knowledge | Other | | Self | - |
|--|--|------------|--------------------|---------------------|
| ategory: Other ompensation Type: Unpaid dditional Information: | Start Date: 03/01/2021 Compensation: No | | End Date: | |
| lassanah Consulting | Consultant | t | Self | \$17,000.00 |
| ategory: Consultant ompensation Type: Cash | Start Date: 01/01 Compensation: Y | | End Date: Ongoing | / No Known End Date |
| | Year Amount | | Туре | |
| | 2019 | \$9,000.00 | Actual | |
| | 2018 | \$8,000.00 | Estimate | ed |
| Additional Information: This is total income, and includes compensation such as stipends listed on CVM, Muslim Resource Guides, Islamic Civic Engagement, general consulting 1099s https://janicetufte.com/cvm-patient-partner | | | | |
| lealthcare for the Homeless Seattle King County | Consultant | t | Self | - |
| Category: Consultant Compensation Type: Cash, Other Compensation: | Start Date: 01/01 Other Compensa Additional Inform | | End Date: 06/01/2 | 021 |
| lealthcare for the Homeless Seattle King County | Other | | Self | \$4,700.00 |
| Category: Other Compensation Type: Cash | Start Date: 01/01 Compensation: Y | | End Date: | |
| emperouson type. Oddi | Year | Amount | Туре | |
| | 2020 | \$2,500.00 | Estimate | ed |
| | 2019 | \$2,200.00 | Estimate | ed |
| Additional Information: Consumer Representative advisor | | | | |
| Humana Foundation | Travel | | Self | \$500.00 |
| ocation(s): Seattle to DC Estimated Value: \$500.00 Purpose: Food Insecurity Brochure devlopment | Travel Start Date: Valuation Date: 0 Additional Inform measures | | Travel End Date: 0 | |
| DSA | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: | Start Date: 02/01 Compensation: | /2021 | End Date: Ongoing | / No Known End Date |
| н | Travel | | Self | \$1,050.00 |
| ocation(s): Seattle-Florida Estimated Value: \$1,050.00 Purpose: IHI Forum Scholarship as a Patient Advisor | Travel Start Date: 0 Valuation Date: 0 Additional Inform | | Travel End Date: 1 | 2/09/2019 |
| nfectious Disease Society of America | Consultant | t | Self | \$0.00 |
| Category: Consultant Compensation Type: Unpaid | Start Date: 09/24 Compensation: Y | | End Date: | |
| | Year | Amount | Ту | pe |
| | 2020 | \$0.00 | Ac | tual |
| Additional Information: The Guideline TEP had not been initiated when expected to | | | | |
| THS University of Washington | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: COVID 19 Research Prioritization Public Reviewer https://www.iths.org/iths-ovid-19-research-portal/ | Start Date: 03/20 Compensation: | //2020 | End Date: Ongoing | / No Known End Date |
| udwig Boltzmann Institut für Experimentelle und Klinische Traumatologie | Consultant | t | Self | - |
| category: Consultant compensation Type: Unpaid additional Information: | Start Date: 06/01 Compensation: | /2020 | End Date: Ongoing | / No Known End Date |
| <i>d</i> athematica | Other | | Self | \$200.00 |
| Category: Other | Start Date: 01/01 Compensation: Y | | End Date: 12/31/2 | 018 |
| Compensation Type: Cash | | | | |

| | 201 | 3 | \$200.00 | | Actual | |
|--|--|---|------------|-----------------------|----------------|-------------|
| dditional Information: | | | | | | |
| cMaster University | | Other | | Self | | - |
| ategory: Other ompensation Type: Cash dditional Information: Honorarium | Start Date: 02/01/2021 Compensation: No | | | End Date: 12/3 | 1/2021 | |
| cMaster University | | Consultant | | Self | | - |
| ategory: Consultant compensation Type: Unpaid dditional Information: Public stakeholder on COVID-END Horizon Scan panel looking at Emerging sues and Long Covid 19 https://www.mcmasterforum.org/networks/covid-end/resources-to- upport-decision-makers/horizon-scans-for-emerging-issues | | Date: 10/15/2020 pensation: | | End Date: | | |
| innesota Evidence Practice Center | | Other | | Self | | - |
| ategory: Other compensation Type: Unpaid dditional Information: CLPC TEP MN-EPC Public perspective Prostrate Cancer Systematic Review/ cotocol | | Date: 01/01/2019 pensation: | | End Date: Ongo | oing / No Knov | vn End Date |
| ational Institute on Aging | | Other | | Self | | \$750.00 |
| ategory: Other ompensation Type: Cash | | Date: 06/01/2019 | | End Date: | | |
| пиреновиот туре. Овен | Yea | nensation: Yes | Amount | | Туре | |
| | 202 | 0 | \$500.00 | | Actual | |
| | 201 | 9 | \$250.00 | | Actual | |
| dditional Information: Aging Initiative Advisor | | | | | | |
| ational Quality Forum | | Other | | Self | | - |
| ategory: Other ompensation Type: Other ompensation: | Othe | Date: 08/30/2020 Compensation: Stipional Information: | | End Date: Ongo | oing / No Knov | vn End Date |
| ational Quality Forum | | Consultant Current | Employment | Self | | - |
| ategory: Consultant ompensation Type: Unpaid dditional Information: NQF Risk Adjustment Guidance Committee tps://www.qualityforum.org/Risk_Adjustment_Guidance.aspx | Start Date: 11/10/2020 Compensation: | | | End Date: | | |
| ational Quality Forum | | Consultant | | Self | | - |
| ategory: Consultant ompensation Type: Cash dditional Information: 2,000 for serving on MAP CC and Risk Adjustment | | Date: 01/01/2021 pensation: | | End Date: 12/3 | 1/2021 | |
| ational Quality Forum | | Consultant Current | Employment | Self | | - |
| ategory: Consultant compensation Type: Unpaid dditional Information: Serving on NQF MAP CC Measurement tp://www.qualityforum.org/Project_Pages/MAP_Coordinating_Committee.aspx | | Date: 09/15/2020 pensation: | | End Date: | | |
| ational Quality Forum | | Travel | | Self | | \$1,000.00 |
| ocation(s): Seattle to DC to Seattle stimated Value: \$1,000.00 urpose: LTSS work group and Core Set MAP | Valua | l Start Date: 01/01/2 ntion Date: 01/29/20: nional Information: Se | 20 | Travel End Date | e: 12/31/2018 | |
| atient CenteredResearch Institute | | Travel | | Self | | \$3,000.00 |
| ocation(s): Seattle to DC stimated Value: \$3,000.00 urpose: Conference Attendance | Valua | ol Start Date: 01/01/2 ntion Date: 01/23/20: nional Information: Po | | Travel End Date | | |
| obert Wood Johnson Foundation | | Consultant | | Self | | \$1,000.00 |
| ategory: Consultant | | Date: 02/01/2021 | | End Date: 09/3 | 0/2021 | |
| ompensation Type: Cash | Yea | pensation: Yes | Amount | | Type | |
| | rea | | Alliount | | Type | |

