

Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

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Royalties: Funds are coming in to you or your institution due to your patent

Blease 1



Section 1. Identifying Inform	ation				
Given Name (First Name) Charlotte	2. Surname (La Blease	st Name)		3. Date 11-September-2020	
4. Are you the corresponding author?	✓ Yes	No			
5. Manuscript Title NEW LAW MANDATES ACCESS TO CLINIC	CAL NOTES: IM	PLICATIONS FO	R PATIENTS AND	O CLINICIANS	
6. Manuscript Identifying Number (if you known M20-5370	ow it)				
Section 2					
Section 2. The Work Under Co	nsideration	for Publicatio	n		
Did you or your institution at any time receivany aspect of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of interesting the state of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of interesting the state of the submitted work (including statistical analysis).	but not limited t st? ✓ Yes rmation below	o grants, data mo No . If you have mo	onitoring board, st	udy design, manuscript preparation,	
Name of Institution/Company	Grant•	sonal Non-Fin	- Other•	Comments	
				The authors work in OpenNotes, a research and advocacy program of the Research Section of the Division of General Medicine, Beth Israel Deaconess Medical Center, Boston. OpenNotes (www.opennotes.org) is neither a technology nor software developer and is supported entirely by federal grants, private foundations, and gifts from individual philanthropists.	
Section 3. Relevant financial a	activities out	side the subn	nitted work.		
Place a check in the appropriate boxes in of compensation) with entities as described clicking the "Add +" box. You should rep	oed in the instr ort relationshi _l	uctions. Use on os that were pre	e line for each e	ntity; add as many lines as you need b	

Blease 2



Section 4. Intellectual Property - Patents & Consuments			
Intellectual Property Patents & Copyrights			
Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes Vo			
Section 5. Relationships not covered above			
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At the time of manuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements On occasion, journals may ask authors to disclose further information about reported relationships.			
Section 6. Disclosure Statement			
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Dr. Blease reports other from null, during the conduct of the study; and The authors work in OpenNotes, a research and advocacy program of the Research Section of the Division of General Medicine, Beth Israel Deaconess Medical Center, Boston. OpenNotes (www.opennotes.org) is neither a technology nor software developer and is supported entirely by federal grants, private foundations, and gifts from individual philanthropists			

Evaluation and Feedback

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Section 1. Iden	tifying Informati	ion		
Given Name (First Nam Jan	e) 2.	. Surname (Last Name) Walker		3. Date
4. Are you the correspond	ling author?	Yes x No		9.17.20
5. Manuscript Title New US law mandate	es access to clinica	al notes		
6. Manuscript Identifying M20-5370	Number (if you know	it)		
Section 2. The	Work Under Cons	sideration for Publ	ication	
Did you or your institution at any time receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)? Are there any relevant conflicts of interest?				
Cambia Health Foundati	_			
Gordon and Betty Moor	e roundation grants			ADD
Section 3. Relev	vant financial act	ivities outside the	submitted work.	
of compensation) with	entities as described x. You should report	d in the instructions. I	Jse one line for each entity;	ationships (regardless of amount add as many lines as you need by months prior to publication.
Section 4. Intel	lectual Proper <u>ty</u> -	Patents & Copyr	ights	
		.,	roadly relevant to the work?	Yes. x No



Section 5.	Relationships not covered above
	elationships or activities that readers could perceive to have influenced, or that give the appearance of ncing, what you wrote in the submitted work?
Yes, the follo	wing relationships/conditions/circumstances are present (explain below):
. x. No other re	elationships/conditions/circumstances that present a potential conflict of interest
	anuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements rals may ask authors to disclose further information about reported relationships.
Section 6.	Disclosure Statement
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Generate Dis	closure Statement
Ms. Walker de	eclares grant support from the Cambia Health and Gordon and Betty Moore Foundations.

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DesRoches 1



Section 1.	Identifying Inform	ation	
1. Given Name (Fi Catherine	rst Name)	2. Surname (Last Na DesRoches	ame) 3. Date 18-September-2020
4. Are you the cor	responding author?	Yes ✓ No	Corresponding Author's Name Charlotte Blease
5. Manuscript Title New US Law Mai		al Notes: Implicatio	ns for Patients and Clinicians
6. Manuscript Ider M20-5370	ntifying Number (if you kn	ow it)	
Section 2.			
Section 2.	The Work Under Co	onsideration for	Publication
any aspect of the s statistical analysis,	ubmitted work (including	but not limited to gra	es from a third party (government, commercial, private foundation, etc.) for eants, data monitoring board, study design, manuscript preparation,
•			ou have more than one entity press the "ADD" button to add a row.
Excess rows can	be removed by pressing	g the "X" button.	
Name of Institut	ion/Company	Grant? Persona	Non-Financial Support? Comments
Cambia Foundation		✓	
Gordon and Betty Mo	ore Foundation	✓	
	1		
Section 3.	Relevant financial	activities outside	the submitted work.
of compensation clicking the "Add) with entities as descri +" box. You should rep	bed in the instruction relationships the	ate whether you have financial relationships (regardless of amount ons. Use one line for each entity; add as many lines as you need by at were present during the 36 months prior to publication.
Are there any rel	evant conflicts of intere	est? Yes	No
	l		
Section 4.	Intellectual Proper	ty Patents & Co	opyrights
Do you have any	patents, whether plan	ned, pending or issu	ued, broadly relevant to the work? Yes Vo

DesRoches 2



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Dr. DesRoches reports grants from Cambia Foundation, grants from Gordon and Betty Moore Foundation, during the conduct of the study; .				

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	eive payment or services from a third party (government, og but not limited to grants, data monitoring board, study of est?	
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Intellectual Prope	rty Patents & Copyrights	
Do you have any patents, whether plan	nned, pending or issued, broadly relevant to the wor	k? Yes No



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_	Relationships not covered above			
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