# California Services Chapter American College of Physicians Cal-ACP

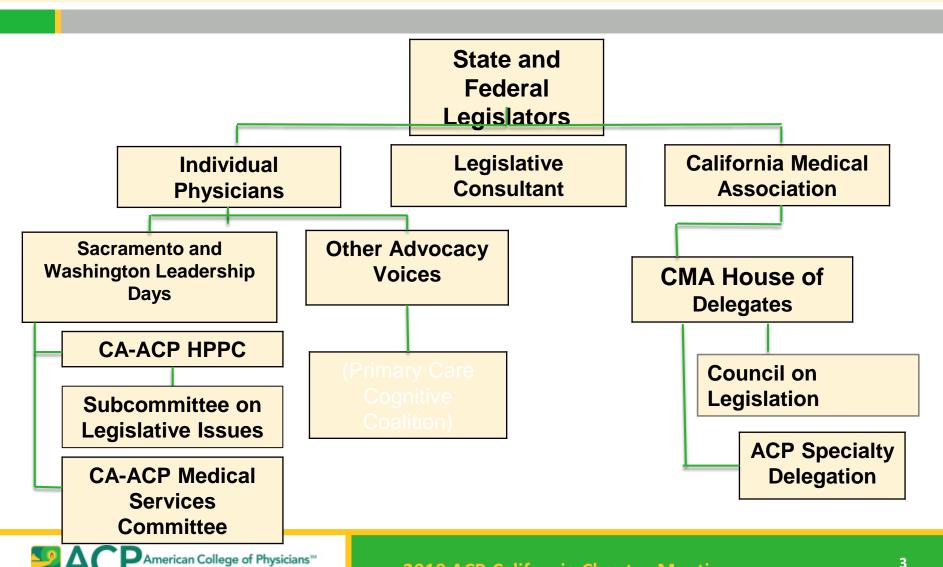
Soma Wali, MD, MACP President, California-ACP Services October 13, 2019



#### **AGENDA**

- Introduction and Welcome
- Discussion: c3 vs. c6
- ACP California Membership (c3)
- Advocacy: What Does (c6) Do For You?
- Review of FY 2018-2019 Financial Statement
- 2019 ACP California Advocacy Highlights
- Future Goals for Cal-ACP

# c6 Leadership



Leading Internal Medicine, Improving Lives

#### c3 vs. c6: What's the Difference?

 The California Regional Chapters are not-for-profit 501(c3) corporations dedicated to education and supporting member activities.

The California Services Chapter of the American College of Physicians (CA ACP) is a not-for-profit 501(c6) corporation with the sole purpose of promoting advocacy on behalf of all California Regional Chapters.

# MAIN DIFFERENCES c3 vs c6

#### ACP 501 (c3)

- Purpose: Charitable, Educational,Scientific, Foundations
- Benefit to the public
- Donations are tax deductible
- Very limited political lobbying allowed
- Eligible for grants
- Must limit activities to specified cause

#### **ACP 501 (c6)**

- Purpose: Trade organizations or group of professionals with related business interests
- Benefits to the organization's members
- Dues and donations are tax deductible but only as business expense
- Political lobbying allowed that is related to member interests
- Not eligible for federal grants
- Members must have common business interest



# California Chapters (c3)

- California currently has four chapters or "regions"
  - No. California 5,302
  - Region I 4,081
  - Region II 2,239
  - Region III 1,120
- "Members" consist of Masters, Fellows, Members,
   Resident/Fellows, Medical Student Members, Affiliates, and
   Physician Affiliates = 12,742.