| Robert Wood Johnson Foundation | | Travel | | | Self | | \$1,000.00 |
|--|---|---------------------------------|------------|--|-------------|------------------|-------------|
| Location(s): Seattle to DC Estimated Value: \$1,000.00 Purpose: Paradigm Project HSR | Travel Start Date: 06/14/2019 Travel End Date: 06/28/2021 Valuation Date: 01/23/2020 Additional Information: Travel only, no stipends, Health Services Research project (also list Academy Health) | | | | | | |
| Society for Participatory Medicine | | Travel | | | Self | | \$650.00 |
| Location(s): Seattle to Boston Estimated Value: \$650.00 Purpose: Panel Organizer and presenter SDoH | Travel Start Date: 09/07/2019 Tra Valuation Date: 01/23/2020 Additional Information: Travel to Boston as a SPM Plann | | | Travel End Date: 09/10/2019 Planning Committee member and panel presen | | | |
| University of Washington Instituite for Translational Health Sciences | | Consultant | | | Self | | - |
| Category: Consultant Compensation Type: Unpaid Additional Information: A professional review committee for COVID19 studies for possible work done at University of Washington | | t Date: 03/22/202 pensation: | 0 | E | End Date: | | |
| University of Washington SORCE | Other | | | Self | | \$2,475.00 | |
| ategory: Other | | Date: 01/01/201 | 7 | E | End Date: (| Ongoing / No Kno | wn End Date |
| | Yea | ır | Amount | | Т | уре | |
| | 2020 \$900.00 | | | Estimated | | | |
| | 201 | 9 | \$1,225.00 | 0 | | Actual | |
| | 201 | 8 | \$350.00 | Actual | | Actual | |
| Additional Information: Patient Advisor on the COSMID project started 2019 on going and Patient Advisor on CERTAIN Patient Advisory Group https://www.becertain.org/projects/diverticulitis-care/cosmid-study (2018 and 2019 has general advising \$\$ included) | | | | | | | |
| University of Washington SORCE | | Consultant | | | Self | | - |
| Category: Consultant Compensation Type: Cash Additional Information: COSMID Study Patient Advisory Co Chair Executive and Cliniucal Committee | | t Date: 01/01/202 pensation: | 1 | E | End Date: 1 | 2/31/2021 | |
| ntellectual Property | | | | | | | |
| | | | | | | | V 1 |

| Гуре | | Is Licensed | Interest Held By | Value | | |
|--|--|-----------------------|--------------------------------|-------|--|--|
| Other Intellectual Property - Restoring the Story and Creating a Valuable Clin | | - | Self | - | | |
| Description: Restoring the Story and Creating a Valuable Clinical Note Yearly Income: | Income Source: 0 Additional Information: https://www.acpjournals.org/doi/10.7326/M20-0934 | | | | | |
| Other Intellectual Property - Paradigm Project RWJ Academy Health | | - | Self | - | | |
| Description: Paradigm Project RWJ Academy Health Yearly Income: | Income Source: Academy Health for travel Additional Information: https://www.academyhealth.org/ParadigmProject I am serving on Team 3 B | | | | | |
| Other Intellectual Property - Low Value Research Work Group AA/Latinx Donaghue | | - | Self | - | | |
| Description: Low Value Research Work Group AA/Latinx Donaghue Foundation Yearly Income: | Income Source: Travel for meeting Additional Information: https://www.academyhealth.org/blog/2019-12/focus-patients-key-reducing-low-value-care Continuation of this work | | | | | |
| Other Intellectual Property - IHI Institute for Health Improvement Developed | | - | Self | - | | |
| Description: IHI Institute for Health Improvement Developed out webinars for Goals Driven Care / Patient Safety Yearly Income: | Income Source: 1000 Additional Information: Honorariu | m though MEF Doha, C | Qatar conference was cancelled | d | | |
| Other Intellectual Property - Building out Core Competencies for Complex Care | | - | Self | - | | |
| Description: Building out Core Competencies for Complex Care meetings and build out of documents Yearly Income: | Income Source: Camden Coalition Additional Information: https://ww care/core-competencies-working-g | vw.nationalcomplex.ca | re/our-work/blueprint-for-com | plex- | | |
| Other Intellectual Property - Peer Reviewer of Cochrane Protocol Musculoskelet | | - | Self | - | | |
| Description: Peer Reviewer of Cochrane Protocol Musculoskeletal Group for Systematic Review /early Income: | Income Source: none Additional Information: | | | | | |
| Other Intellectual Property - Development of Communication Resource Guide for | | - | Self | - | | |
| Description: Development of Communication Resource Guide for Low income Individuals, Internet and Phone services (early Income: | Income Source: none | | | | | |

| Additional Information: Development of communication resources available for low income individuals compiled for COVID19 telehealth and more for WA State Health Care Authority and other organizations | | | | |
|---|---|------------------------|--------------------------------|--------------|
| Other Intellectual Property - I was a Reviewer for Pharmacological therapies f | | - | Self | - |
| Description: I was a Reviewer for Pharmacological therapies for the prevention of fractures in men Yearly Income: No | Income Source: 0 Additional Information: Protocol F https://www.cochranelibrary.com | | 551858.CD014707/information | n#authors |
| Other Intellectual Property - Food Insecurity Brochure to accompany NQF measur | | - | Self | - |
| Description: Food Insecurity Brochure to accompany NQF measures Yearly Income: | Income Source: NQF/ Human trav Additional Information: https://st overcoming-food-insecurity-throu co author | ore.qualityforum.org/p | | |
| Other Intellectual Property - Mitre HealthLab | | - | Self | - |
| Description: Mitre HealthLab Yearly Income: | Income Source: Additional Information: Webinar p Populations King County WA http: | | · | d Vulnerable |
| Other Intellectual Property - MuSE Systematic Review Protocol and Reviews | | - | Self | - |
| Description: MuSE Systematic Review Protocol and Reviews Yearly Income: | Income Source: 0 Additional Information: Under Dev | /elopment | | |
| Other Intellectual Property - https://nam.edu/patient-and-family-engaged-care | | - | Self | - |
| Description: https://nam.edu/patient-and-family-engaged-care-an-essential-element-of-health-equity/ paper Yearly Income: | Income Source: 0 Additional Information: https://nahealth-equity/ | nm.edu/patient-and-far | nily-engaged-care-an-essential | -element-of- |
| Other Intellectual Property - MuSE Systematic Review Paper | | - | Self | - |
| Description: MuSE Systematic Review Paper Yearly Income: | Income Source: Additional Information: https://systematicreviewsjournal. | biomedcentral.com/art | icles/10.1186/s13643-020-12 | 72-5 |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

Topic Areas: depression, osteoporosis

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| • | |
|-------------------------|--|
| | ast 3 years, have you or any household members published on any of the above areas? de both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| | have publications to report (please list in space below). |
| √ | have no publications to report. |
| Do you or a above areas | ny household members have any other intellectual interests related to any of the s? |
| | have interests to report (please list in space below). |
| / 🗆 ' | have no interests to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

They are both no though for some reason I was not able to check the second box. I have updated information in CONVEY also.

