

Instructions

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4. Intellectual Property.

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Section 1. Identifying Inform	nation						
1. Given Name (First Name)	2. Surname (Last Name)	3. Date					
Steven	Weinberger	03-October-2018					
4. Are you the corresponding author?	Yes 🖌 No	Corresponding Author's Name					
4. Are you the corresponding authors							
		Wendy Nickel					
5. Manuscript Title							
Principles for Patient and Family Partne	ership in Care: An Americar	n College of Physicians Position Paper					
6. Manuscript Identifying Number (if you know it)							
	<i>.</i>						
		-					
Section 2. The Work Under C							
The Work Under Co	onsideration for Public	cation					
		a third party (government, commercial, private foundation, etc.) for					
	g but not limited to grants, da	ata monitoring board, study design, manuscript preparation,					
statistical analysis, etc.)? Are there any relevant conflicts of intere	est? Yes 🖌 No						
Are there any relevant connects of intere							
Section 3. Relevant financial	activities outside the s	submitted work					
Relevant Infancial	activities outside the s	Sublinitied work.					
Place a check in the appropriate boxes i	in the table to indicate wh	ether you have financial relationships (regardless of amount					
		se one line for each entity; add as many lines as you need by					
clicking the "Add +" box. You should re	port relationships that we	re present during the 36 months prior to publication.					
Are there any relevant conflicts of intere	est? 🗌 Yes 🖌 No						

Section 4. Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to	the work?	Yes	✓ No)
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Dr. Weinberger has nothing to disclose.

Evaluation and Feedback



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ame) 2. Surname (Last Name) Myerson	3. Date 01-March-2018
onding author? Yes No	
ng Number (if you know it)	
	Myerson

Section 2. The Work Under Consideration for Publication

Did you or your institution **at any time** receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)?

Are there any relevant conflicts of interest?		Yes	\checkmark	No
-----------------------------------------------	--	-----	--------------	----

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Are there any relevant conflicts of interest?	Y	'es	\checkmark	No
-----------------------------------------------	---	-----	--------------	----

Section 4. Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work?	Yes	🖌 No	
		•	



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Section 1. Identifying	Information	
1. Given Name (First Name) Mitchel	2. Surname (Last Name) Rothholz	3. Date 01-March-2018
4. Are you the corresponding authority	or? 🖌 Yes 🗌 No	
5. Manuscript Title "American College of Physicians	Principles for Patient and Family Partnership in	a Care"

Section 2. The Work Under Consideration for Publication

Did you or your institution **at any time** receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)?

🖌 No

Are there any relevant conflicts of interest? Yes

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No

Are there any relevant conflicts of interest? Yes

If yes, please fill out the appropriate information below.

Name of Entity	Grant?	Personal Fees	Non-Financial Support?	Other?	Comments	
Merck				\checkmark	wife employee of Merck	
American Pharmacists Association					employee; organization gets grants and sponsorships	

Section 4.

Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes 🗸 No



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Mr. Rothholz reports other from Merck (wife employee), other from American Pharmacists Association (his employer), outside the submitted work .

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Section 1.	Identifying Inform	dentifying Information									
1. Given Name (First Name) Donna		2. Surname (Last Name) Sweet		3. Date 01-March-2018							
4. Are you the corresponding author?		Yes 🖌 No	Corresponding Author's Na	me							
5. Manuscript Title Principles for Pat	e ient and Family Partne	rship in Care									

6. Manuscript Identifying Number (if you know it)

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Section 1.	Identifying Infor	mation		
1. Given Name (First Name) Jan		2. Surname (Last Name) Carney	3. Date 05-February-2018	
4. Are you the corresponding author?		Yes 🖌 No Correspond	Corresponding Author's Name	
5. Manuscript Title Addressing Socia Position Paper		prove Patient Care and Promote Health	Equity: An American College of Physicians	
6. Manuscript Ider M17-2441	ntifying Number (if you	know it)		

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Name of Entity	Grant?	Personal Fees	Non-Financial Support <mark>?</mark>	Other?	Comments	
					I receive royalties from textbooks: Carney, Jan K. 2006. Public Health in Action: Practicing in the Real World and Carney, Jan K. 2016. Controversies in Public Health and Health Policy, Jones & Bartlett Learning, Burlington, Massachusetts, USA. I received travel reimbursement only (with no honorarium) for an educational presentation in fall 2016 entitled "Health and Wellness: Strategies to Improve Population Health and Reduce Costs," to the TIAA HRLX group, a consortium of senior human resource and benefits leaders.	