Note: Member Data as of October 11, 2019

# Membership Breakdown 2019

Affiliates .05%

Medical Students 16%

Resident / Fellows 17%

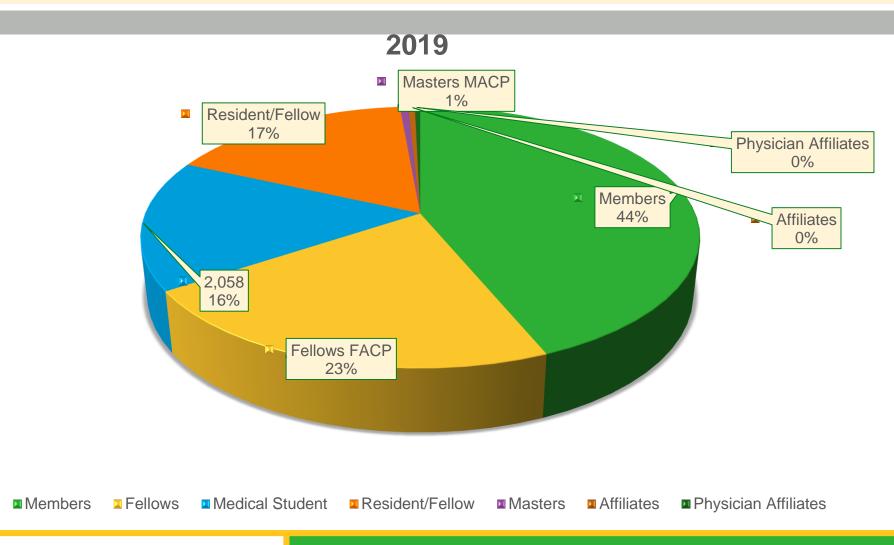
Members 44%

Fellows 22%

Masters .05%



#### **Current California Membership Breakdown**

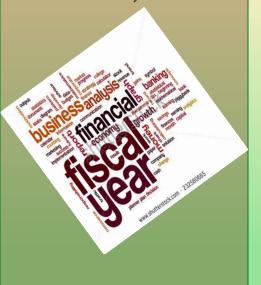




# Fiscal Year Highlights FY 2018-19

CA ACP
Services Chapter
Fiscal Year

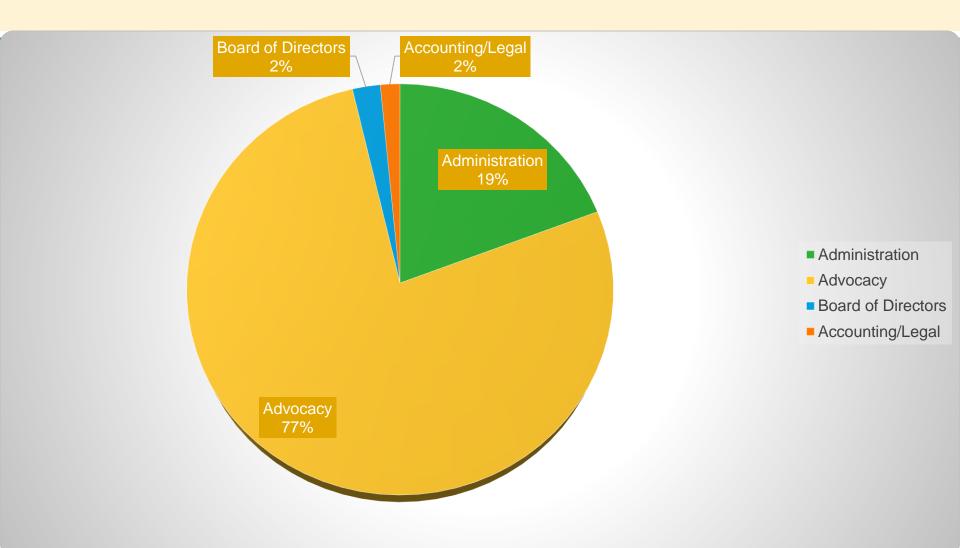
July 1, 2018 to June 30, 2019



Fyponsos \$06,812.16

Expenses \$<u>96,812.16</u> Surplus \$<u>9,658.31</u>

## C6 Expenditures FY 2018-19



### **2019 ACP California Advocacy Highlights**

- Sacramento Leadership Day (March 2019):
- Students 11
- Residents 9
- Members 2
- Fellows 9
- Master 5

Washington Leadership Day (May 2019) - Capitol Hill Visits

- Students 14
- Residents 7
- Members 9
- Fellows 5
- Masters 3



### How do I Benefit from the (c6)?

 A portion of your chapter dues (\$25 per year) goes to support the activities of the c6

- What types of activities are supported?
  - Sacramento and Washington Leadership Days
  - Lobbying to advance legislation impacting CA ACP
  - Collaborating with California Medical Association (CMA)
  - Engaging Early Career and trainees in advocacy and leadership



#### Your Role as An Advocate In Medicine

- It's Simple and Not Time Consuming
- As key issues approach the decision-making stage on Capitol Hill, the College distributes legislative alerts to ACP members. Legislative alerts include all the necessary information (including sample messages that can be easily personalized) to make informative contacts with members of Congress.
- ACP staff is always available to provide support and answer legislative questions.

#### CA ACP's Continued Vision for the Future

- Increase value to membership through state and national advocacy reflecting your voice
- Provide more interactive forums for our members
- Continue supporting participation by medical students, associates and early career physicians
- Continued collaboration with other health and policy related organizations
- Ensure the continued fiscal stability of CA ACP by maintaining a corporate reserve account invested
- Recruit and mentor new leadership



#### We Want To Hear From You!



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