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

John Williams

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

| Summary of Interests | | | | | | | | |
|--|-------------------|---|----------------------------------|------------------|-----------------|--------------|--|--|
| | | | | | | | | |
| Company or Organization | | | | | | | | |
| Entity | Туре | | | Interest Held By | | Value | | |
| Agency for Health Care Policy and Research | Grant / Contract | | | Self | | \$4,500.00 | | |
| Recipient Name: Gillian Sanders Grant / Contract Description: Evidence Based Practice Center, Associate Editor Grant / Contract Amount: \$4,500.00 Contract Start Date: 10/01/2014 Contract End Date: 06/30/2020 | | Recipient Type: Instituti Grant / Contract Purpos Grant / Contract Valuati Additional Information: | e: Research on Date: 03/15/20 | 19 | | | | |
| ArcherDx | Other | | | Spouse/Partne | r | - | | |
| Category: Other Compensation Type: Cash Additional Information: | | Start Date: 07/01/2018 Annual Compensation: | | End Da | ate: 12/31/2018 | | | |
| Associate for Molecular Pathology | Other | | | Spouse/Partne | r | - | | |
| Category: Other Compensation Type: Cash Additional Information: | | Start Date: 09/01/1995 Annual Compensation: | | End Da | ate: | | | |
| Debbie's Dream Foundation | Other | | | Spouse/Partner | r | \$500.00 | | |
| Category: Other Compensation Type: Cash | | Start Date: 05/13/2018 Annual Compensation: | | End Da | ate: 05/13/2018 | | | |
| | | Year | Amount | | Туре | | | |
| | | 2018 | \$500.00 | | Estimated | | | |
| Additional Information: Honorarium for a scientific presentation | | | | | | | | |
| Duke University | Employment Cur | rent Employment | | Self | | - | | |
| Title: Professor of Medicine and Psychiatry Start Date: 07/01/2001 End Date: | | Position Description: Fa Additional Information: | | | | | | |
| DurhamVeterans Affairs Medical Center | Employment Cur | rent Employment | | Self | | - | | |
| Title: Staff Physician Start Date: 07/01/2001 End Date: | | Position Description: Pl Additional Information: | | D Researcher | | | | |
| General Electric | Stock | | | Self | | \$0.00 | | |
| Percentage Ownership: 0 Valuation Date: Additional Information: | | Estimated Value: \$0.00 Divestment Date: 12/26 | /2018 | | | | | |
| Healthwise | Other | | | Self | | - | | |
| Category: Other Compensation Type: Cash Additional Information: | | Start Date: 05/25/2017 Annual Compensation: | | End Da | ate: 06/01/2019 | | | |
| HSR&D, U.S. Department of Veterans Affairs | Grant / Contract | | | Self | | \$825,000.00 | | |
| Recipient Name: John W. Williams Jr Grant / Contract Description: Evidence Synthesis Program Grant / Contract Amount: \$825,000.00 Contract Start Date: 10/01/2017 Contract End Date: 09/30/2020 | | Recipient Type: Individu Grant / Contract Purpos Grant / Contract Valuati Additional Information: | e: Research on Date: 03/15/20 | 19 | | | | |
| HSR&D, U.S. Department of Veterans Affairs | Other | | | Self | | - | | |
| Category: Other Compensation Type: Unpaid Additional Information: | | Start Date: 07/08/1995 Annual Compensation: | | End Da | ate: 05/01/2018 | | | |
| JWW Scientific Consulting,LLC | Other Business Ov | wnership | | Self | | \$33,375.00 | | |
| Form of Business Description: Provide Medical/Scientific editing and research methods education Percentage Ownership: 99 Ownership Category: Sole Proprietor Partnership Category: LLC | | | | | | | | |

| vestment Amount Valuation Date: | | Annual Compens | Amount | | | Туре |
|---|----------------------------|--------------------------------------|--|----------------------|-----------|--------------------------|
| | | 2020 | | | | |
| | | | \$1,250.00 | | | Actual |
| | | 2019 | \$13,625.00 | | | Actual |
| | | 2018 | \$18,500.00 | | | Actual |
| additional Information: Business dissolved 12/2020 | | | | | | |
| lational Institutes of Health | Grant / Contract | | | Self | | \$45,000.00 |
| Recipient Name: Duke University Grant / Contract Description: Clinical Translational Science Award Grant / Contract Amount: \$45,000.00 Contract Start Date: 10/01/2013 Contract End Date: 09 | 9/30/2018 | Grant / Contract \ | estitution Purpose: Research Valuation Date: 03/15/2 vation: JWW Salary sup | | | |
| Dak Ridge Associated Universities | Employment Cu | urrent Employment | | Self | | - |
| Fitle: Consultant Start Date: 03/12/2015 End Date: | | Position Descript Additional Inform | | // Ifor CPC+ Program | n: Behavi | ioral health integration |
| Patient Centered Outcomes Research Institute | Grant / Contract | | | Self | | \$46,899.00 |
| Recipient Name: John W Williams Jr Grant / Contract Description: Subcontract from Oregon Health Sciences Cel PCORI Grant / Contract Valuation Date: 12/26/2019 Additional Information: Total Costs - 2020 | nter; Associate Editor for | | Purpose: Research Amount: \$46,899.00 | Contrac | et End Da | ate: 12/31/2020 |
| Promega | Other | | | Spouse/Partner | | - |
| Category: Other Compensation Type: Cash Additional Information: | | Start Date: 06/01 Annual Compens | | End Dat | te: 12/31 | 1/2018 |
| Siemens | Stock | | | Self | | \$0.00 |
| Percentage Ownership: 0 Valuation Date: Additional Information: | | Estimated Value: Divestment Date: | | | | |
| SQZ Biotech | Consultant | | | Spouse/Partner | | \$13,000.00 |
| Category: Consultant Compensation Type: Cash | | Start Date: 11/20 Annual Compens | | End Dat | te: 04/30 | 0/2020 |
| | | Year | Amount | | | Туре |
| | | 2020 | \$13,000.00 | | | Actual |
| Additional Information: | | | | | | |
| iantan Hospital | Other | | | Self | | \$2,500.00 |
| Category: Other | | Start Date: 12/12 | | End Dat | te: 12/12 | 2/2019 |
| Compensation Type: Cash | | Annual Compens | Amount | | | Туре |
| | | 2019 | \$2.500.00 | | | Actual |
| | | == : / | \$2,000.00 | | | |
| Additional Information: Honoraria for teaching a research methods worksh | 10p | | | | | |
| University of Washington | Data And Safety | Monitoring | | Self | | \$500.00 |
| Category: Data And Safety Monitoring Compensation Type: Cash | | Start Date: 06/22 Annual Compens | | End Dat | te: 12/01 | 1/2020 |
| | | Year | Amount | | | Туре |
| | | 2019 | \$500.00 | | | Actual |
| Additional Information: | | | | | | |
| riracta Therapeutics, Inc | Consultant | | | Spouse/Partner | | \$3,000.00 |
| Category: Consultant | | Start Date: 11/10 | | End Dat | e: | |
| Compensation Type: Cash | | Annual Compens | Amount | | Туре | |
| | | 2021 | \$3,000.00 | | Estim | ated |
| | | | | | LESUID. | |

| Туре | | | | | Is Licensed | Interest Held By | Value |
|--|--------|------|-----------------|---|-------------|------------------|----------|
| Other Intellectual Property - Chapter in UpToDate (Depression Screening) | | | | | - | Self | \$935.00 |
| Description: Chapter in UpToDate (Depression Screening) Yearly Income: | | | | Income Source: Wolters K Additional Information: | lewer | | |
| Amount | Туре | Year | Payment Receipt | | | | |
| \$935.00 | Actual | 2018 | Direct Payment | | | | |

Certification

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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: depression, osteoporosis

| Within the last 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). | | | | | |
|--|--|--|--|--|--|
| √ I have | e publications to report (please list in space below). | | | | |
| I have | e no publications to report. | | | | |
| Do you or any household members have any other intellectual interests related to any of the above areas? | | | | | |
| √ I have | e interests to report (please list in space below). | | | | |
| I have | e no interests to report. | | | | |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Williams JW Jr, Nieuwsma JA. Screening for Depression, In Fletcher RH (Section Editor), Sokok HN (Senior Deputy Editor) UpToDate, 2013, UpToDate Inc. [Continually updated]

Fish LJ, Chapman JG, Feffreys AS, Bastian LA, Bosworth HB, Williams JW Jr, Calhoun PS, Olsen MK, Falkovic MB, Howard TA, Juntilla KA, Berkowitz TSZ, Gierish JM. What Factors Influence Engagement in a Telephone-delivered Smoking Cessation Intervention Among Smokers with Depression? Society for Behavioral Medicine. Washington, DC; March 2019.