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Do	you have any p	natents whet	her planned	nendina	or issued	broadly	relevant to	the work?	Yes
νo	you have any p	Jucinis, which	ici piariricu	, penuing	or issucu,	bioduly		UIC WOIK:	103

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🖌 No



Section 6. Dis

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Dr. Carney reports personal fees and other from null, outside the submitted work; .

Evaluation and Feedback

American College of Physicians

Conflict of Interest Disclosure Statement for CME Faculty, Authors, Members of Planning Committees and Staff

Name of Activity Patient Priorities Care project Date Ongoing Location: Various

It is the policy of the American College of Physicians (ACP) to ensure balance, independence, objectivity and scientific rigor in all its educational activities. A conflict of interest exists when an individual or their spouse/partner has a financial relationship with a commercial interest. These relationships are defined as financial relationships in any amount occurring within the past 12 months with any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. All faculty, authors, members of planning committees and staff participating in any ACP educational activities are therefore expected to disclose all financial relationships. The principal intent of this disclosure is not to prevent an individual with such relationships from participating in the activity. Disclosure is required so that the planning committee, course director, and/or staff can resolve these conflicts and so that participants may be informed and form their own judgments about the activity in the light of full disclosure of the facts.

Faculty, authors, members of planning committees and staff should utilize the best available evidence when developing the content of the activity. Participants will be asked to evaluate the objectivity of the presentation or publication and to identify any perceived commercial bias.

Section 1: I have read the above and I declare the following:

- x I have no relationships with any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. (*Skip to Section 3*)
- I have a relationship with an entity(s) producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients as noted below. (Complete Sections 1, 2, & 3)
 (Please indicate the companies with whom you have a relationship and the network of sections 1, 1, 2, 1, 2, 3)

(Please indicate the companies with whom you have a relationship and the nature of your role below.)

Type of R	elationship	Name of Organization	Type of Relationship	Name of Organization
Employm	ent		Consultantship	
Stock Opt	Stock Options/Holdings		Patent Owner	
Research	Grants/Contracts	<u></u>	Speakers Bureau	
Royalties		s	Other	
Honoraria	a		If you need additional s	pace, please attach a separate sheet.
Section 2:	The relationship	nips above are not relevant to the topic	I will be discussing.	
	One or more	of the above relationships are relevant	to the topic and content of m	y presentation. Complete A & B.
	A. Company or			
	B. Please provid companies wi		phic citations relevant to you f interest.	r discussion of product(s) produced by the
Section 3: Member	X I hereby accept (Check all that	pt the invitation to participate as:	_FacultyAuthor	StaffxPlanning Committee
	Due to a conflic	ct of interest, I decline to participate a	t this time.	
	Name (Please prim	t)Libby Hoy		
	Signature	SK+101	Date10.1	2.17

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<u>Please note</u>: It is the responsibility of faculty and authors to inform participants of any discussion of unapproved or investigative use of a commercial product or device during the activity or, if applicable, in response to questions posed by the participants. Faculty and authors should use generic names whenever possible. If trade names will be used, those from several companies should be used.



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Section 1.	Identifying Info	rmation	
1. Given Name (F Wendy	irst Name)	2. Surname (Last Name) Nickel	3. Date 01-March-2018
4. Are you the co	rresponding author?	✓ Yes No	
5. Manuscript Titl American Collec		iples for Patient and Family Partnership in Care	
6. Manuscript Ide M18-0018	ntifying Number (if you	know it)	

Section 2. The Work Under Consideration for Publication

Did you or your institution **at any time** receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)?

🖌 No

Are there any relevant conflicts of interest?	Yes
-----------------------------------------------	-----

Section 3. Relevant financial activities outside the submitted work.

