

#### **Instructions**

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

## Identifying information.

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#### 3. Relevant financial activities outside the submitted work.

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## 4. Intellectual Property.

This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

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**Royalties:** Funds are coming in to you or your institution due to your patent

Metlay 1



Section 1.	Identifying Inform	nation	
1. Given Name (Fii Joshua	rst Name)	2. Surname (Last Name) Metlay	3. Date 23-September-2014
4. Are you the cor	responding author?	☐ Yes ✓ No	Corresponding Author's Name Lindsay Jubelt
5. Manuscript Title Patient ratings o		edical home: associations	with patient satisfaction and healthcare utilization
6. Manuscript Ider M13-3007	ntifying Number (if you kr	now it)	
Section 2.	The Work Under Co	onsideration for Public	cation
any aspect of the s statistical analysis,	ubmitted work (including	g but not limited to grants, da	a third party (government, commercial, private foundation, etc.) for ta monitoring board, study design, manuscript preparation,
Section 3.	Relevant financial	activities outside the s	ubmitted work.
of compensation clicking the "Add	ı) with entities as descri	ibed in the instructions. Us port relationships that wer	ether you have financial relationships (regardless of amount se one line for each entity; add as many lines as you need by se present during the 36 months prior to publication.
Section 4.	Intellectual Proper	rty Patents & Copyric	yhts
Do you have any	patents, whether plan	ned, pending or issued, br	oadly relevant to the work? ☐ Yes ✓ No

Metlay 2



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Yes, the following relationships/conditions/circumstances are present (explain below):
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Section 6. Disclosure Statement
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Dr. Metlay has nothing to disclose.

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Jubelt 1



Section 1. Identifying Infor	mation	
1. Given Name (First Name) Lindsay	2. Surname (Last Name) Jubelt	3. Date 23-September-2014
4. Are you the corresponding author?	✓ Yes No	
5. Manuscript Title Patient ratings of case managers in a r	medical home: associations with patient satisfaction	n and healthcare utilization
6. Manuscript Identifying Number (if you M13-3007	know it)	
Section 2. The Work Under (	Consideration for Publication	
	eive payment or services from a third party (governmening but not limited to grants, data monitoring board, stud rest? Yes V No	
Section 3. Relevant financia	l activities outside the submitted work.	
of compensation) with entities as desc	s in the table to indicate whether you have financia ribed in the instructions. Use one line for each enti eport relationships that were <b>present during the 3</b> rest? Yes V No	ty; add as many lines as you need by
Section 4. Intellectual Prope	erty Patents & Copyrights	
Do you have any patents, whether pla	nned, pending or issued, broadly relevant to the w	ork? ☐ Yes   ✓ No

Jubelt 2



Section 5.					
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	relationships or activities that readers could perceive to have influenced, or that give the appearance of encing, what you wrote in the submitted work?				
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	anuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements rnals may ask authors to disclose further information about reported relationships.				
Section 6.					
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**Epstein** 1



Section 1. Identifying Inform	nation		
1. Given Name (First Name) Andrew	2. Surname (Last Name) Epstein		3. Date 23-September-2014
4. Are you the corresponding author?	☐ Yes ✓ No	Corresponding Author's Nar Lindsay Jubelt	me
5. Manuscript Title Patient ratings of case managers in a m	edical home: associations	with patient satisfaction an	d healthcare utilization
6. Manuscript Identifying Number (if you kr M13_3007	now it)		
Section 2. The Work Under Co	onsideration for Public	cation	
Did you or your institution <b>at any time</b> rece any aspect of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of intere	g but not limited to grants, da		
Section 3. Relevant financial	activities outside the s	submitted work.	
Place a check in the appropriate boxes i of compensation) with entities as descri clicking the "Add +" box. You should rep Are there any relevant conflicts of interes	ibed in the instructions. Us port relationships that wer	se one line for each entity; a	dd as many lines as you need by
Section 4. Intellectual Proper	rty Patents & Copyric	ghts	
Do you have any patents, whether plan			Yes 🗸 No

Epstein 2



Section 5. Relationships not covered above
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Li 1



Section 1. Identifying Infor	mation	
1. Given Name (First Name) Huilin	2. Surname (Last Name) Li	3. Date 25-September-2014
4. Are you the corresponding author?	Yes ✓ No	Corresponding Author's Name Lindsay E. Jubelt
5. Manuscript Title Patient ratings of case managers in a	medical home: associations	with patient satisfaction and healthcare utilization
6. Manuscript Identifying Number (if you M13-3007	know it)	
Section 2. The Work Under	Consideration for Public	cation
	ng but not limited to grants, da	a third party (government, commercial, private foundation, etc.) for ata monitoring board, study design, manuscript preparation,
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Section 4. Intellectual Prop	erty Patents & Copyri	ghts
Do you have any patents, whether pla	nned, pending or issued, br	roadly relevant to the work? Yes V No

Li 2



Section 5. Belationships not severed above	
Relationships not covered above	
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Maeng 1



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4. Are you the cor	responding author?	Yes ✓ No	Corresponding Author's Name Lindsay Jubelt
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Maeng 2



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Graham 1



Section 1. Identifying Inform	nation		
1. Given Name (First Name) Jove	2. Surname (Last Name) Graham	3. Date 24-September-2014	ł
4. Are you the corresponding author?	☐ Yes 🗸 No	Corresponding Author's Name Lindsay Jubelt	
5. Manuscript Title Patient ratings of case managers in a m	nedical home: associations	with patient satisfaction and healthcare utilization	on
6. Manuscript Identifying Number (if you k	now it)		
Section 2. The Work Under C	onsideration for Public	ation	
	g but not limited to grants, da	a third party (government, commercial, private found ta monitoring board, study design, manuscript prepa	
Section 3. Relevant financial	activities outside the s	ubmitted work.	
of compensation) with entities as descr	ibed in the instructions. Us port relationships that wer est?	ether you have financial relationships (regardless te one line for each entity; add as many lines as y e <b>present during the 36 months prior to publ</b> i	ou need by
Name of Entity	Grant? Personal Nor	n-Financial Other? Comments	
The Commonwealth Fund	<b>✓</b>		
Biogen Idec, Inc.	<b>V</b>		
National Association of Chain Drug Stores Foundation	<b>V</b>		
Section 4. Intellectual Prope	rty Patents & Copyric	jhts	
Do you have any patents, whether plan	ned, pending or issued, br	oadly relevant to the work? Yes V	

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Section 5. Polationships not severed above
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Section 6. Disclosure Statement
Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.
Dr. Graham reports grants from The Commonwealth Fund, grants from Biogen Idec, Inc., grants from National Association of Chain Drug Stores Foundation, outside the submitted work; .

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