Gierisch JM, Fish LJ, Calhoun PS, Williams JW Jr., Bosworth HB, Olsen, MK, Jeffreys AS, Berkowitz TSZ, Chapman JG, Bastian LA. Impact of Adjunctive Mood Management on Telephone-Based Smoking Cessation Among Veterans with Depression: Results of a Comparative Effectiveness Trial. VA HSR&D National Research Meeting, October

Acknowledgements and Attestations

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- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| John W Williams Jr | |
|--|------|
| Print Name | _ |
| John W Williams Jr, M.D. Date: 2021.12.27 06:18:16 -05'00' | |
| Signature | Date |

John W. Williams, Jr. Relevant Publications

Williams JW Jr, Nieuwsma JA. Screening for Depression, In Fletcher RH (Section Editor), Sokok HN (Senior Deputy Editor) UpToDate, 2013, UpToDate Inc. [Continually updated]

Fish LJ, Chapman JG, Feffreys AS, Bastian LA, Bosworth HB, Williams JW Jr, Calhoun PS, Olsen MK, Falkovic MB, Howard TA, Juntilla KA, Berkowitz TSZ, Gierish JM. What Factors Influence Engagement in a Telephone-delivered Smoking Cessation Intervention Among Smokers with Depression? Society for Behavioral Medicine. Washington, DC; March 2019.

Gierisch JM, Fish LJ, Calhoun PS, Williams JW Jr., Bosworth HB, Olsen, MK, Jeffreys AS, Berkowitz TSZ, Chapman JG, Bastian LA. Impact of Adjunctive Mood Management on Telephone-Based Smoking Cessation Among Veterans with Depression: Results of a Comparative Effectiveness Trial. VA HSR&D National Research Meeting, October 2019; Washington, D.C

Bradley W, Williams JW Jr (Discussant), Boaz J. Behavioral Health Integration Episode 1: Identifying Patients for Behavioral Health Services. Center for Medicare and Medicaid – Comprehensive Primary Care Plus Program. Podcast. November 2020

Williams JW Jr (Discussant), Bradley W, Boaz J. Behavioral Health Integration Episode 2: Care Management for Patients with Mental Health Conditions. Center for Medicare and Medicaid – Comprehensive Primary Care Plus Program. Podcast. December 2020

I receive royalties for the UpToDate chapter "Screening for Depression" listed above. I also receive income from Oak Ridge Associated Universities for providing consultation on Behavioral Health Integration for the Comprehensive Primary Care Initiative (a value based payment program through CMS)

George Abraham

May 20, 2021 08:56:05 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022, Planning Committee, 2020 Annual Meeting Faculty Disclosures, Faculty List, KsACP Faculty

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | Interest Held By | Value |
|--|-----------|---|------------------|-------|
| Partners in Internal Medicine, PC,PC | | Employment Current Employment | Self | - |
| Title: President Start Date: 11/01/2004 | End Date: | Position Description: Physician in independer Additional Information: Self and spouse are e | · · | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Performance Measurement Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of Inappropriate Use

| Inappropriate Use |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space |

below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)? n/a (no clinical topics or specific Yes (please provide additional details below). measures under discussion on No upcoming agenda Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and nonpeer-reviewed sources (e.g., newspaper op-ed; blog) Yes (please provide additional details below). n/a (no clinical topics or specific measures under discussion on No upcoming agenda

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| George M. Abraham, | , MD, | MPH, | FACP, | FIDSA, | FRCP |
|--------------------|-------|------|-------|--------|------|
|--------------------|-------|------|-------|--------|------|

Print Name

George M. Abraham, MD, MPH, FACP, FIDSA

Digitally signed by George M. Abraham, MD, MPH, FACP, FIDSA Date: 2022.01.08 17:31:12 -05'00'

Signature Date

Thomas Cooney

Apr 02, 2021 22:38:31 EDT
American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|---|-----------|-----------------------|---|--|-------|
| American College of Physicians | | Fiduciary Officer | Fiduciary Officer | | - |
| Official Title: Chair-elect, Board of Regents Compensation Type: Cash Annual Compensation: Additional Information: | | | Position Description: As above Start Date: 04/22/2020 | End Date: 04/19/2021 | |
| U.S. Department of Veterans Affairs | | Employment Current Em | pployment | Self | - |
| Title: Staff Physician Start Date: 08/08/1979 | End Date: | | Position Description: Attending physician, su Additional Information: | pervising residents and medical studen | is. |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations$



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and **Performance Measurement Committee**

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

> Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of

| nappropriate Use |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space |

below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household meng and/or maintenance of one of these measures :)? | | • | | | |
|--|---|--|--|--|--|--|
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | | |
| Within the last 3 years, have you or any household members published on any of the clinical topic areas covered by these measures or other topics areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog) | | | | | | |
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | | | |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

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Thomas G Cooney

Print Name

Thomas G Cooney MD Digitally signed by Thomas G Cooney MD Date: 2022.01.11 16:25:48 -08'00' 01/10/2022

Signature Date

Laura Baldwin

Aug 31, 2021 14:39:00 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | Interest Held By | Value |
|---|-----------|---|------------------|-------|
| American College of Physicians En | | Employment Current Employment | Self | - |
| Title: Director, Public Relations Start Date: 02/06/2006 | End Date: | Position Description: Additional Information: | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Wayne Bylsma

Apr 08, 2021 14:30:39 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|---|-----------|-------------------------------|---|------------------------------------|-------|
| American College of Physicians | | Employment Current Employment | | Self | - |
| <i>Title</i> : Chief Operating Officer <i>Start Date</i> : 10/15/1997 | End Date: | | Position Description: Oversees operations of Additional Information: | of the organization | |
| Ewing Cole | | Employment | | Spouse/Partner | - |
| Title: Project Manager Start Date: 01/01/1998 | End Date: | | Position Description: Manages building/ren Additional Information: | novation of health care facilities | |

Certification

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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas: Depression, Osteoporosis |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)?

| topic)? | , | · | · · | |
|------------|--|------|--|---|
| Yes (| please provide additional details below). | meas | (no clinical topics or specific sures under discussion on oming agenda | |
| areas cove | last 3 years, have you or any household m red by these measures or other topics area wed sources (e.g., newspaper op-ed; blog) | | - | • |
| Yes (| please provide additional details below). | | (no clinical topics or specific sures under discussion on | |

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| Wayne H. Bylsma | าล |
|-----------------|----|
|-----------------|----|

Print Name

Wayne H. Bylsma Digitally signed by Wayne H. Bylsma Date: 2022.01.10 14:13:57 -05'00'

