

SAVE

ICMJE Form for Disclosure of Potential Conflicts of Interest

Section 1. Identifying Inform	nation		
Given Name (First Name) Lisa	2. Surname (Last Name Colello)	3. Date 15-February-2019
4. Are you the corresponding author?	Yes 🗸 No	Corresponding Author Susan L. Perez	or's Name
5. Manuscript Title US Internists' Perspectives on Disucussi	ng Cost of Care with Pa	tients: Structured Intervi	iews and a Survey
6. Manuscript Identifying Number (if you kr M18-2136.02	now it)		
Section 2. The Work Under Co	onsideration for Pul	olication	
any aspect of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of intere	g but not limited to grants, est? Yes No	data monitoring board, sto	\$ 100 Aug 1
If yes, please fill out the appropriate info Excess rows can be removed by pressin	g the "X" button.		ity press the "ADD" button to add a row.
Name of Institution/Company	Grant? Personal N	Support? Other?	Comments
Robert Wood Johnson Foundation	V		X ADD
Section 3. Relevant financial	activities outside th	e submitted work.	
Place a check in the appropriate boxes of compensation) with entities as described the "Add +" box. You should red Are there any relevant conflicts of interest.	ibed in the instructions. port relationships that v	Use one line for each er vere present during the	ntity; add as many lines as you need by
			ADD
Section 4. Intellectual Proper	rty Patents & Copy	rights	
Do you have any patents, whether plan			

Calalla



Section 5.	Relationships not covered above
	relationships or activities that readers could perceive to have influenced, or that give the appearance of sencing, what you wrote in the submitted work?
Yes, the follo	owing relationships/conditions/circumstances are present (explain below):
✓ No other rel	ationships/conditions/circumstances that present a potential conflict of interest
	nanuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements. urnals may ask authors to disclose further information about reported relationships.
Section 6.	Disclosure Statement
Based on the all below.	pove disclosures, this form will automatically generate a disclosure statement, which will appear in the box
Generate Di	isclosure Statement
Lisa Luca has n	nothing to disclose.

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.



Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

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Royalties: Funds are coming in to you or your institution due to your patent

Perez 1



Section 1. Identi	fying Information		
1. Given Name (First Name) Susan	2. Surnam Perez	e (Last Name)	3. Date 21-September-2018
4. Are you the corresponding	ng author? ✓ Yes	No	
5. Manuscript Title Engaging Patients in Cos	t of Care Conversations: A	Mixed Methods Approach	
6. Manuscript Identifying N M18-2136	umber (if you know it)		
Section 2. The W	ork Under Considerati	on for Publication	
	work (including but not limit	or services from a third party (governm ted to grants, data monitoring board, st es 🕡 No	nent, commercial, private foundation, etc.) for tudy design, manuscript preparation,
Section 3. Releva	ant financial activities	outside the submitted work.	
of compensation) with er	ntities as described in the i You should report relatior	nstructions. Use one line for each e	cial relationships (regardless of amount entity; add as many lines as you need by the 36 months prior to publication .
Section 4. Intelle		ote 0 Commission	
Intelle	ctual Property Pater	nts & Copyrights	
Do you have any patents,	, whether planned, pendir	g or issued, broadly relevant to the	e work?

Perez 2



Section 5. Relationships not covered above
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Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.
Dr. Perez has nothing to disclose.

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Perez 3



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Royalties: Funds are coming in to you or your institution due to your patent

Weissman 1



Section 1. Identifying Inform	nation	
1. Given Name (First Name) Arlene	2. Surname (Last Name) Weissman	3. Date 20-September-2018
4. Are you the corresponding author?	Yes ✓ No	Corresponding Author's Name Susan Perez
5. Manuscript Title Engaging Patients in Cost of Care Conv	rersations: A Mixed Method	ls Approach
6. Manuscript Identifying Number (if you k M18-2136	now it)	
Section 2. The Work Under C	onsideration for Public	ation
	g but not limited to grants, da	a third party (government, commercial, private foundation, etc.) for ta monitoring board, study design, manuscript preparation,
Section 3. Relevant financial	activities outside the s	ubmitted work.
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Section 4. Intellectual Prope		
Intellectual Prope	rty Patents & Copyrig	ints
Do you have any patents, whether plan	ned, pending or issued, br	oadly relevant to the work? Yes V No

Weissman 2



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Dr. Weissman has nothing to disclose.

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Royalties: Funds are coming in to you or your institution due to your patent

Smith 1



Section 1. Identifying Info	ormation	
1. Given Name (First Name) Cynthia	2. Surname (Last Name) Smith	3. Date 11-October-2018
4. Are you the corresponding author?	Yes No	
5. Manuscript Title Engaging Patients in Cost of Care C	onversations: A Mixed Methods Approach	n
6. Manuscript Identifying Number (if yo M18-2136	ou know it)	
Sortion 2		
Section 2. The Work Unde	r Consideration for Publication	
	ding but not limited to grants, data monitorin	(government, commercial, private foundation, etc.) for g board, study design, manuscript preparation,
· ·		n one entity press the "ADD" button to add a row.
Excess rows can be removed by pre	ssing the "X" button.	
Name of Institution/Company	Grant? Personal Non-Financial Support?	Other? Comments
Robert Wood Johnson Foundation	✓	
Consumer Reports		✓ Grant sub contract
Section 3. Polovent finance		
Relevant finance	ial activities outside the submitted	work.
of compensation) with entities as de	escribed in the instructions. Use one line f	ave financial relationships (regardless of amount or each entity; add as many lines as you need by during the 36 months prior to publication.
Are there any relevant conflicts of ir	iterest? ✓ Yes No	
If yes, please fill out the appropriate	information below.	
Name of Entity	Grant? Personal Non-Financial Fees? Support?	Other? Comments
Merck and Company		✓ Spousal employment