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No

Are there any relevant conflicts of interest?		Yes	\checkmark	
-----------------------------------------------	--	-----	--------------	--

Section 4. Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work?	Yes	\checkmark	No



Section 5. Relationships not covered above

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Section 1.	Identifying Info	rmation	
1. Given Name (Fi Daniel	rst Name)	2. Surname (Last Name) Sands	3. Date 09-March-2018
4. Are you the cor	responding author?	Yes 🖌 No	Corresponding Author's Name
5. Manuscript Title American Colleg		iples for Patient and Family	Partnership in Care
6. Manuscript Ider M18-0018	ntifying Number (if you	know it)	

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✓ No

Are there any relevant conflicts of interest? Yes

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No

Are there any relevant conflicts of interest? Yes

If yes, please fill out the appropriate information below.

Name of Entity	Grant?	Personal Fees	Non-Financial Support?	Other?	Comments	
Conversa Health		\checkmark			Consultant	
Kinergy Health		\checkmark			Consultant	
SP Consulting		\checkmark			Consultant	

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Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work? 🗌 Yes

🖌 No



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patent



Section 1.	Identifying Inforn	nation	
1. Given Name (Fi		2. Surname (Last Name)	3. Date
4. Are you the cor	responding author?	Yes No	
5. Manuscript Titl	e		
6. Manuscript Ide	ntifying Number (if you kı	now it)	
Section 2.	The Work Under C	onsideration for Publication	
	•	ive payment or services from a third party (government, g but not limited to grants, data monitoring board, study	•

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Yes

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No

Are there any relevant conflicts of interest?	Yes	No
-----------------------------------------------	-----	----

statistical analysis, etc.)?

Are there any relevant conflicts of interest?

Section 4. Intellectual Property -- Patents & Copyrights

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Section 1.	Identifying Infor	mation		
1. Given Name (F Doron	irst Name)	2. Surname (Last Name) Schneider	3. Date 22-August-2018	
4. Are you the co	responding author?	Yes 🖌 No	Corresponding Author's Name	
5. Manuscript Titl American Colleg		ples for Patient and Family	Partnership in Care	
6. Manuscript Ide	ntifying Number (if you	know it)		
6. Manuscript ide	ntifying Number (if you	KNOW IT)		

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No

Are there any relevant conflicts of interest? \checkmark Yes

If yes, please fill out the appropriate information below.

Name of Entity	Grant?	Personal Fees	Non-Financial Support?	Other?	Comments
Lilly		\checkmark			Consultant
Novo Nordisk		\checkmark			Consultant -Speaker
Intarcia		\checkmark			Consultant

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2.			

Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work? Yes

No



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Dr. Schneider reports personal fees from Lilly, personal fees from Novo Nordisk, personal fees from Intarcia, outside the submitted work; .

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Section 1. Identifying Inf	ormation	
1. Given Name (First Name) Phyllis	2. Surname (Last Name) Guze	3. Date 05-March-2018
4. Are you the corresponding author?	Yes 🖌 No	Corresponding Author's Name Wendy Nichol
5. Manuscript Title ACP's Principles for Patient and Fan	ily Partnership in Care.	

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No

Are there any relevant conflicts of interest?		Yes	\checkmark	
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Section 4. Intellectual Property -- Patents & Copyrights

Do you have any patents, whether planned, pending or issued, broadly relevant to the work?	Υ	'es	🗸 N	0
)				-



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Evaluation and Feedback



Section 1. Identifying Inform	nation		
1. Given Name (First Name) Jennifer	2. Surname (Last Name) SWEEN EY		3. Date 3/14/18
4. Are you the corresponding author?	Yes No		
5. Manuscript Title			
6. Manuscript Identifying Number (if you k	now it)		
Section 2. The Work Under C	onsideration for Publicat	ion	
Did you or your institution at any time rece any aspect of the submitted work (includin			
statistical analysis, etc.)? Are there any relevant conflicts of inter	est? Yes No		
	1		
Section 3. Relevant financial	activities outside the sub	omitted work.	
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Do you have any patents, whether plar	ned, pending or issued, broa	dly relevant to the work	2 TYes XNo



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