01.10.2022

Signature Date Kate Carroll

Jan 02, 2020 10:06:29 EST
American College of Physicians

Disclosure Purpose: CGC/PMC/SMPC, Entry

Summary of Interests

Company or Organization

| Entity | Туре | Interest Held By | Value |
|--|--|------------------|-------|
| American College of Physicians | Employment | Self | - |
| Title: Manager, Clinical Policy Start Date: 08/26/2014 End Date: | Position Description: Additional Information: | | |
| The Beasley Firm, LLC | Employment | Spouse/Partner | - |
| Title: Technology Specialist Start Date: 09/01/2009 End Date: | Position Description: Additional Information: | | |

Certification

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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

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| I have no publications to report. |
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Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

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|-------|--|--|
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| areas | in the last 3 years, have you or any household mes covered by these measures or other topics area reviewed sources (e.g., newspaper op-ed; blog) | • |
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| Kate Carroll | |
|---|-----------|
| Print Name | |
| Kate Carroll Digitally signed by Kate Carroll Date: 2022.01.12 12:11:22 -05'00' | 1/12/2022 |

Signature Date

Somosree Dutt

Mar 30, 2021 13:32:57 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|--|--|--------------|---|-------------------------------|--------------------|
| American College of Physicians | | Employment C | Employment Current Employment | | - |
| Title: Associate-Performance Measurement Start Date: 03/22/2021 | End Date: | | Position Description: Additional Information: | | |
| Mesirow Financial | | Employment | | Spouse/Partner | - |
| Title: Vice President, Quantitative Research Start Date: 03/28/2010 | End Date: 09/07/2018 | | Position Description: Additional Information: | | |
| University of Illinois, Chicago | | Employment | | Self | - |
| Title: Associate Director of Clinical Strategy, And Start Date: 05/15/2015 | alysis, and Practice End Date: 03/15/2019 | | Position Description: Assisted in the development improvement program for the ambulatory group inception, avoided CMS penalty and obtained sign Additional Information: | . Successfully led the MACRA | -MIPS project from |
| University of Pennsylvania Health System | | Employment | | Self | - |
| Title: Quality Analyst Start Date: 04/01/2019 | End Date: 07/12/2019 | | Position Description: Conducted, studied, and at performance in quality improvement - Tracked Pu improvement program and provided detailed gap Additional Information: | enn Medicine-Primary Care's i | nternal quality |
| Vanguard | | Employment | | Spouse/Partner | - |
| Title: Investment Risk Manager Start Date: 09/10/2018 | End Date: | | Position Description: Additional Information: | | |

Certification

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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

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| Topic A | Areas: Depression, Osteoporosis |
|---------|--|
| | the past 3 years, have you or any household members published on any of the above areas? include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| | I have publications to report (please list in space below). |
| | I have no publications to report. |
| Do you | or any household members have any other intellectual interests related to any of the above areas? |
| | I have interests to report (please list in space below). |
| | I have no interest to report. |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

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Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

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| | in the last 3 years, have you or any household meng and/or maintenance of one of these measures)? | • |
|-------|--|--|
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| areas | in the last 3 years, have you or any household mess covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | • |
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| Somosree Dutt | |
|---|------------|
| Print Name | |
| Somosree Dutt Digitally signed by Somosree Dutt Date: 2022.01.18 16:40:54 -05'00' | 01/18/2022 |
| Signature | Date |

Itziar Etxeandia Ikobaltzeta

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | Interest Held By | Value |
|--|-----------------------------------|------------------|-------|
| American College of Physicians | Consultant Current Employmer | Self | - |
| Category: Consultant Compensation Type: Cash Additional Information: | Start Date: 09/0 Annual Compen | | |
| Cochrane Response | Consultant | Self | - |
| Category: Consultant Compensation Type: Cash Additional Information: | Start Date: 07/0 Annual Compen | | /2019 |
| INSTIT.SALUD PUBLICAY LABORAL NAVARRA | Consultant | Self | - |
| Category: Consultant Compensation Type: Cash, Unpaid Additional Information: | Start Date: 01/0 Annual Compen | | /2019 |
| McMaster University MacGRADE Centre | Consultant | Self | - |
| Category: Consultant Compensation Type: Cash, Unpaid Additional Information: | Start Date: 01/0 Annual Compen | | /2019 |

Certification

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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

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| Topic Areas: Depression, Osteoporosis |
|--|
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| I have no publications to report. |
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| I have interests to report (please list in space below). |
| I have no interest to report. |
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Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

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Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

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|--|---|--|--|--|
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Itziar Etxeandia Ikobaltzeta

| Print Name | | | |
|-------------|--------------------------------|------|--|
| Jul Elxeand | 2022.01.10 15:06:55 +01'00' | | |
| Signature | | Date | |



Allison Ewing

Apr 19, 2021 13:43:12 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2020, Annual Staff Disclosure 2021 - 2022, Planners and Faculty

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| , | | | | |
|---|-----------|--|------------------|-------|
| Entity | | Туре | Interest Held By | Value |
| American College of Physicians | | Employment Current Employment | Self | - |
| Title: Vice President, Marketing & PR Start Date: 06/10/1996 | End Date: | Position Description: Additional Information: | | |

Certification

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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

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| Topic Areas: Depression, Osteoporosis |
|--|
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Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

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|-------|--|--|
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| areas | in the last 3 years, have you or any household mes covered by these measures or other topics area reviewed sources (e.g., newspaper op-ed; blog) | · · · · · · · · · · · · · · · · · · · |
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- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| Allison Ewing | | |
|---------------|----------|--|
| Print Name | | |
| Allison Ewing | 12-17-21 | |
| Signature | Date | |

Andrew Hachadorian

Aug 18, 2021 11:06:31 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | Value |
|--|-------------------------------------|---------------|---|-------|
| American College of Physicians | Employment Cur | nt Employment | Self | - |
| Title: Manager of Media Relations Start Date: 04/27/2020 | End Date: Ongoing / No Known End Da | , | manage media relations for the College. | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- $\bullet \quad \text{Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations}\\$
- · Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas: Depression, Osteoporosis |
|---|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment). |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| Within the last 3 years, have you or any household resting and/or maintenance of one of these measure topic)? | members contributed towards the development, es or a competing measure (measure on the same |
|--|--|
| Yes (please provide additional details below). No | |
| Within the last 3 years, have you or any household mareas covered by these measures or other topics area peer-reviewed sources (e.g., newspaper op-ed; blog) | embers published on any of the clinical topic as? Please include both peer-reviewed and non- |
| Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

Acknowledgements and Attestations

By signing this form,

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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ANDREW HACHADORIAN
Print Name

Signature

12-20-21

Date

Darilyn Moyer Apr 11, 2021 10:56:06 EDT American College of Physicians

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | | Туре | | Interest Held By | Value |
|--|--------------------------------------|-------------------------------|--|--------------------|------------|
| American College of Physicians | | Employment Current Employment | | Self | - |
| Title: EVP/CEO Start Date: 01/01/2017 | End Date: | | Position Description: EVP/CEO Additional Information: | | |
| American Medical Association | | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: | | | Start Date: 01/01/2017 Annual Compensation: | End Date: | |
| Council of Medical Subspecialty Societies | | Fiduciary Officer | | Self | - |
| Official Title: CMSS Board Member/President Compensation Type: Unpaid Annual Compensation: Additional Information: | | | Position Description: CMSS Board member/Pres Start Date: 10/27/2020 | ident End Date: | |
| Inspira Health Woodbury | | Employment | | Spouse/Partner | - |
| Title: Physician Staff- Inspira Medical Group Start Date: 01/01/2017 | End Date: | | Position Description: Salaried Pulmonary Critica Additional Information: Inspira Group Physicians | | d, NJ 0836 |
| PCPCC | | Fiduciary Officer | | Self | - |
| Official Title: PCPCC Board Chair Compensation Type: Unpaid Annual Compensation: Additional Information: | | | Position Description: PCPCC Board Chair Start Date: 01/01/2017 | End Date: | |
| Temple University | | Fiduciary Officer | | Self | - |
| Official Title: Lewis Katz School of Medicine at Ter Compensation Type: Unpaid Annual Compensation: Additional Information: | mple University Medical Alumni Board | d | Position Description: Board member Start Date: 01/01/2017 | End Date: | |