Smith 2



Section 4. Intellectual Property - Patents & Convergets
Intellectual Property Patents & Copyrights
Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes Vo
Section 5. Relationships not covered above
Are there other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work?
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No other relationships/conditions/circumstances that present a potential conflict of interest
I am employed by ACP At the time of manuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements On occasion, journals may ask authors to disclose further information about reported relationships.
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Disclosure Statement
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Dr. Smith reports grants from Robert Wood Johnson Foundation, other from Consumer Reports, during the conduct of the study; other from Merck and Company, outside the submitted work; and I am employed by ACP.

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Nickel 1



Section 1. Identifying Inform	nation	
Given Name (First Name) Wendy	2. Surname (Last Name) Nickel	3. Date 08-February-2019
4. Are you the corresponding author?	☐ Yes ✓ No	Corresponding Author's Name Susan Perez
5. Manuscript Title US Internists' Perspectives on Discussin	ng Cost of Care with Patien	ts: Structured Interviews and a Survey
6. Manuscript Identifying Number (if you k M18-2136	now it)	
Section 2. The Work Under C	onsideration for Public	cation
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Read 1



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5. Manuscript Title US Internists' Perspectives on Discussi	ng Costs of Care with Patie	nts: A Survey and Structured Interviews
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Do you have any patents, whether pla	nned, pending or issued, b	roadly relevant to the work? Yes V No

Read 2



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3. Relevant financial activities outside the submitted work.

This section asks about your financial relationships with entities in the bio-medical arena that could be perceived to influence, or that give the appearance of potentially influencing, what you wrote in the submitted work. You should disclose interactions with ANY entity that could be considered broadly relevant to the work. For example, if your article is about testing an epidermal growth factor receptor (EGFR) antagonist in lung cancer, you should report all associations with entities pursuing diagnostic or therapeutic strategies in cancer in general, not just in the area of EGFR or lung cancer.

Report all sources of revenue paid (or promised to be paid) directly to you or your institution on your behalf over the 36 months prior to submission of the work. This should include all monies from sources with relevance to the submitted work, not just monies from the entity that sponsored the research. Please note that your interactions with the work's sponsor that are outside the submitted work should also be listed here. If there is any question, it is usually better to disclose a relationship than not to do so.

For grants you have received for work outside the submitted work, you should disclose support ONLY from entities that could be perceived to be affected financially by the published work, such as drug companies, or foundations supported by entities that could be perceived to have a financial stake in the outcome. Public funding sources, such as government agencies, charitable foundations or academic institutions, need not be disclosed. For example, if a government agency sponsored a study in which you have been involved and drugs were provided by a pharmaceutical company, you need only list the pharmaceutical company.

4. Intellectual Property.

This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

Relationships not covered above.

Use this section to report other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work.

Definitions.

Entity: government agency, foundation, commercial sponsor, academic institution, etc.

Grant: A grant from an entity, generally [but not always] paid to your organization

Personal Fees: Monies paid to you for services rendered, generally honoraria, royalties, or fees for consulting, lectures, speakers bureaus, expert testimony, employment, or other affiliations

Non-Financial Support: Examples include drugs/equipment supplied by the entity, travel paid by the entity, writing assistance, administrative support, etc.

Other: Anything not covered under the previous three boxes

Pending: The patent has been filed but not issued

Issued: The patent has been issued by the agency

Licensed: The patent has been licensed to an entity, whether earning royalties or not

Royalties: Funds are coming in to you or your institution due to your patent

Peter 1



Section 1.	Identifying Inform	ation			
Given Name (First Name) Doris		2. Surname (Last Name) Peter		3. Date 13-February-2019	
4. Are you the corresponding author?		Yes ✓ No	Corresponding Author's Nan Susan Perez	ne	
5. Manuscript Title US Internists' Perspectives on Discussing Cost of Care with Patients: Structured Interviews and a Survey				d a Survey	
6. Manuscript Identifying Number (if you know it) M18-2136					
			_		
Section 2. The Work Under Consideration for Publication					
Did you or your institution at any time receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)? Are there any relevant conflicts of interest? Yes Vo					
Section 3.	Relevant financial a	activities outside the s	ubmitted work.		
Place a check in the appropriate boxes in the table to indicate whether you have financial relationships (regardless of amount of compensation) with entities as described in the instructions. Use one line for each entity; add as many lines as you need by clicking the "Add +" box. You should report relationships that were present during the 36 months prior to publication . Are there any relevant conflicts of interest? Yes Vo					
Section 4.	ntellectual Proper	ty Patents & Copyric	jhts		
Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes Vo					

Peter 2



Section 5. Polotionships not sovered above				
Relationships not covered above				
Are there other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work?				
Yes, the following relationships/conditions/circumstances are present (explain below):				
✓ No other relationships/conditions/circumstances that present a potential conflict of interest				
At the time of manuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statement On occasion, journals may ask authors to disclose further information about reported relationships.				
Section 6. Disclosure Statement				
Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.				

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.

Peter 3