Intellectual Property

| Туре | | Is Licensed | Interest Held By | Value |
|---|---|-------------|------------------|-------|
| Other Intellectual Property - Multiple presentations and publications | | - | Self | - |
| Description: Multiple presentations and publications Yearly Income: Income Source: None Additional Information: | | | | |
| Other Intellectual Property - Multiple presentations | | - | Self | - |
| Description: Multiple presentations Yearly Income: | Income Source: Board of Regents Additional Information: | | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- · Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations$

Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Performance Measurement Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of Inappropriate Use

| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | • |
|-------|--|--|
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |
| areas | in the last 3 years, have you or any household me covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | · |
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

Acknowledgements and Attestations

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| Darilyn V. Moyer | | |
|------------------|-----------|--|
| Print Name | | |
| Davilyn Mayer | 1.25.2022 | |
| Signature | Date | |

Amir Qaseem

Sep 03, 2021 11:11:20 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022,

Employment Information: Currently Employed

Planners and Faculty

Summary of Interests

Company or Organization

| Entity | Туре | | Interest Held By | Value | | |
|---|-------------------------------|--|------------------|-------|--|--|
| American College of Physicians | Employment Current Employment | | Self | - | | |
| Title: Vice President, Clinical Policy Start Date: 12/07/2003 End Date: Ongoing / No Known End Date | | Position Description: Additional Information: | | | | |
| American College of Physicians | Other | | Self | - | | |
| Category: Other Compensation Type: Additional Information: I regularly represent ACP in external initiatives rel policies (such as meetings, workgroups, committees, governance boards) | | Start Date: 12/07/2003 Annual Compensation: | End Date: | | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Performance Measurement Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of Inappropriate Use

| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
|--|
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant |

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | • |
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| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |
| areas | in the last 3 years, have you or any household me covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | · |
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

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| Amir Qaseem | |
|---|-----------|
| Print Name | |
| Amir Qaseem Digitally signed by Amir Qaseem DN: cn=Amir Qaseem, o, ou, email=aqaseem@acponline.org, c=US Date: 2022.01.19 10:43:51-05'00' | 1/19/2022 |
| Signature | Date |

Apr 16, 2021 16:17:40 EDT American College of Physicians

Tatyana Shamliyan

Disclosure Purpose: Annual Staff Disclosure 2020 - 2021, Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

| Summary | of | Interests |
|---------|----|-----------|

Company or Organization

| oompany or organization | | | | | | |
|--|---------|---|------------------|-------|--|--|
| Entity | | уре | Interest Held By | Value | | |
| American College of Physicians | | imployment Current Employment | Self | - | | |
| Title: Senior Research Associate Start Date: 01/13/2021 En | d Date: | Position Description: Center for Evidence Re Additional Information: | views | | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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| Topic Areas: Depression, Osteoporosis |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household meng and/or maintenance of one of these measures)? | • |
|-------|--|--|
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |
| areas | in the last 3 years, have you or any household mes covered by these measures or other topics area reviewed sources (e.g., newspaper op-ed; blog) | |
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

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| Tatyana Shamliyan | |
|---|------------|
| Print Name | - |
| Tatyana A Shamliyan Digitally signed by Tatyana A Shamliyan Date: 2021.12.17 16:06:44 -05'00' | 12/17/2021 |
| Signature | Date |

Yasmine Sust

Aug 27, 2021 12:14:55 EDT
American College of Physicians

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | Interest Held By | Value |
|---|---|------------------|-------|
| American College of Physicians | Other Current Employment | Self | - |
| Category: Other Compensation Type: Cash Additional Information: | Start Date: 08/17/2021 Annual Compensation: No | End Date: | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or iudicial process)
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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

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| Topic Areas: Depression, Osteoporosis |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

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Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household meng and/or maintenance of one of these measures)? | |
|-------|---|--|
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |
| areas | in the last 3 years, have you or any household mes covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | • |
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

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- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| Yasmine Sust | |
|---|-----------|
| Print Name | |
| Yasmine Sust Digitally signed by Yasmine Sust Date: 2022.01.11 21:45:41 -05'00' | 1/11/2022 |
| Signature | Date |

Samantha Tierney

Disclosure Purpose: Annual Staff Disclosure 2021 - 2022

Employment Information: Currently Employed

Summary of Interests Company or Organization Entity Туре Interest Held By Value **American College of Physicians** Self Employment Current Employment Title: Senior Scientist, Clinical Policy Position Description: Leading the performance measurement strategy Start Date: 06/15/2020 End Date: Ongoing / No Known End Date Additional Information: Self Boehringer Ingelheim Other Category: Other Start Date: 01/01/2018 End Date: 12/31/2018 Annual Compensation: Compensation Type: Cash Additional Information: As a result of my participation at the following stakeholder meeting, my former employer received honoraria: Boehringer Ingelheim, Stakeholder, Advancing Quality for Patients with Type 2 Diabetes and Established Cardiovascular Disease, 2018 Discern Health Other Self Start Date: 01/01/2018 End Date: 03/01/2020 Category: Other Compensation Type: Cash Annual Compensation: Additional Information: As a result of my participation on the following roundtables/stakeholder meetings/work groups, my former employer has received honoraria: Discern Health, interviewee, Understanding Quality Measurement Priorities for Breast Cancer, 2020 Discern Health, Expert Panel Member, Cancer Immunotherapy Quality Measurement, 2019 Discern, Advisor, Telehealth Measurement Gaps, 2018 **PCPI** Foundation Employment Title: Senior Director, Measurement Science Position Description: Orchestrate daily activities of the Measurement Science Program, developing and implementing key performance measures, and monitoring performance to uphold market Start Date: 01/01/2017 End Date: 06/12/2020 Additional Information: My salary at the PCPI was supported by services provided as a contractor and subcontractor to CMS and non-profit organizations for measure development, specification, testing and endorsement. **Pharmacy Quality Alliance (PQA)** Other Self Category: Other Start Date: 01/01/2019 End Date: 12/31/2019 Compensation Type: Cash Annual Compensation:

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or iudicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations

Additional Information: As a result of my participation on the following roundtable, my former employer has received honoraria: PQA, roundtable member, Patient Engagement Rubric, 2019

• Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

| Topic Areas: Depression, Osteoporosis |
|---|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas? |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment). |

I oversaw a team that worked on a measure related to depression screening and follow up.

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Breast, Cervical, and Colorectal Cancer Screening, and Appropriate Follow-up for Colonoscopy

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| Within the last 3 years, have you or any household members contributed towards the development, testing and/or maintenance of one of these measures or a competing measure (measure on the same topic)? | | | | |
|---|--|--|--|--|
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | |
| areas | in the last 3 years, have you or any household mess covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | | | |
| | Yes (please provide additional details below). No | | n/a (no clinical topics or specific measures under discussion on upcoming agenda | |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

By signing this form,

Signature

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
- I attest that I have disclosed all healthcare-related financial and intellectual interests for myself and any household members from the last 3 years and I will promptly disclose any changes. These include but are not limited to: research and consulting roles; investments and proprietary interests, and intellectual interests such as participation in workgroups, panels, or committees through other medical societies or healthcare organizations.

| Samantha Tierney | |
|---|-----------|
| Print Name | |
| Samantha Tierney Digitally signed by Samantha Tierney Date: 2022.01.18 16:59:48 -05'00' | 1/18/2022 |

Date

Jennifer Yost

Aug 19, 2021 09:46:39 EDT
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2021 -

Employment Information: Currently Employed

22

| Summary of Interests | | | | |
|--|--------------------------|---|-------------------------------------|--------------------------|
| Company or Organization | | | | |
| Entity | Туре | | Interest Held By | Value |
| Canadian Institutes of Health Research | Grant / Contract | | Self | \$9,310,000.00 |
| Recipient Name: Dr. Michael McGillion Grant / Contract Description: The SMArT VIEW, CoVeRed Grant / Contract Amount: \$9,310,000.00 Contract Start Date: 10/15/2015 Contract End Date: 09/3 | 30/2019 | Recipient Type: Individual Grant / Contract Purpose: Research Grant / Contract Valuation Date: 10/1 Additional Information: | 15/2015 | |
| COVID-END | Other | | Self | - |
| Category: Other Compensation Type: Unpaid Additional Information: | | Start Date: 05/01/2020 Annual Compensation: No | End Date: Ongoing | / No Known End Date |
| Evidence Based Research Network | Fiduciary Officer | | Self | - |
| Official Title: Steering Committee Member Compensation Type: Unpaid Annual Compensation: No Additional Information: | | Position Description: Start Date: 10/01/2016 | End Date: Ongoing | / No Known End Date |
| Evidence Synthesis International | Fiduciary Officer | | Self | - |
| Official Title: Secretariat Compensation Type: Unpaid Annual Compensation: Additional Information: | | Position Description: Organize and s Start Date: 03/01/2018 | | n / No Known End Date |
| Sigma Theta Tau International | Fiduciary Officer | | Self | - |
| Official Title: President - Alpha Nu Chapter Compensation Type: Unpaid Annual Compensation: No Additional Information: | | Position Description: President - Alph Start Date: 09/01/2019 | ha Nu Chapter End Date: 09/30/2 | 021 |
| Sigma Theta Tau International | Fiduciary Officer | | Self | - |
| Official Title: Immediate Past President Compensation Type: Annual Compensation: No Additional Information: | | Position Description: Start Date: 10/01/2021 | End Date: 09/30/2 | 022 |
| University of Bologna | Other | | Self | - |
| Category: Other Compensation Type: Cash Additional Information: Guest Lecturer | | Start Date: 11/16/2019 Annual Compensation: No | End Date: 11/22/2 | 019 |
| Villanova University | Employment Current Emplo | yment | Self | - |
| Title: Associate Professor Start Date: 08/22/2017 End Date: Ongoing / No | Known End Date | Position Description: Additional Information: | | |
| Villanova University | Grant / Contract | | Self | \$50,000.00 |
| Recipient Name: M. Louise Fitzpatrick College of Nursing Grant / Contract Description: COVID-19 Caring About Health for All Study (CF Grant / Contract Amount: \$50,000.00 Contract Start Date: Contract End Date: | HAMPS) | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Valuation Date: 03/3 Additional Information: Principal Investigators: Bradley, P., Brom, H., C | estigators: Kaufman, P., Havens, D. | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
- Investments and proprietary interests excluding broadly diversified investments such as mutual or pension funds (e.g., stocks, bonds, stock options, commercial business interests, patents, trademarks, copyrights)
- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations \\$



Disclosures of Interests: Supplemental Questions for Clinical Guidelines Committee and Performance Measurement Committee

Please review the following topic areas and report any intellectual interests held by you or any household members that may be relevant to the topic areas.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: Depression, Osteoporosis, Breast, Cervical, and Colorectal Cancer Screening, Age-Appropriate Screening Colonoscopy, Appropriate Follow-Up Interval for Normal Colonoscopy in Average Risk Patients, Colonoscopy Interval for Patients with a History of Adenomatous Polyps - Avoidance of Inappropriate Use

| ····· |
|--|
| Within the past 3 years, have you or any household members published on any of the above areas? Please include both peer-reviewed and non-peer-reviewed sources (e.g., newspaper op-ed; blog). |
| I have publications to report (please list in space below). |
| I have no publications to report. |
| Do you or any household members have any other intellectual interests related to any of the above areas |
| I have interests to report (please list in space below). |
| I have no interest to report. |
| If you answered yes to either of the above questions, please provide additional details on the relevant |

If you answered yes to either of the above questions, please provide additional details on the relevant interests (if not already captured in the Convey System) and list any relevant publications in the space below (or send a list of relevant publications as attachment).

Disclosures of Interests: Supplemental Questions for Performance Measurement Committee

Please review the following measures or topic areas and report any intellectual interests held by you or any household members that may be relevant to the measures or topic areas under discussion.

Intellectual interests are defined as academic ideas or activities or specific viewpoints and relate to such issues as academic advancement, clinical revenue streams, or community standing. Examples of types of intellectual interests include publications, unpaid participation on workgroups, panels, or committees, or membership in special interest groups.

Topic Areas: n/a; no clinical topics or specific measures under discussion on upcoming agenda

Please review the list of measures in the attached Word/Excel document and other topic areas listed above. The PMC will review these measures and other topics during the upcoming meeting.

| | in the last 3 years, have you or any household me ng and/or maintenance of one of these measures)? | |
|-------|--|--|
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |
| areas | in the last 3 years, have you or any household me covered by these measures or other topics areas reviewed sources (e.g., newspaper op-ed; blog) | · · · · · · · · · · · · · · · · · · · |
| | Yes (please provide additional details below). No | n/a (no clinical topics or specific measures under discussion on upcoming agenda |

If you answered yes to either question above, please list any relevant measures publications in space below (or send list of relevant measures/publications as attachment). Otherwise, you may leave blank.

Acknowledgements and Attestations

- I acknowledge that in order to maintain transparency, all participants' disclosure of interests will be publicly available on ACP's website and a link to the disclosures will be included in each published work.
- I attest that I have reviewed the attached Convey disclosures report and that my disclosures are up to date.
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| Jennifer Yost | |
|---------------|-----------|
| Print Name | |
| 094 | 1/19/2022 |
| Signature | Date |

Gerald Gartlehner

Sep 13, 2021 04:13:18 EDT
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2021 -

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| Entity | Туре | Interest Held By | Value |
|---|---|------------------------------|----------|
| Association of Academic Health Centers | Consultant Current Employment | Self | - |
| Category: Consultant Compensation Type: Other Compensation: | Start Date: 01/01/2020 Other Compensation: contract Additional Information: | End Date: Ongoing / No Known | End Date |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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American College of Physicians Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Gerald Gartlehner | |
|--|------------|
| Print Name | |
| Gerald Gartlehner Digital unterschrieben von Gerald Gartlehner Datum: 2022.01.13 15:28:01 +01'00' | 13-01-2022 |

Signature Date

Jan 22, 2020 04:44:17 EST American College of Physicians

Andrea Chapman

Disclosure Purpose: Annual Governance Disclosure 2020

Summary of Financial Interests

I do not have any financial interests to disclose at this time.

Additional Information:

- 1. Please specify any additional information which you consider relevant to this disclosure.
- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
 - a. Are you submitting your disclosures to ACP as a member of one of the following groups:
 - ACP board, committee, council, task force, and/or other governance group?
 - Chapter Council or other Chapter leadership role?
 - National or chapter staff?
 - Annals of Internal Medicine editorial staff?
 - Other (meeting guests, contractors, authors, etc.)

Yes.

 I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations

• Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations

Other aspects of my background or present interests not addressed above that might be perceived as affecting my objectivity or independence



American College of Physicians Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Andrea Chapman | |
|----------------|------------------|
| Print Name | |
| Q Q | January 25, 2022 |
| Signature | Date |

Jan 23, 2020 03:58:03 EST American College of Physicians

Gernot Wagner

Disclosure Purpose: Annual Governance Disclosure 2020

Summary of Financial Interests

I do not have any financial interests to disclose at this time.

Additional Information:

- 1. Please specify any additional information which you consider relevant to this disclosure.
- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
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 - National or chapter staff?
 - Annals of Internal Medicine editorial staff?
 - Other (meeting guests, contractors, authors, etc.)

Yes.

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Yes

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Yes

Certification

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American College of Physicians Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee Disclosure of Interests: Attestation and Supplemental Questions

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| Gernot W | agner | |
|------------|--------|------------------|
| Print Name | | |
| 1) | 1 1/10 | |
| alle | Meleg | January 25, 2022 |
| Signature | | Date |
| / | / | |

Apr 12, 2021 13:37:28 EDT American College of Physicians

Devan Kansagara

Disclosure Purpose: Annual Governance Disclosure 2021-2022

Employment Information: Currently Employed

Summary of Interests

Company or Organization

| oonipuny or organization | | | | | |
|---|--|---|-------------------------------------|------|--------------|
| Entity | Туре | | Interest Held By | | Value |
| American College of Physicians | Grant / Contract | | Other - Portland VA Research Founda | tion | \$174,000.00 |
| Recipient Name: Portland VA Research Foundation Grant / Contract Description: Osteoporosis treatm Committee Grant / Contract Valuation Date: 12/16/2020 Additional Information: Serving as PI of this project | ent systematic review for ACP Clinical Guideline | Recipient Type: Institution Grant / Contract Purpose: Research Grant / Contract Amount: \$174,000.00 Contract Start Date: 10/01/2020 Contract End Date: | | | |
| VA Portland Health Care System | Employment Current Employment | | Self | | - |
| Title: VA Portland Health Care System Start Date: 07/01/2005 | End Date: | | n Description: Staff physician | | |

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

- Research and consulting support (e.g., grants, contracts, sponsorships, honoraria, or any other fees related to role as consultant, speaker's bureau participation, or expert as part of regulatory, legislative, or judicial process)
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American College of Physicians Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Print Name | | |
|------------|------|--|
| | | |
| | | |
| | | |
| Signature | Date | |

Chelsea Ayers

Dec 22, 2020 14:50:47 EST
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2020 - 21

Summary of Interests

I do not have any interests to disclose at this time.

Additional Information:

- 1. Please specify any additional information which you consider relevant to this disclosure.
- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
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 - ACP board, committee, council, task force, and/or other governance group?
 - Chapter Council or other Chapter leadership role?
 - National or chapter staff?
 - Annals of Internal Medicine editorial staff?
 - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

iv. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Anti-Harassment Policy.

Yes

You are not disclosing any interests to this organization.

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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- Membership on boards, workgroups, panels, or committees through other medical societies or healthcare organizations
- $\bullet \quad \text{Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations$



American College of Physicians

Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Chelsea Ayers | | | |
|-------------------------|---|--------|--|
| Print Name | | _ | |
| Chelsea K Ayers 1566561 | Digitally signed by Chelsea K Ayers \(1566561 \) Date: 2022.01.03 11:17:26 -08'00' | 1/3/22 | |
| Signature | | Date | |

Curtis Harrod

Dec 22, 2020 14:21:37 EST
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2020 - 21

Summary of Interests

Company or Organization

| Entity | | Туре | Interest Held By | Value |
|---|--|------------|------------------|-------------|
| Oregon Health & Science University | | Employment | Self | - |
| Title: Research Director Start Date: 11/17/2014 End | Position Description: I provide oversight on methods and direct supervision to researchers. End Date: Additional Information: | | | esearchers. |

Additional Information:

- 1. Please specify any additional information which you consider relevant to this disclosure.
- 2. ACP requires your annual affirmation to abide by its Disclosure of Interests and Management of Conflicts Policy, Non-Disclosure Agreement, Intellectual Property Policy, and Anti-Harassment Policy if you're submitting your disclosures to ACP as a member of an ACP governance group or as College staff, as part of ACP's annual disclosure process.
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 - Chapter Council or other Chapter leadership role?
 - National or chapter staff?
 - Annals of Internal Medicine editorial staff?
 - Other (meeting guests, contractors, authors, etc.)

Yes.

i. I, the undersigned, acknowledge I have read and agree to abide by the American College of Physician's Disclosure of Interests and Management of Conflicts Policy.

Yes

ii. I, the undersigned, enter into the Non-Disclosure Agreement between myself and the American College of Physicians, which governs the disclosure and furnishing of ACP's members of the Board of Regents, Board of Governors, Committees, Councils, Governors-elect and Chapter Personnel in any such Work Group of ACP, with information developed for ACP, deemed "Proprietary Information."

Yes

iii. I, the undersigned, intending to be legally bound, hereby declare and agree to terms of participation in the ACP Group activities of ACP as specified in the ACP Intellectual Property Policy.

Yes

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Yes

Certification

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American College of Physicians

Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Curtis Harrod |
|---|
| Print Name |
| Curtis Harrod Digitally signed by Curtis Harrod Date: 2021.12.17 13:52:35 -08'00' |

Signature Date

Brittany Lazur

Dec 22, 2020 14:31:09 EST
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2020 - 21

Summary of Interests

I do not have any interests to disclose at this time.

Certification

By submitting this form, I attest that I have disclosed all interests related to healthcare from the last 3 years on behalf of myself and any household members, including consideration of interests in the following areas:

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American College of Physicians

Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

Guest Disclosures of Interests: Acknowledgements and Attestations

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| Brittany | Lazur |
|----------|-------|
|----------|-------|

Print Name

Brittany Lazur Digitally signed by Brittany Lazur Date: 2021.12.17 13:31:13 -08'00'

12-17-21

Signature Date Mandi Mizuta

Dec 22, 2020 21:59:47 EST
American College of Physicians

Disclosure Purpose: Contractor/Guest Annual Disclosure 2020 - 21

Summary of Interests

I do not have any interests to disclose at this time.

Certification

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- Participation in advocacy or lobbying activities, including any roles or relationships with disease advocacy organizations



American College of Physicians

Clinical Guidelines Committee, Performance Measurement Committee, & Scientific Medical Policy Committee

Disclosure of Interests: Attestation and Supplemental Questions

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| Mandi Mizuta | |
|---|------|
| Print Name | |
| Mandi Mizuta Digitally signed by Mandi Mizuta Date: 2022.01.03 11:43:56 -08'00' | |
| Signature | Date |